SERVICE DESIGN MASTERCLASS - BRINGING THE HUMANITY BACK TO SERVICES

Ratekoulutus

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Notes and slides: http://pln.me/ratek15

HELLO.



Who am 1?

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TIME	ACTIVITY
09.05-10.00	Service Design Introduction
10.00-10.45	Starting with insights - pull vs push
10:45-11:00	BREAK
11.00-11.45	Service blueprinting I - Anatomy of a blueprint
11.45-12.30	Service blueprinting II - Developing a concept
12.30-13.00	LUNCH
13.30-14.15	Developing the service and business proposition
14.15-14.30	BREAK
14.15-14.30	Overflow & Discussion

PART1 — AN INTRODUCTIONTO SERVICE DESIGN

FROM AN INDUSTRIAL TO A SERVICE SOCIETY

"We shape our tools and thereafter our tools shape us."



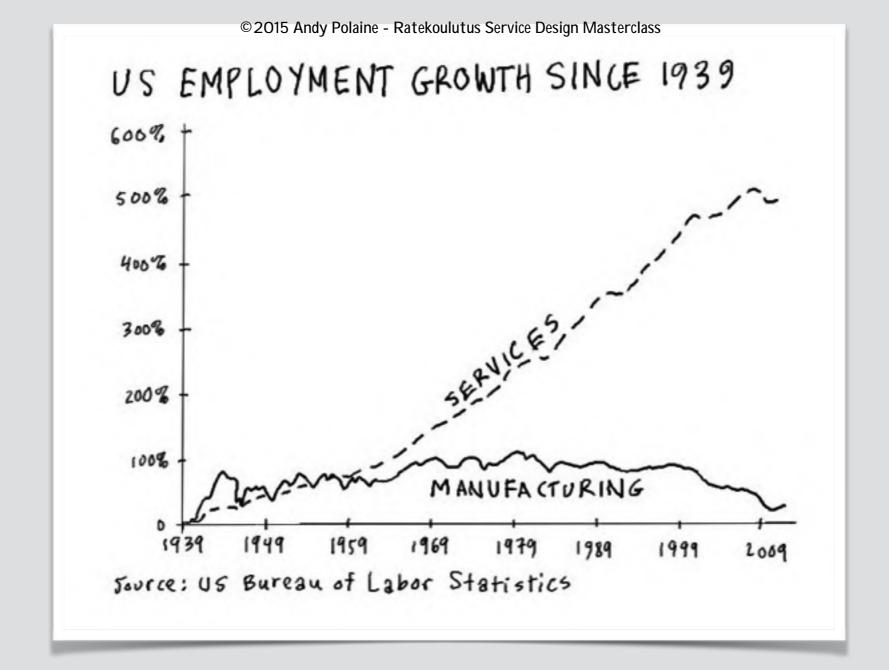
Industrialisation changed our relationship to products



Mass production increased the standard of living



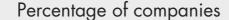
Industrial thinking: silos, top-down, command and control

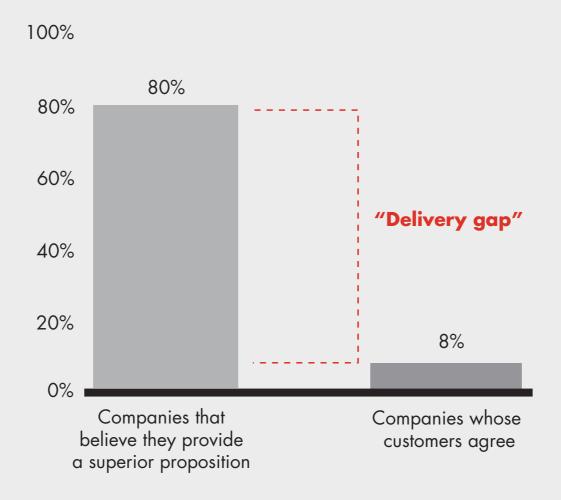


Approx. 70-85% of developed nations' GDPs come from the services sector. (71.9% in Finland)

But now we live in a service economy

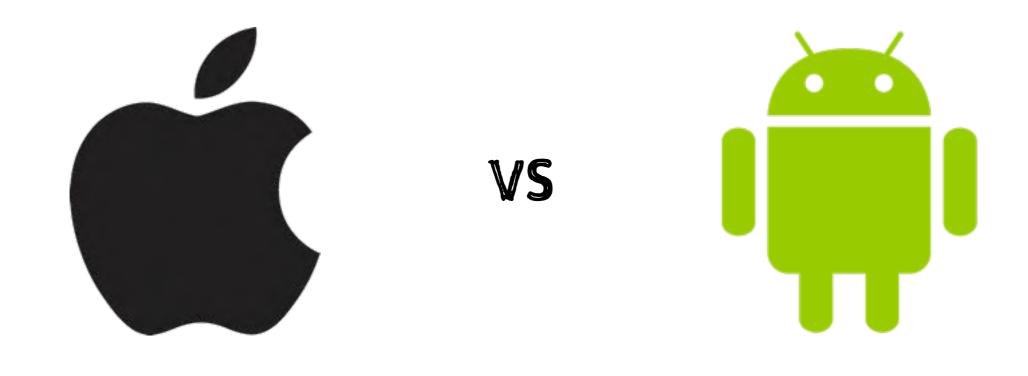
80% of companies believe they offer a great service and only 8% of their customers agree.





Source: Bain Customer-Led Growth diagnostic questionnaire, n=362; Satmetrix Net Promoter database, n=375

The delivery gap is an opportunity



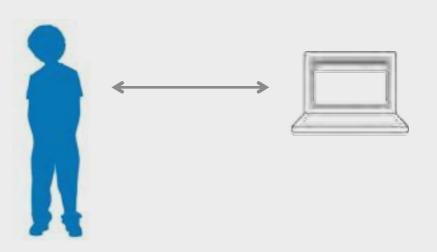


VS



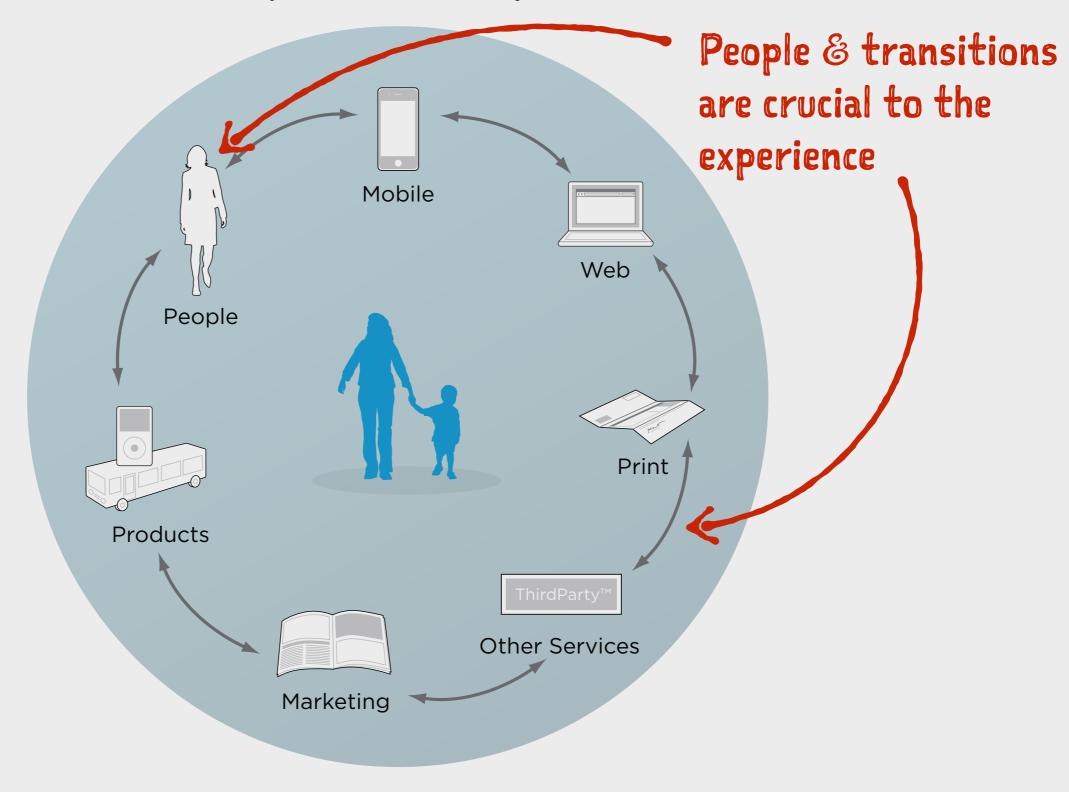
Culture and service are the USP, not product

SERVICES ARE MULTICHANNEL & TIME-BASED



Product experience

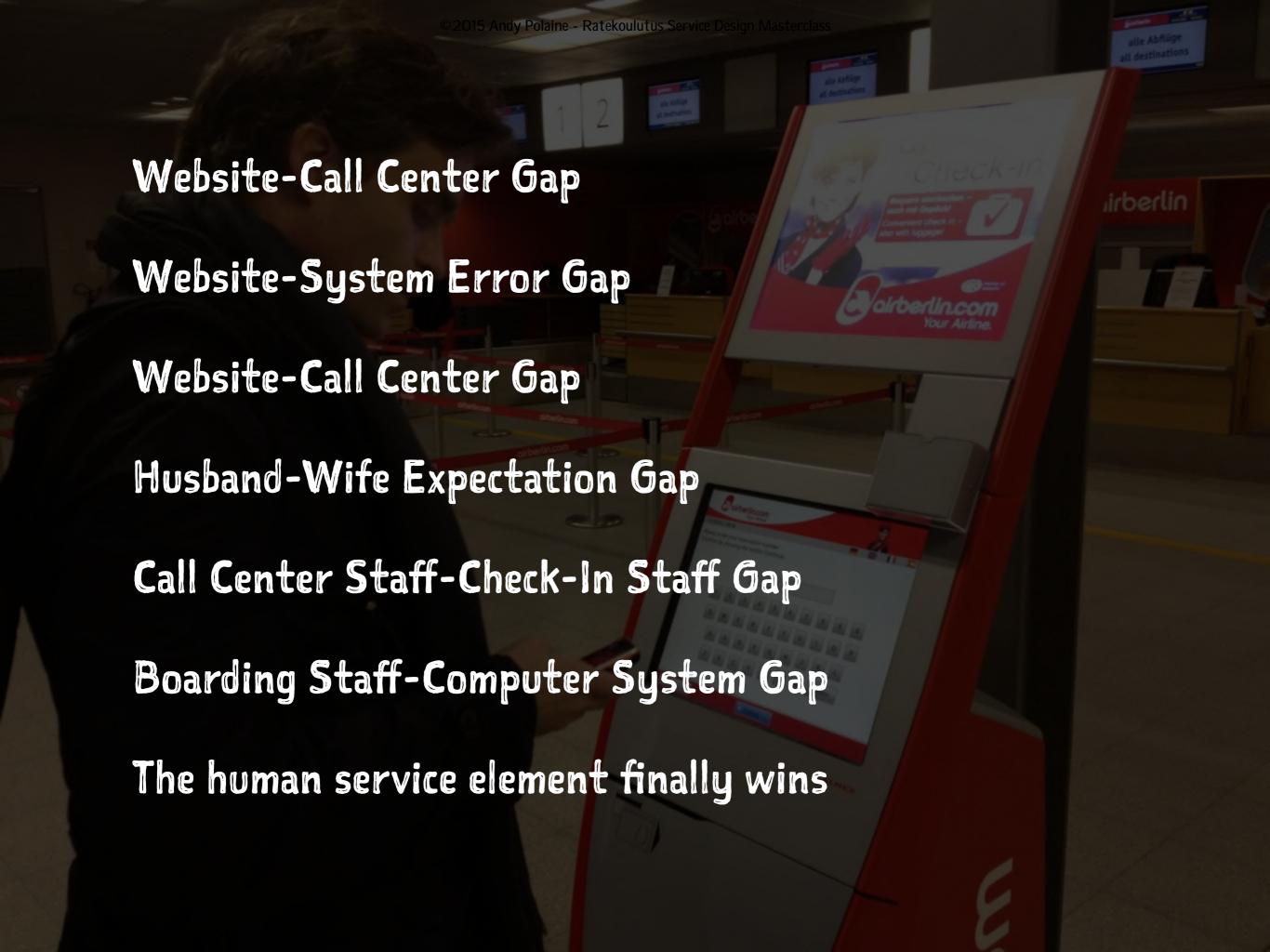




Services are ecosystems - every part affects the whole

MIND THE GAPS

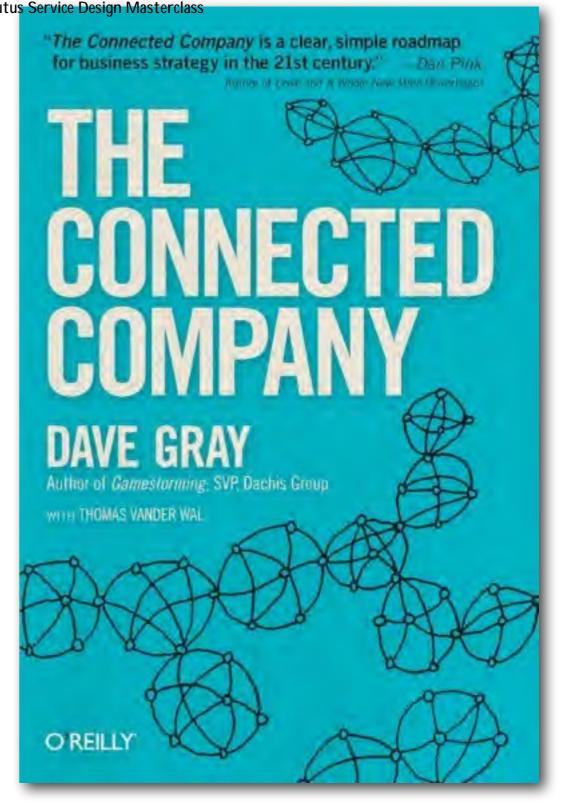






CREATING BETTER SERVICES MEANS CHANGING CULTURES & ORGANISATION





From command and control to the connected company



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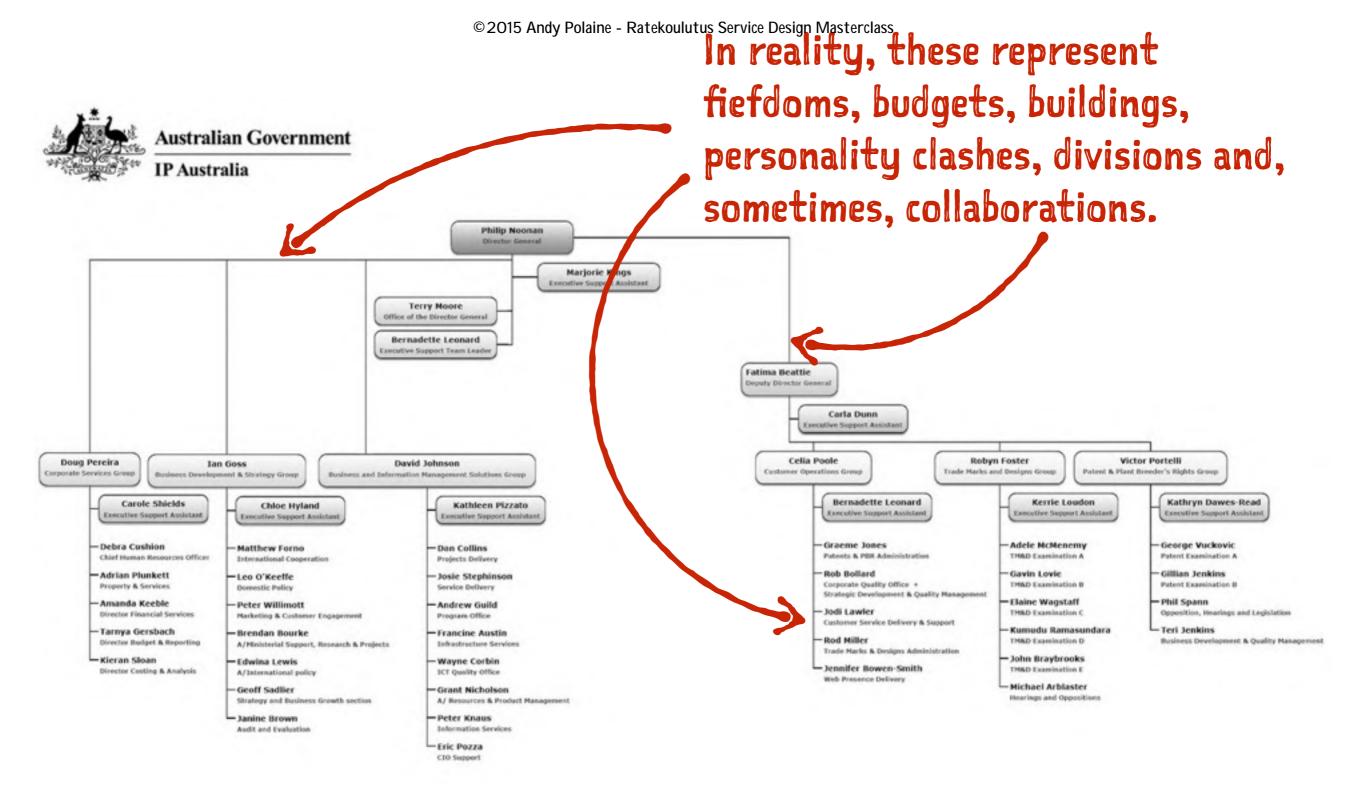
Report Edit Goto View Extras Settings System Help

Systems/tools and procedure shape organisational culture

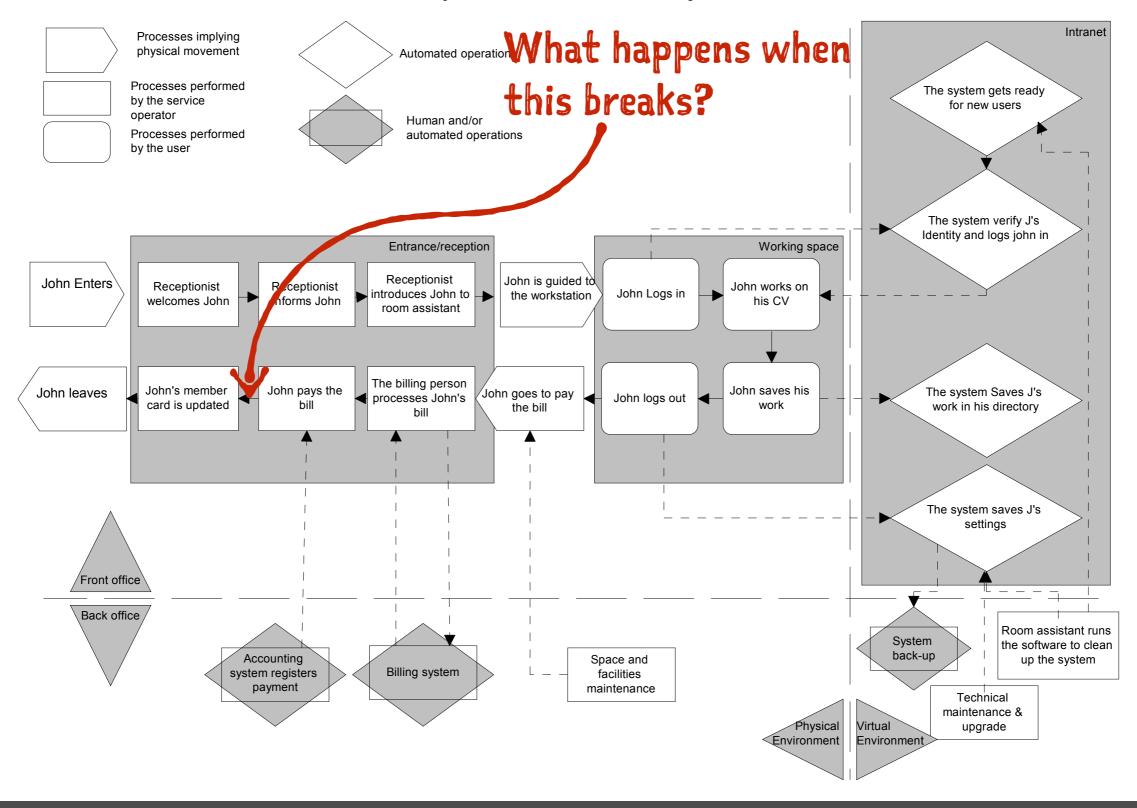


People/customer-oriented culture comes from the top

BEWARE OF BOXES & ARROWS

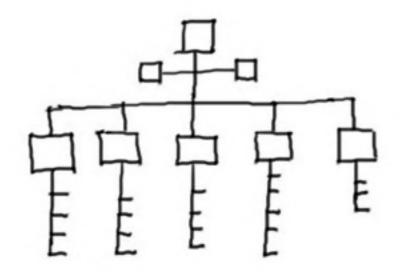


Organisational charts - boxes and lines, hidden forces



Process maps - boxes and arrows, hidden flows and obstructions

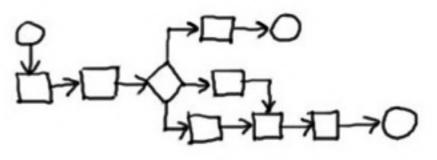
DESIGN BY DIVISION



DIVISION OF LABOR

SPECIALIZATION

(TERRITORY)



SEPARATE TASKS

PROCEDURE

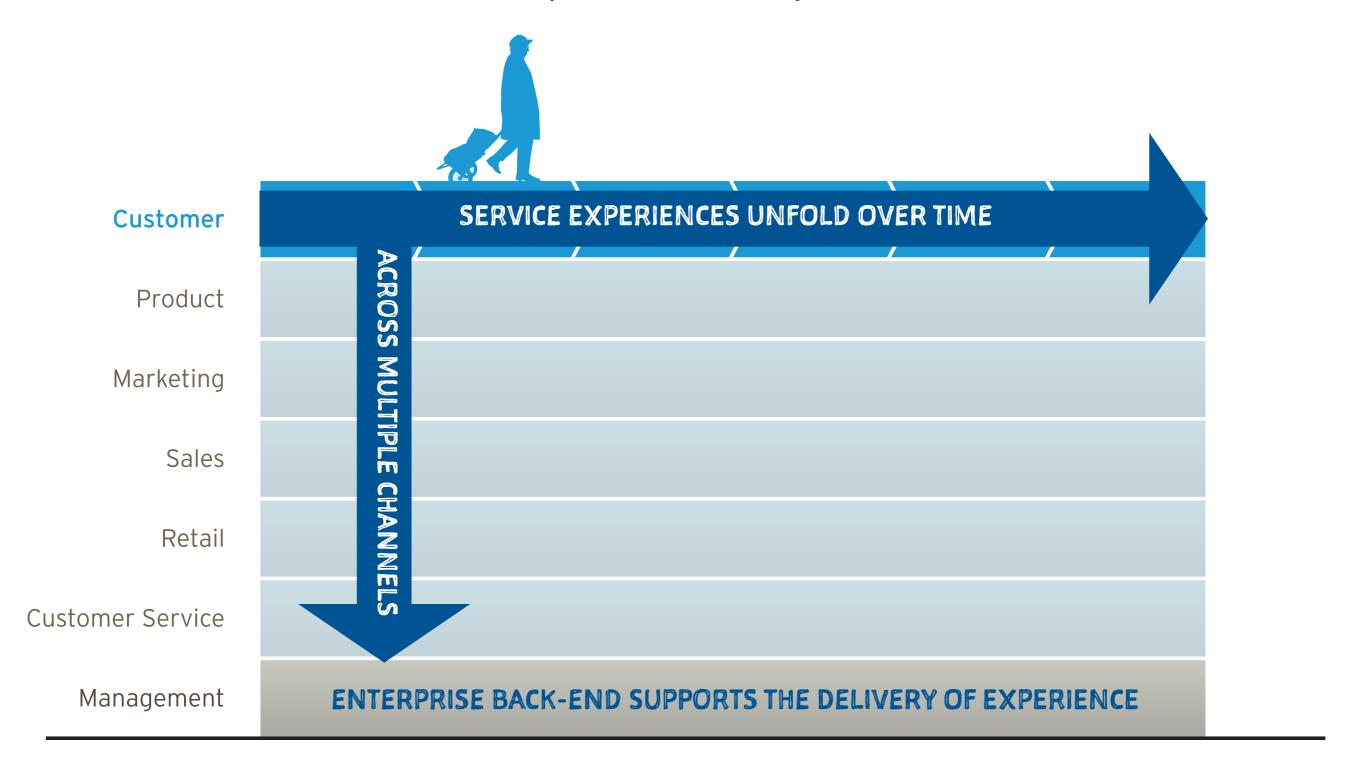
PROCESS

(DOGMA)

It's difficult to deliver coherent service experiences like this



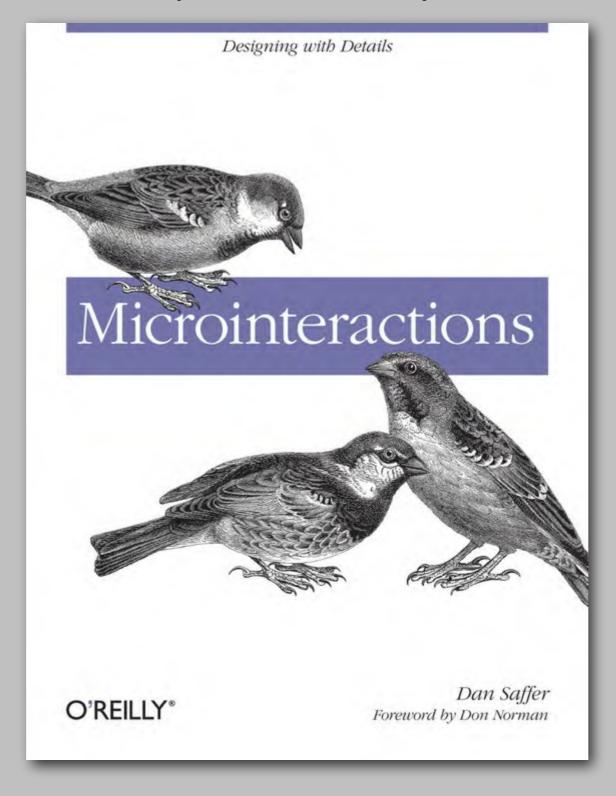
Turn this structure on its side...



Change perspective & support experiences over time and channels

SOME GUIDING PRINCIPLES

CRAFTAHUMAN EXPERIENCE, NOTA "USER" EXPERIENCE, ACROSS CHANNELS



Everything is a microinteraction



22

27

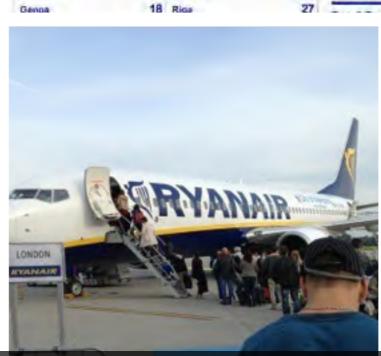


Things to do in London including London theatre, hotels, sightseeing, events, a

Top 10 London Attractions - What's On in London - Places To Go in London - Fa

Things to do in London - Attractions and Activities - Time Out Lon

shopping and special offers.



18 Knock Ireland West

18 Kraków



scheduled flight departure time

EU Reg 261-Article 14.1-If you are denied boarding or if

your flight is cancelled or delayed for at least two hours.

ask at the Ryanair deal or view online the test stating your

rights, particularly with regard to compensation and



How do the individual experiences join up to make a whole?



Some touchpoints are thought through and branded



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34 Polaine

DOORBELL 15 NOT WORKING. PLEASE HOLD THE 2 WIRES TO GETHER TO MAKE IT RING

If you don't design it, somebody else will



Canberra Man Chains Himself To Optus Store, Frustrated Over iPad Customer Service





Gizmodo just got off the phone with Laurence Kain, a small business owner who earlier this afternoon took the extreme step of chaining himself to the Canberra City Optus store. He said his "peaceful protest" was a last resort after unsuccessful attempts to switch the ownership of his iPad data account between his businesses, despite three previous store visits and five hours on hold. Updated

At around 1pm, Kain entered the store with a camera crew and a stop watch timer. The protest lasted 22 minutes and 47 seconds. As you'd expect, security were quick to arrive and watched the situation while a store employee spent 20 minutes on the phones with superiors to address the situation.

Speaking with Gizmodo, a still frustrated Kain laughed: "Spending time chaining myself to the counter in an Optus shop isn't high on my priority list for a Friday afternoon. I'm not a nutcase that enjoys going around chaining myself to shit."

If you don't provide communication channels, somebody else will



Observe customer frustrations - they are valuable data

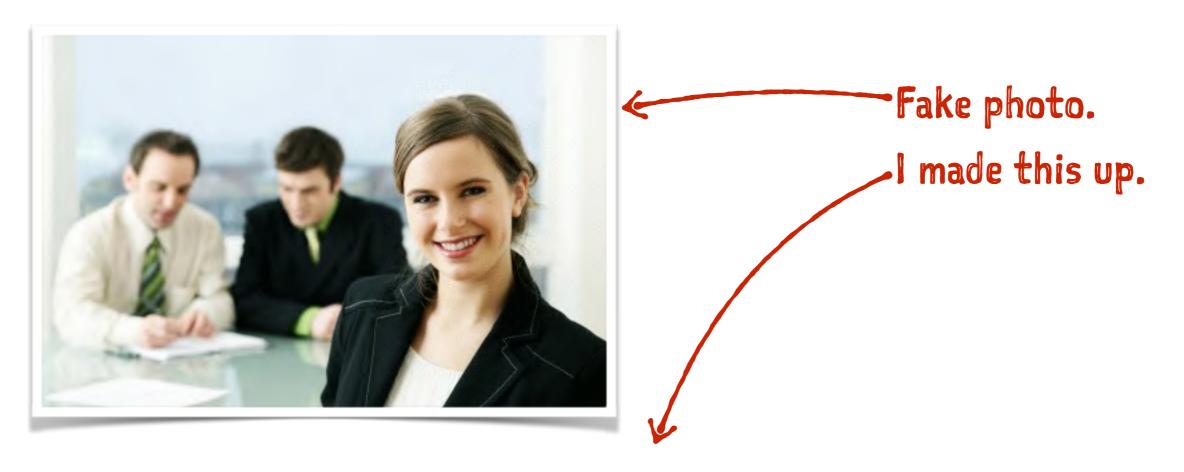
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Design for needs, not wants

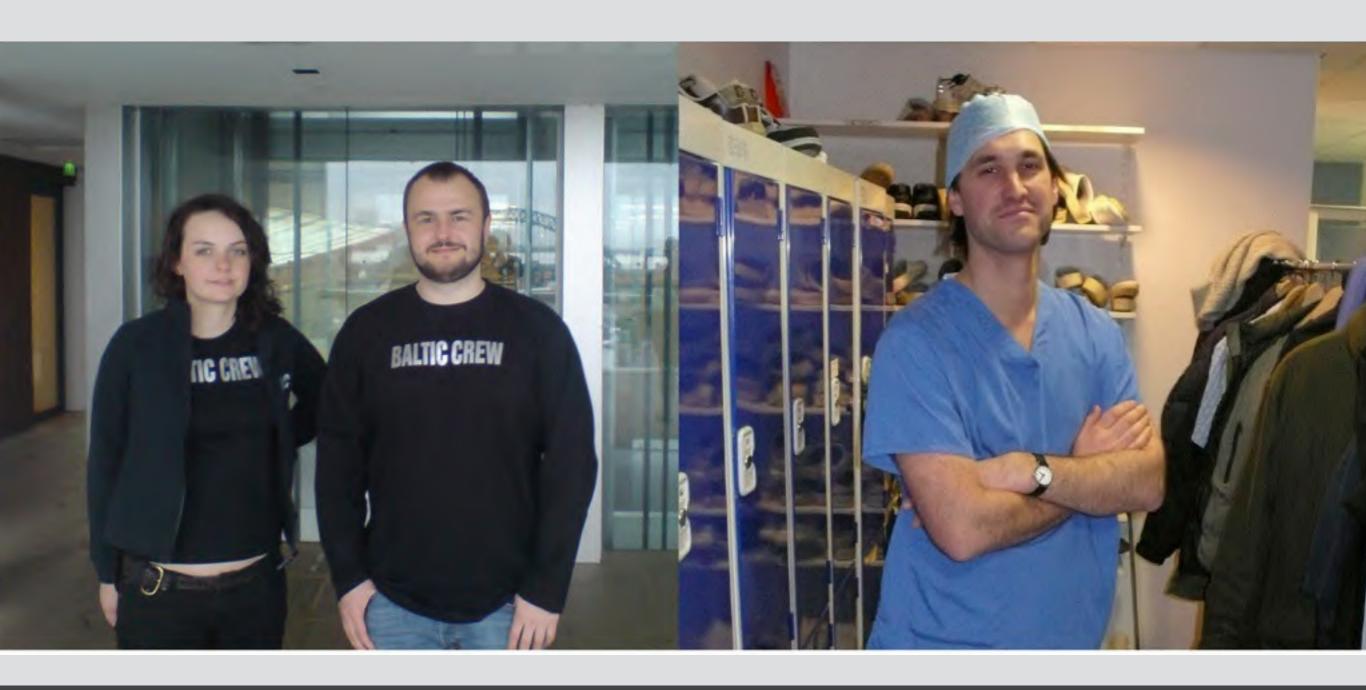


Understand trust — it's fragile



Jane, 32, lawyer. Loves her BMW, reads the Financial Times, lives in Notting Hill, London. Has a boyfriend, but no children yet and wants to get ahead in her career first. Likes the good things in life, needs information fast, is constantly connected on her iPhone and iPad. Watches Homeland in the evening with a bottle of Australian Cabernet Sauvignon.

Avoid demographic personas. Go for behaviours/actions instead.



Design with people versus for people



Andy

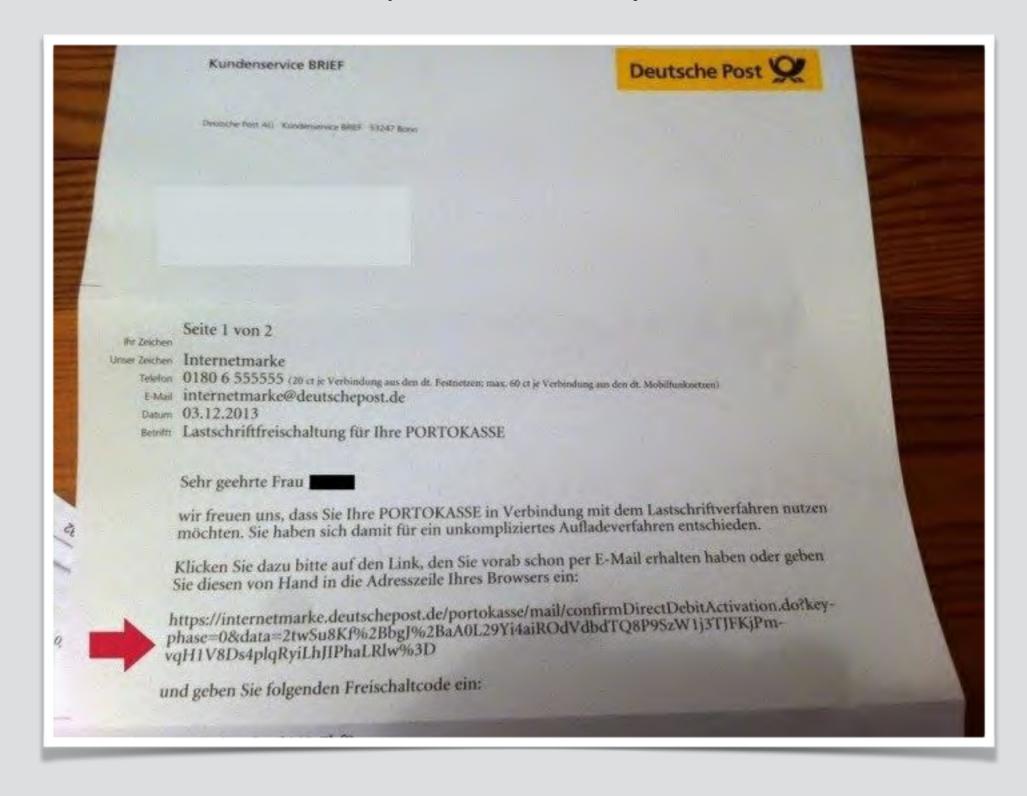
emerging design practice. We hope you had a good journey and that you like the scarlet Hotel.

we have a fun delegate pack waiting for you at me bearuman steps confirence space which is a five minute want (and accessible by cuff pan from the scarlet).

We have deliberately weated a programme wind space in it for you to enjoy a bit of cormall and spend time inthomorphist delegates. I have

Be personal, human and authentic

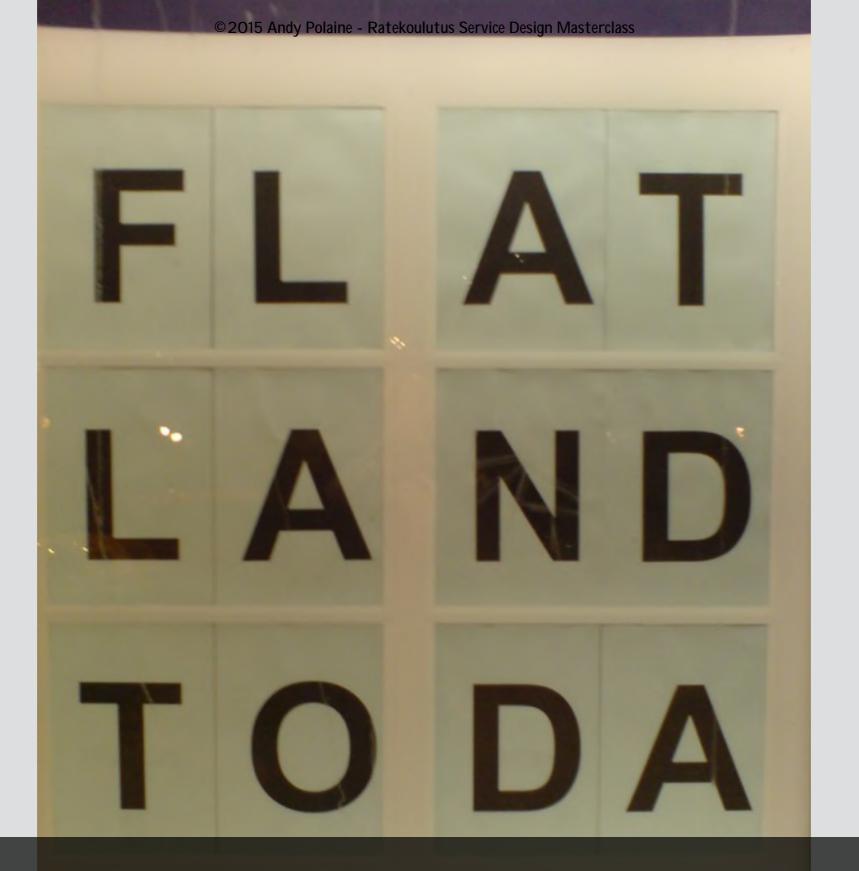
to seeing you at 10.30 for an 11 am. start.



Understand and stay on the customer's preferred channel



Align service delivery with customer expectations



Look for unintended (non-)design. What is a "flat land toda"?

Homes to Let

Properties Avail able

FLAT LAND TODA

Homes to Let



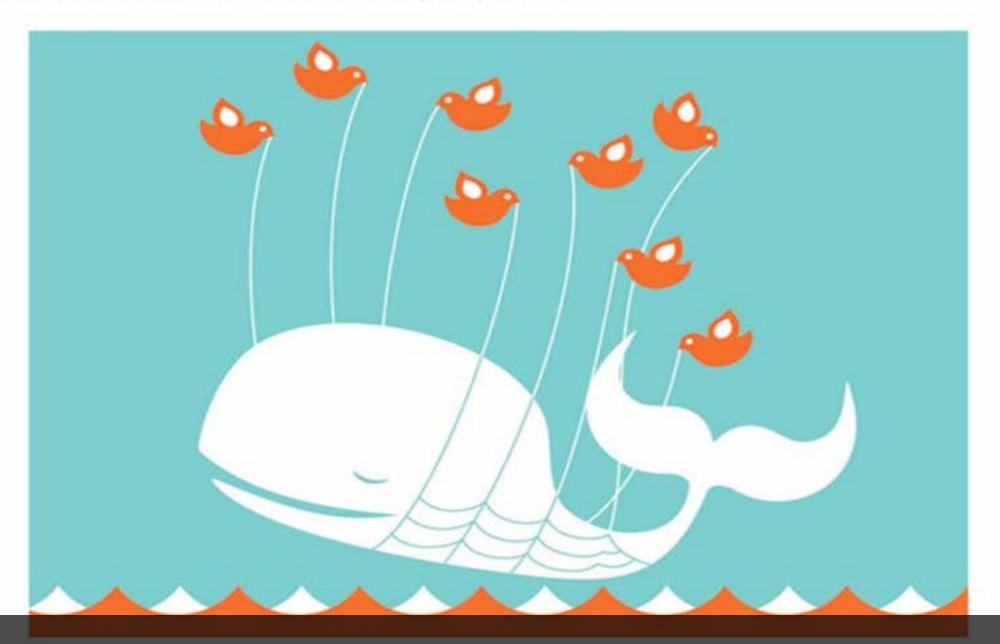


Look for unintended (non-)design. What is a "flat land toda"?



Twitter is currently down for Unplanned maintenance.

We expect to be back in about an hour. Thanks for your patience.



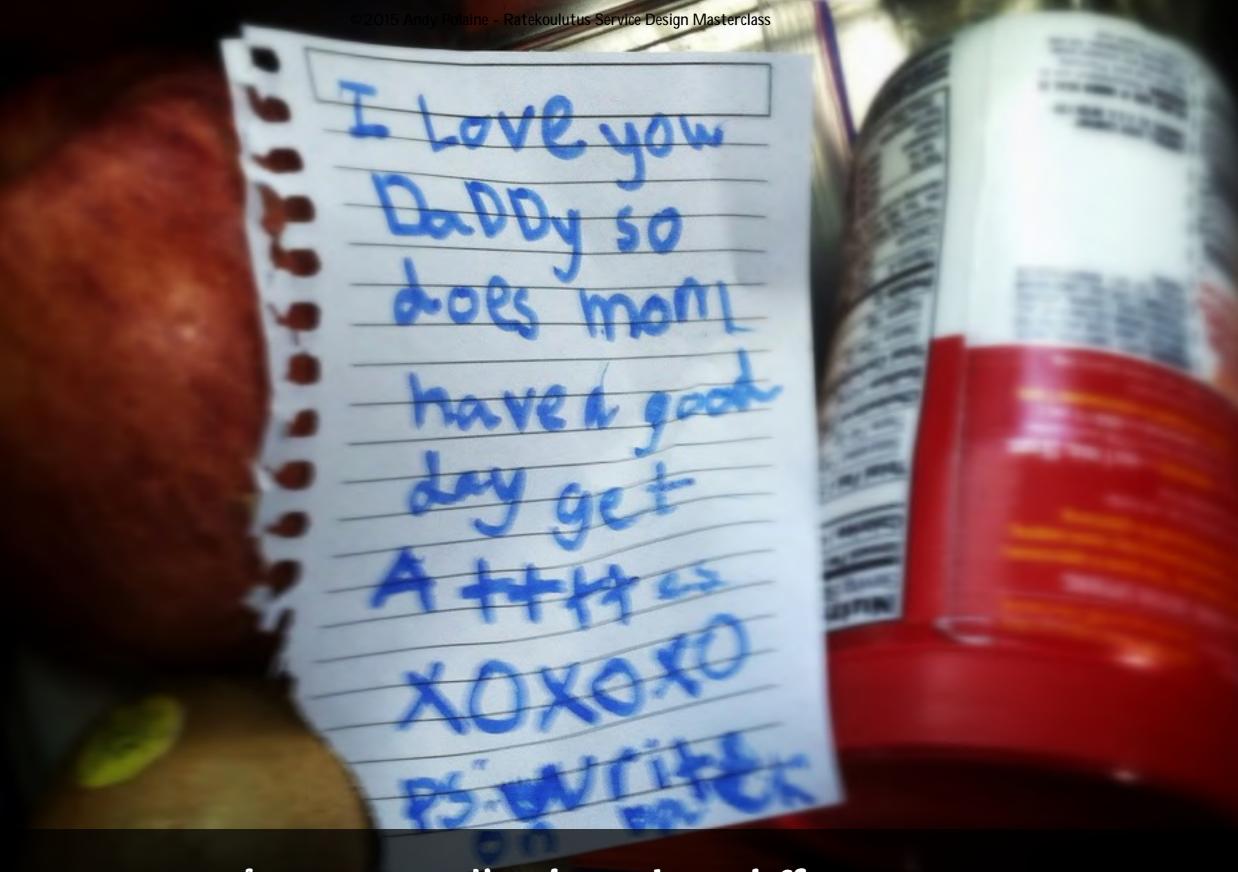
Fails are key touchpoints. Design them.

© 2008 Twitter Status Blog Help





Actions speak louder than words...



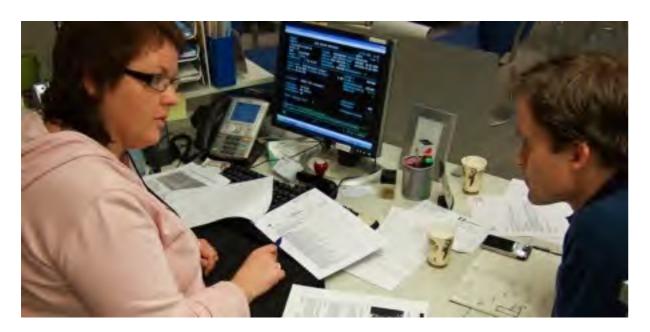
... because small acts make a difference



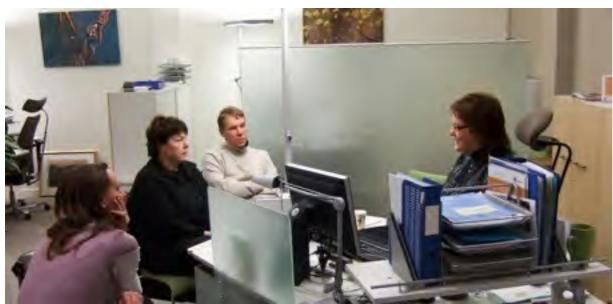
Look for opportunities to demonstrate empathy

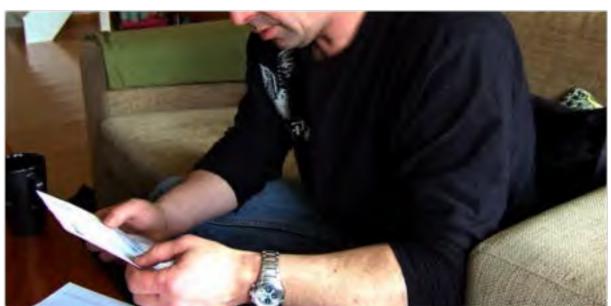


Details are the tone of voice





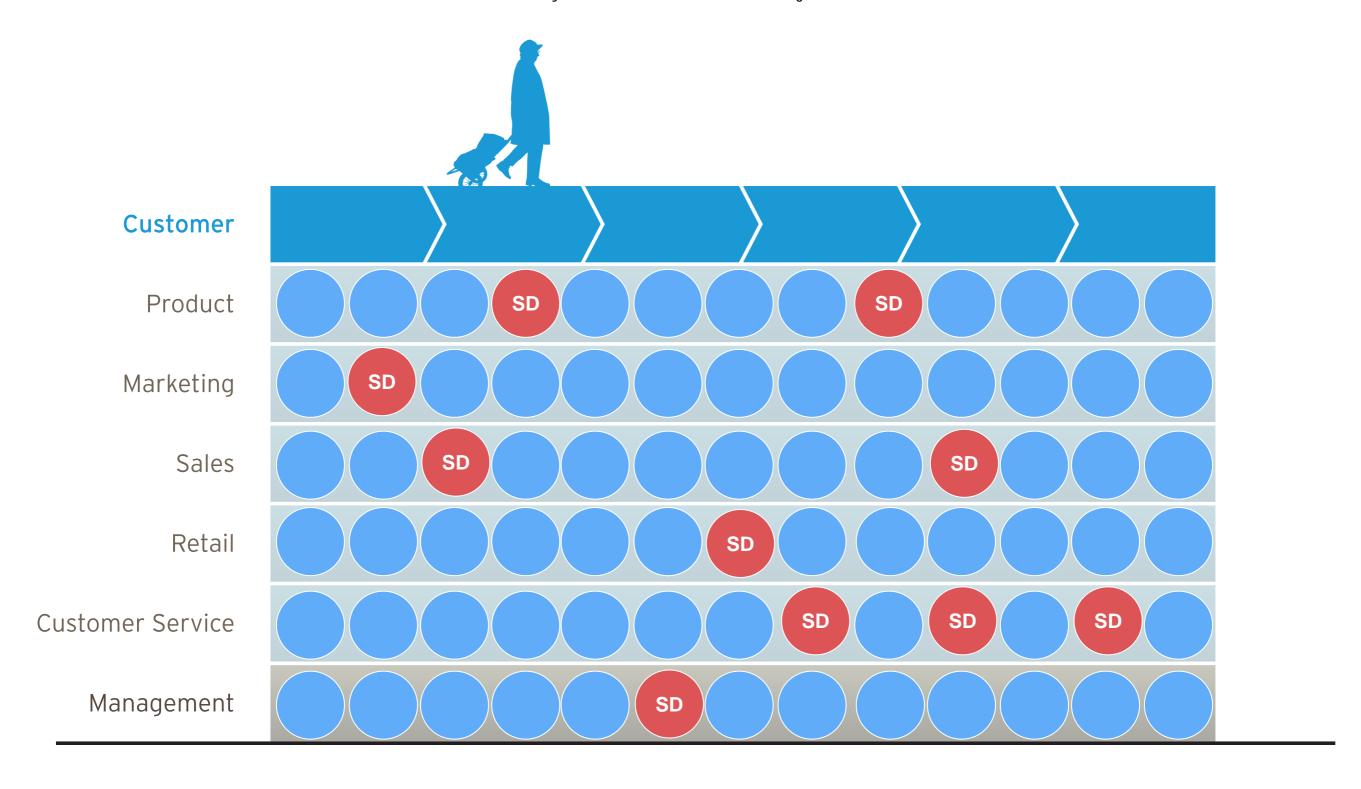




Iterate prototypes and test the service in real life with real people



Run pilot projects to bridge design, experience & business case



Discover and embed service within the organisation's culture



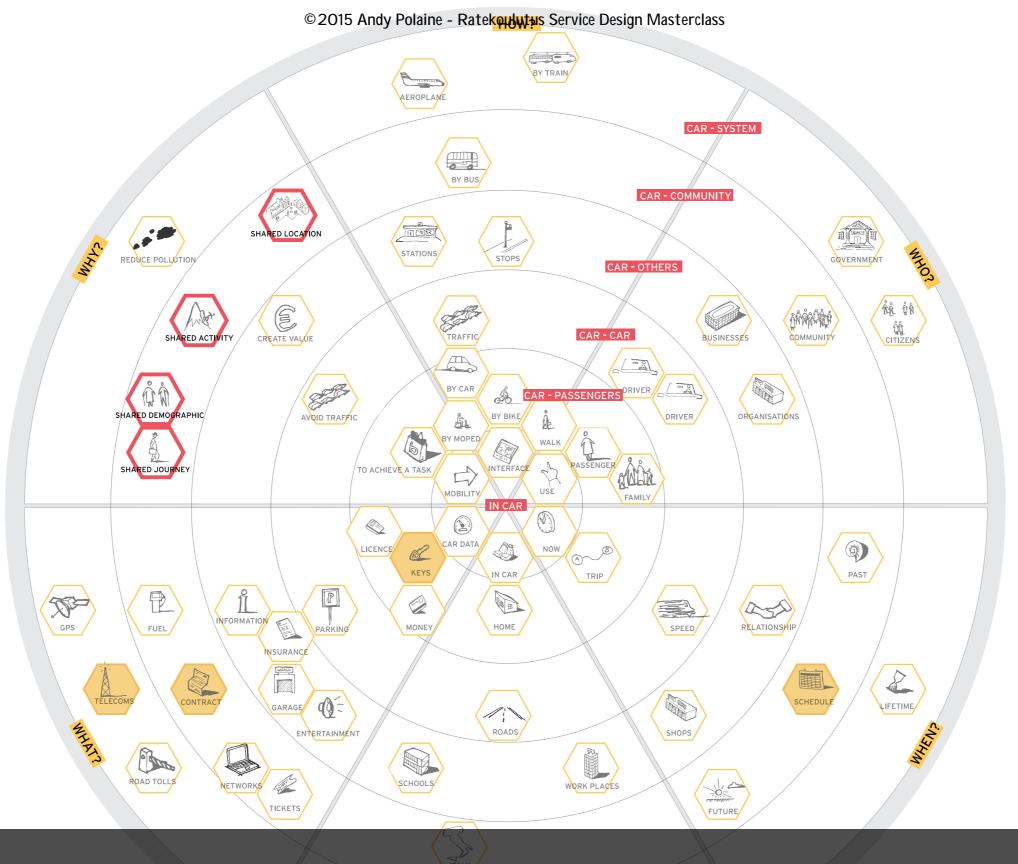
Remember people's lives exist in context

ACTIVITY 1

- 1. In your group, discuss the theme of mobility cars, bikes, public transport, air travel, electro & smart vehicles.
- 2. 5 minute brainstorm to define a topic.
 What are the key products and touchpoints, service and experience elements?
- 3. Write each key point on a single sticky-not and post all that material on the wall.

PART2 -STARTINGWITH INSIGHTS

INSIGHTS RESEARCH -THE UTOPIAN VERSION



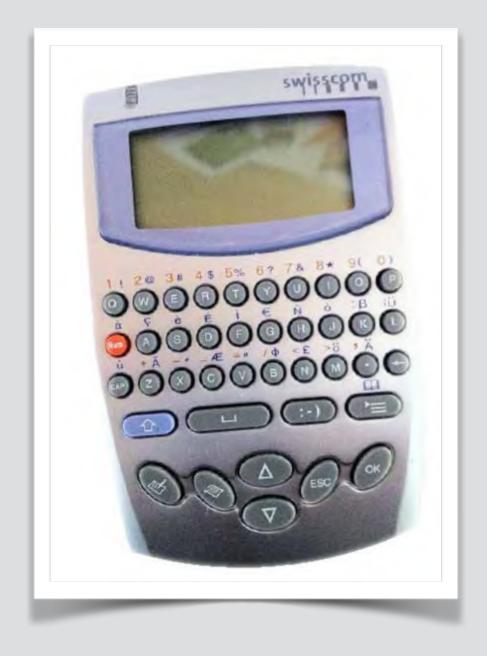
To design services, we need to understand their complexity





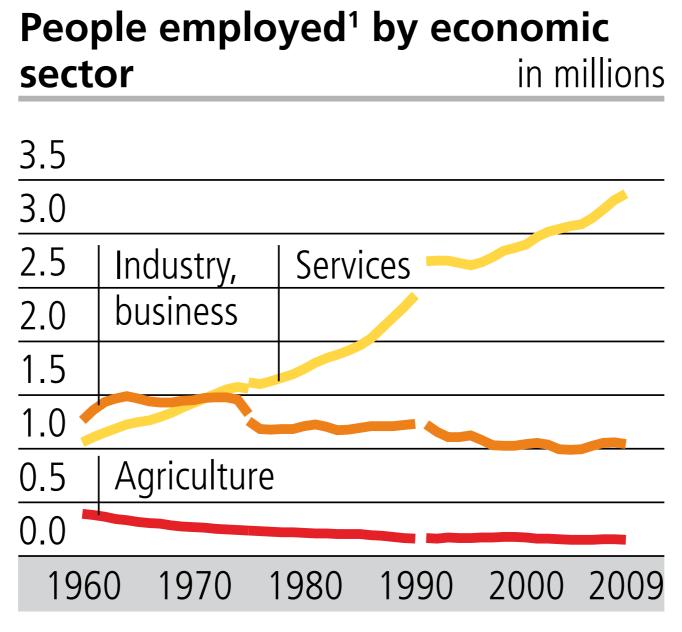


We need to find the why and how, not just what





Find out what people do, not what they say they want



1 New calculation method from 1975 resp. 1991 onwards

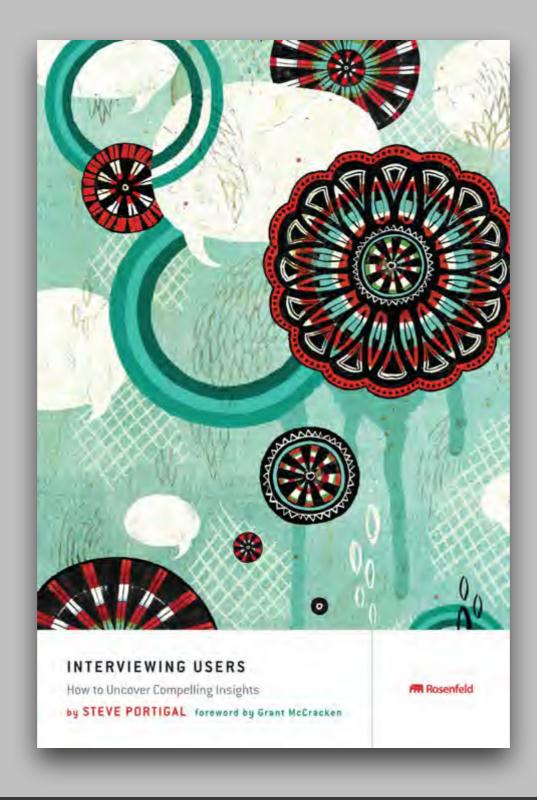
Quantitative data can be a useful situation framing tool



SOME METHODS AND TECHNIQUES



Focus groups are mostly a waste of time



Recommended read: Interviewing Users by Steve Portigal

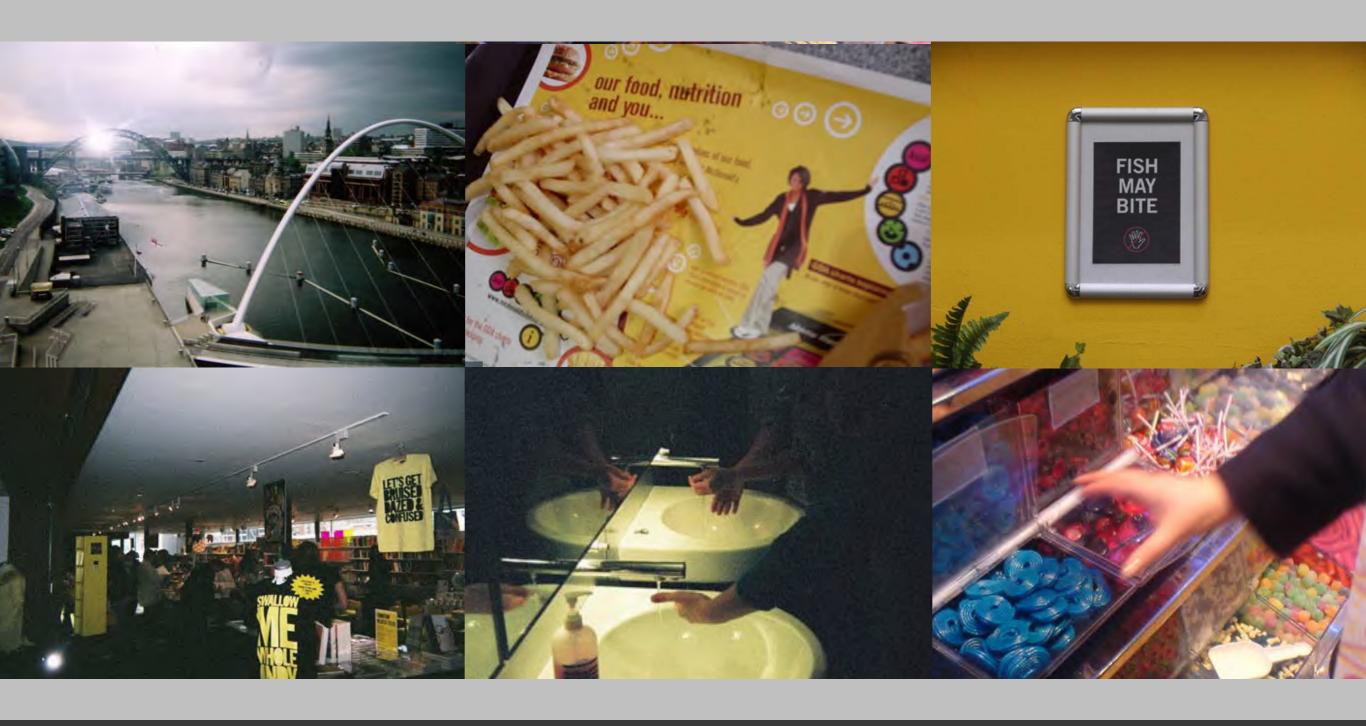
"What I'm calling interviewing is also referred to by other names. Regardless of nomenclature, these are the key steps in the process:

- · Deeply studying people, ideally in their context
- Exploring not only their behaviors but also the meaning behind those behaviors
- Making sense of the data using inference, interpretation, analysis, and synthesis
- Using those insights to point toward a design, service, product, or other solution"

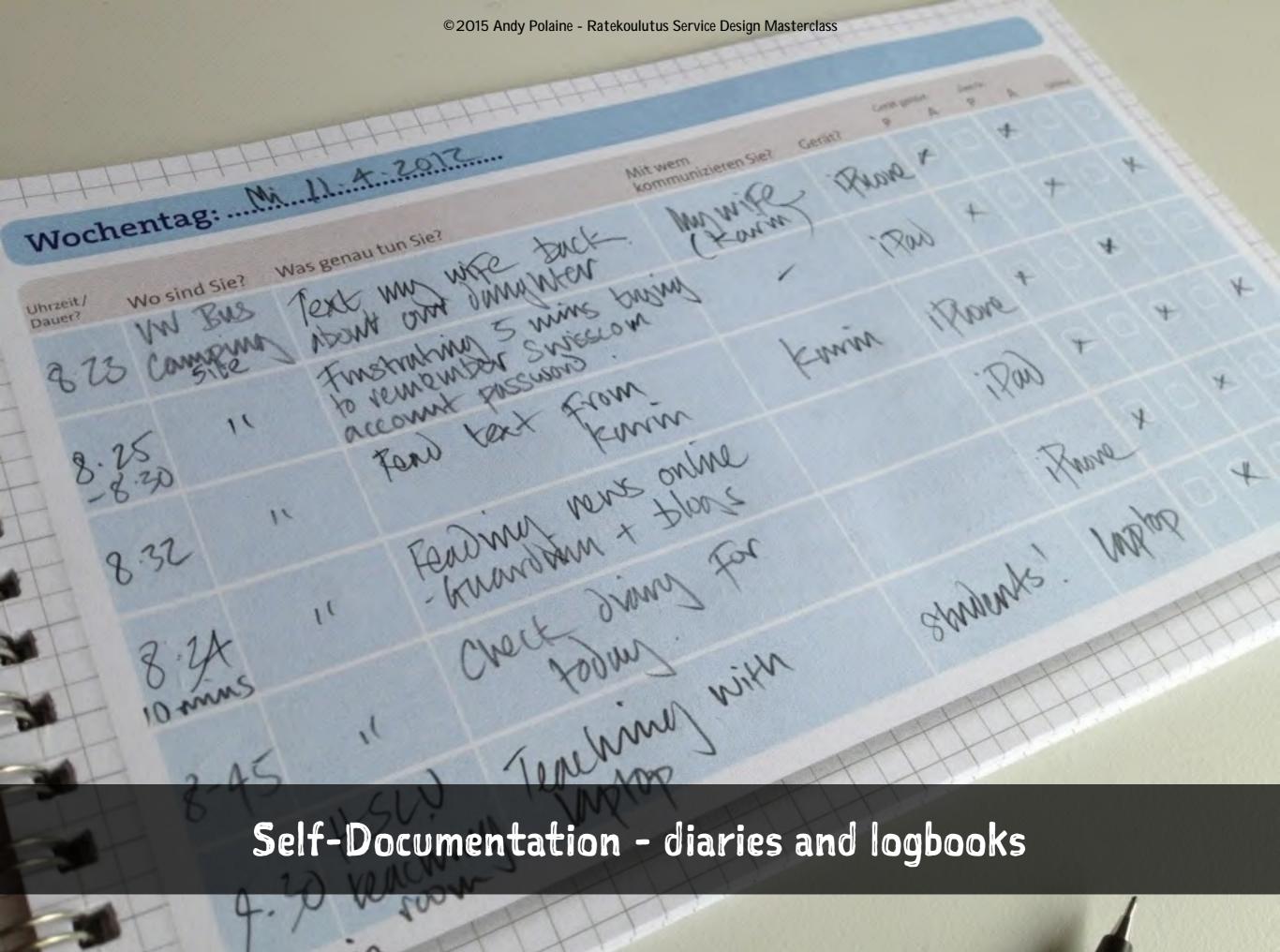








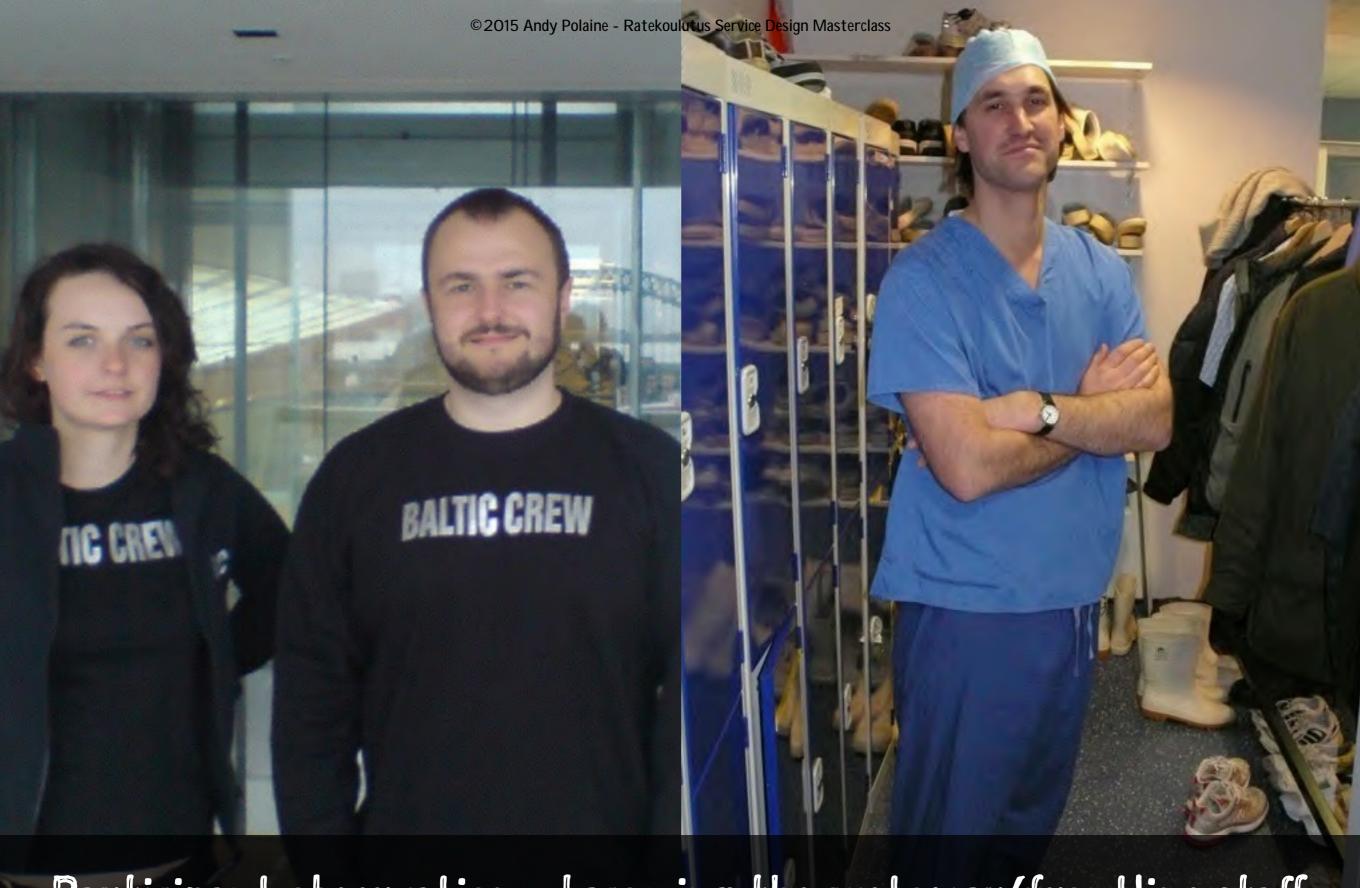
Service safari - experiencing and understanding other services





Cultural probes for inspiration



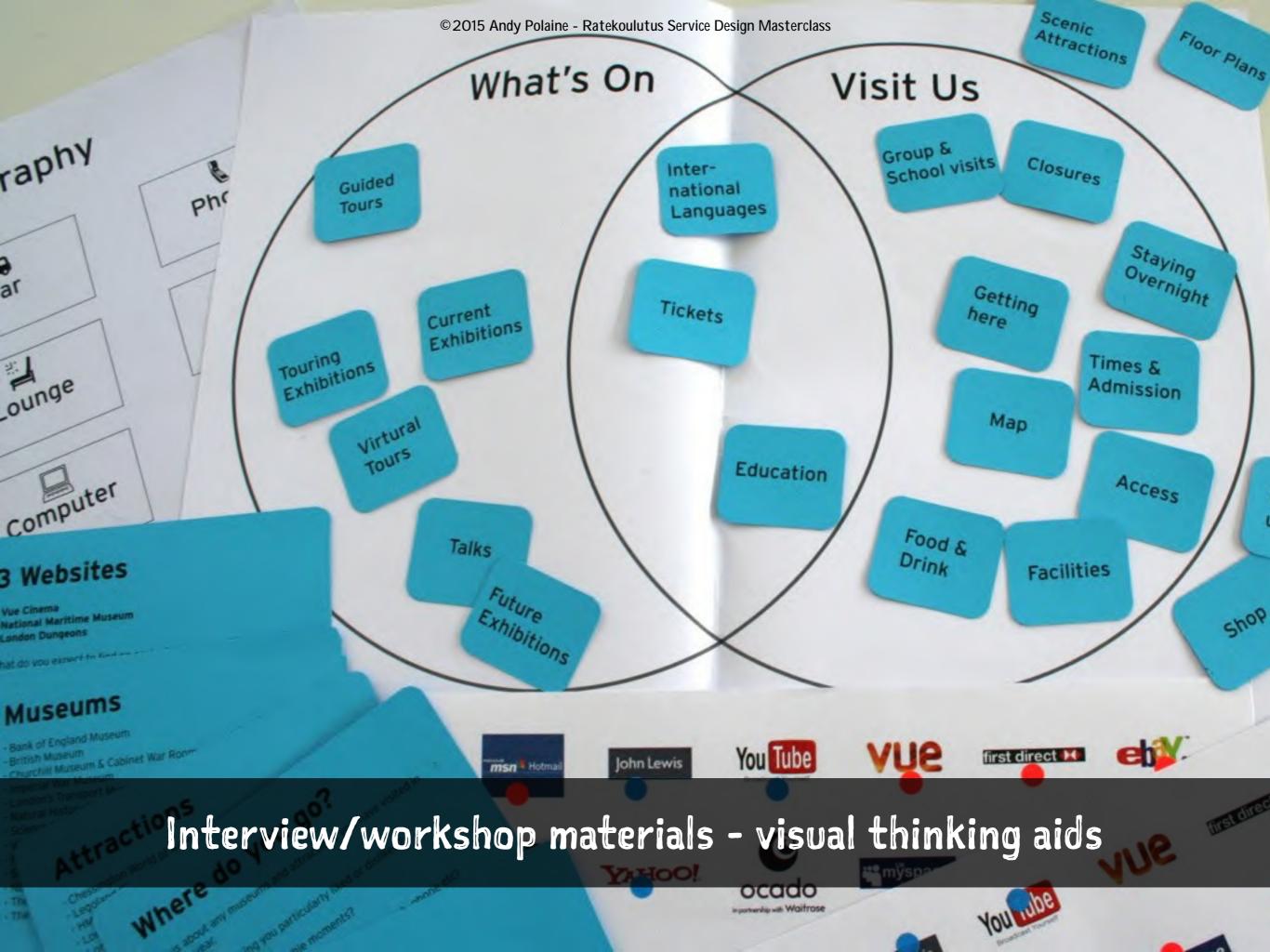


Participant observation - becoming the customer/frontline staff



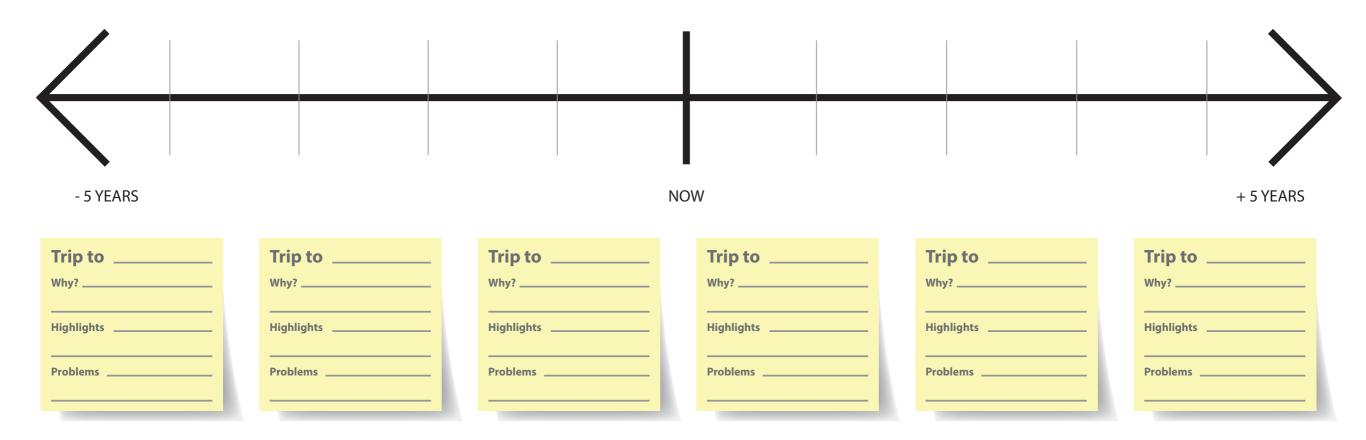


Workshops with large groups



Events Timeline/Journey Map

Travel Timeline Record travel/holidays. Where did yu go? Why did you go? What were the highlights? What were the problems?



Materials - timelines







































































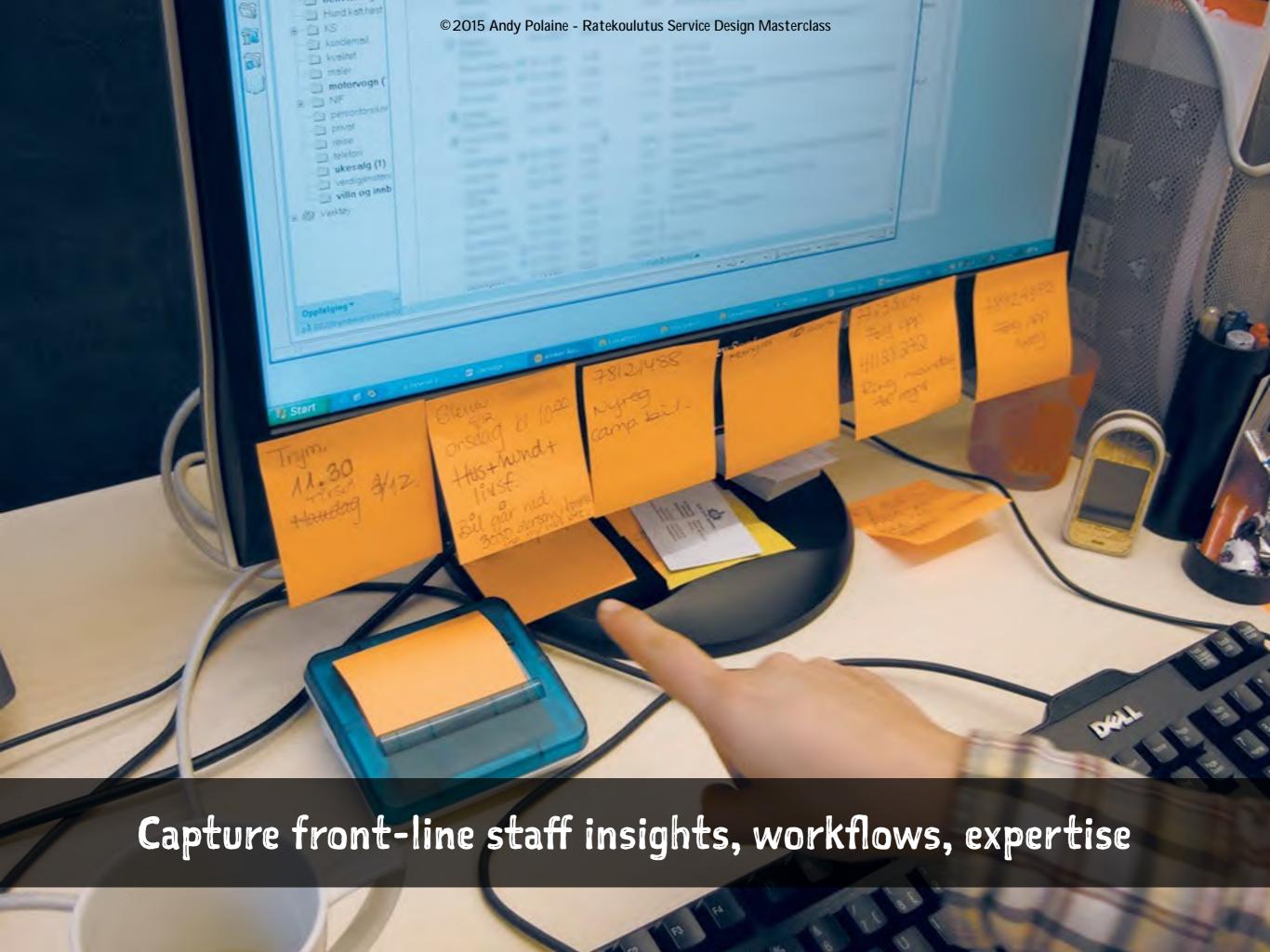
Like

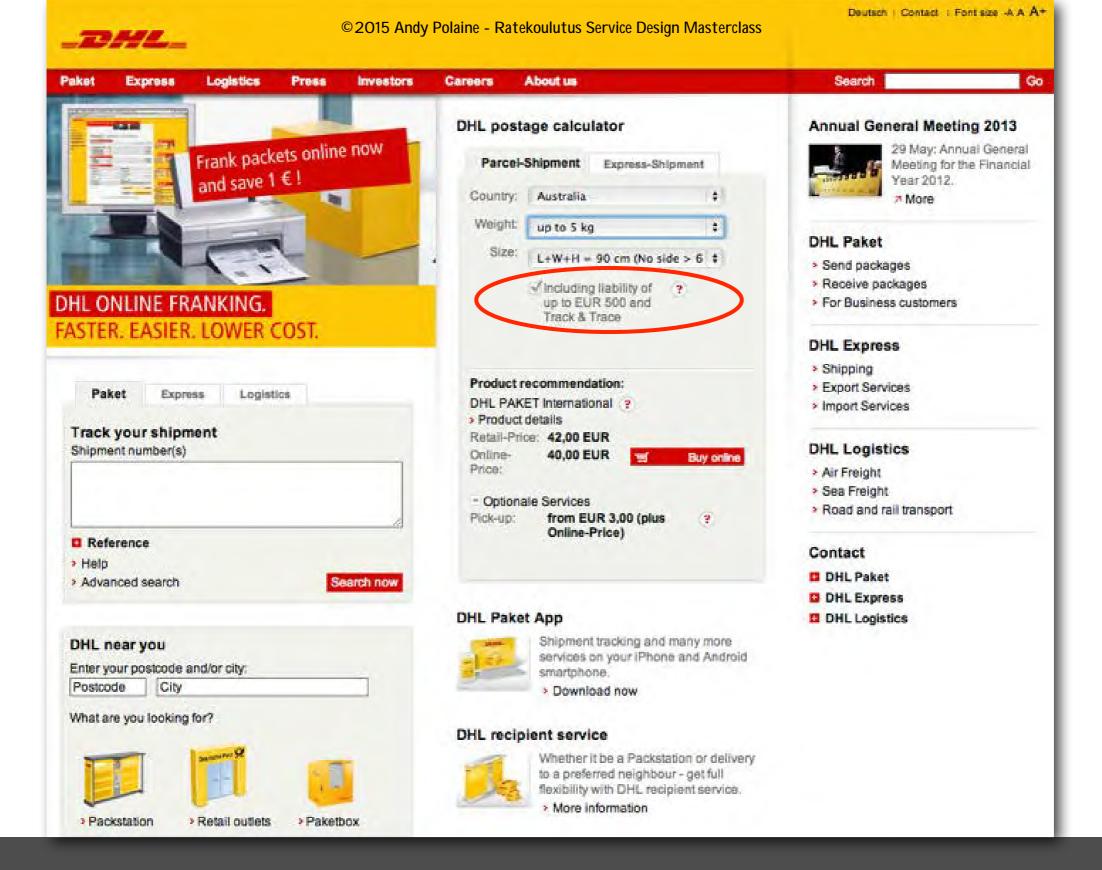
Dislike

Trust

Materials - Brand experiences sheets

WHAT TO LOOK FOR...





What details break the whole system?

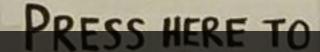


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-





What are the signs of misaligned mental models?

- What did you see and hear?
- What does it mean in terms of needs, motivations, values and behaviours?
- What touchpoints are involved?
- How are the transitions between touchpoints?
- What are the opportunities & challenges?

Making sense of your observations

SOME INSIGHTS RESEARCH IS BETTER THAN NONE.

SPREADSHEETS ARE A POOR MEDIUM FOR CONVEYING HUMAN EXPERIENCES.

ACTIVITY 2

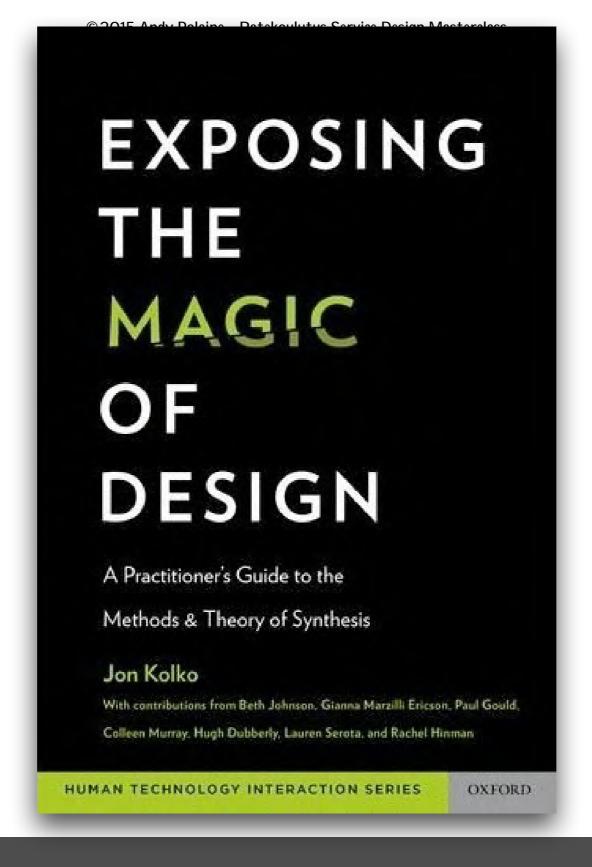
FAUX INSIGHTS RESEARCH

- 1. Divide into pairs in your group
- 2. 5 minutes interview each other about your experiences with your chosen area
- 3. Add what you have learned to your other sticky notes.

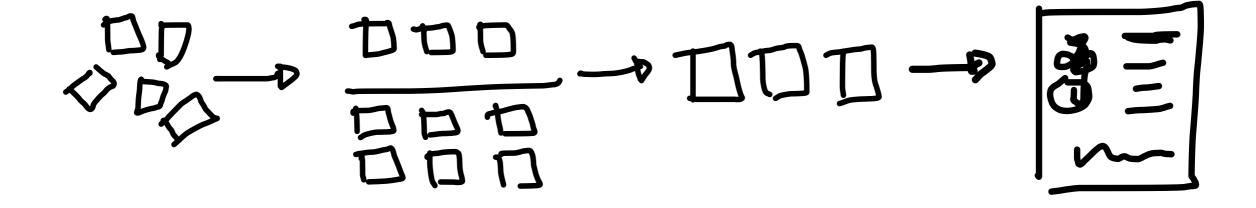
THICK PEN, ONE POINT PER POST-IT NOTE!

PART3 FROM INSIGHTS TO VALUES

SYNTHESIS MOVING FROM DATA TO CONCEPTS



And this - Exposing the Magic of Design by Jon Kolko



DATA

ORDER

REFINE

CONCEPT

Synthesis of the data into knowledge and insights

COLLATION & SYNTHESIS METHODS



Discussion is clustering, analysis, synthesis, ideation

RIVERSIMPLE PROJECT

Sale of Service. Interviews, Insights and Images.



HOME frontpage ARCHIVES browse freely INTERVIEWS raw material INSIGHTS the patterns PICTURES the colour RSS syndicate MAIN skip to content

MAR 19, 2008

Die Bahn Bikes



Deutsche Bahn has had a their **Call-a-bike** (English link) service for some time in a few cities now and it has been quite successful. **This article in Der Spiegel** (in German) reports that they're about to equip 100 more stations with them, bringing it to a total of about 6,000 bikes across Germany.

The other thing that is new is that they're offering a subscription service to customers. Previously it's always been pay-as-you-go service (8 cents per minute or a maximum of 15 Euros a day), which you can still do. But you can also pay 99 Euros a year (or 50 or 75 Euros if you have a Bahncard 50 or 25) and you get the first 30 minutes free, after that it's the normal pay-as-you-go price.

Interviews

Some highlights so far

- Hayes American English teacher with two small children
- Alexandra and Petra thirtysomething working mums with an eye on the environment
- Eva promotions business owner, affluent, loves driving cars
- Jens, Michael, Samuel young business owners in Hamburg.
- Ina, Yvonne and Karsten colleagues from the Hamburger Verkehrsverband
- Katja and David young and tech savvy in Hamburg
- Susanne and Markus carsharers in Offenburg
- Torsten and Jens business owners in Hamburg
- Dörthe and Phillip thirtysomethings in Hamburg

Insights & Background

Some quick cheat guides to German transport

Insights research blogs

- Travel In and Around Hamburg buses cars, metro, bikes
- Travel by ICE why people travel by train in Germany

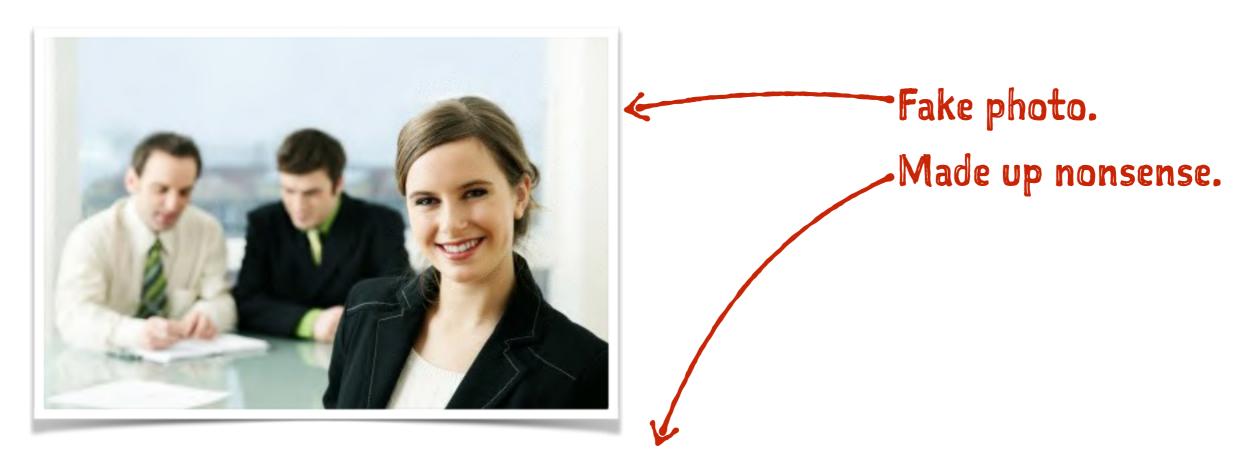


Links to Clients





Insights & Issues



Jane, 32, lawyer. Loves her BMW, reads the Financial Times, lives in Notting Hill, London. Has a boyfriend, but no children yet and wants to get ahead in her career first.. Likes the good things in life, needs information fast, is constantly connected on her iPhone and iPad. Watches Homeland in the evening with a bottle of Australian Cabernet Sauvignon.

Avoid reverse engineering personas and principles



Lavrans (44) wants to fly from Oslo to New York with his family. He wants to book a seat for his baby, but the web booking system doesn't let him. He has to book with the wrong passenger data and ends up with seats distributed throughout the cabin. This causes a lot of stress and he receives different information from the website, call-centre, check-in & gate staff.

How might we improve this?

Avoid reverse engineering personas and principles

Tim



"At tight times we've explained why we can't (raise salaries) and told them to bear with us. The lifestyle and work environment compensate for that."

Tim, 41, is one of the three directors at PCD, a small direct marketing agency located close to Leeds

At review time people go see their managers and we try to give them more (salary). At tight times we've explained why we can't and told them to bear with us. The lifestyle and work environment compensate for that:

We offer a stakeholder pension and gym membership. Tea and coffee is all free. There's free parking and flexible lunchbreaks. It's the things you take for granted, not quite perks but they matter.

With the guys, they're trying to buy their first places so I don't think they're that interested in pensions.

Jonathan was having trouble with his overdraft on his student loan, we ended up paying off his student loan.

With some of the smaller things, like motor, if there was a package that combined all those things, not in a bitty way, all those things packaged up. A basic insurance, investments package.

Needs and Cross sell/ Cross buy Opportunities



Need

To offer my people what they need at different stages of their lives

Opportunity

Life event packages which employers can push at relevant times

Need:

Benefits that make the lean times easier for everyone

Opportunity

Affordable feel-good treats within benefits packages

Next.

Something I feel confident explaining

pportunity

Excellent support and education materials for employers

Ned

An approachable supplier who understands different sized companies

Opportunity.

Down to earth, personal service for the small and medium businesses

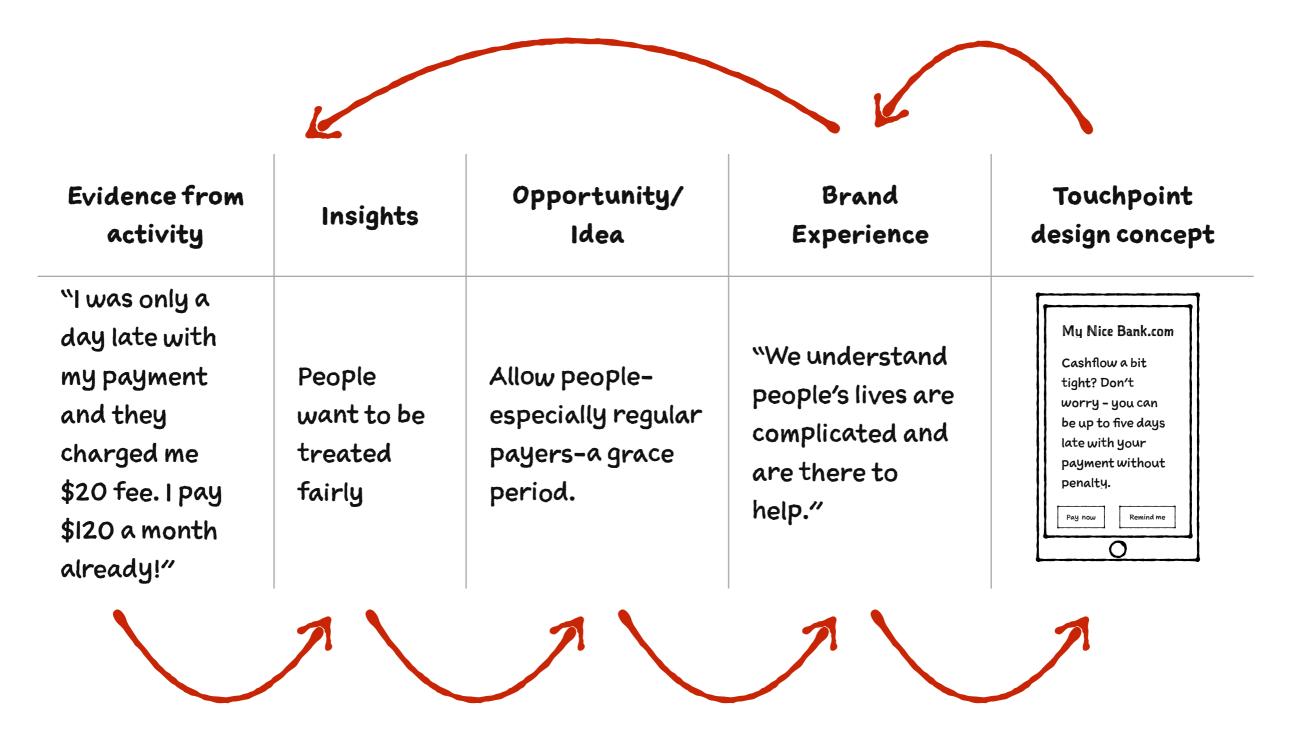
Insights boards - real people, behaviour & needs-based personas

POLAINE'S FABULOUS FOUR COLUMN SYNTHESIS METHOD

POLAINE'S FABULOUS FOUR COLUMN SYNTHESIS METHOD

OPPORTUNITY/ GUIDING EVIDENCE INSIGHT **PRINCIPLE** IDEA Specific idea in Observation response Summary of Specific idea in Principle or "Quote" the pattern response value Specific idea in Observation response Specific idea in "Quote" response

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Outside-in: Concepts & proposition align with insights & needs

ACTIVITY 3 - FOUR COLUMNS

- 1. Try and cluster your "faux insights" data
- 2. What ideas or opportunities do you see for them?
- 3. Cluster those ideas into key principles

PART4 -MAPPINGTHE ECOSYSTEM

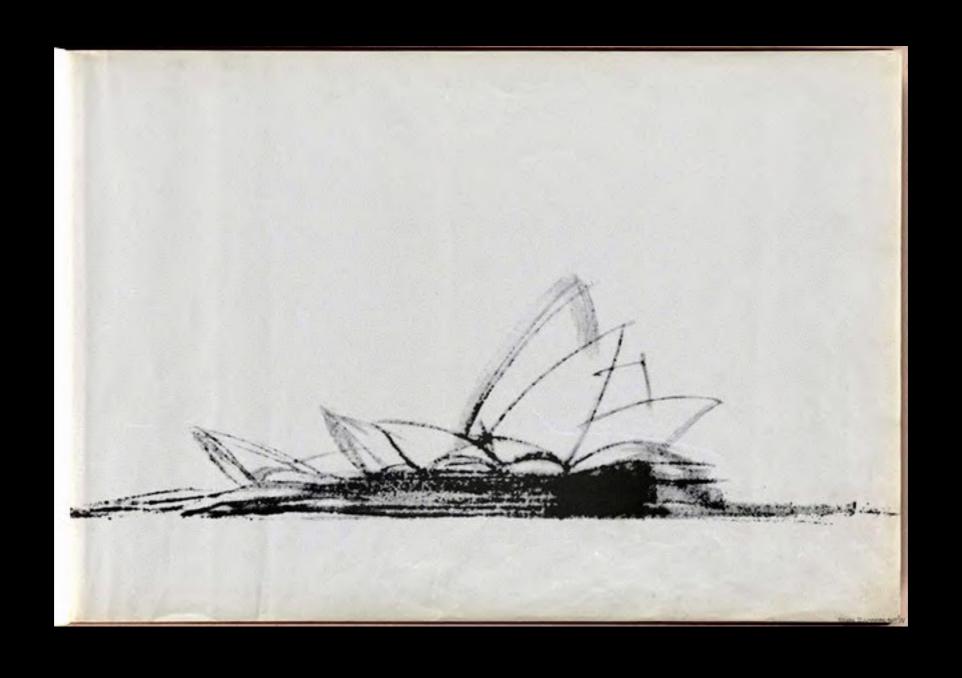
SERVICES ARE COMPLEX AND OFTEN INTANGIBLE.

HOW MIGHT WE "SKETCH" THEM?

HOWPRODUCT DESIGNERS & ARCHITECTS WORK



Jørn Utzon's initial sketches of palm fronds



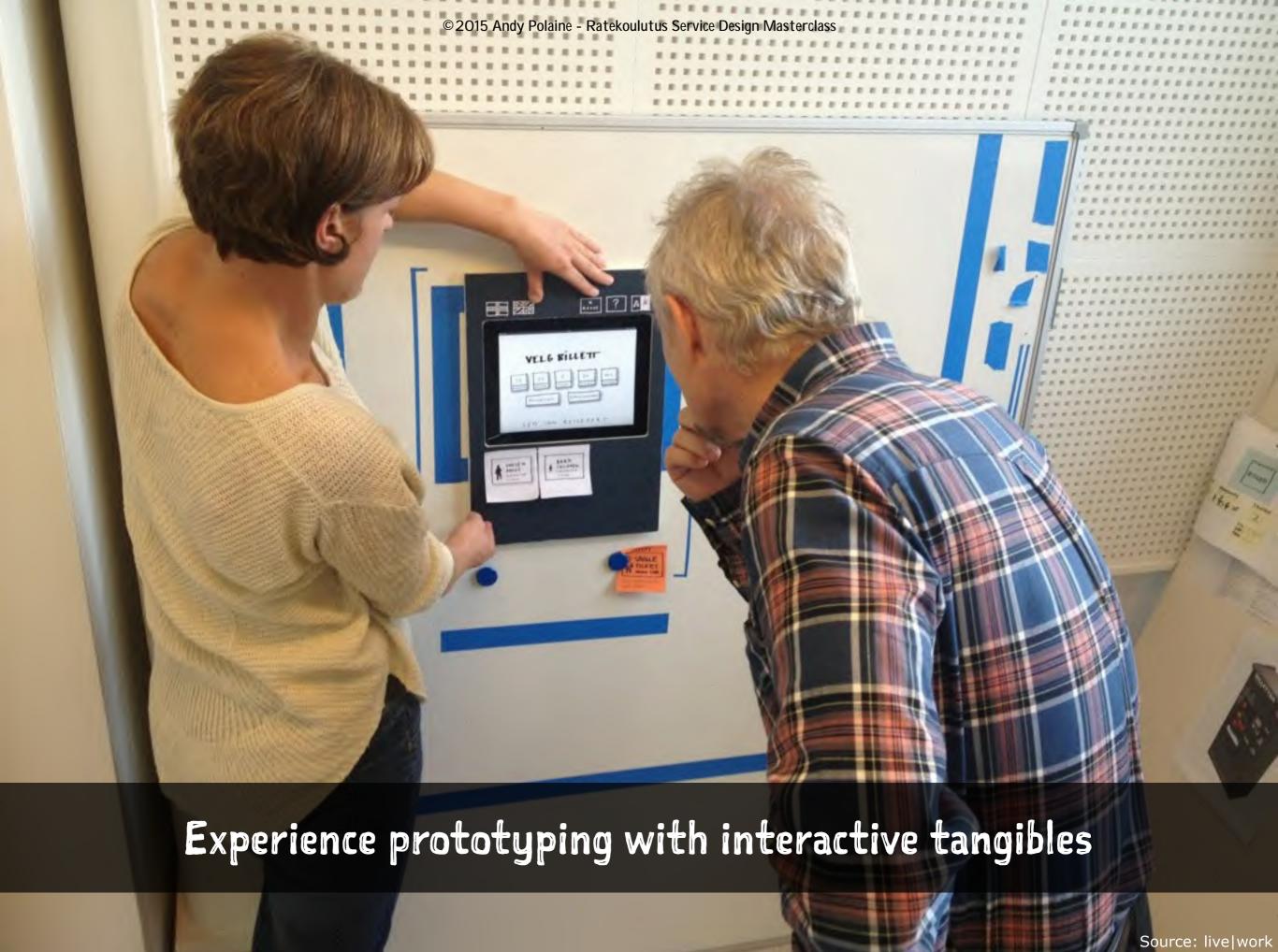
Jørn Utzon's initial sketches of the Sydney Opera House

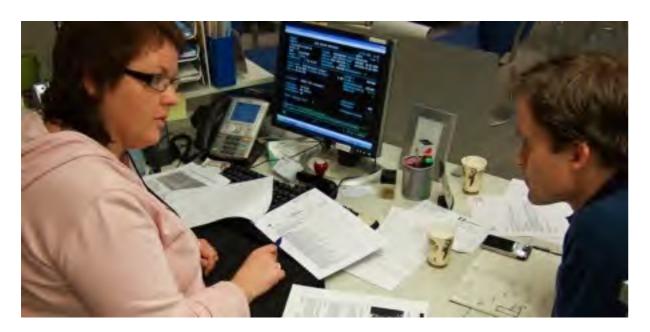


WHATARE SERVICE DESIGNERS' EQUIVALENTS?

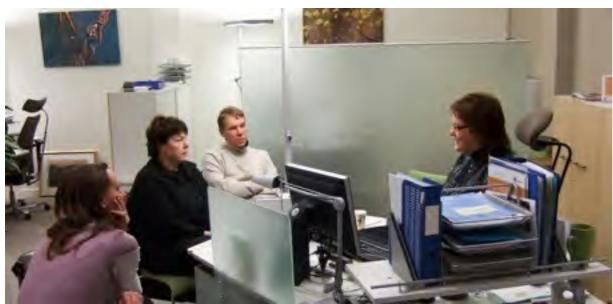
			Aware			Join			Use			Develop					
			Marketing campai and call-centre ch	gn across print, digital annels.	media, in-bank	Customer enters acc information is pulled as painless and easy	count number and bank across from the account as possible.	and the rest of the nt. This should be	customer. Their spe bank's processing in	n't require much or any nding and saving data i n any case, so this just d useful data-visualisation	s gathered for the isplays it back to	accounts (even other	ge allows for the connec r institutions), manual e nmunication and sharin data.	ntry of data or	All data connection and gathering is deleted. Customer receives confirmation of exactly what was deleted and how they can re-instate the service if they wish. Also a link to a final download of data archive and/or print version.		
User	ser	Step	Made aware of new services			Sign up to connect personal data service to account	After verification, automatically pulls int data.	Confirmation e- mail, letter and starter pack sent.	Log-into online banking as usual. Personal data now an option.	Visualisations available across channels		Customer can export their own data in different formats			Request for personal data deletion	Verify request and give option to export final archive.	Receives confirmation of deletion
	ជា	Experience	"This looks great! Finally a way to get a better overview of my spending."			"I trust these people with my financial information"	"That's clever - it automatically pulled in my details so I don't have to."	"I understand how this all works so easily."		"This helps me understand my personal banking better and saves me money"							
		Face to Face	In Branch Staff			In Branch Staff											
	Frontstage Touchpoint Channels	Print	RE			A-GL		<u>R-15</u>	Online Banking	Monthly Booklet							Data Deleted Letter
		Web								Data Viz Online							
James Tours		Mobile								\$100 \$100 \$100 \$100 \$100 \$100 \$100 \$100		100 mg/m² mg					The state of the s
		Location	omer con			crivest com											-0
		Product															
Ranketane Dronesees/Summer	Support	Customer Service				Call-center authentication		Letter sent along with personalised starter pack.									
	age Processes,	I.T. Department				Link account data to visualisation database.						Provide personal data export options			Disconnect data account Provide archive link - time expired		Delete data, send confirmation e- mail and letter
	Backst	3rd Party Service								- Secure printing services for monthly booklet. - Distribution							

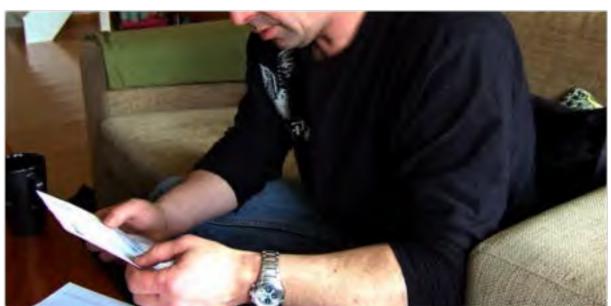






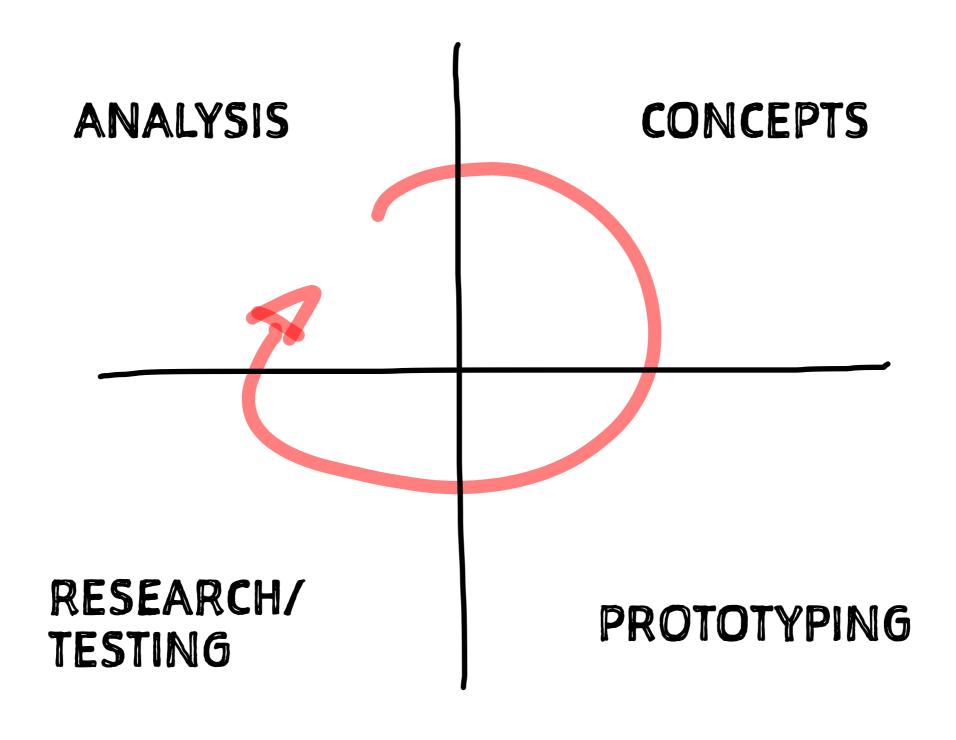




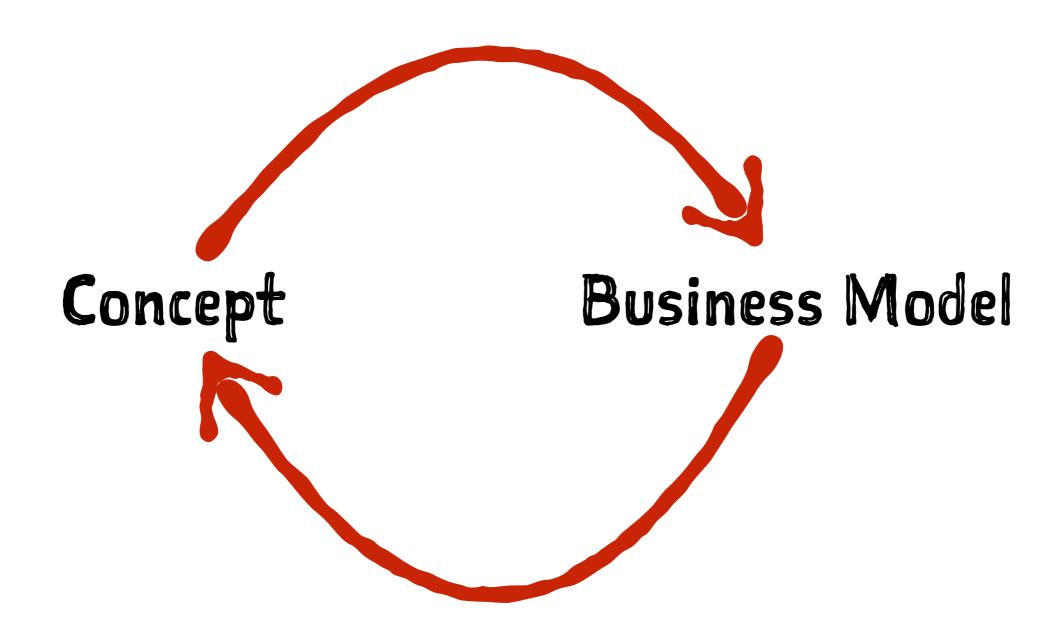


Iterate prototypes and test the service in real life with real people

RESEARCH & CONCEPT DEVELOPMENT IS AN ITERATIVE PROCESS



Repeat - early and often



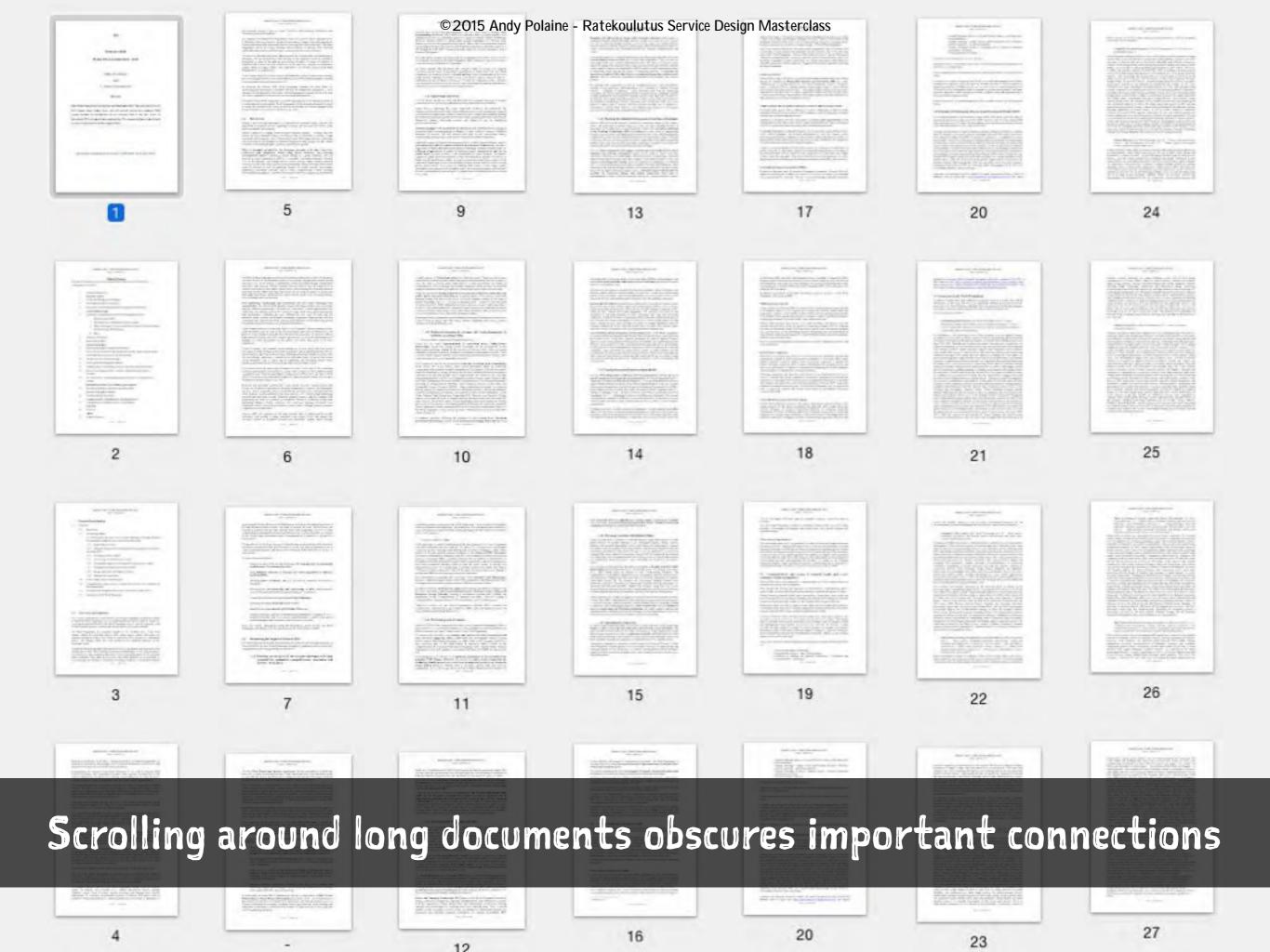
From idea utopia to reality to re-design

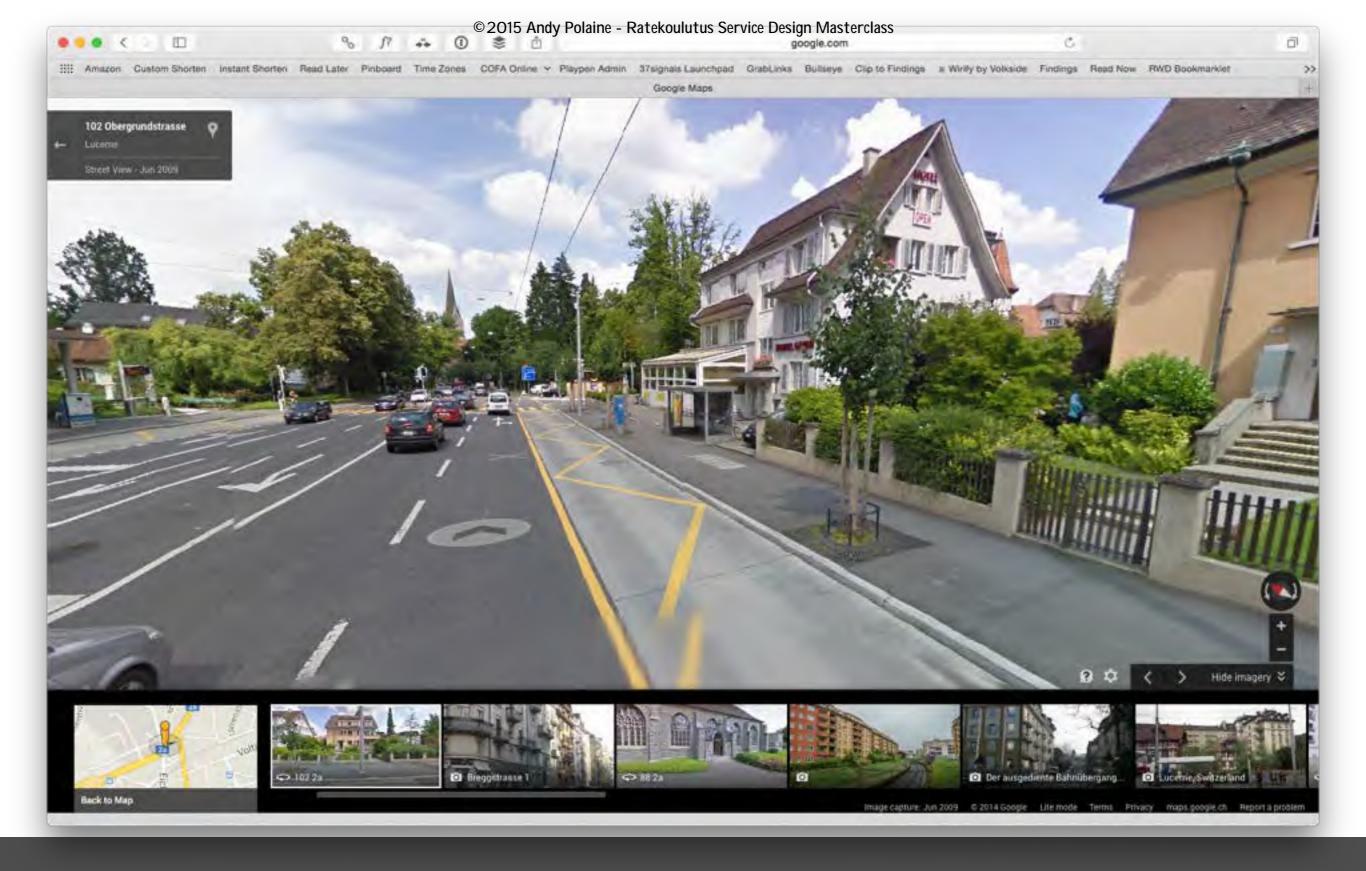
UNCERTAINTY / PATTERNS / INSIGHTS CLARITY / FOCUS RESEARCH CONCEPT PROTOTYPE DESIGN

Reality: The Squiggle

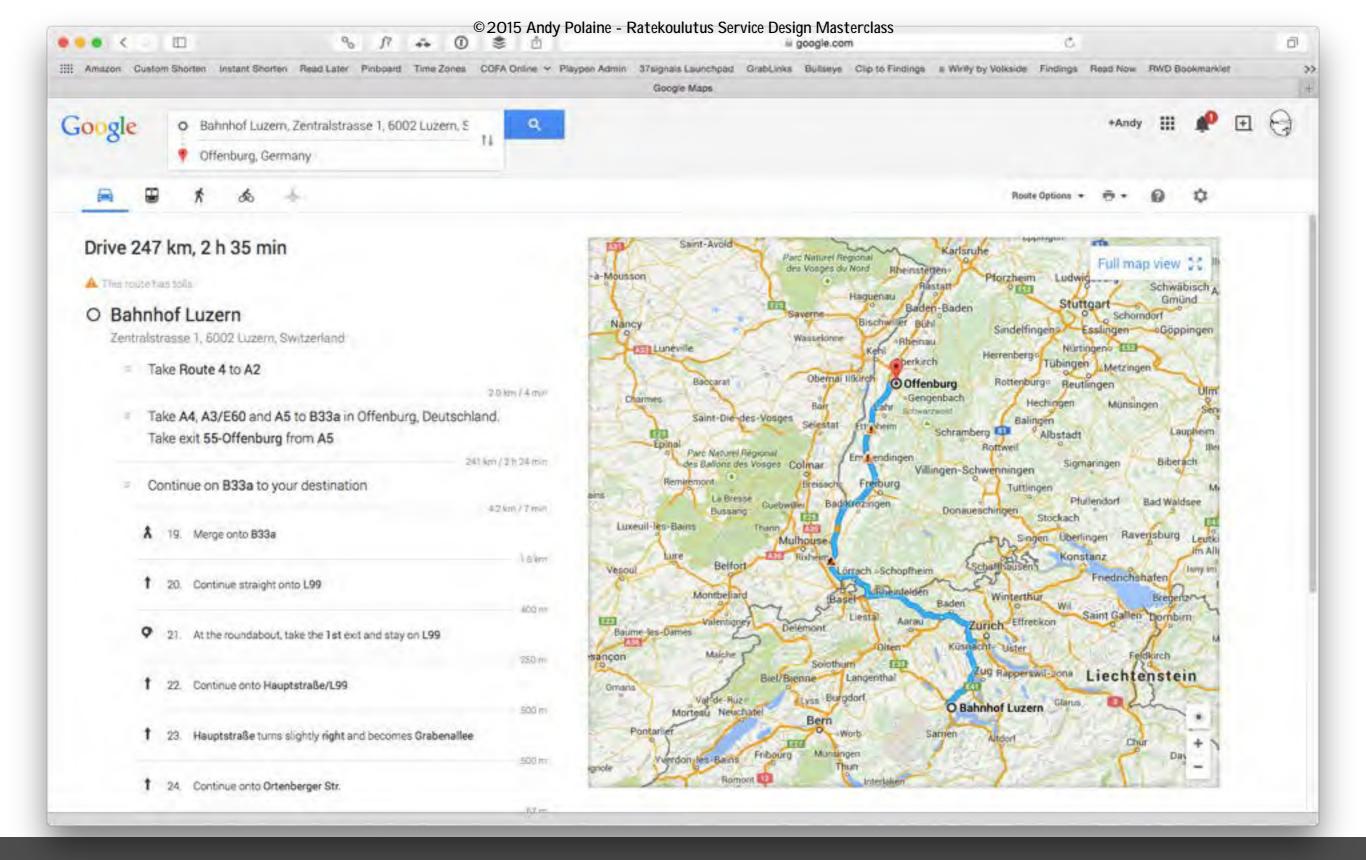
BLUEPRINTING SERVICE ECOLOGIES

FROM OVERVIEW TO DETAIL AND BACK AGAIN

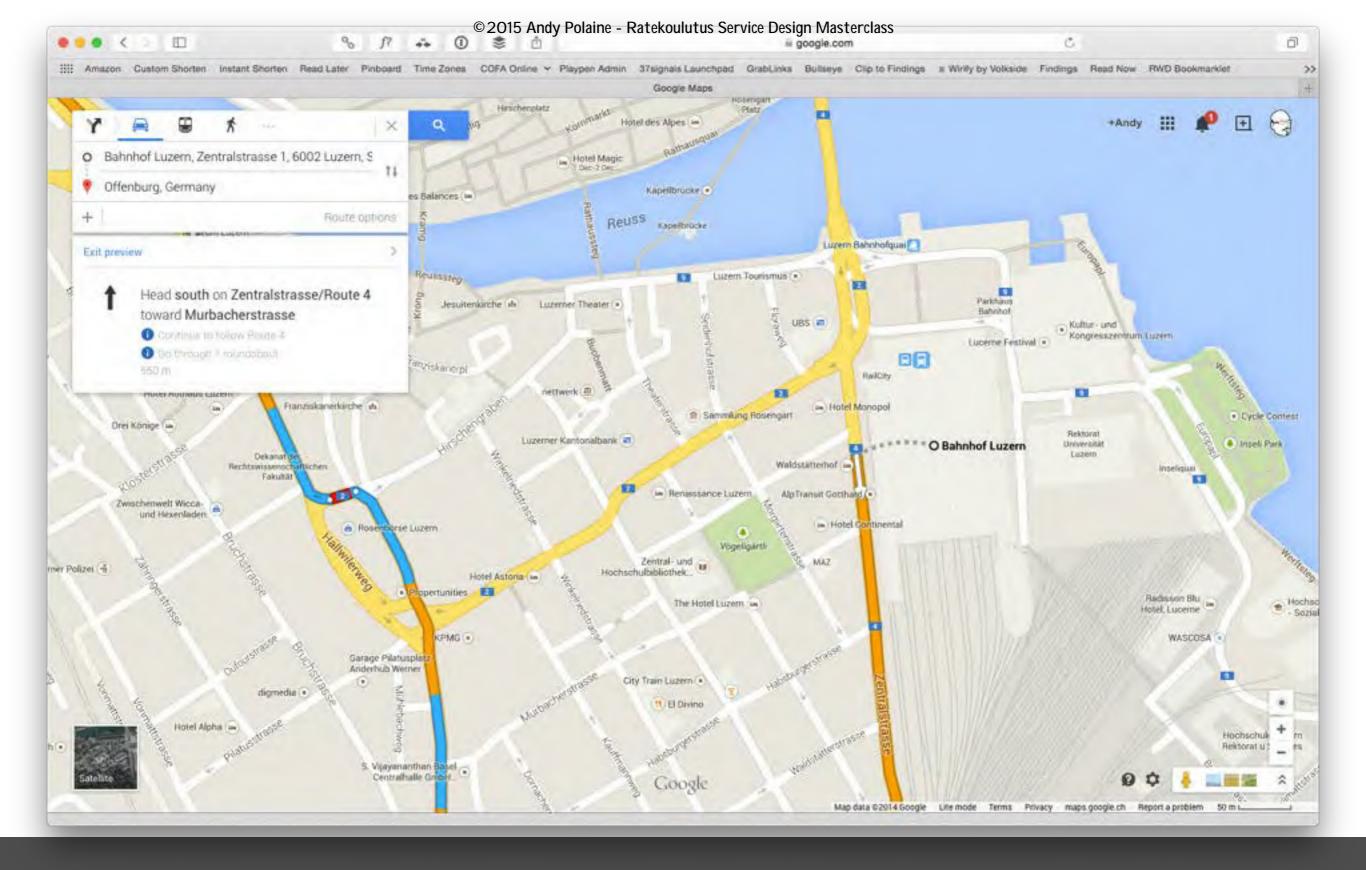




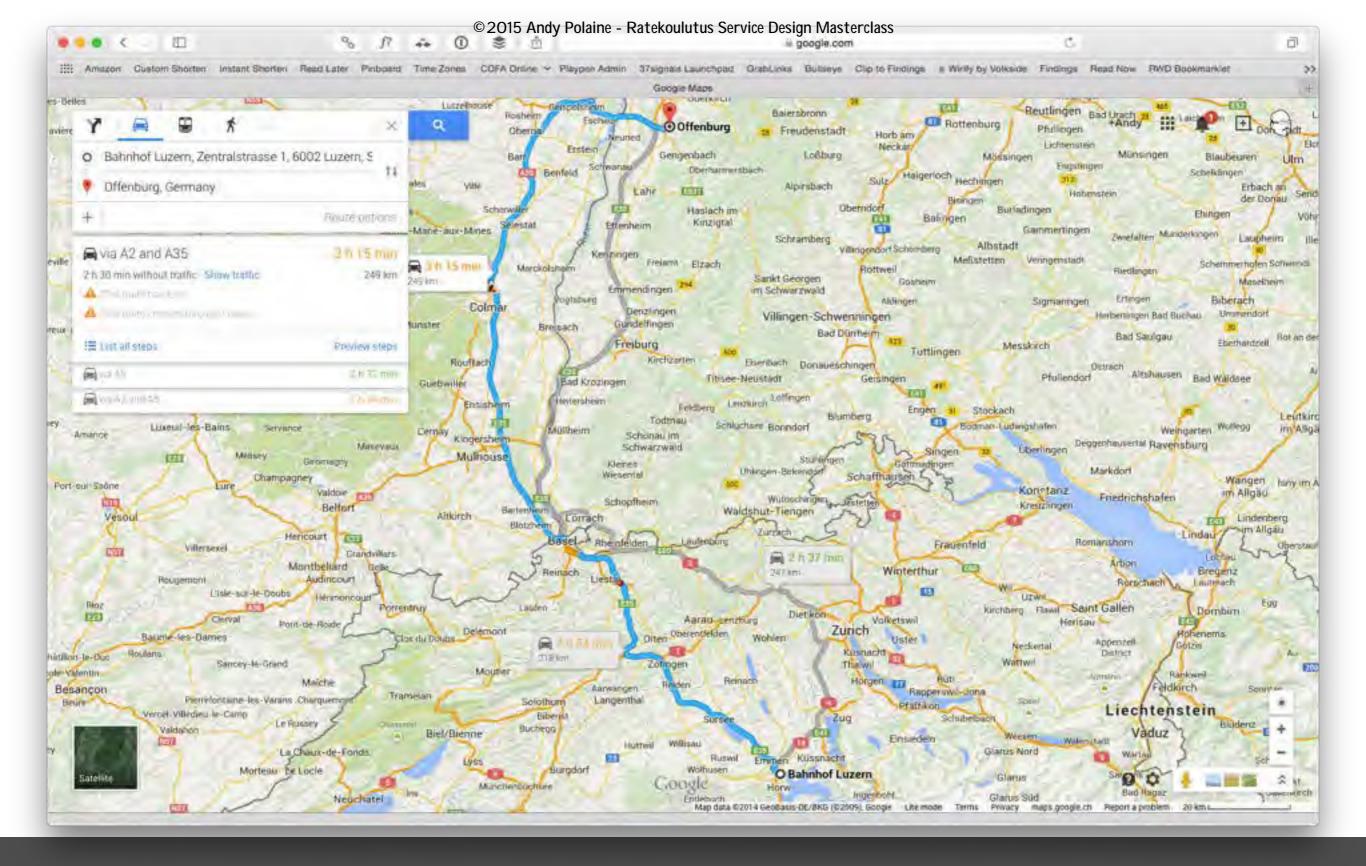
You cannot design the whole thing at this level of detail



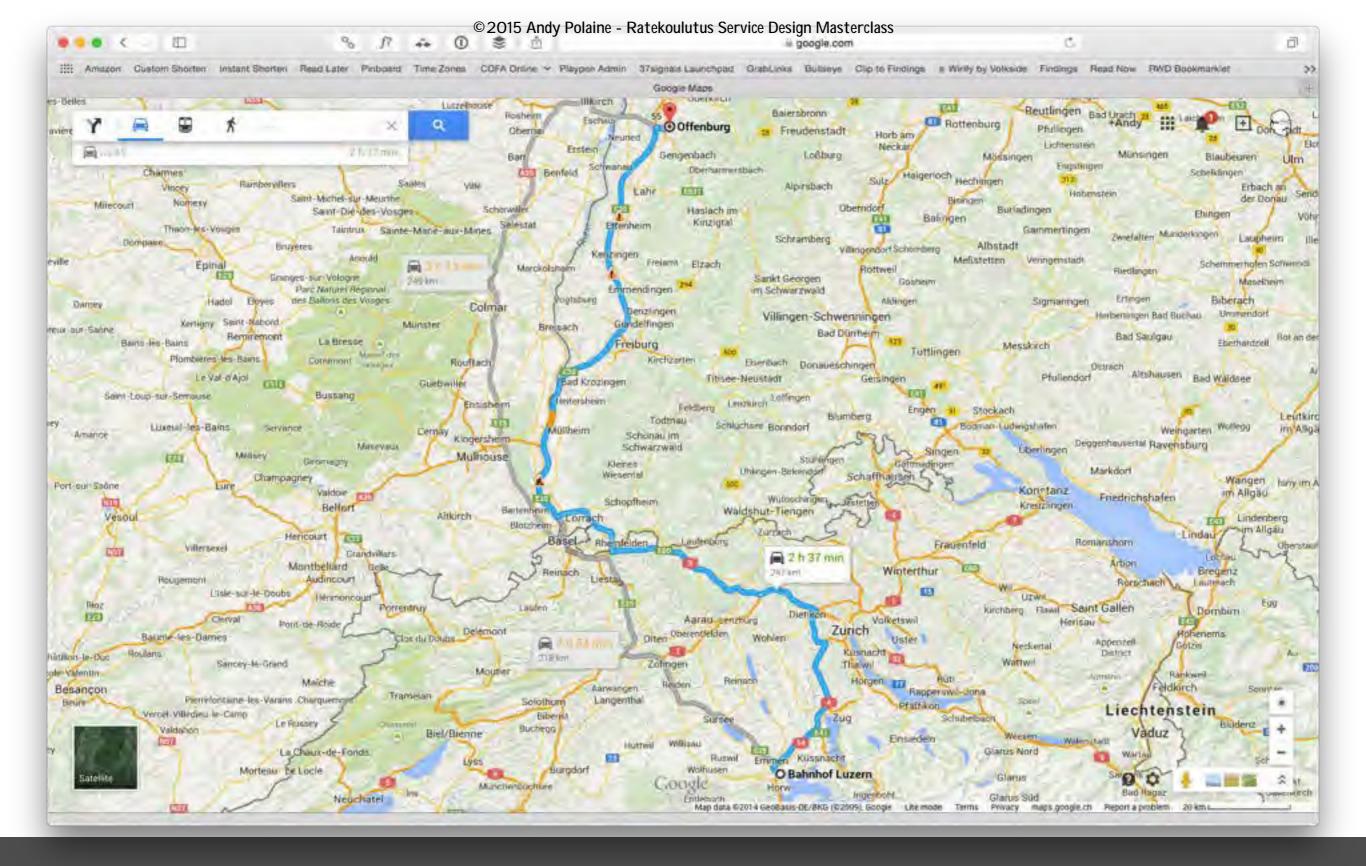
Overview with timeline



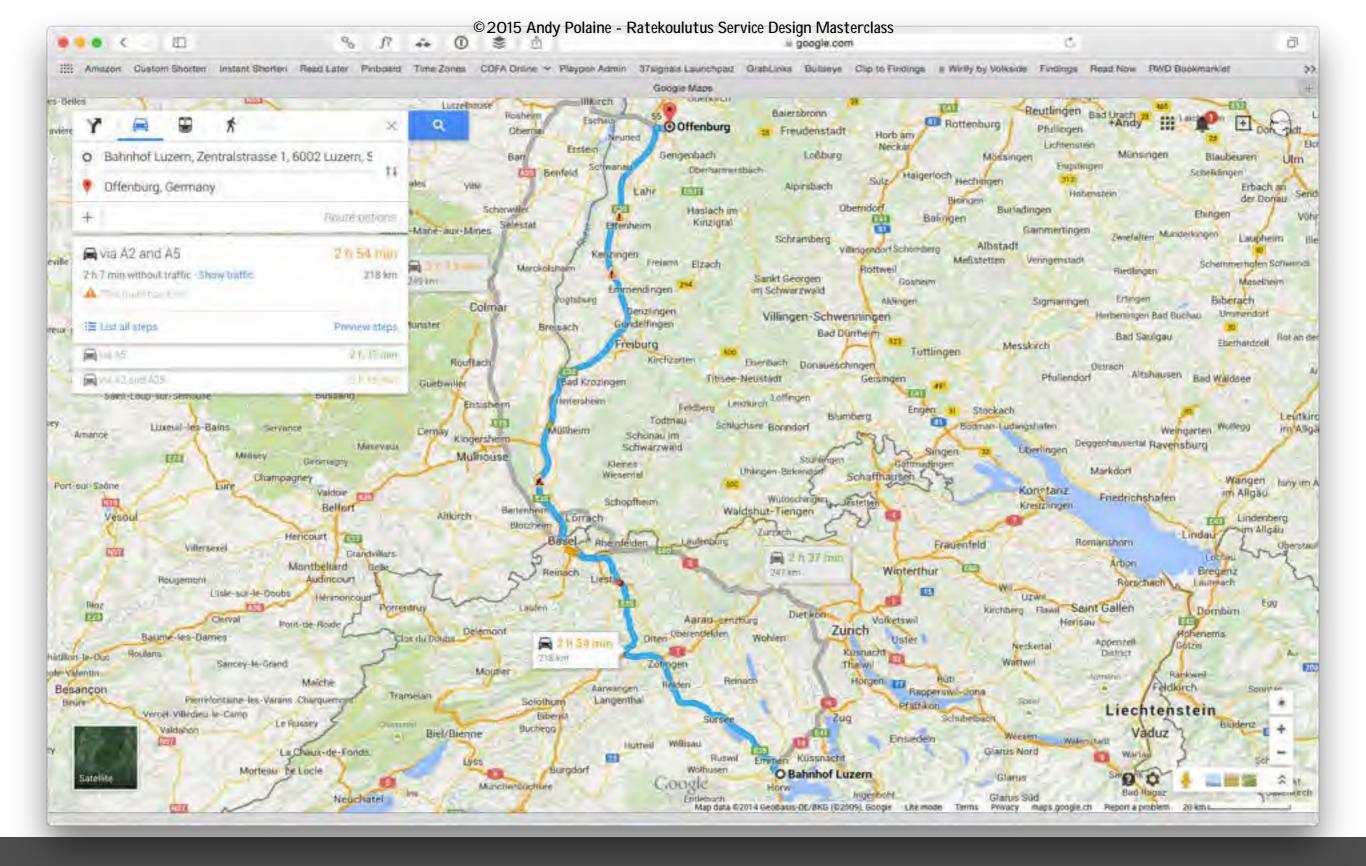
Detail view, abstracted



Alternative journeys



Alternative journeys

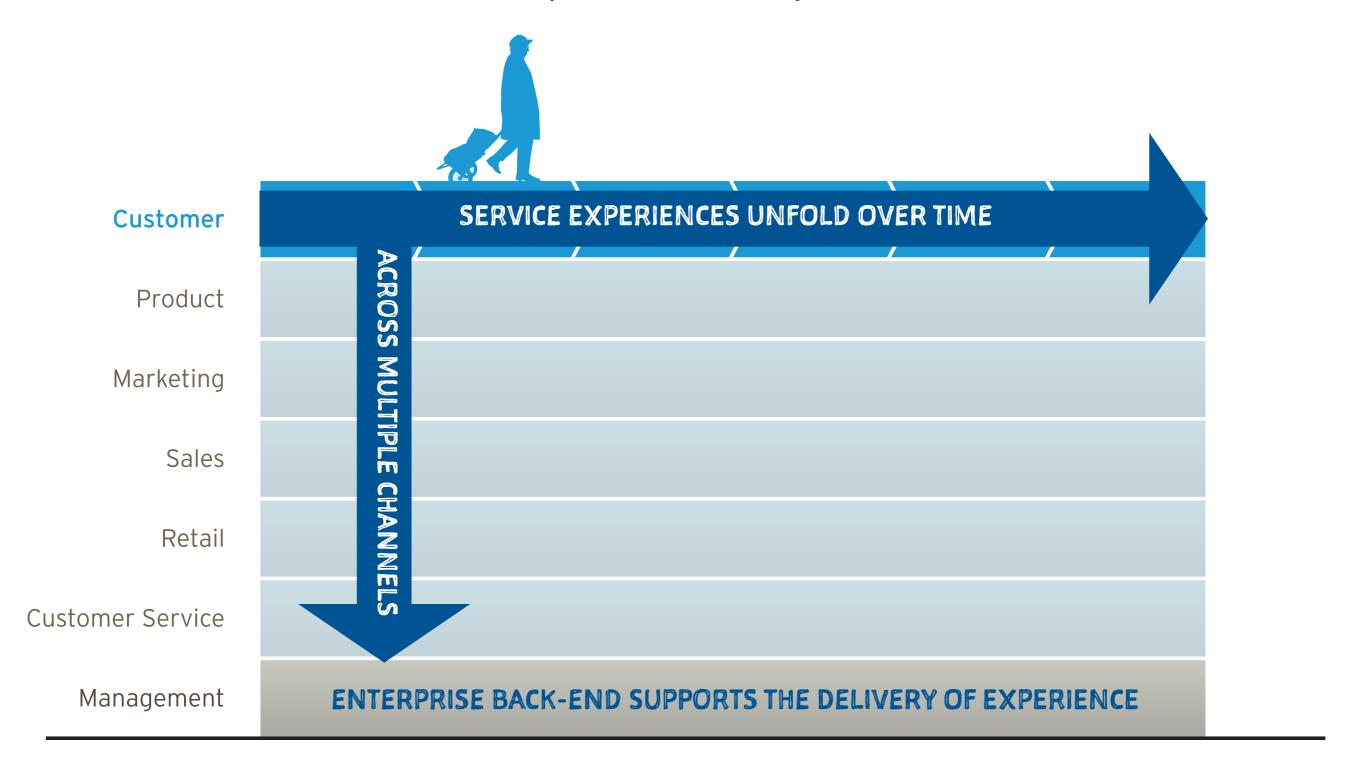


Alternative journeys

ANATOMY OF A SERVICE BLUEPRINT



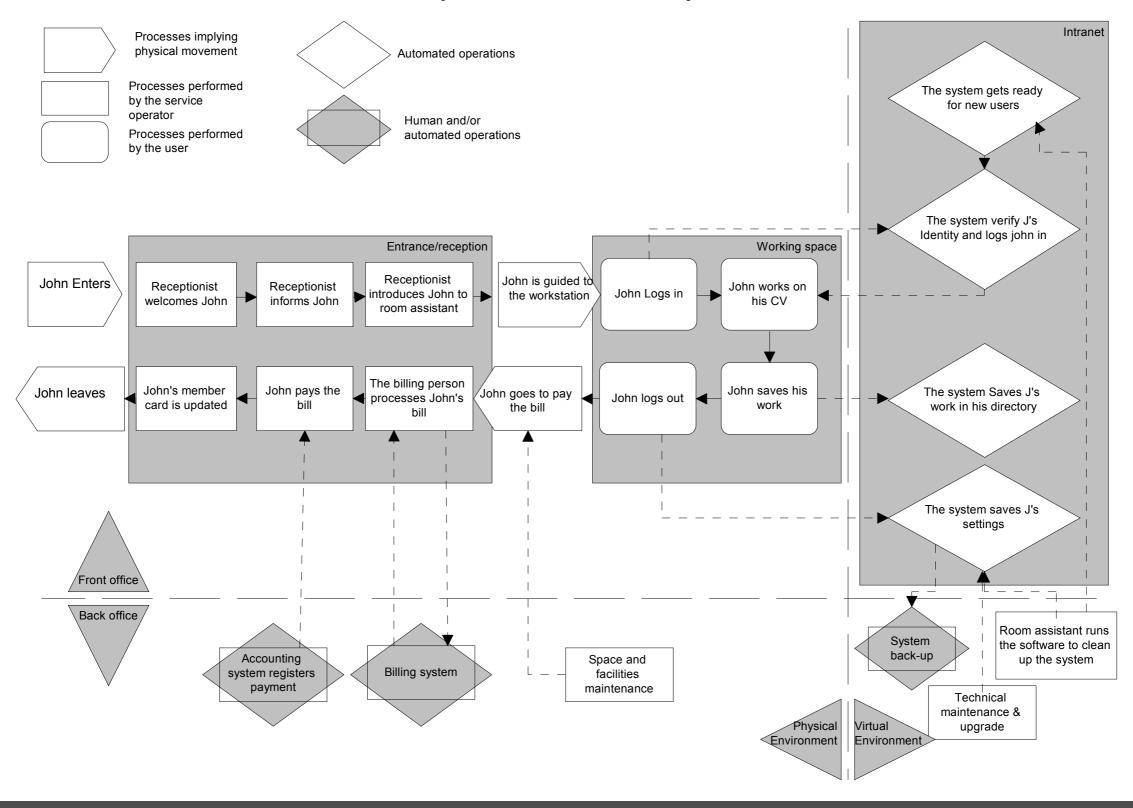
Turn this structure on its side...



Change perspective & support experiences over time and channels

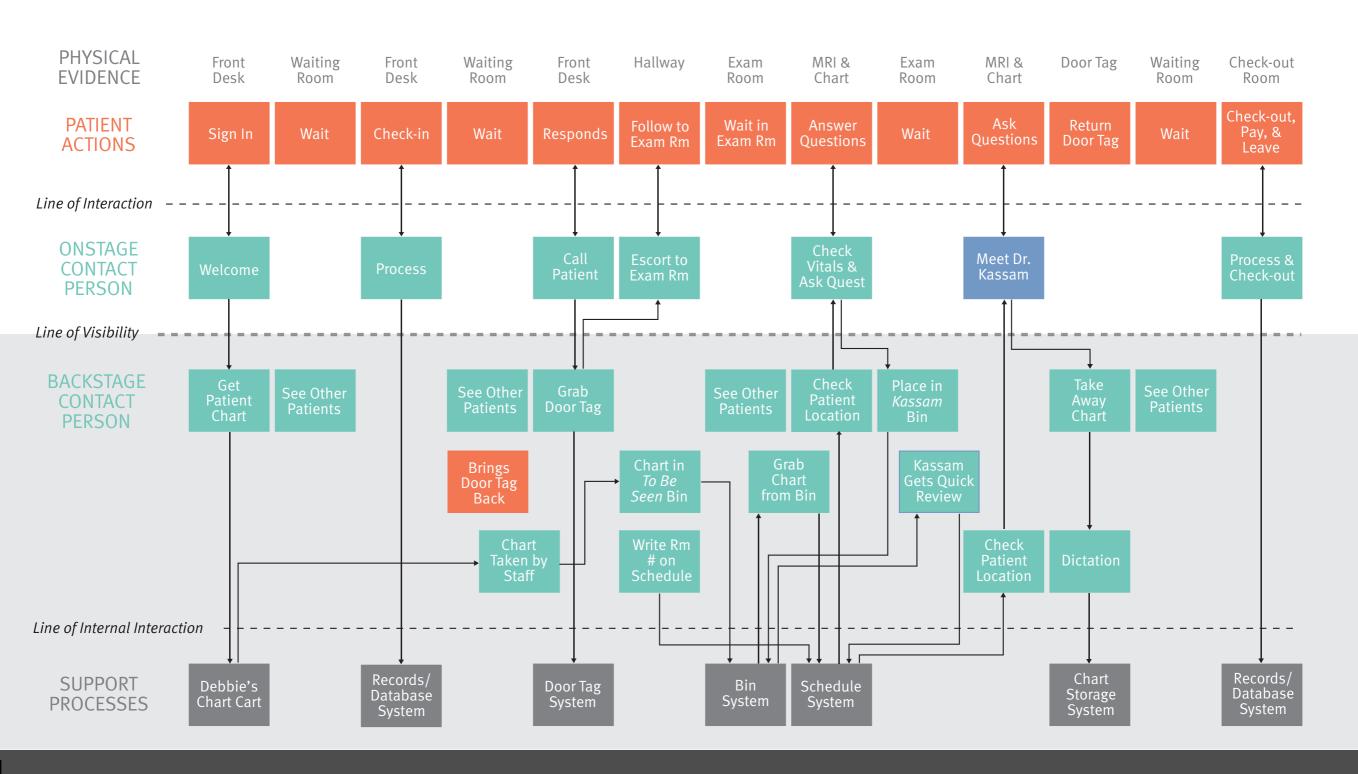
Exhibit I Blueprint for a Corner Shoeshine Standard Buff Brush **Apply** Collect execution time polish shoes payment 2 minutes Total 30 30 45 15 seconds acceptable seconds seconds seconds execution time 5 minutes Wrong Fail color point wax Time Frontstage and backstage Seen Materials Clean by customer shoes (e.g., polish, Cloth 45 **Facilitating products** seconds Line of **Facilitating services** visibility and products Not seen Select by customer and purchase but necessary supplies performance

The development of blueprinting



Process maps - boxes and arrows

Service Blueprint of Presby Neuro Clinic



Lines of interaction and visibility

Rail Europe Experience Map

Guiding Principles

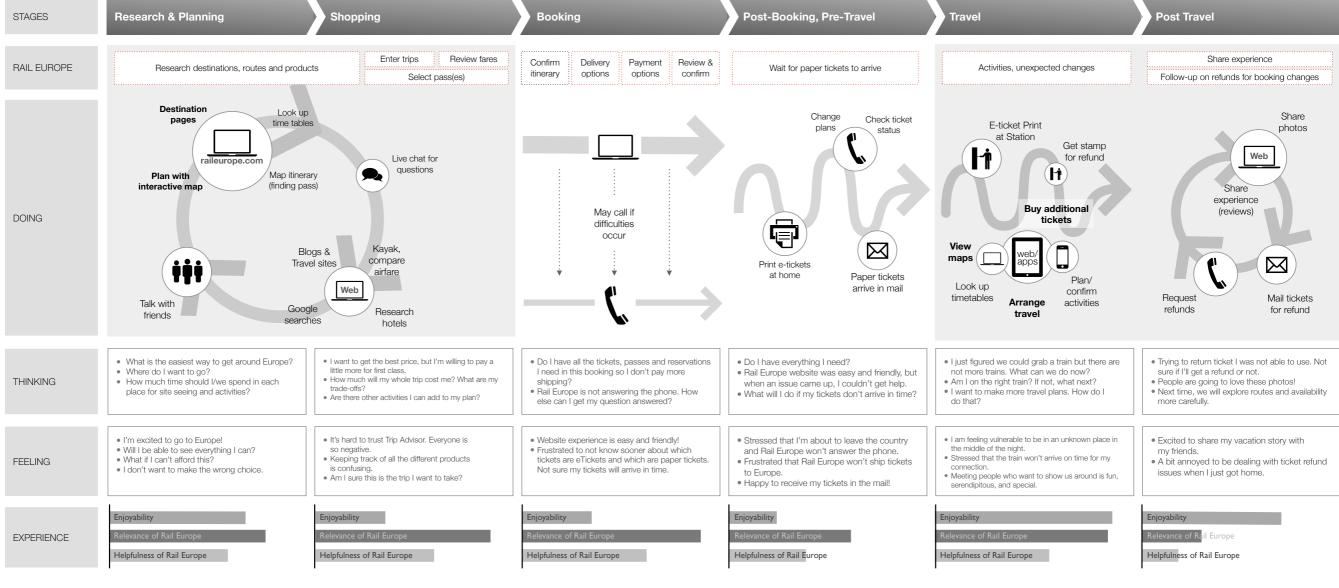
People choose rail travel because it is convenient, easy, and flexible.

Rail booking is only one part of people's larger travel process.

People build their travel plans over time.

People value service that is respectful, effective and personable.

Customer Journey



Opportunities



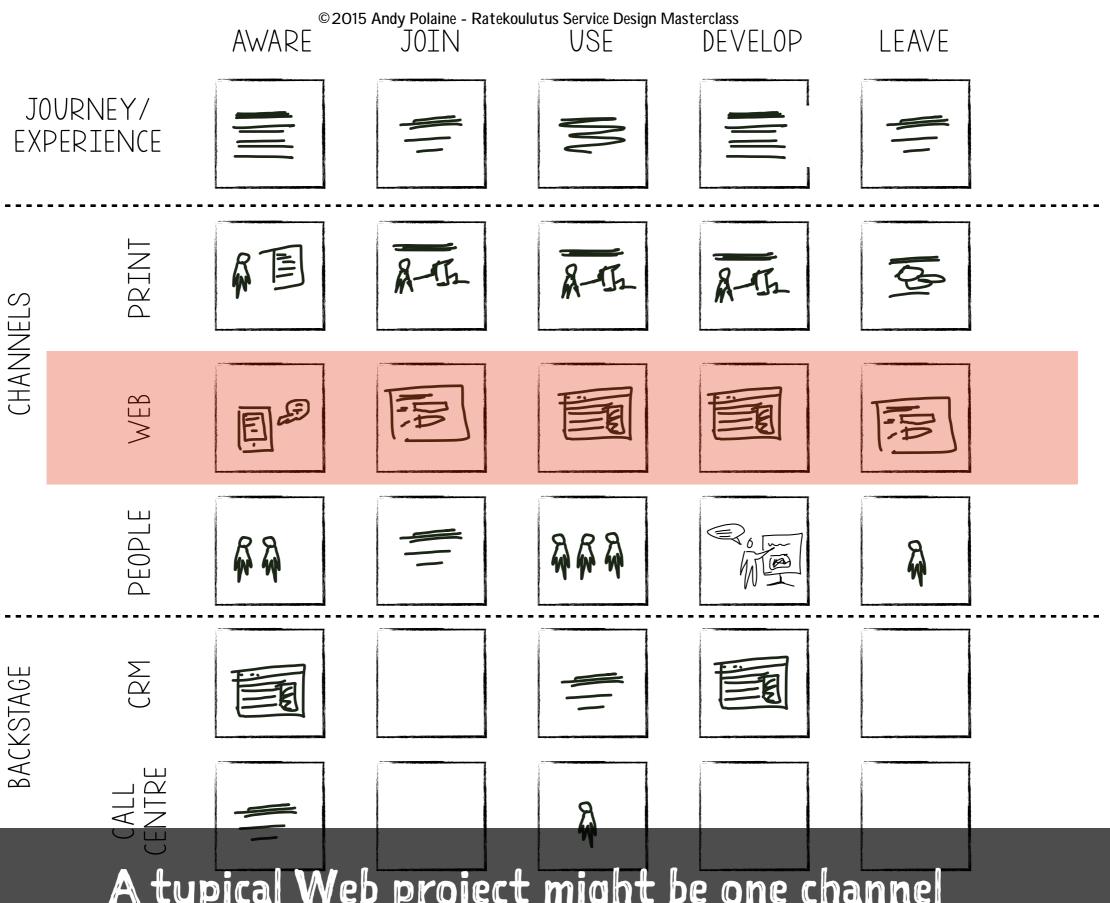
Information

Stakeholder interviews
Cognitive walkthroughs

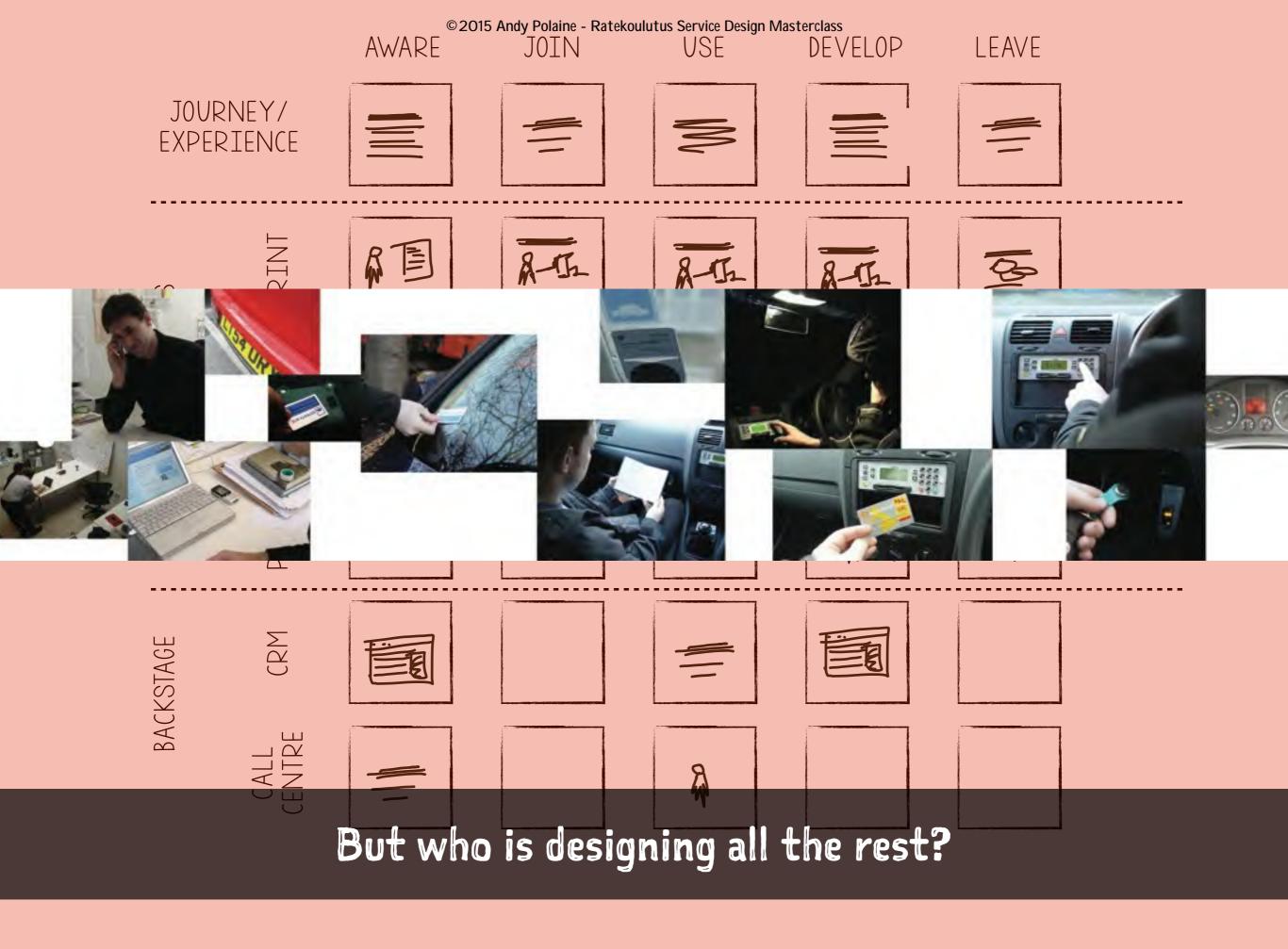
Customer Experience Survey
Existing Rail Europe Documentation







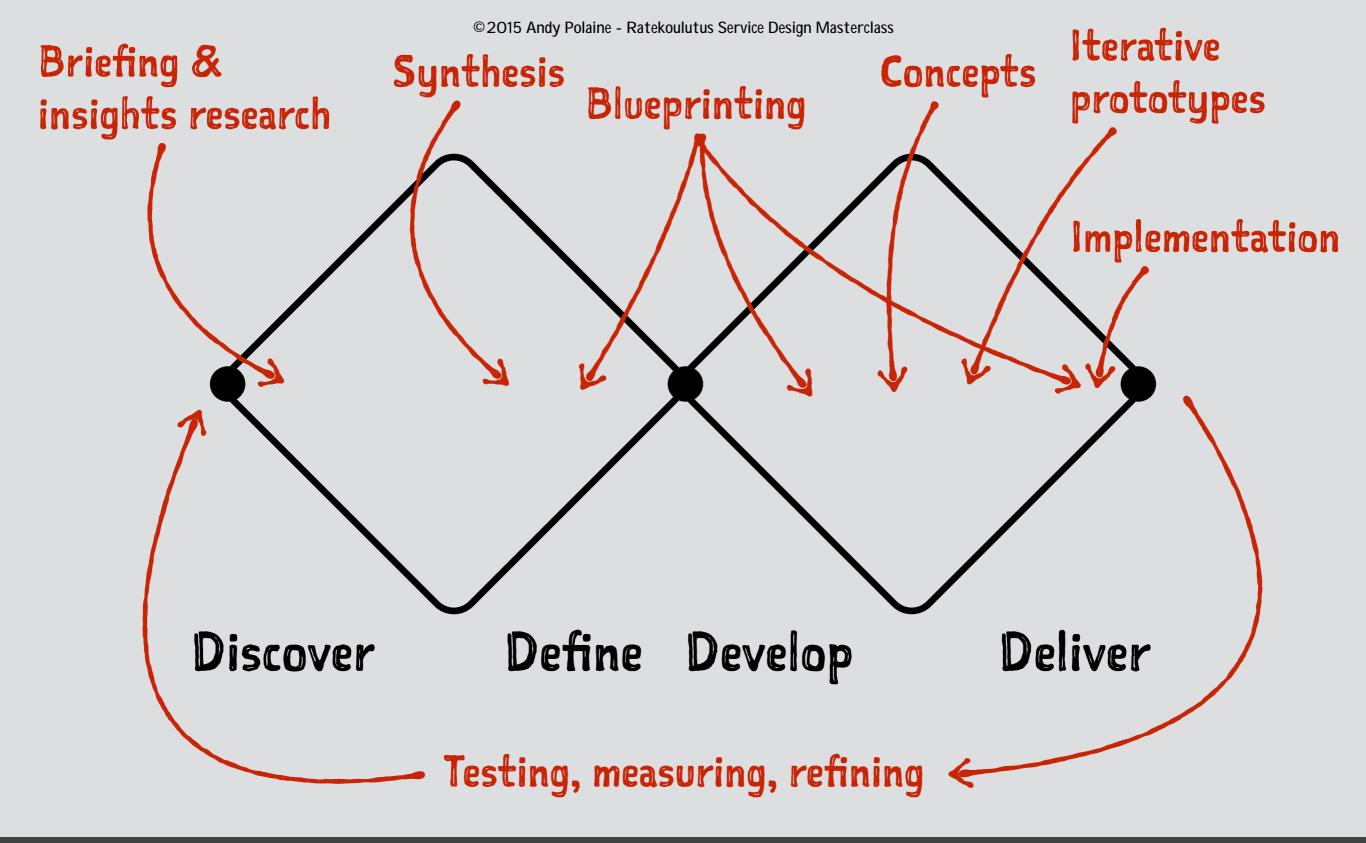
A typical Web project might be one channel



Service Blueprint Ungdomspakken



	Lære om					Bli kunde											Bruke			Utvikle	Utvikle		
	Gjør det enkelt å fortelle om og anbefale pakken til venner, og enkelt for foreldre å gi pakken til sine barn.				Redusér antall valg og antall steg kunden må foreta for å bli kunde til et minimum.											Få unnagjort alle kjedelige valg eller bekreftelser ved førstegangs innlogging. Gjør det enkelt å flytte penger inn på konto og å spre det nye kontonummeret.		Informér om mulighetene for å forbli Gjensidige-kunde; BSU, førstehjemslån,		Gjør det lett å komme tilbake			
Aktivitet	Få pakken fra oreldrene, med gratis innbo-forsikring		Undersøker alternativer på nettet "På gjensidige.no fant	Deltar i (aktivitet som er del av viral markedsføring)	Går inn på altiorden.no	Fyller inn <u>ett</u> skjema på nettet, og klikker Kjøp!	Mottar bekreftelse på SMS og på epost.	Forventer å få pakken innen 7 dager.	Mottar melding om pakke fra Posten. Tar med pass og henter pakken.	Åpner pakken, får raskt forklart hvilke steg som gjenstår.	Logger inn på gjensidige.no og bekrefter avtale	Oppretter konto og bestiller kort	Forventer å få kortet innen 3 dager	steg som gjenstår.	Logger inn på gjensidige.no, aktiverer kort og henter PIN-kode	Får bekreftelse på samtykker i posten	Får EU-kortet i Posten fra NAV	Overfører penger fra annen bank	Si opp gamle forsikringer	Bruke "Kreditt når uhellet er ute"			
Opplevelse	"Jeg slipper å betale alt selv og slipper å velge"	"Hun sa det var veldig fort gjort, og har alt du trenger til en grei pris"	jeg raskt en pakke som gjør at jeg slipper å tenke, til en grei pris"			"Jeg forstod hva pakken inneholdt og kunne kjøpe den der og da."	"Nå vet jeg at pakken er på vei, og når den kommer"		"Pakken kom litt fortere enn de hadde lovet"	"Dette ser enkelt ut, ikke lenge igjen nå"	"Jeg får gjort unna alt det kjedelige med noen få klikk"	"Det er lett å se hvordan jeg skal komme i gang"		"Kortet kom også litt fortere enn de hadde lovet, og jeg ser hva som gjenstår"	"Bruksanvisningen forklarer hva jeg skal gjøre, hvorfor og hvordan"	"Jeg forstår hva dette brevet gjelder og hvorfor jeg får det"	"Dette hadde jeg aldri tenkt på uten Gjensidige"	"De gjorde det lett for meg å flytte pengene, og distribuere kontonummeret mitt"		"Jeg tar bare én telefon så har jeg pengene på konto innen 30 minutter"			
Ansikt til ansikt		Snakker m/venner																					
d Trykksaker	DM til foreldre								Utleveringsseddel	Velkomstpakke				Brev m/VISA-kort		Samtykke-bekr.	Brev m/EU-kort	Bytte bank-skjema					
Kundefer			gjensidige.no			/altiorden	Velkomst-epost				/avtale	/første_login			/dine_kort			Bytt bank-epost		/dine_lân			
Telefon	Utadrettet salg																			03 100			
Mobil							Velkomst-SMS													SMS-bekreftelse			
Sted									Postkontoret														
Forsikring b	Sende ut DM til oreldrene om tilbudet Sørge for at selgerne an fortelle om akken til foreldre Håndter mottak av MS til 1960, og nottak av bestilling ia svardel fra DM		Pakken ligger tilgjengelig som et produkt på forsiden under både Forsikring og Bank Banner i Banner i kampanjefelt Elektronisk DM Søkemotor-optimalisering			rabatt • Håndtere samtykke- erklæring • Sende bestillingsdata til EDB	leveringstid og informasjon om EU- kortet	slik at denne ligger klar når kunden logger inn i nettbanken			Håndtere samtykke for e-dokumenter	• Håndtere eFaktura								Ta i mot henvendelse til 03100 og vise vei frem til å opprette kontokreditt Sende ut kreditt- bekreftelse på SMS			Be om samtykke til å ta vare på opplysninger for fremtidig tilbud
Backstage-pros			Pakken ligger tilgjengelig som et produkt på forsiden under både Bank og Forsikring				Undertrykke vanlig epost-utsendelse Sende velkomst- epost med forsikrings- bevis, forventet leveringstid og passord				Håndtere akseptert avtale	Automatisk opprettelse av konto og bestilling av kort	Sørge for merking av kunder slik at TAG sender ut riktig følgebrev med kortet		Håndtere aktivering av kort Håndtere henting av PIN-kode			Sende e-post med nytt kontonummer (som kan videre- sendes) med vedlagt "Bytt bank"-skjema ferdig utfylt		Opprette kontokreditt			
3. part						EDB registrerer ny bankkunde og sender datapakke direkte til S2000 for registrering Lindorf sjekker for betalings- anmerkninger		EDB pakker og sender ut pakken som PUM NAV sender ut EU- kortet innen 10 dager	pass og leverer ut pakken • EDB håndterer				TAG produserer kortet og sender det til kunden							Lindorf sjekker for betalings- anmerkninger			



Where does this fit into the process?

ANALYSIS

Mapping out the complexity and dependencies of an existing service, pulling in user insights and other research. Or as a template for which touchpoints to measure and how.

BRAINSTORMING & IDEATION

Take a starting point or overall concept and expand the discussion to think about the complexity and dependencies. Ideal in multi-disciplinary project teams.

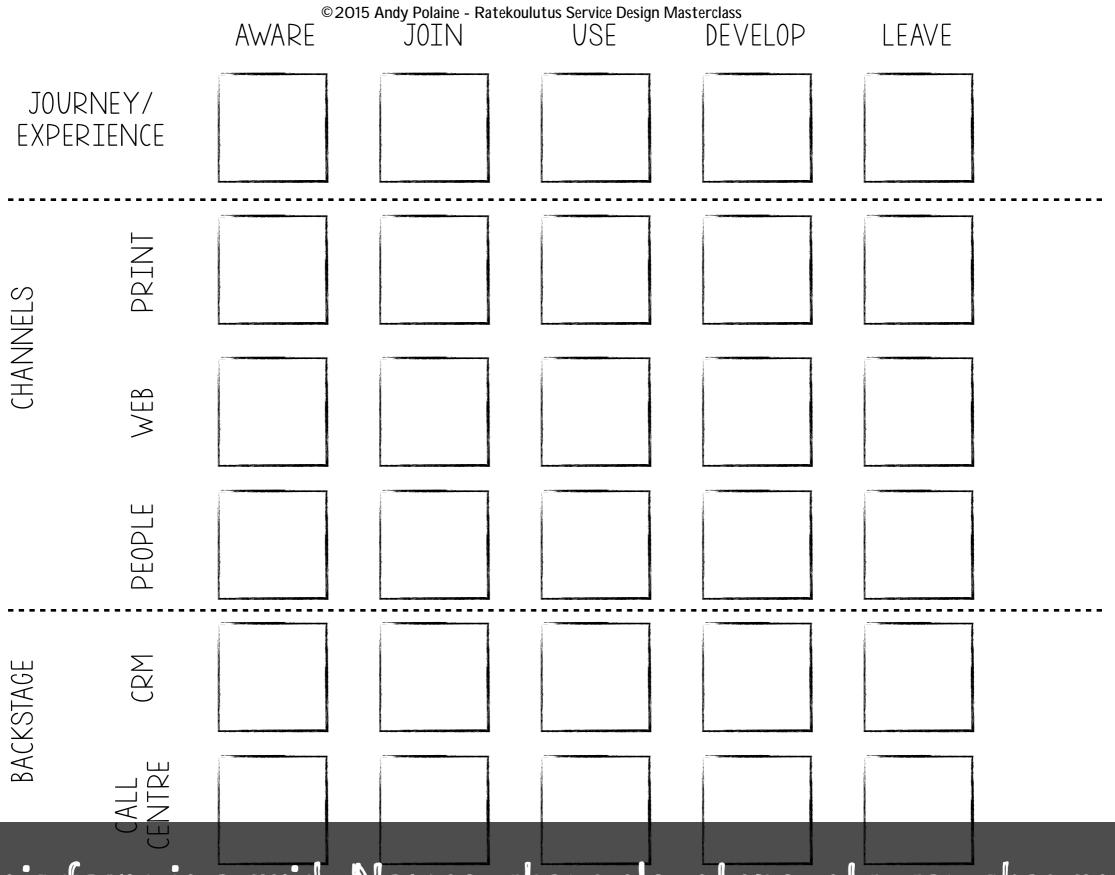
ECOSYSTEM MAP

Using the blueprint as the overview doc in order to track and output customer journeys, storyboards, channel and touchpoint specs. Important: everything is done in the context of the overall service ecosystem.

Different uses for blueprints and journey maps

				Aware			Join			Use			Develop		Leave		
			Marketing campai and call-centre ch	gn across print, digital i annels.	media, in-bank	Customer enters acc information is pulled as painless and easy	count number and bank l across from the accour as possible.	and the rest of the tt. This should be	customer. Their spe- bank's processing in	n't require much or any nding and saving data i a any case, so this just d useful data-visualisation	s gathered for the isplays it back to	accounts (even other	re allows for the connec r institutions), manual e nmunication and sharin data.	ntry of data or	All data connection and gathering is deleted. Customer receives confirmation of exactly what was deleted and how they can re-instate the service if they wish. Also a link to a final download of data archive and/or print version.		
User	er	Step	Made aware of new services			Sign up to connect personal data service to account	After verification, automatically pulls int data.	Confirmation e- mail, letter and starter pack sent.	Log-into online banking as usual. Personal data now an option.	Visualisations available across channels		Customer can export their own data in different formats			Request for personal data deletion	Verify request and give option to export final archive.	Receives confirmation of deletion
	រាំ	Experience	"This looks great! Finally a way to get a better overview of my spending."			"I trust these people with my financial information"	"That's clever - it automatically pulled in my details so I don't have to."	"I understand how this all works so easily."		"This helps me understand my personal banking better and saves me money"							
		Face to Face	In Branch Staff			In Branch Staff											
	Frontstage Touchpoint Channels	Print	RE			A-GL		8-152	Online Banking	Monthly Booklet							Data Deleted Letter
ξ		Web								Data Viz Online							
fourth opposite	rontstage Touci	Mobile								100 \$100 \$4555 \$4555 \$4555 \$4555 \$4555 \$4555 \$4555 \$4555		•					The state of the s
E	Ē4	Location	ownest com			orwest com											-0
Ranbestate Dronages (Summers		Product															
	/support	Customer Service				Call-center authentication		Letter sent along with personalised starter pack.									
	tage Processes.	I.T. Department				Link account data to visualisation database.						Provide personal data export options			Disconnect data account Provide archive link - time expired		Delete data, send confirmation e- mail and letter
	Backs	3rd Party Service								- Secure printing services for monthly booklet. - Distribution							

GETTING STARTED



Basic form is a grid. Names, channels, steps, etc. can change



Use a white/blackboard (jazz hands are not mandatory)

collection/ creation

Blueprint Draft for Book Demo

Aware — Join — —

Use -

Develop - Leave

Word of Mouth

Lorem ipsum dalor sit amet, consectetur adipiscing elit. Integer a gravida dolor.

Customer Service

Vestibulum ante ipsum primis in faucibus orci.

Poster

Ut lacinia, dui sit amet convallis bibendum, metus nunc vulputate nunc, necinterdum massa diam.

Mobile

Ut velit purus, mollis in sollicitudin quis, accumsan in lectus.

Website

Class aptent taciti sociosau ad litora torquent per conubia nostra, per inceptos himenaeos.

Friend Recommends

Class aptent taciti sociosqu ad litora torquent per conubía nostra.

Sign-up Call

Ut velit purus, mollis in sollicitudin quis, accumsan in lectus.

Fill in Form

Ut velit purus, mollis in sollicitudin quis lectus.

Sign-Up In-App

Lorem insum dolor sit amet, consectetur adipiscina elit. Integer a gravida dolor.

Sign-Up Online

Ut lacinia, dui sit amet convallis bibendum, metus nune vulputate nune, necinterdum massa diam.

Dialogue

1. Suspendisse nec est sit amet tellus euismod porttitor. Suspendisse porta metus in lorem posuere faucibus luctus neque vehícula?

Nullam nec purus vitae dui. faucibus facilisis fringilla ut lectus? Nullam faucibus cuismod lobortis?

Sed dictum nisi eget mi semper rhoneus, Proin aliquet purus id diam pretium pharetra?

Vestibulum in vehicula erat. Cras accumsan tempor odio in sagittis.

Contract

Nam varius ultricies mi, ac commodo eros hendrerit non. In fringilla facilisis risus, eget mattis ante vestibulum eget.

Smartphone

Vestibulum ante ipsum primis in faucibus orci.

Mentor Friend

Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos.

Customer Forum

Lorem ipsum dolor sit amet. consectetur adipiscing elit. Integer a gravida dolor.

Connect to Contact

Ut lacinia, dui sit amet convallis bibendum, metus nunc vulputate nunc, nec interdum massa diam.

Share Data

Ut velit parus, mollis in sollicitudin quis lectus.

Customer Rep Call

1. Suspendisse nec est sit amet tellus euismod porttitor. Suspendisse porta metus in lorem posuere faucibus luctus negue vehicula?

2. Nullam nec purus vitae dui faucibus facilisis fringilla ut lectus

Take my data

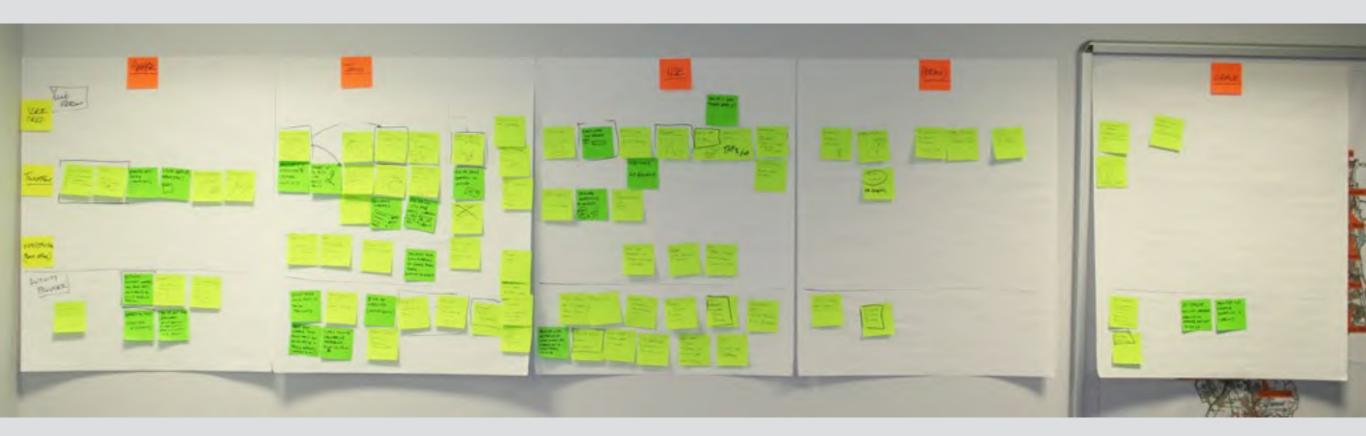
Ut velit purus, mollis in sollicitudin quis, accumsan in lectus.

Thanks

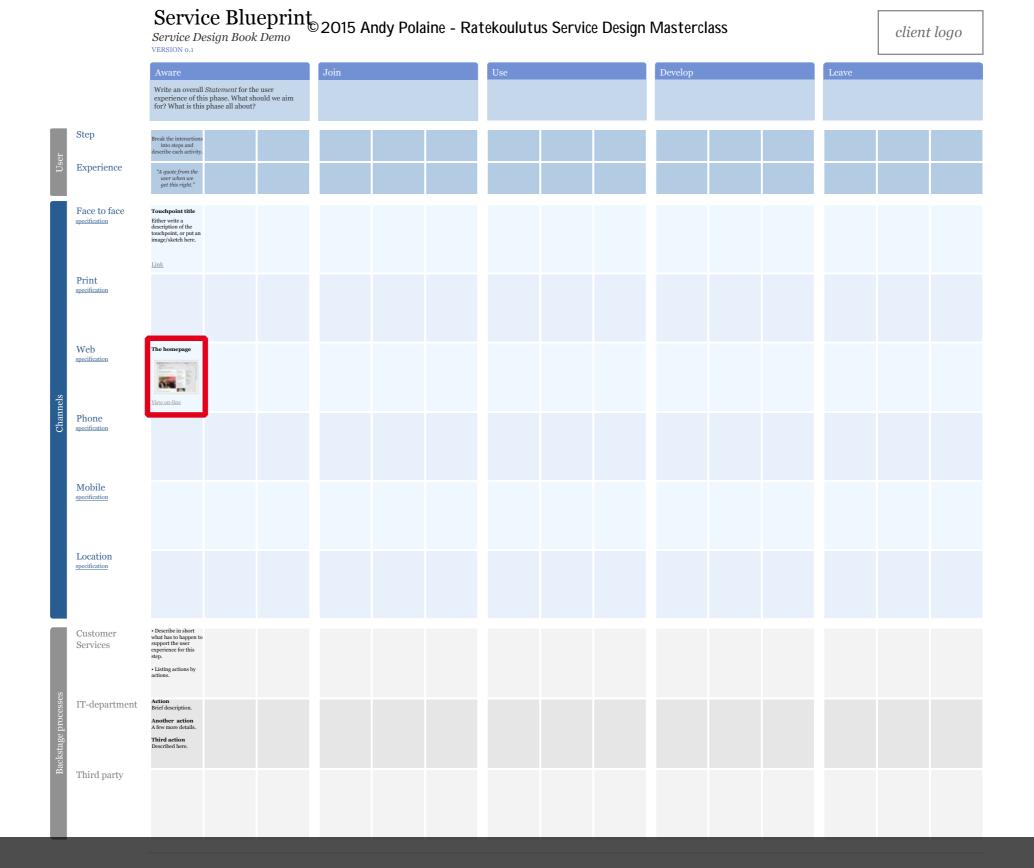
Vestibulum ante ipsum. primis in faucibus orci.

"Help Me!"

Getting Started - Spreadsheet

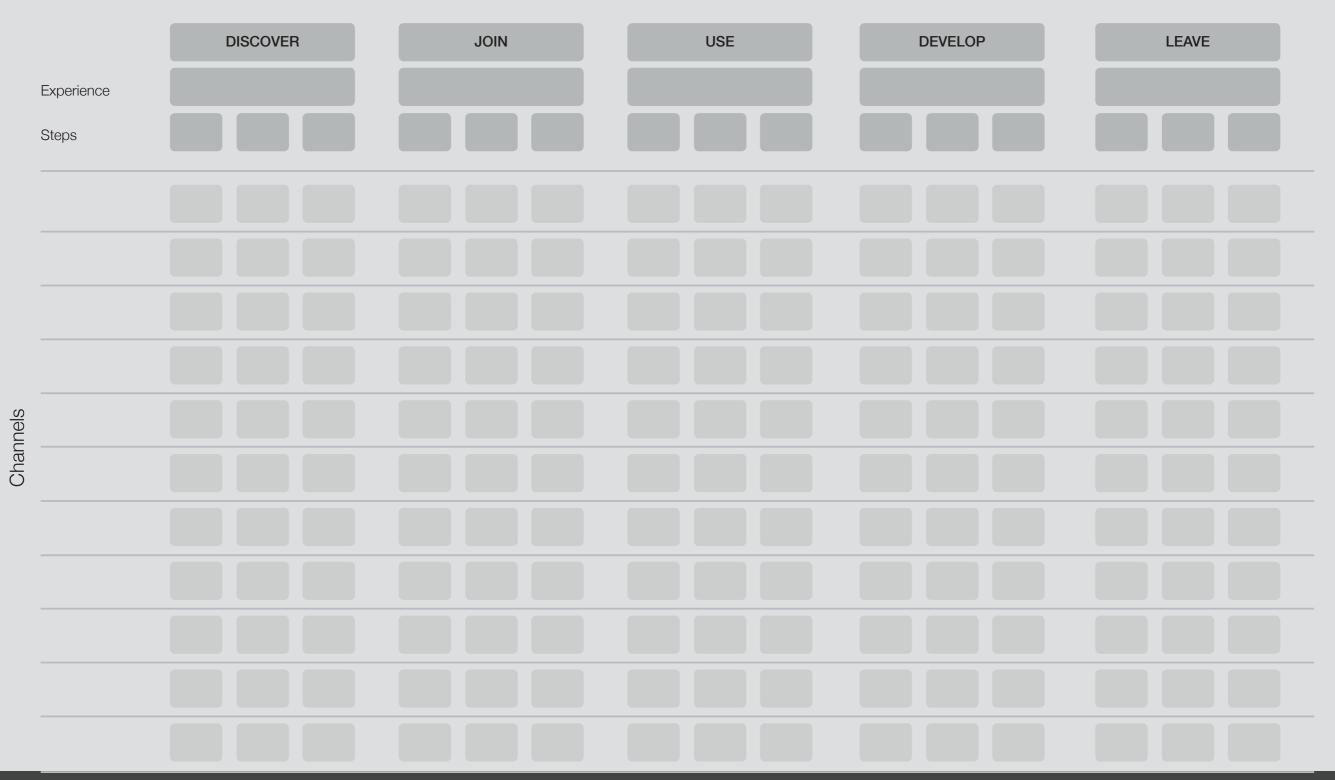


Sticky notes and lots of wall space

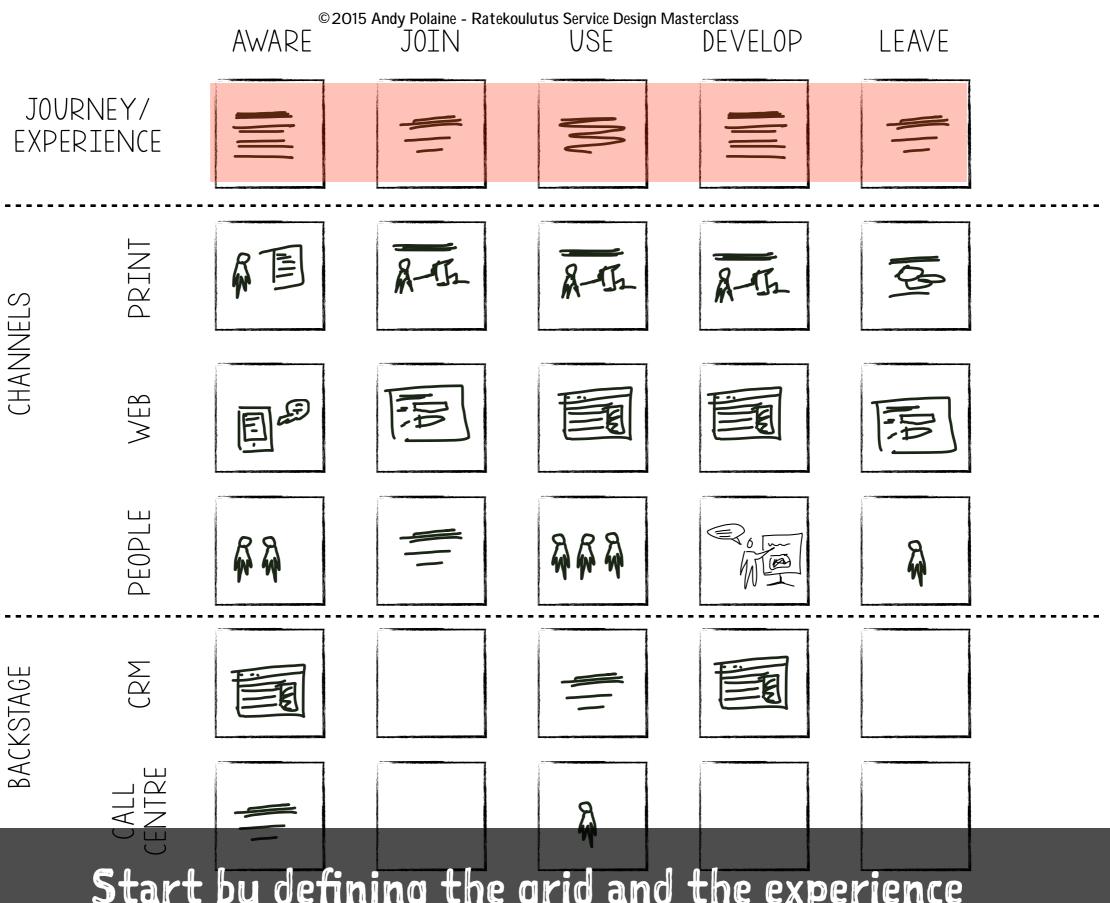


Make it as big as you need - AO or A1 is good

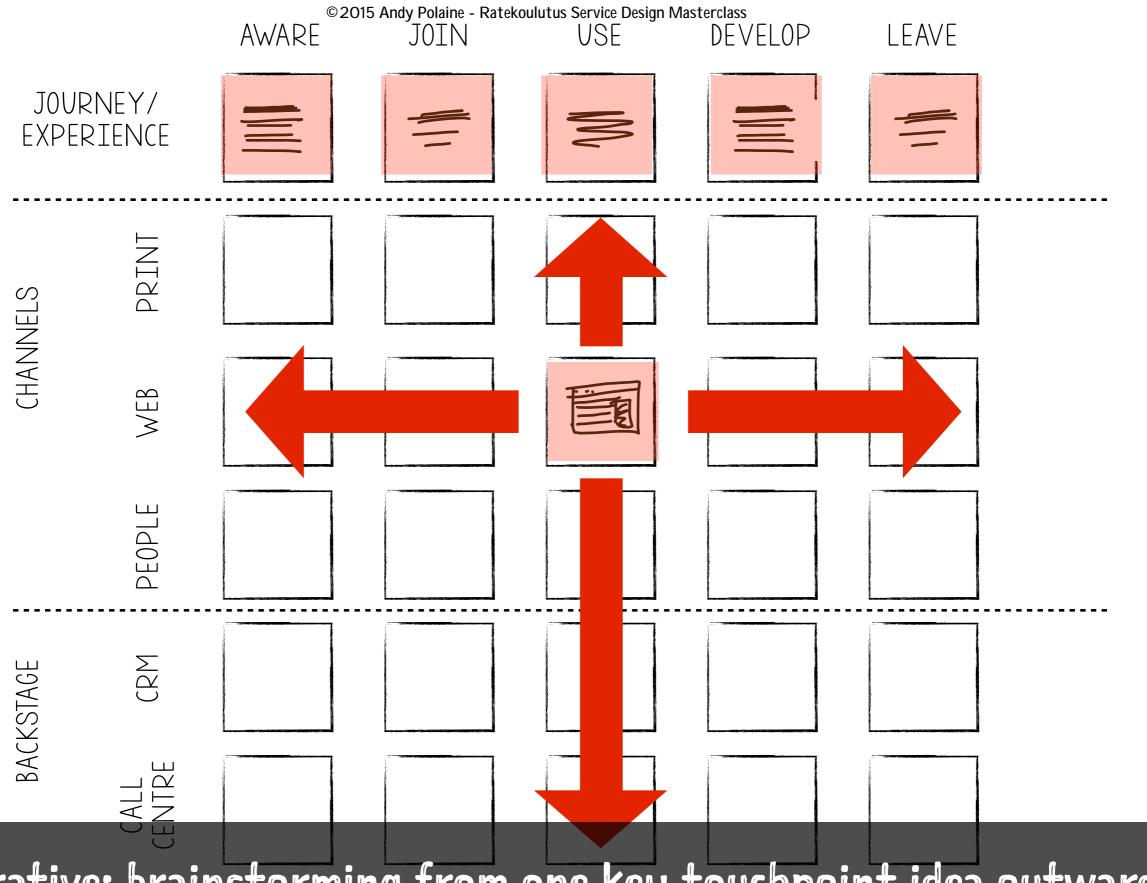
Service Blueprint Template



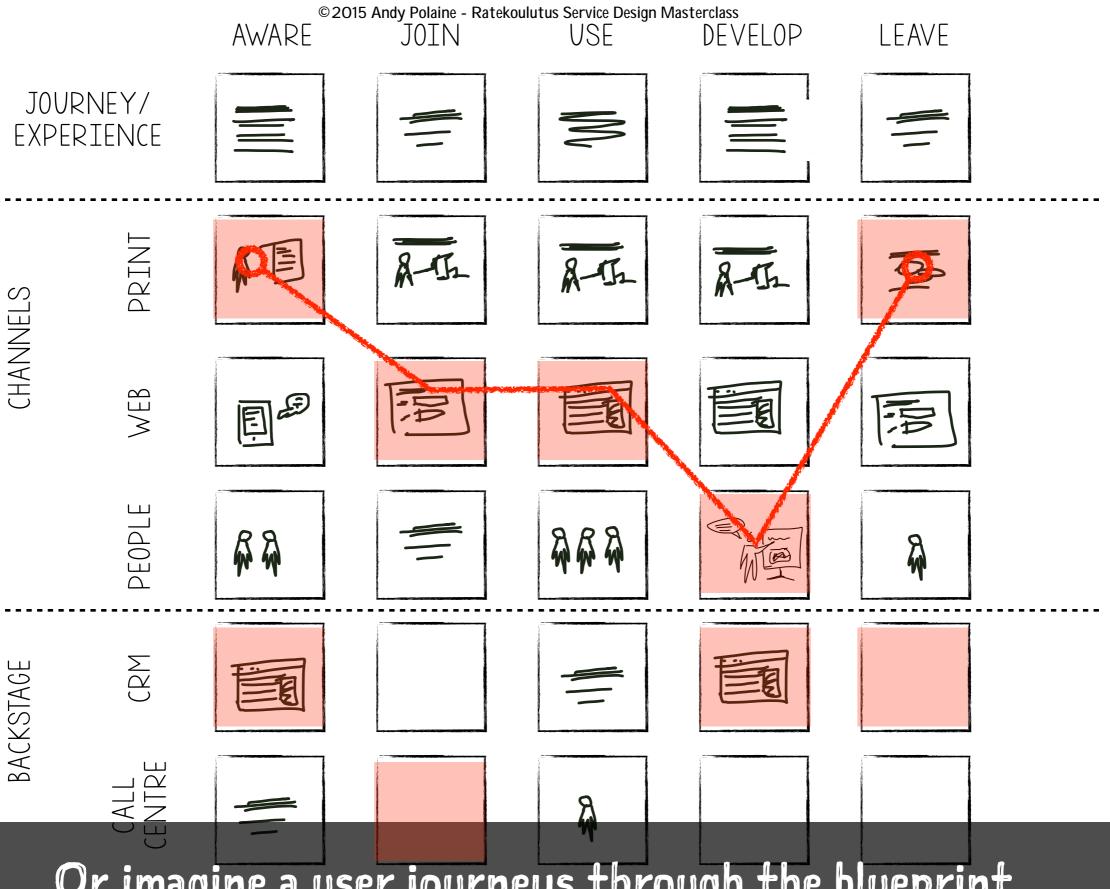
Or use a template



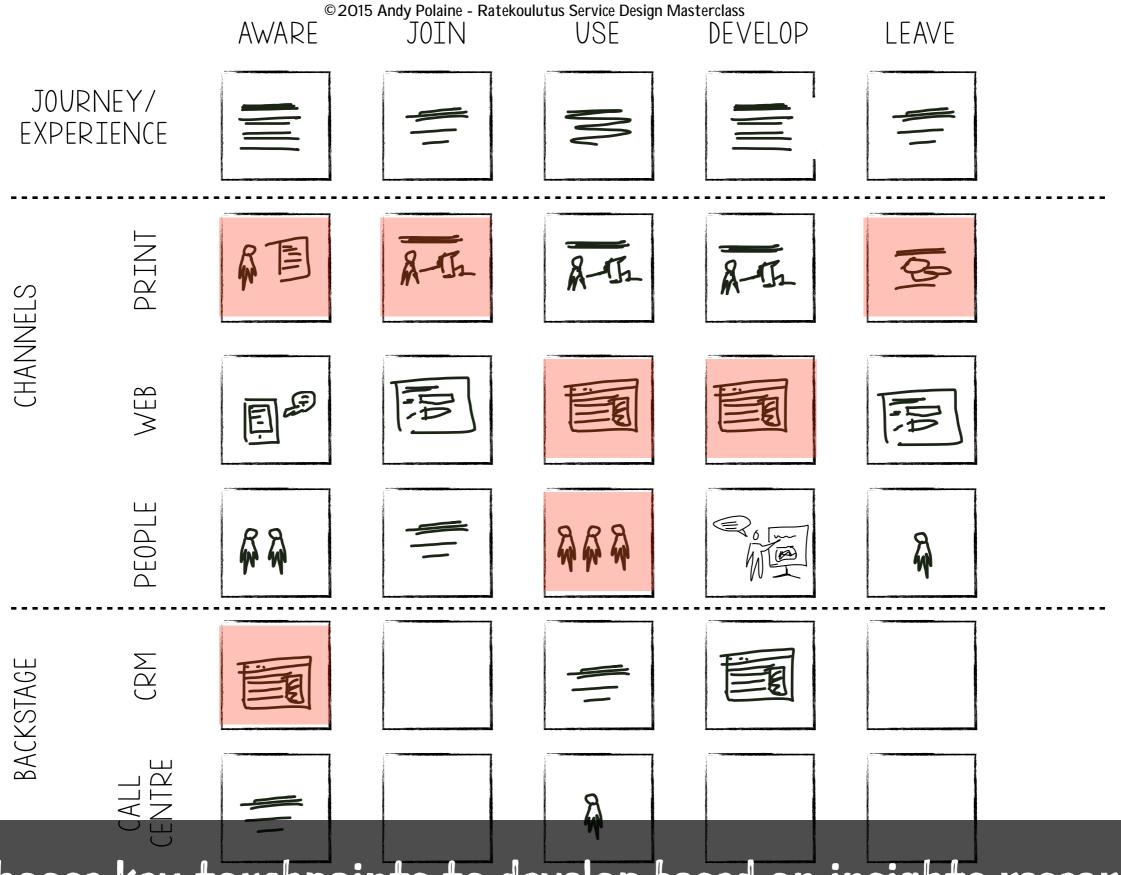
Start by defining the grid and the experience



Generative: brainstorming from one key touchpoint idea outwards



Or imagine a user journeys through the blueprint



Or choose key touchpoints to develop based on insights research

ACTIVITY 4 - BLUEPRINT GRID

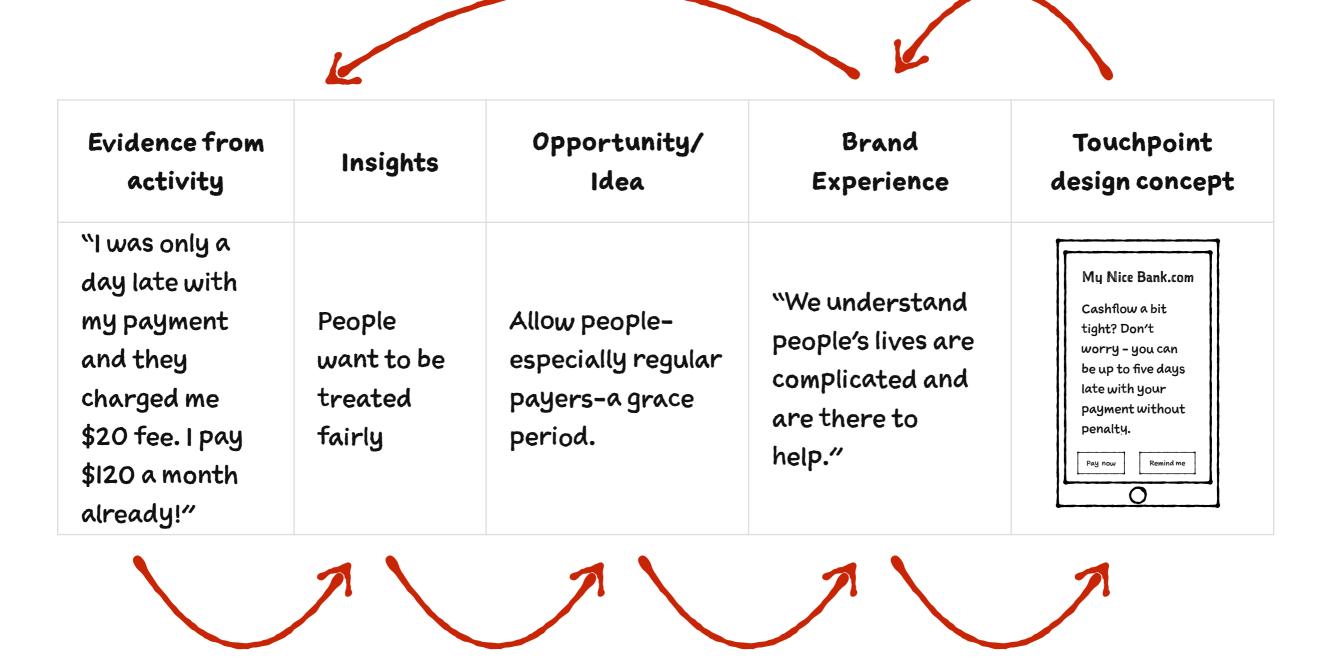
- 1. Post up and initial basic grid.
- 2. Imagine a customer journey through your service. What are the key touchpoints they experience?
- 3. Sketch each touchpoint on a sticky note and place on grid.

DAY 2

QUESTIONS? CLARIFICATIONS?

PART5-DEVELOPING THE SERVICE PROPOSITION

AQUICK RECAP



Outside-in: Concepts & proposition align with insights & needs



The "Hand" Method



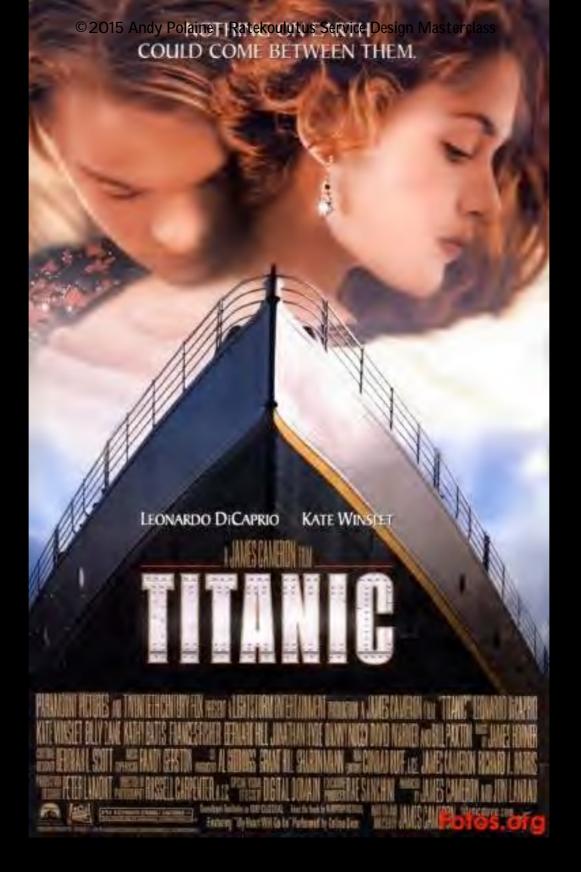
SUM UP YOUR PROPOSITION IN ONE SENTENCE

"A young man and woman from different social classes fall in love aboard an ill-fated voyage at sea." - Titanic

"When a Roman general is betrayed and his family murdered by a corrupt prince, he comes to Rome as a gladiator to seek his revenge" - Gladiator

Or try some from my friend Sean Miller: http://myscriptideas.tumblr.com

Screenwriters do this very well with loglines



Add visuals to communicate the proposition



Facebook in Three Acts:

- 1. A digital commons, upon which anyone who wishes may establish, free, his or her own personal "page."
- 2. Each page owner determines who is permitted access to his or her page.
- 3. Thus creating a worldwide community of "friends" who can interact with other "friends" and communicate or share virtually anything they want.

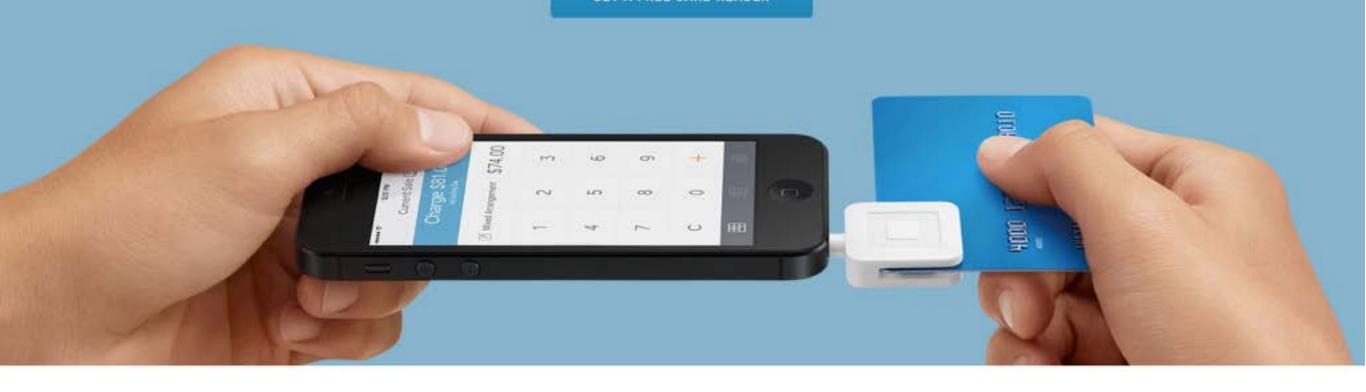
- Do the Work by Steven Pressfield

Or go for a three-act structure

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WITH SQUARE

GET A FREE CARD READER



SET UP IN MINUTES



Sign up and request your free Square Reader.

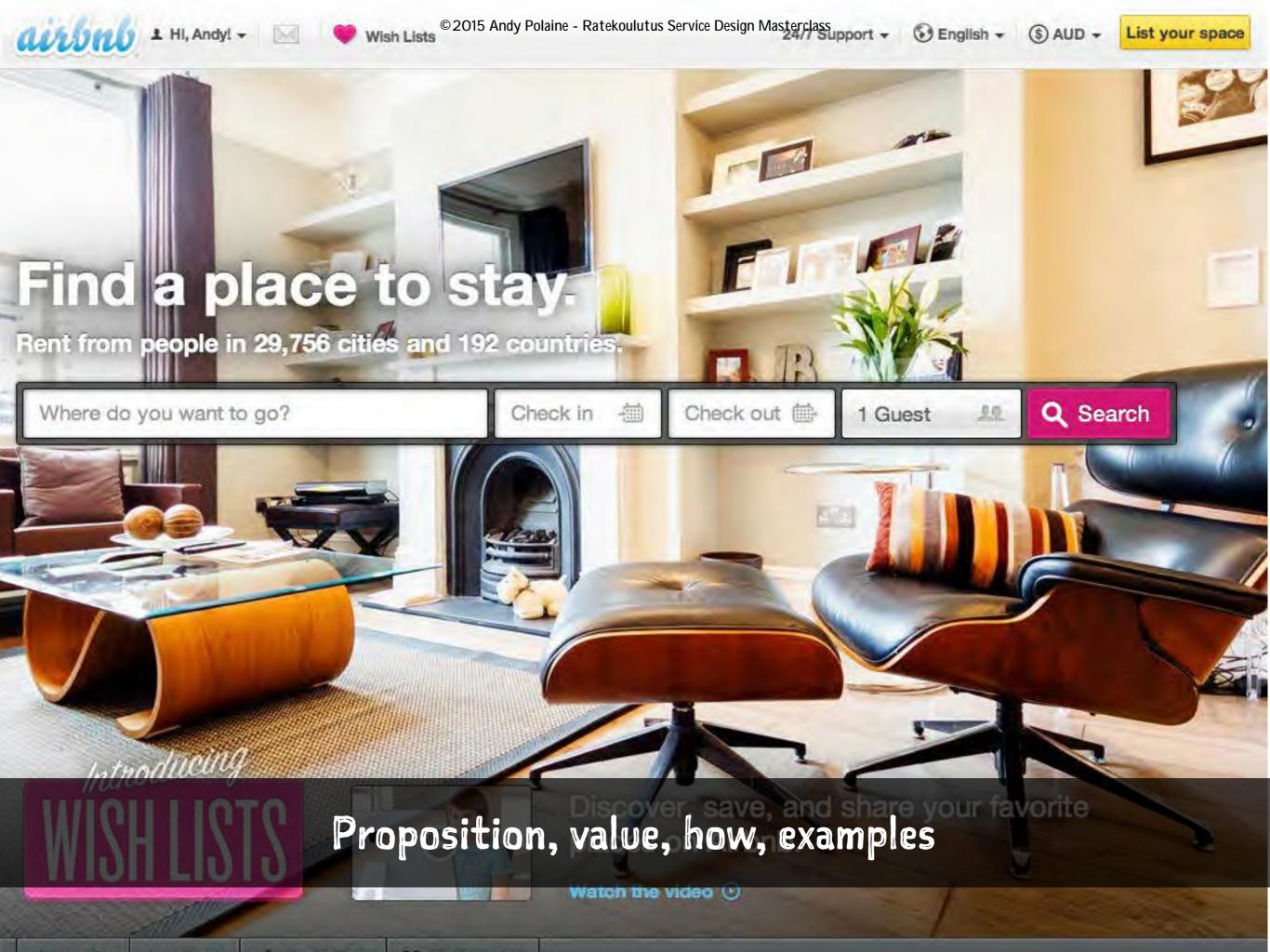


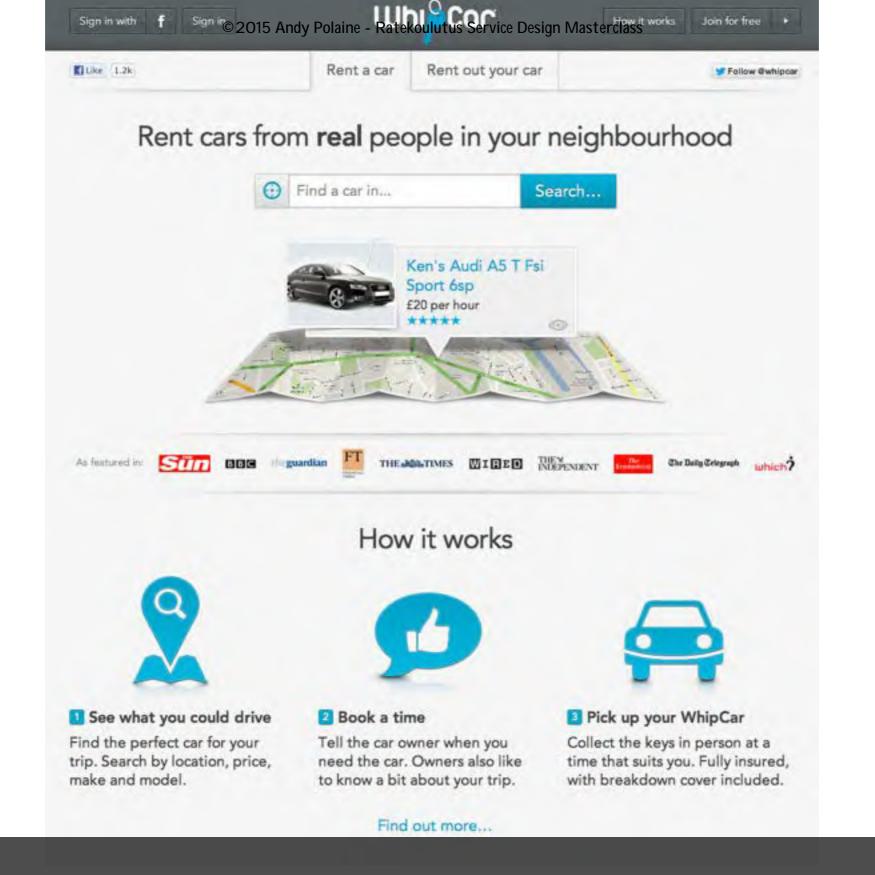
Download the free Square Register app.



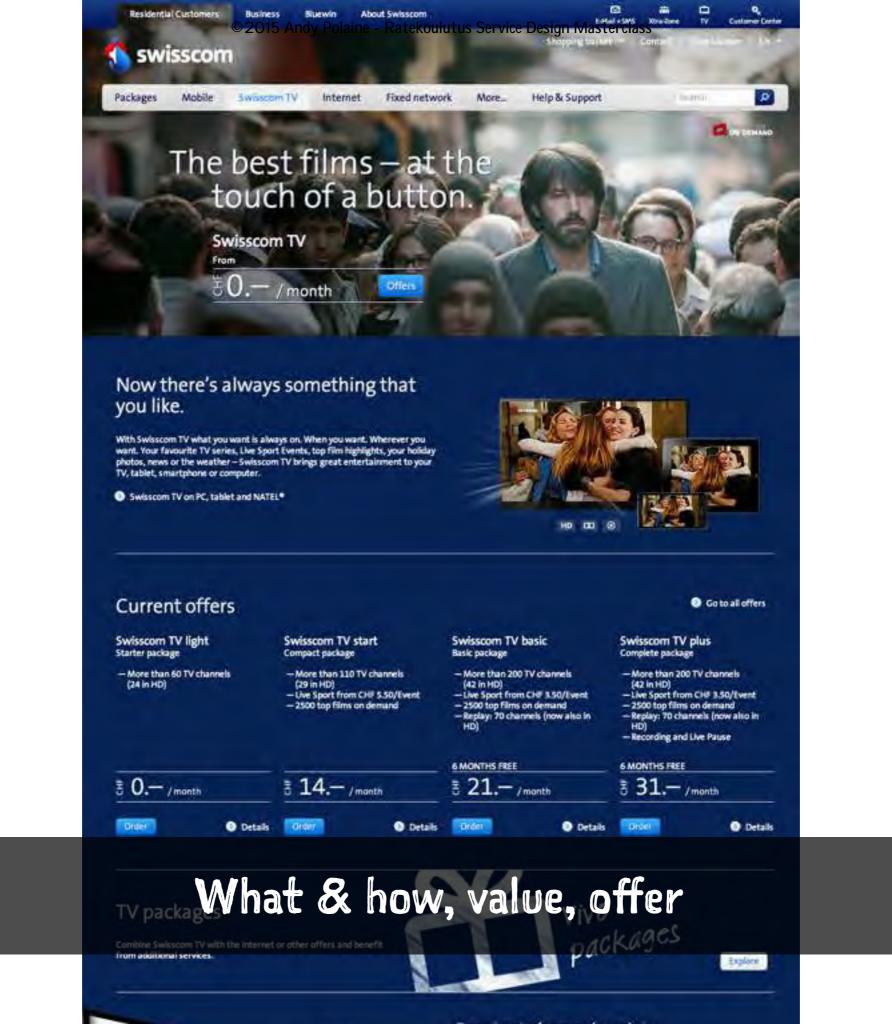
Plug in your Square Reader and start taking payments.

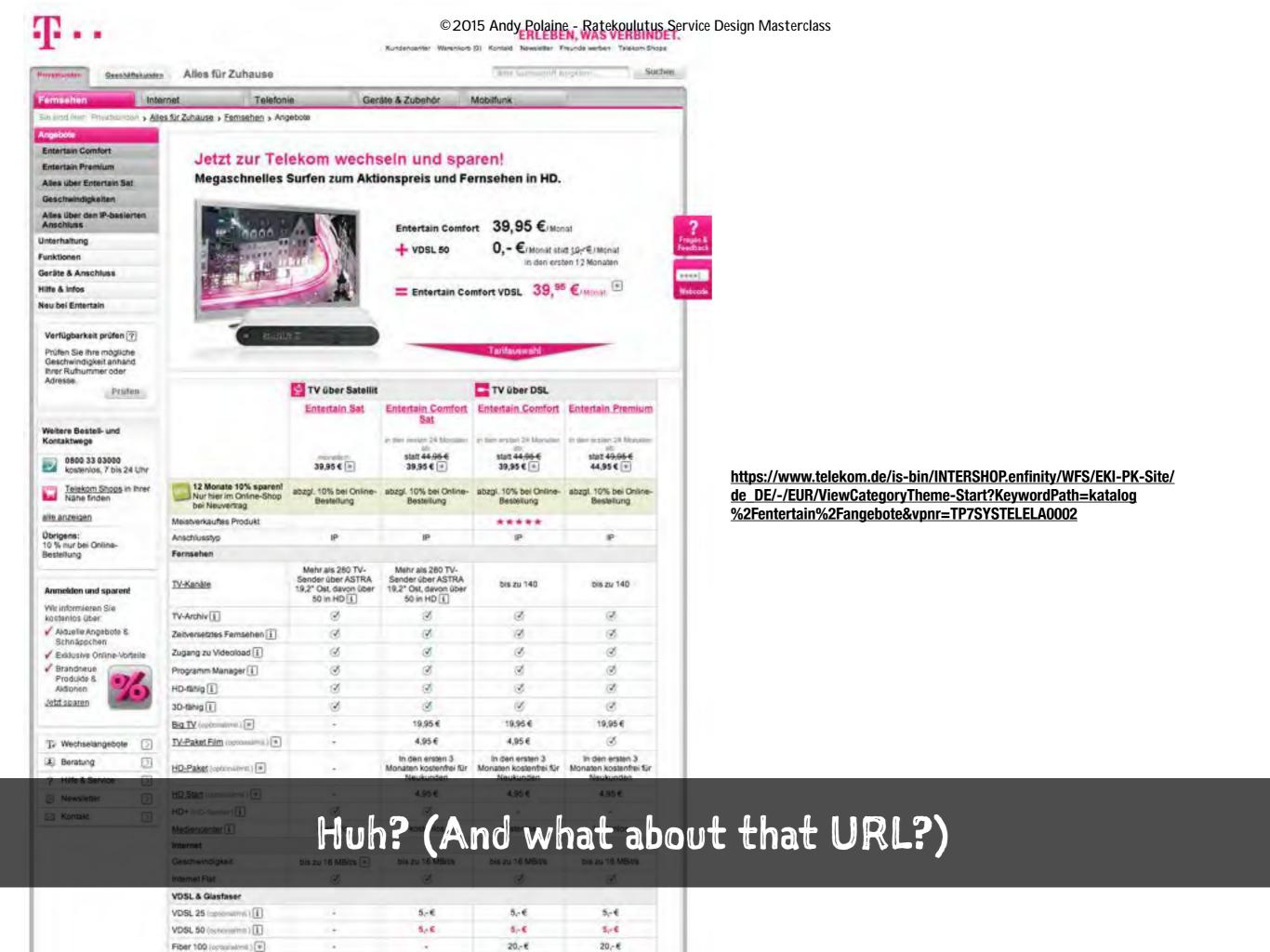
Square - proposition, 1, 2, 3, how





Proposition, example, how

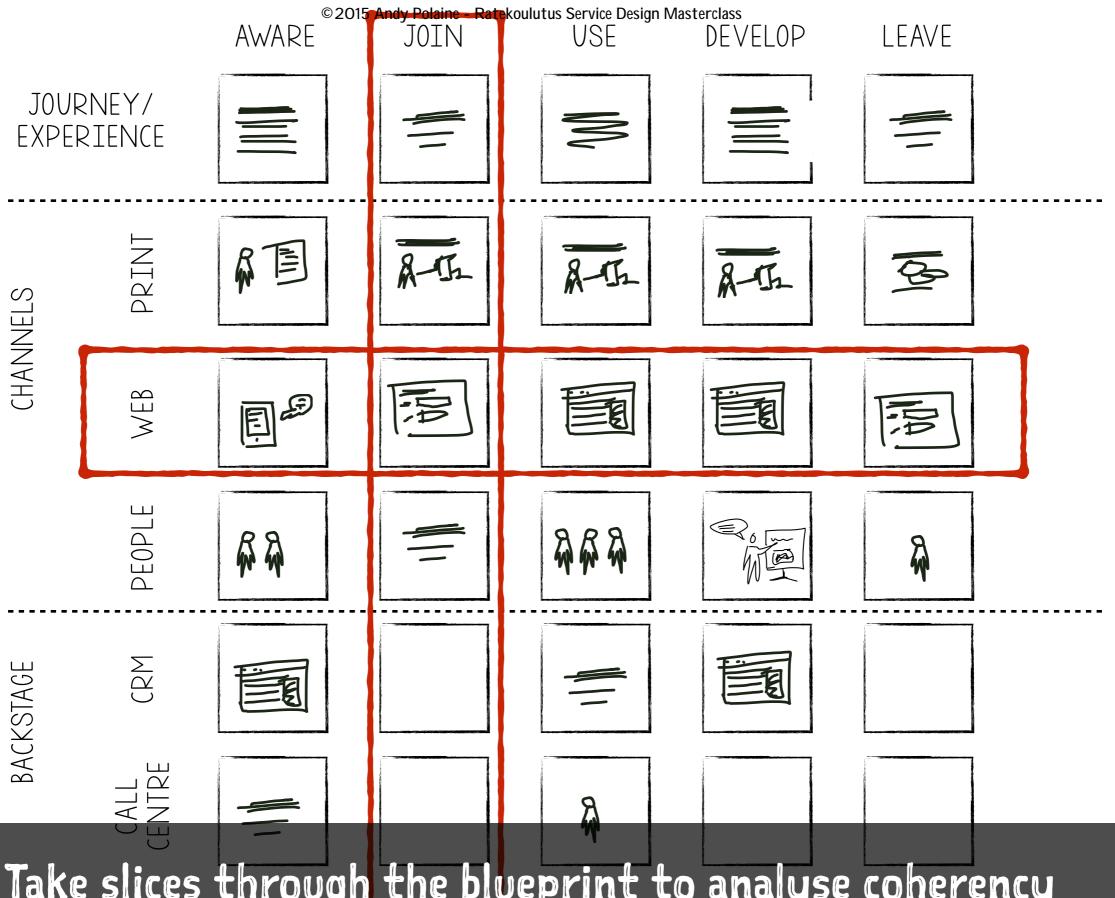




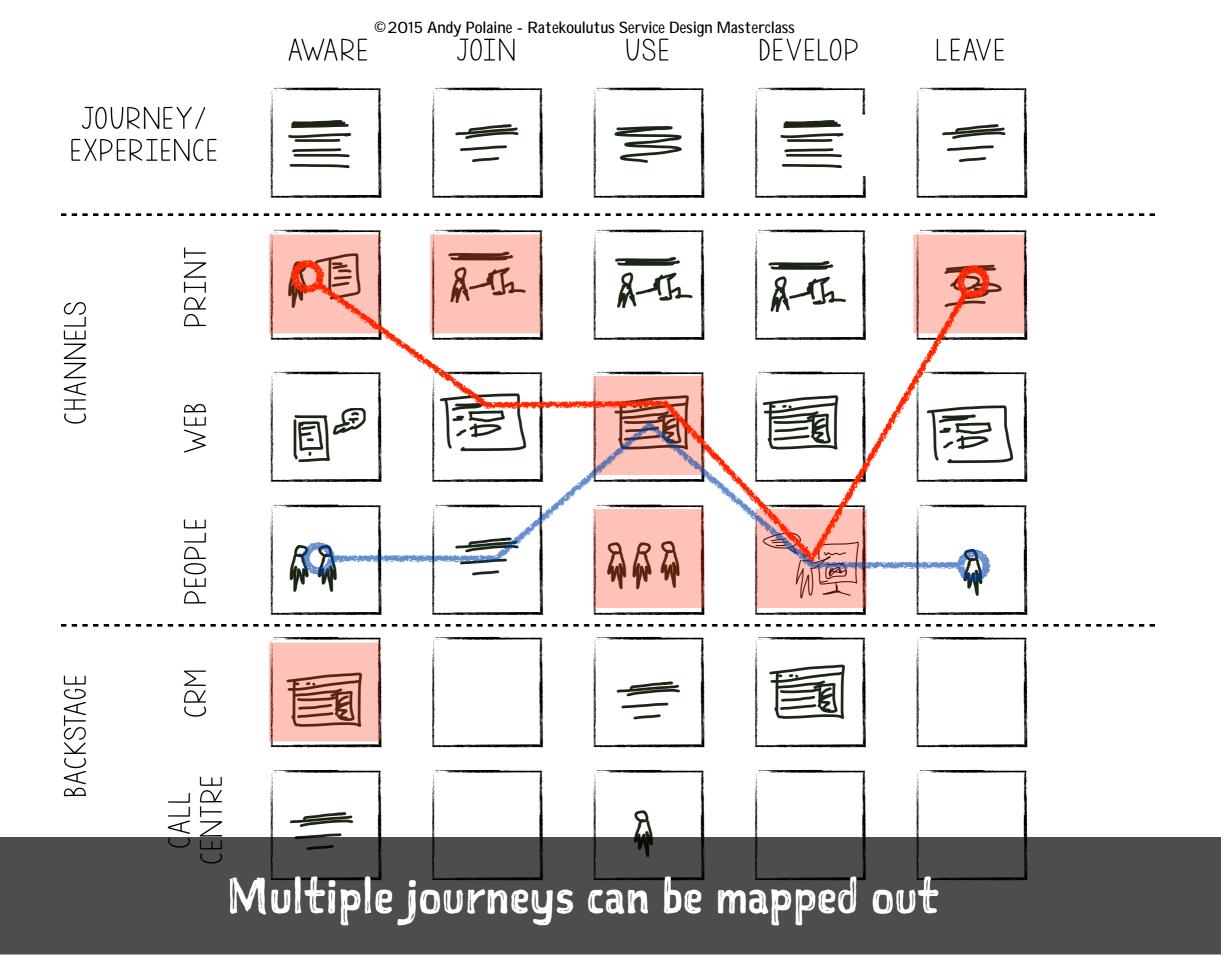
ACTIVITY 5 - DEVELOP THE PROPOSITION

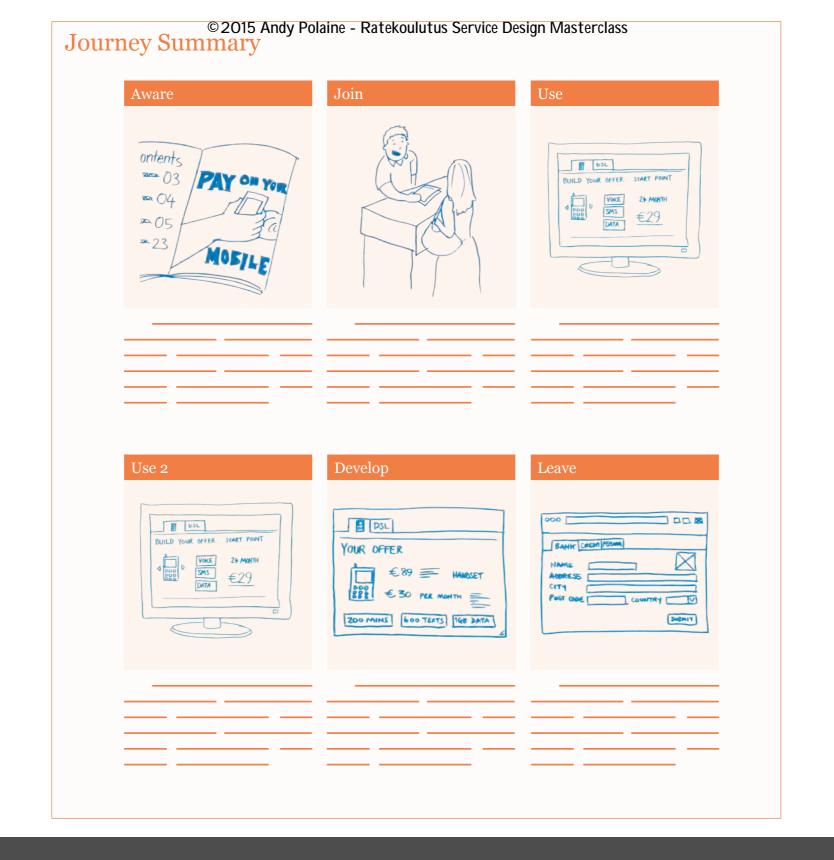
- What is your core service activity? What kind of experience should this service be?
- · What elements are "the norm" but could be reimagined?
- What kind of experiences, services or paradigms could you borrow from another sector and apply here (e.g., what would be the Amazon.com or IKEA version of your service?)
- · Generate your one-line logline and three key points

ITERATING FROM CONCEPTIO BLUEPRINTAND BACKAGAIN



Take slices through the blueprint to analyse coherency





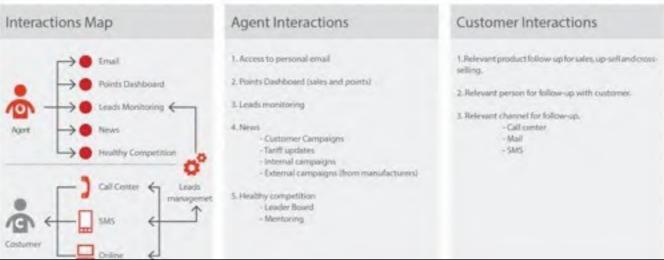
Break those journeys out as storyboards/summaries

A1 Start of the Day

Vodafone

Sales agents prepare for the day and understand how well they are doing against targets





Phase/Step Summaries

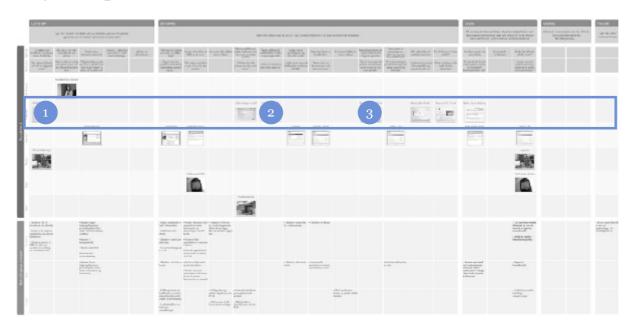


PoS-B

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Service Blueprint for trykksaker

Ungdomspakken



DM til foreldre som er gjensidigekunder

BESKRIVELSE

Ungdom som fremdeles har folkeregistrert adresse hos sine foreldre er dekket av deres innboforsikring. Derfor kan eksisterende gjensidigekunder kjøpe Alt-i-orden-pakken til barna sine til en lavere pris. Denne DMen skal kommunisere dette som en fordel, slik at pakken oppleves av foreldrene som noe fint man kan gi barna på veien.

FUNKSJONSKRAV

Sendes ut på sensommeren før studiestart.

Evt. legges ved årlig utsendelse av polisedokumenter eller lignende.

Det må klargjøres for mottak av:

- avklippbar svardel med bestilling av pakken
- SMS til 1960 for å bli oppringt av selger

INNHOLD

DMen skal inneholde:

- Et brev med tilbud om Alt-i-orden-pakken og avklippbar svardel
- Ferdigfrankert svarkonvolutt

Brevet skal:

- forklare at Gjensidige har en pakke som inneholder det unge voksne trenger av forsikring- og banktjenester
- forklare at de som gjensidigekunder kan kjøpe denne pakken til lavere pris fordi deres innboforsikring dekker barna, så lenge de ikke melder flytting til folkeregisteret
- kort beskrive fordelene med Gjensidige bank
- kort beskrive forsikringsdekningene som er i pakken
- foreslå at foreldrene kan *qi* denne pakken til sine barn
- gjøre det lande per ken gi denne par ken i sine barn gjøre det lande per ken gi sid Specifications

FORM

Bør se ut som vanlig kommunikasjon fra Gjensidige.

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Produktside og skjema



(se flere skjermbilder: Flash steg 1, Flash steg 2 og hele siden)

BESKRIVELSE

Alt-i-orden er et nytt produkt og trenger en egen side som beskriver pakken og der man kan kjøpe pakken direkte.

FUNKSJONSKRAV

Produktet skal kunne kjøpes på nettet gjennom et skjema på denne siden - ikke gjennom kalkulatorene. Dette skjemaet er en Flash som ligger på selve produktsiden.

Skjema i Flash: (Steg 1, Steg 2)

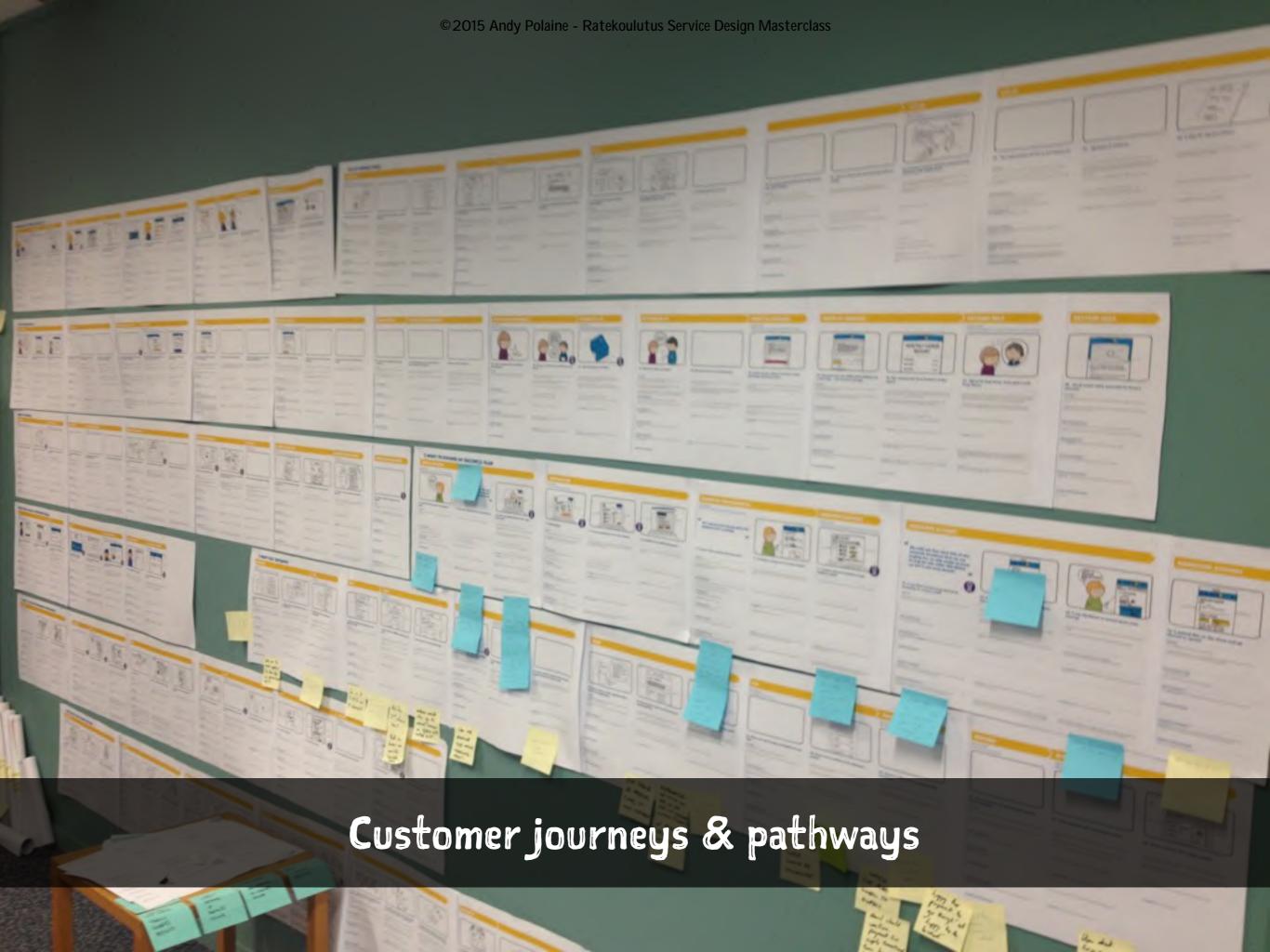
- skal la kunden velge til og fra de dekninger som er valgfrie
- · skal kalkulere og vise prisen dynamisk
- bør være i to steg, og be om kontaktinfo i steg 2 for at skjema ikke skal bli avskrekkende langt
- · vise priser per år, men oppsummere totalen per måned

Opplysningene fra skjema skal sendes til EDB.

Ved mottatt bestilling skal EDB:

- · registrere ny bankkunde
- sende opplysninger direkte inn i S2000 for å registrere ny forsikringskunde
- pakke reisekort og GO3 i pakken og sende den ut i PUM-konvolutt

Design spec documents for individual touchpoints



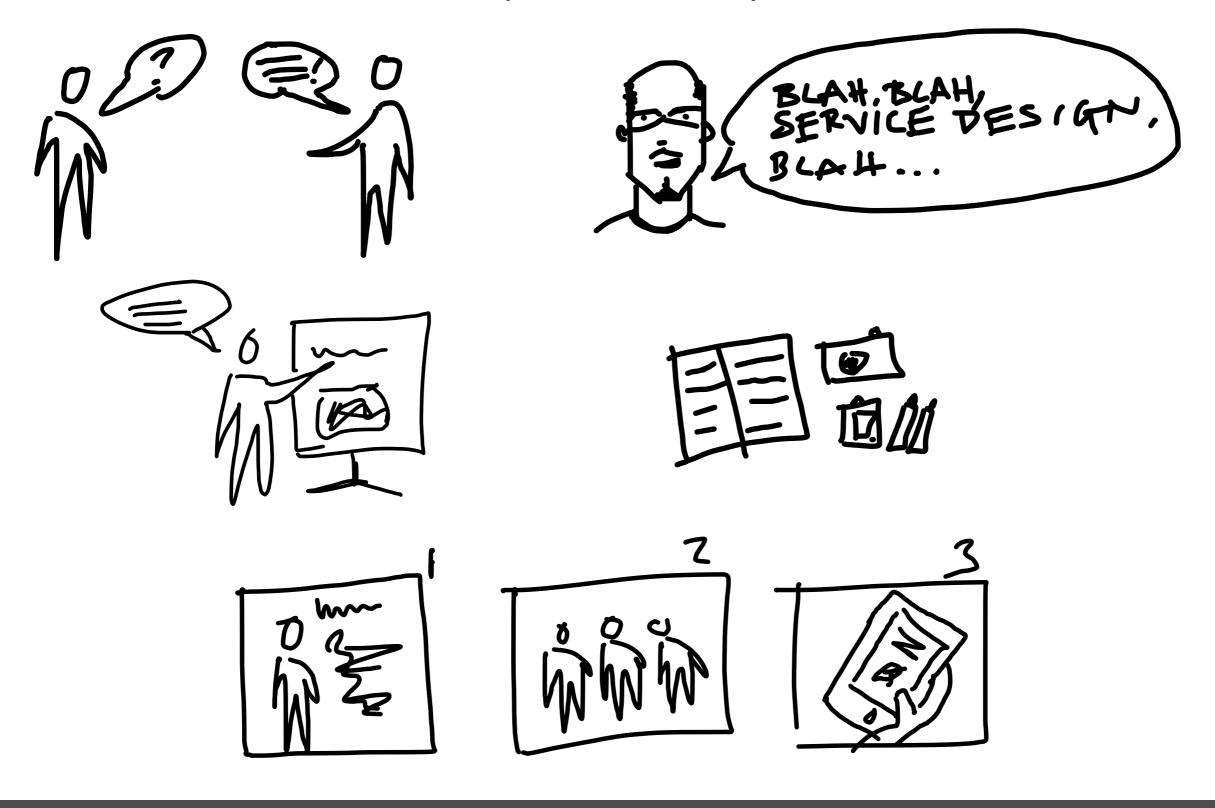
- 1. Do people understand the service—what the new service is or does?
- 2. Do people see the value of the service in their life?
- 3. Do people understand how to use it?
- 4. Which touchpoints are central to providing the service?

Four initial things to look for (usually in this order)

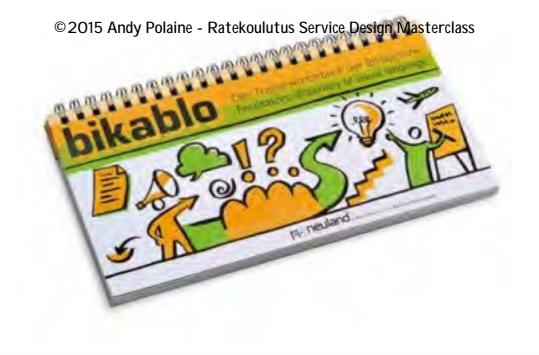
PART 6 MAKINGIT TANGIBLE

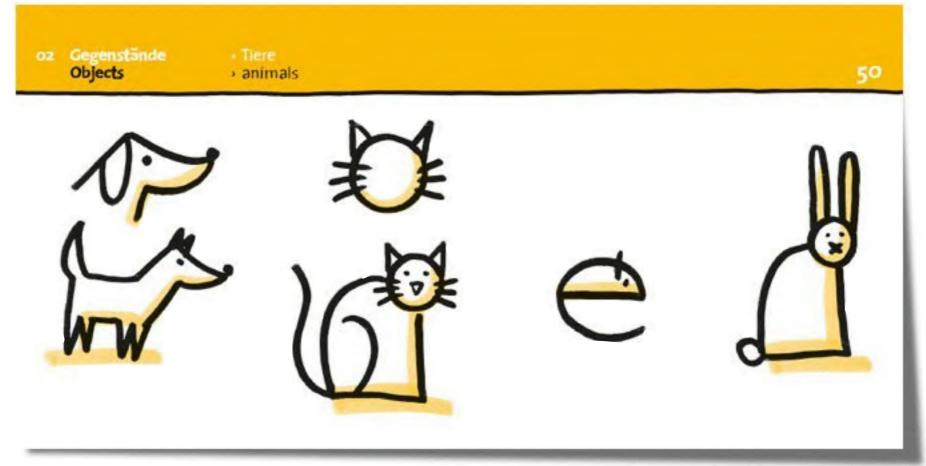
STORYBOARDING & EXPERIENCE PROTOTYPING

CRASH COURSE IN STORYBOARDING

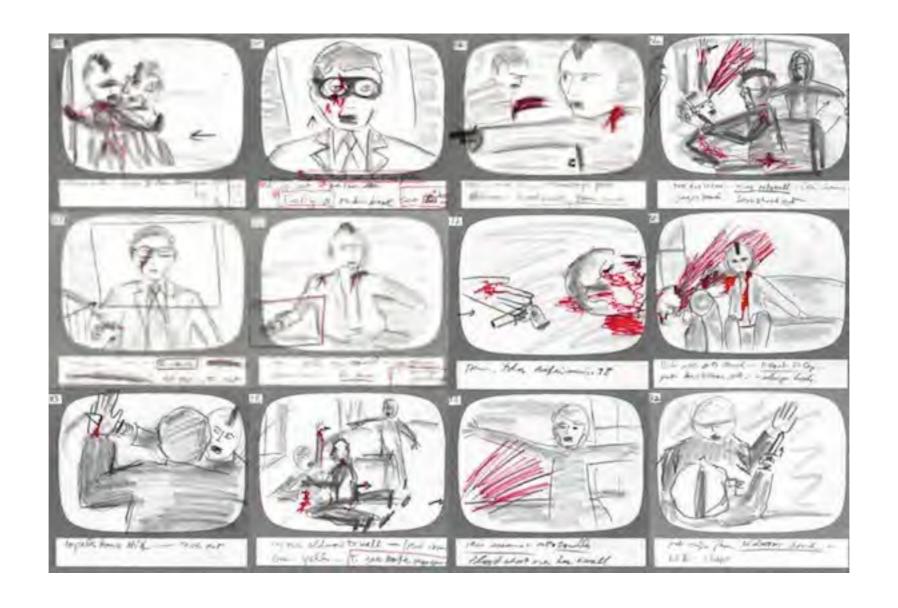


Drawing skills? If you can write, you can draw these.

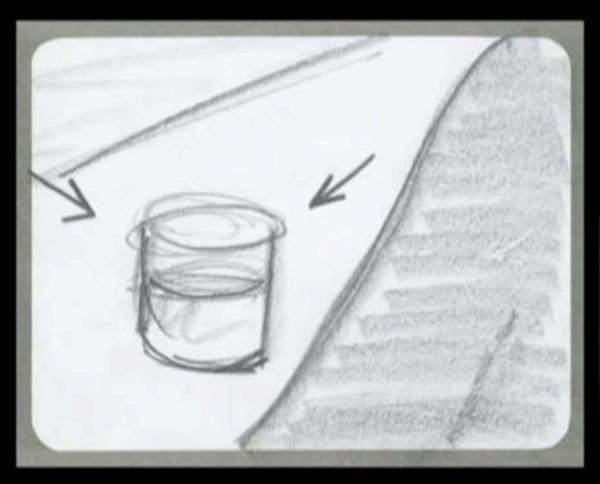




Try the Bikablo books



Martin Scorsese's storybaords for Taxi Driver





Martin Scorsese's storybaords for Taxi Driver

Project:	© 2015 Andy Polaine - Ratekoulutus Service Design Masterclass

Keep it simple - pen and paper

Tools: Sketch sheet	
Title	
Description	

*Create some sketch sheets for storyboarding context quickly

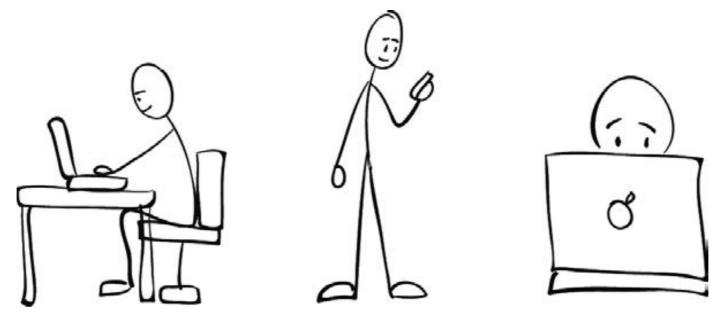


FIGURE 3.18
Almost anything can be represented with basic shapes.

Kevin Cheng - See What I Mean





FIGURE 6.14
The view of the coffee shop interior was high angle instead of low angle.





FIGURE 6.15
Comparing a close-up using point-of-view and one that doesn't.

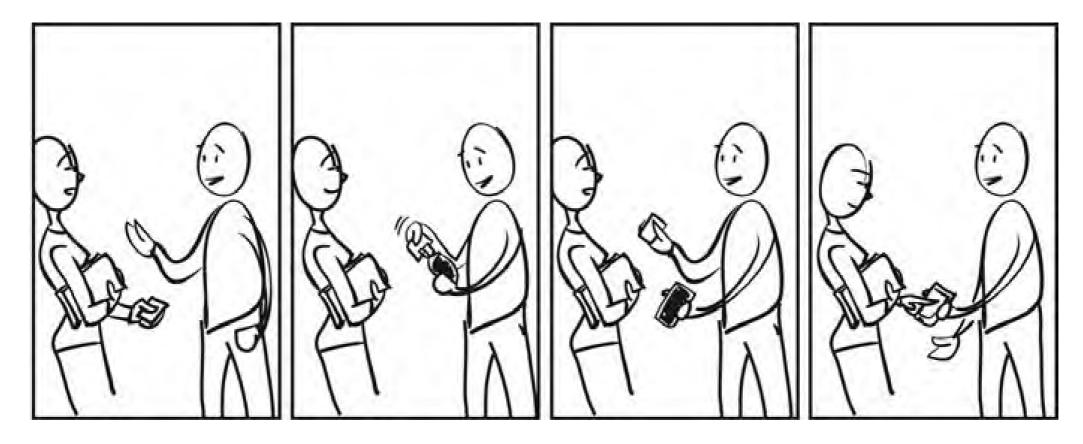


FIGURE 6.27
The step-by-step transaction.

Kevin Cheng - Editing down a sequence

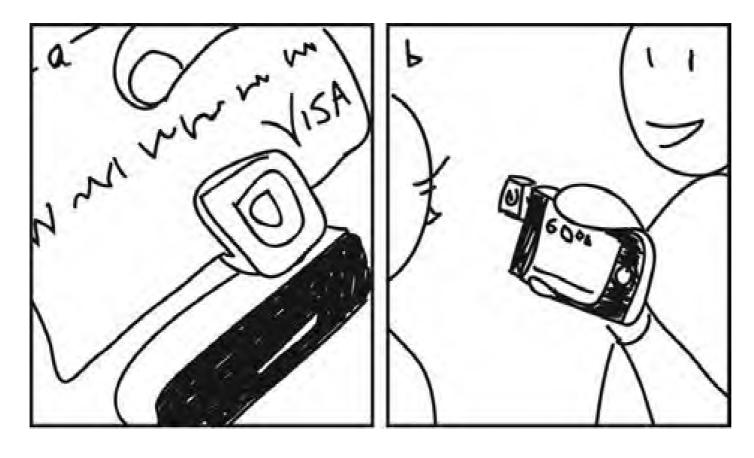
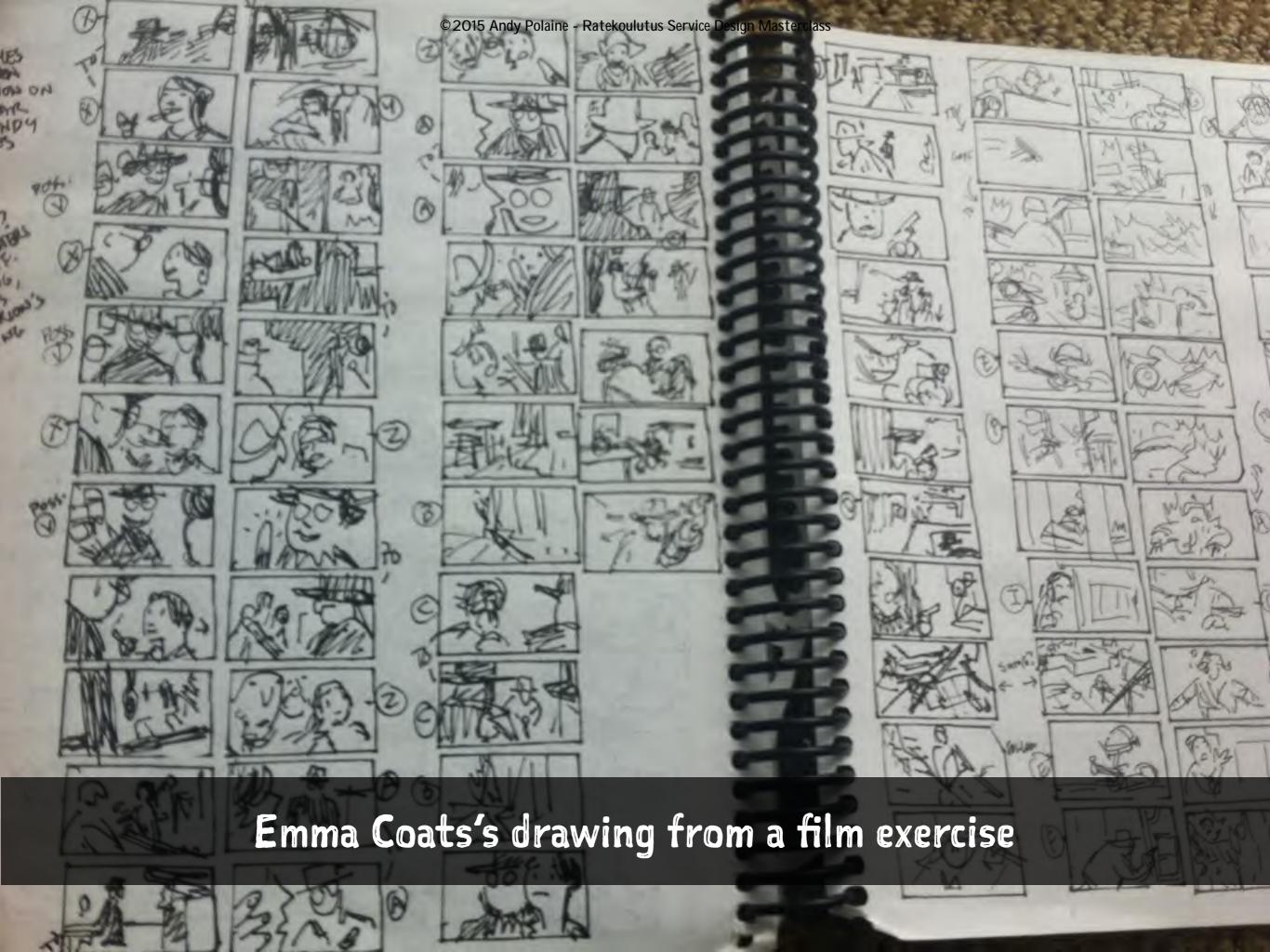


FIGURE 6.28 Cutting the transaction scene down by half.



- 1. Draw 20 thumbnail (ca. 2x3cm) boxes in your sketchbook
- 2. Watch the film sequence, freeze each edit
- 3. 20 seconds to sketch each frame

ITERATIVE EXPERIENCE PROTOTYPING

IDEATION

Finding the right design: Making things tangible quickly helps highlight problems with concepts and inspire new ideas.

EXPLAINING

Whether pitching to clients or explaining to customers and users, a storyboard or concept video can usually explain the complex simply.

TESTING

Making the design right: Tangible experience prototypes help work out what works and what does not and gives you answers to unknowns.

Why experience prototype and storyboard?

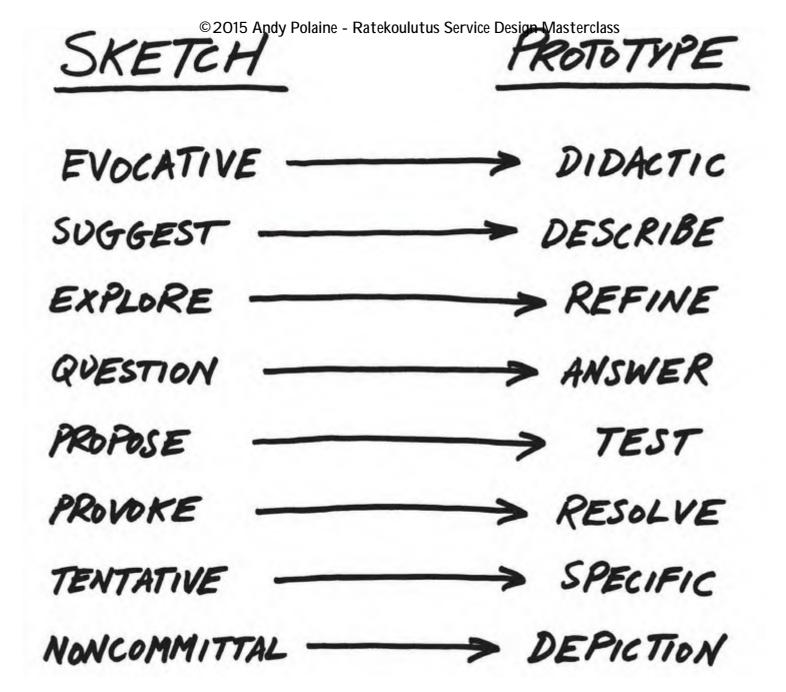


Figure 52: The Sketch to Prototype Continuum

The difference between the two is as much a contrast of purpose, or intent, as it is a contrast in form. The arrows emphasize that this is a continuum, not an either/or proposition.

Bill Buxton - Sketching User Experiences



Prototyping - the suspension of disbelief



Tools: Sketch sheet	
Title	
Description	

livelwork Create some sketch sheets for storyboarding quickly



Paper stencils







Search



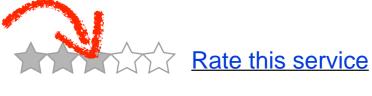
My great website Here is how this thing works:

Do you need to test if people understand the content?



- Do this thing
- Then do that
- Then sign up here and pay me loads of money.

Or about creating feedback/rating mechanisms?

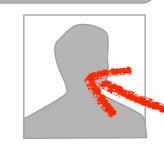




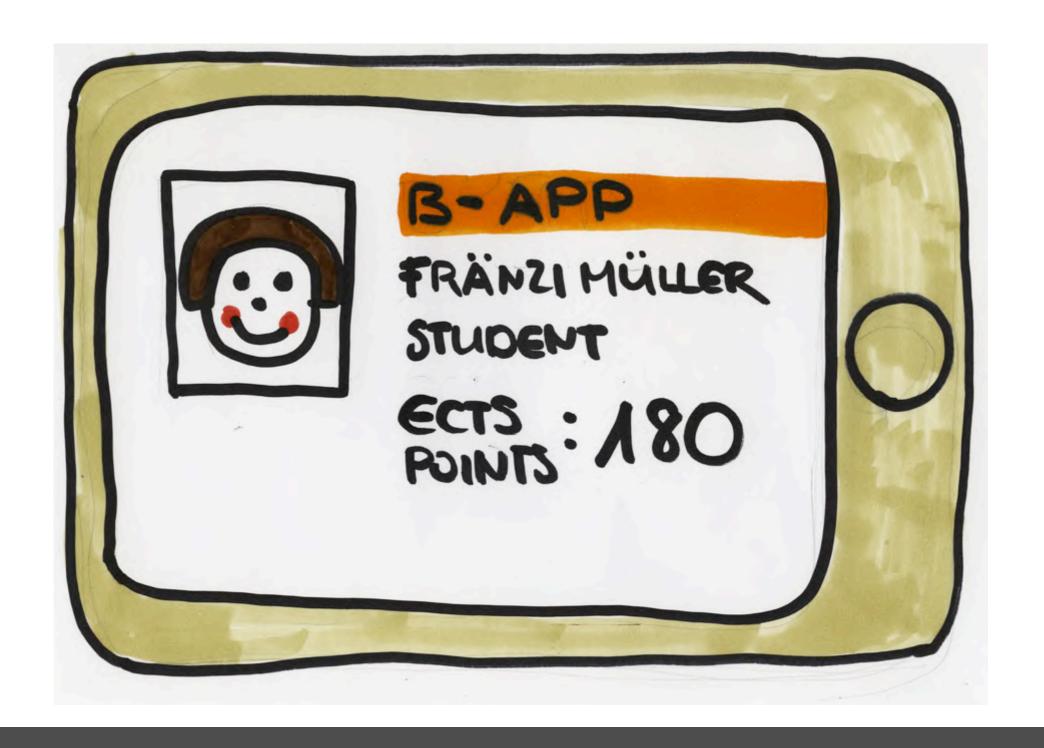
Aenean eu est. Etiam imperdiet turpis. Praesent nec augue. Curabitur ligula quam, rutrum id, tempor sed, consequat ac, dui. Vestibulum accumsan

Or about community connections?

Aenean eu est. Etiam imperdiet turpis. Praesent nec augue. Curabitur ligula quam, rutrum id, tempor sed, consequat



What don't you know? Prototype and test for that.



Design and prototype the interfaces

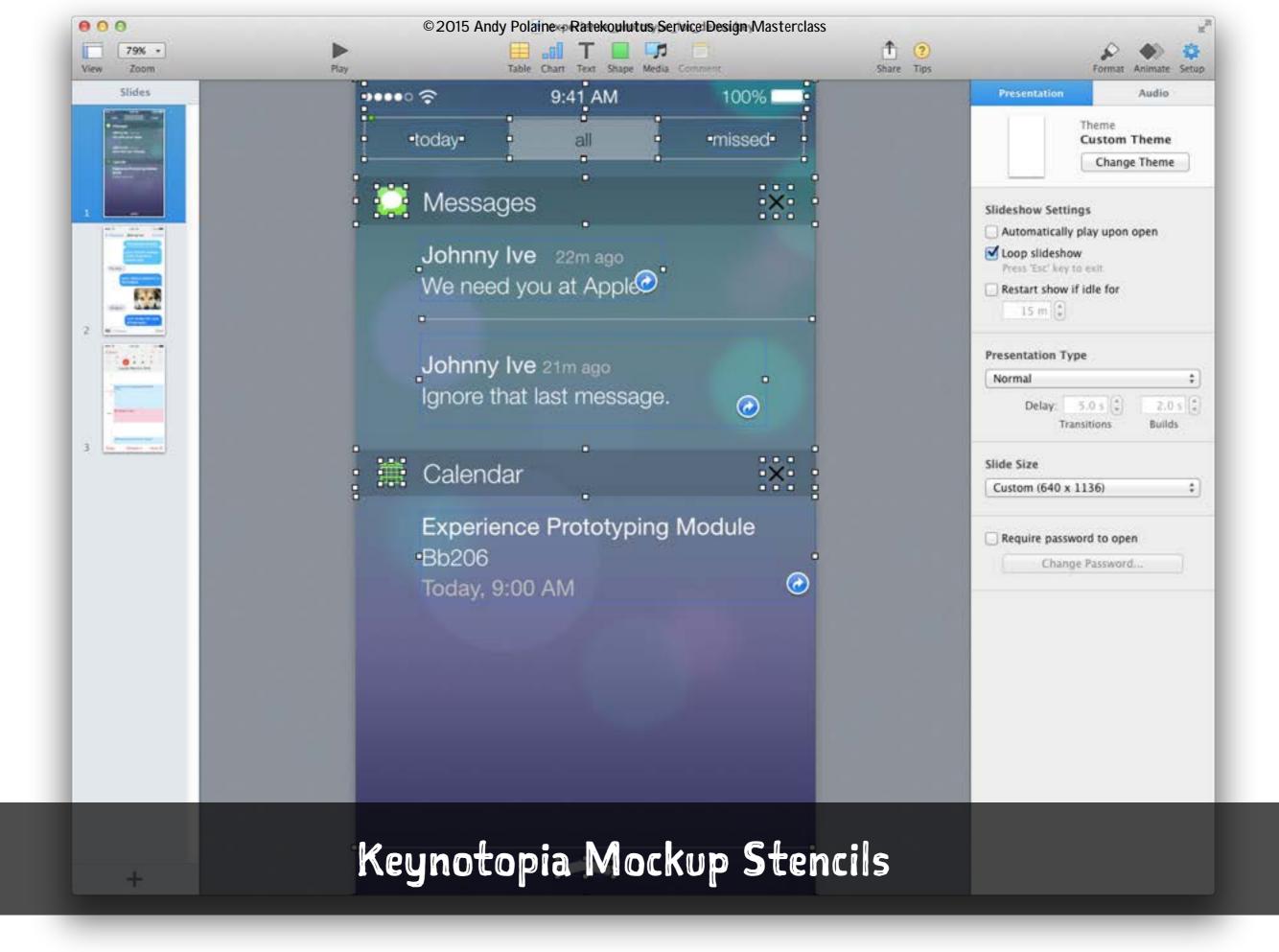


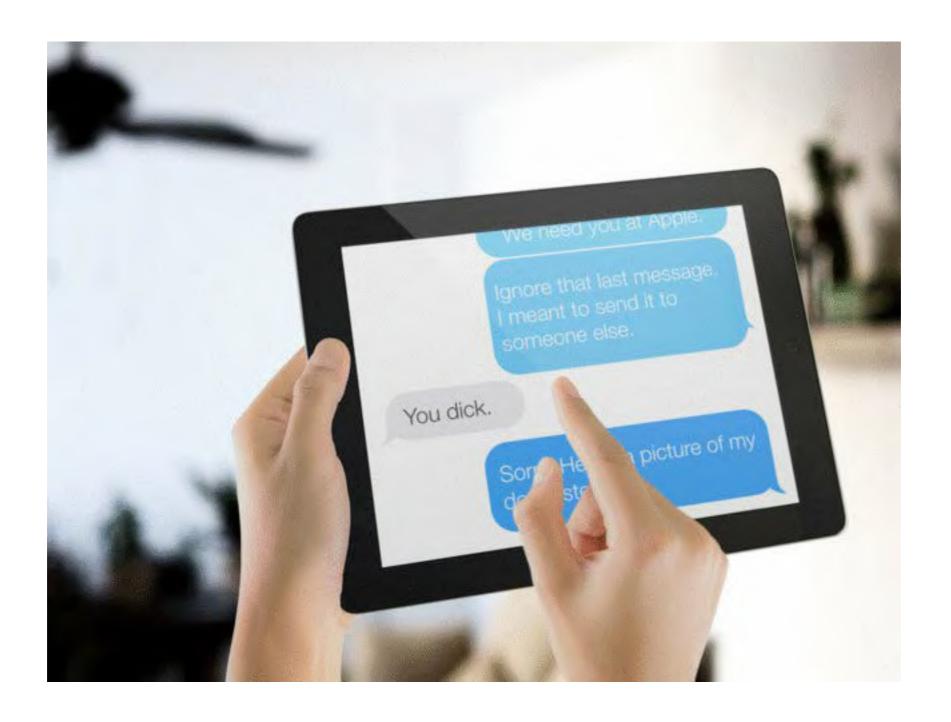


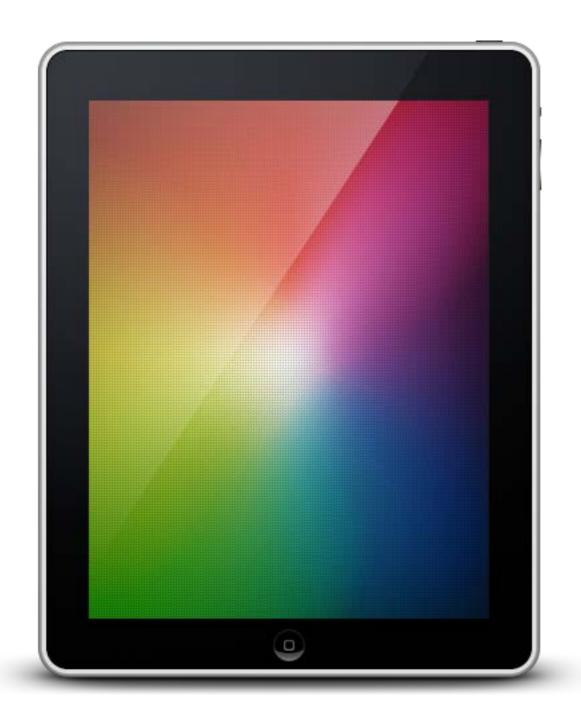


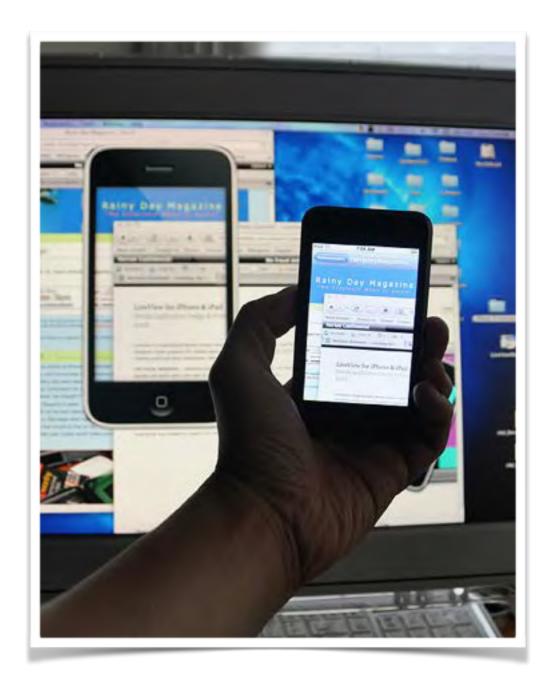
Rough prototypes in context, with people

Source: Interaction '11 runner up - Izac Ross











Pop App







Aufbewahrung des Tools im Medizinschrank

Experience prototype with more polished tangibles

Source: HSLU MA Design graduate, Sue Beck







Run pilot projects to bridge design, experience & business case

User journeys - what are the parts of the service to be acted out?

Touchpoint tangibles/props - the things the user will interact with & experience

People - users, service providers, etc.

Tools to document the prototype (cameras, laptop, etc. - things that are not props).

You need at least these four

- 1. Do people understand the service—what the new service is or does?
- 2. Do people see the value of the service in their life?
- 3. Do people understand how to use it?
- 4. Which touchpoints are central to providing the service?
- 5. Are the visual elements of the service working?
- 6. Does the language and terminology work?
- 7. Which ideas do the experience prototype testers have for improvement?

What to look for while developing and prototyping

pln.me/toolstips

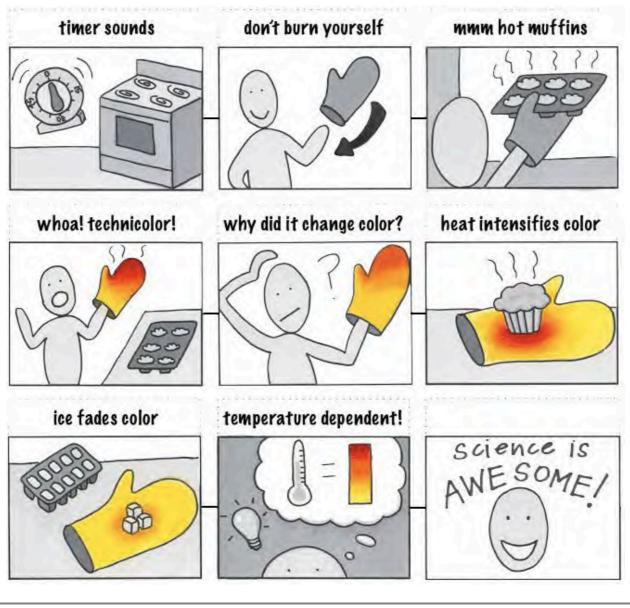
EXPLAINING: CONCEPT ANIMATIONS & VIDE05

- 1. Do people understand what it is?
- 2. Do people understand its value to their lives?
- 3. Do people understand how it works?
- 4. Can you get across the values/personality in your explanation?

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home / ashley browning / 2.744 product design

This is a storyboard that explores the experience of discovering and interacting with products that inform the user about their state.





USE

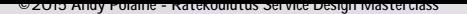
The browser shows all the books related to the research.

The browser offers you to sort the books by

- Availability
- Most borrowed
- Most commented
- Better graded

Chose the one you want to get, find out where you can get it





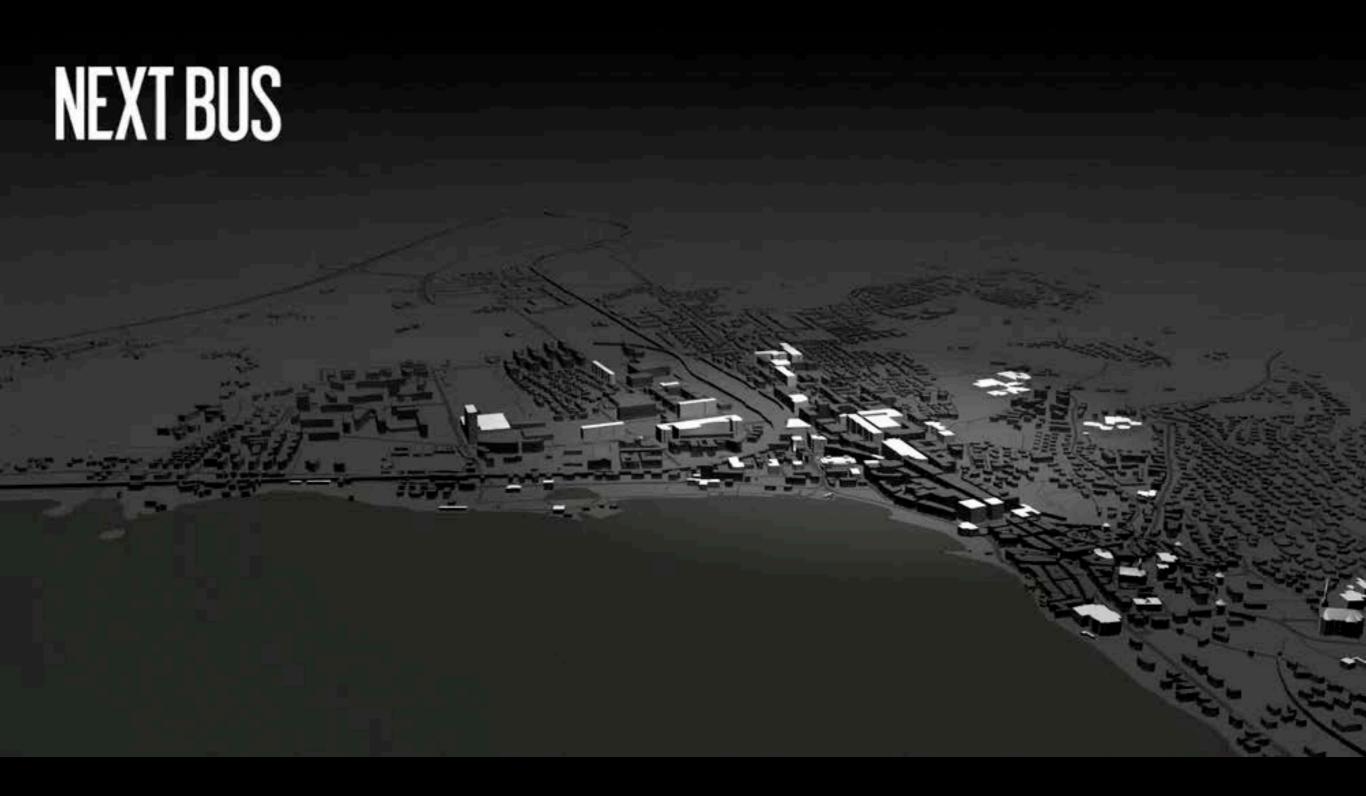
Twitter In Plain English

March, 2008



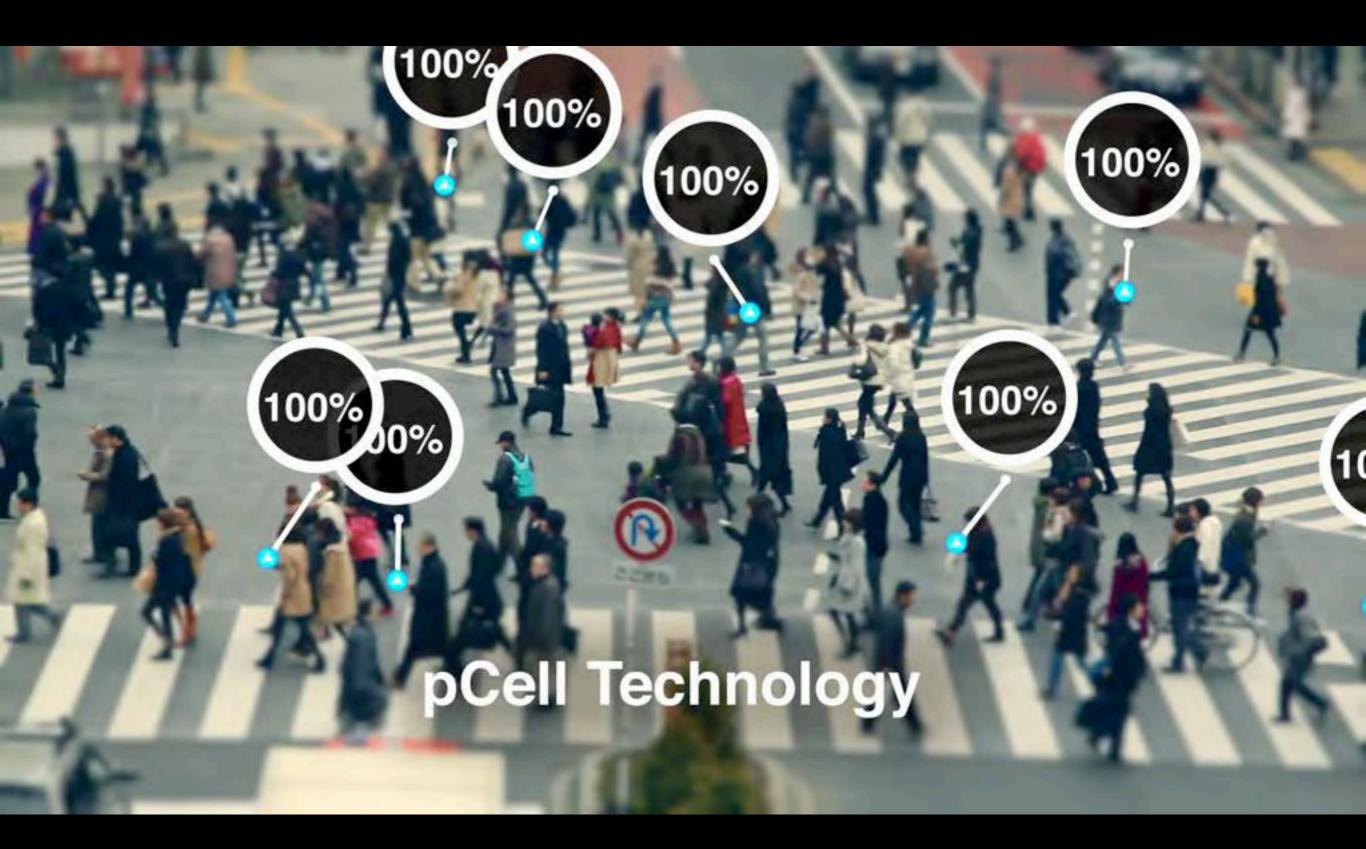


Examples



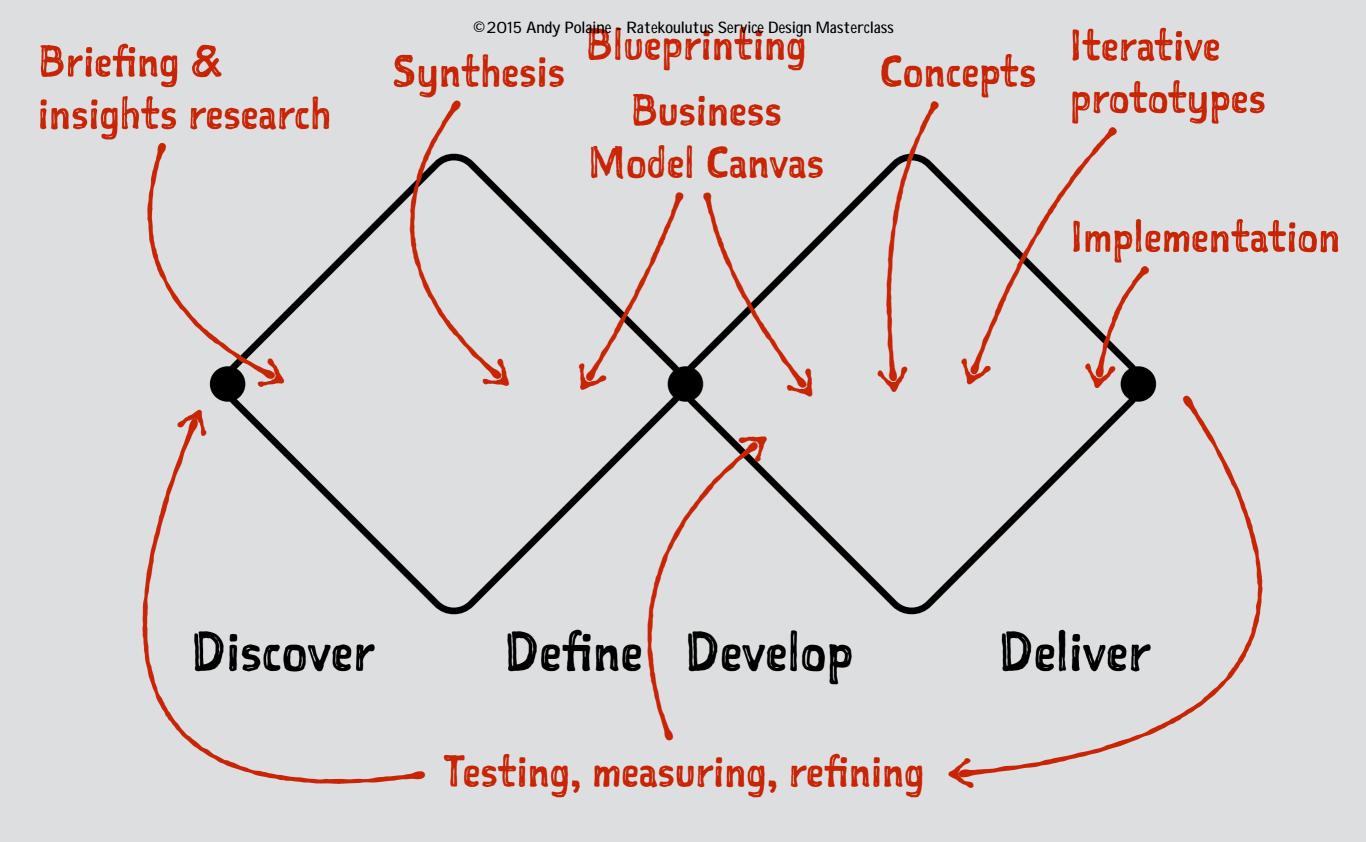


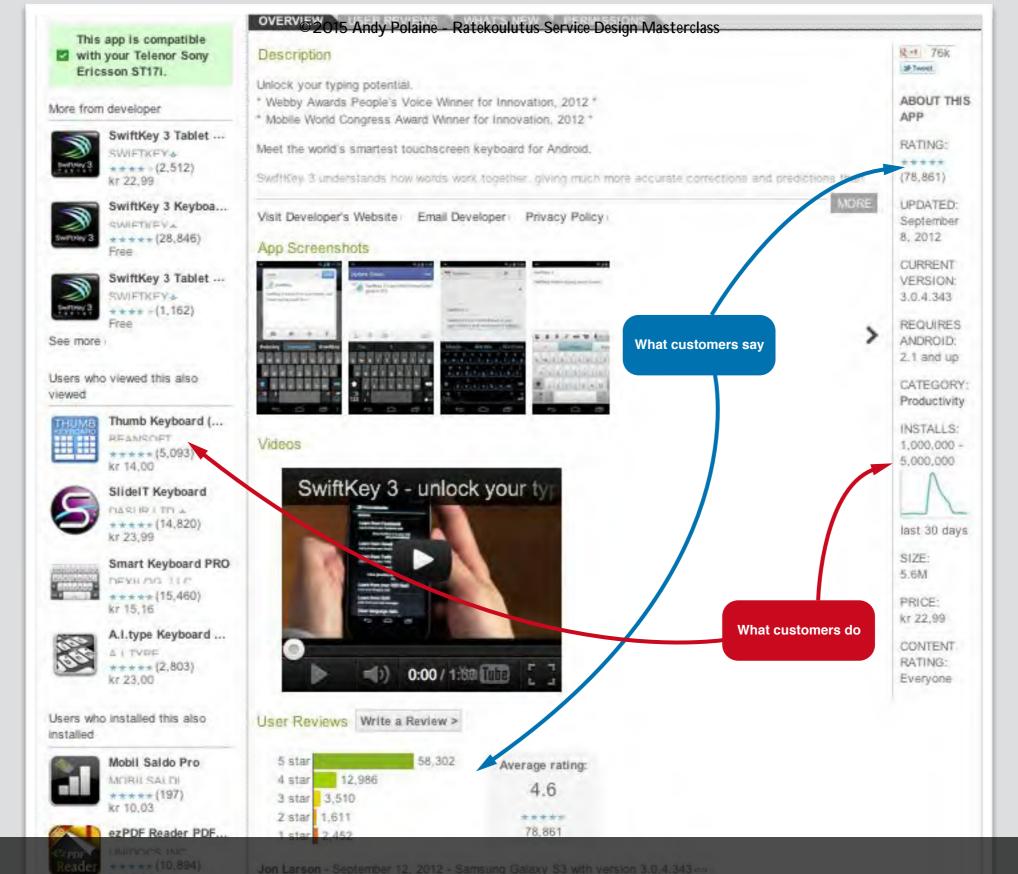
Examples



Examples

DESIGNINGAND MEASURING SERVICE BUSINESS MODELS





Measurement as part of the platform offering & experience

- "We are a new entry in the market, and need to give customers more for less.

 Therefore we need to offer the best customer experience."
- "The market is saturated and we need to focus on retaining customers, not acquiring new ones. Therefore we need to offer the best customer experience."
- "Developing new features is expensive and doesn't provide us with significant competitive advantage. Therefore we need to offer the best customer experience."
- "As a monopolist in our market, our customers love to hate us. Therefore we need to offer the best customer experience."
- "The reputation of our products suffers from our neglected customer service.

 Therefore we need to offer the best customer experience."
- Etc.

Uncover and communicate "self-evident" truths

- · New sales: increased acquisition of new customers
- · Longer use: increased loyalty and retention of customers
- · More use: increase in revenue for every customer
- · More sales: increased sales of other services from the same provider
- More self-service: reduced costs
- · Better delivery processes: reduced costs
- · Better quality: increased value for money and competitiveness

Define what you want to measure before you start



Measure across different channels, over time - aggregate value

Streetcar ROI: Triple Bottom Line

Economic

Announced profitability within 18 months of launch.

Largest club ot its kind in the UK.

Environmental

Takes an average of 6 privately owned cars off the road per Streetcar.

Users drive 69% less.

Social

Expands mobility options of individuals and connectivity between transport modes. Reduces congestion and local pollution.

A car owner spends on average £4,281.72 per year vs Streetcar users at £2,523.20 per year.

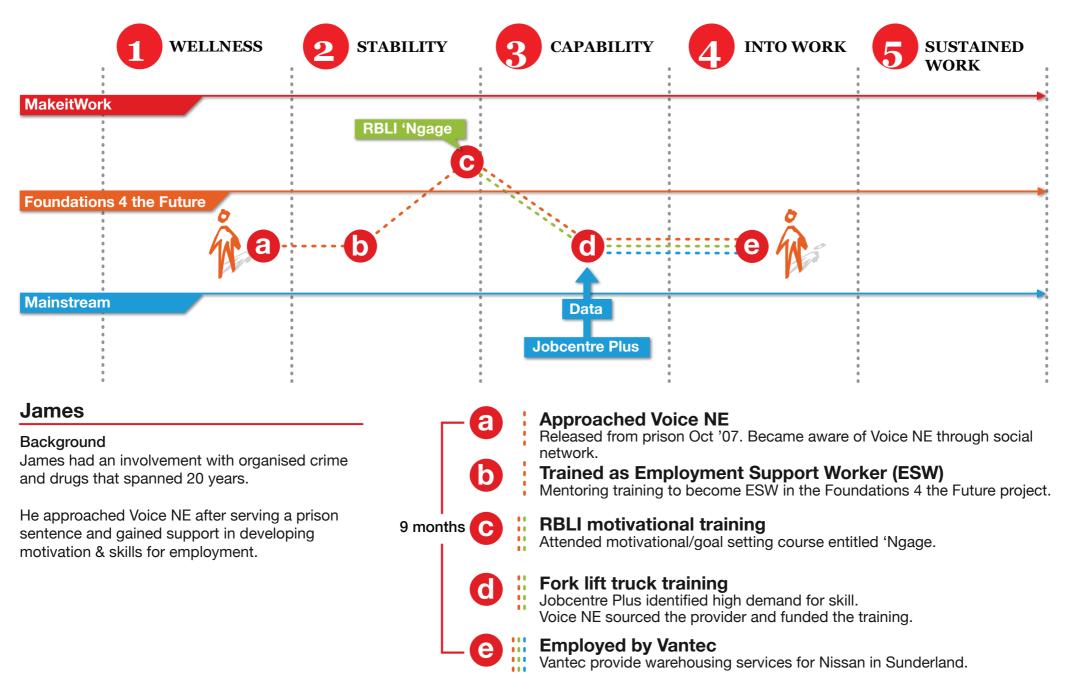
(Royal Automobile Club figure)

63.5% of car club members either give up their cars or don't buy a private vehicle.

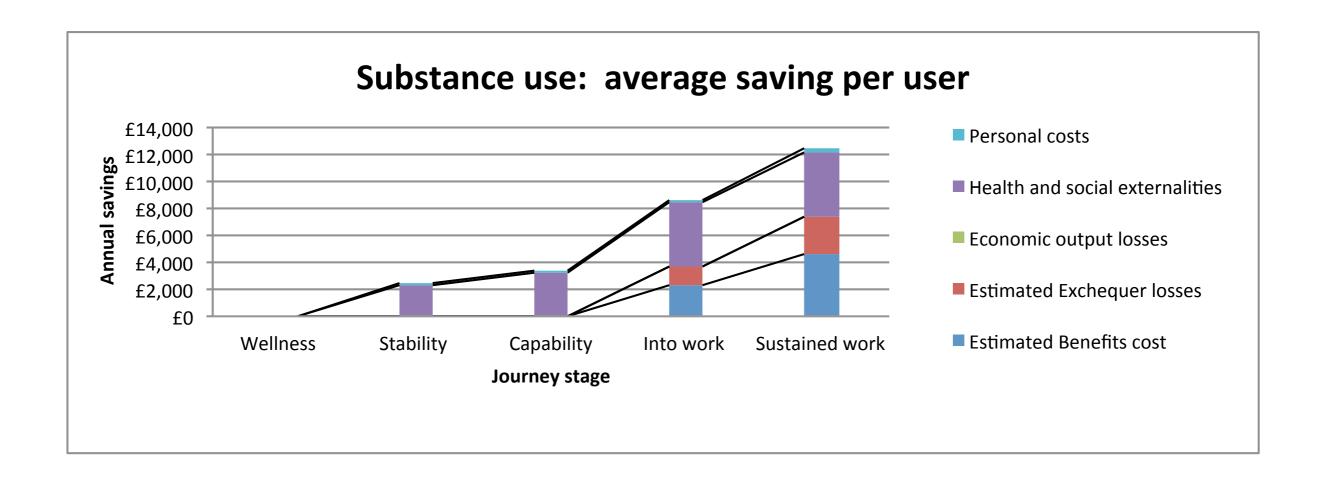
Re-thinks a behavioural norm (hassle-free mobility).

Supports a new social status.

Triple Bottom Line ROI - it's not all about the money



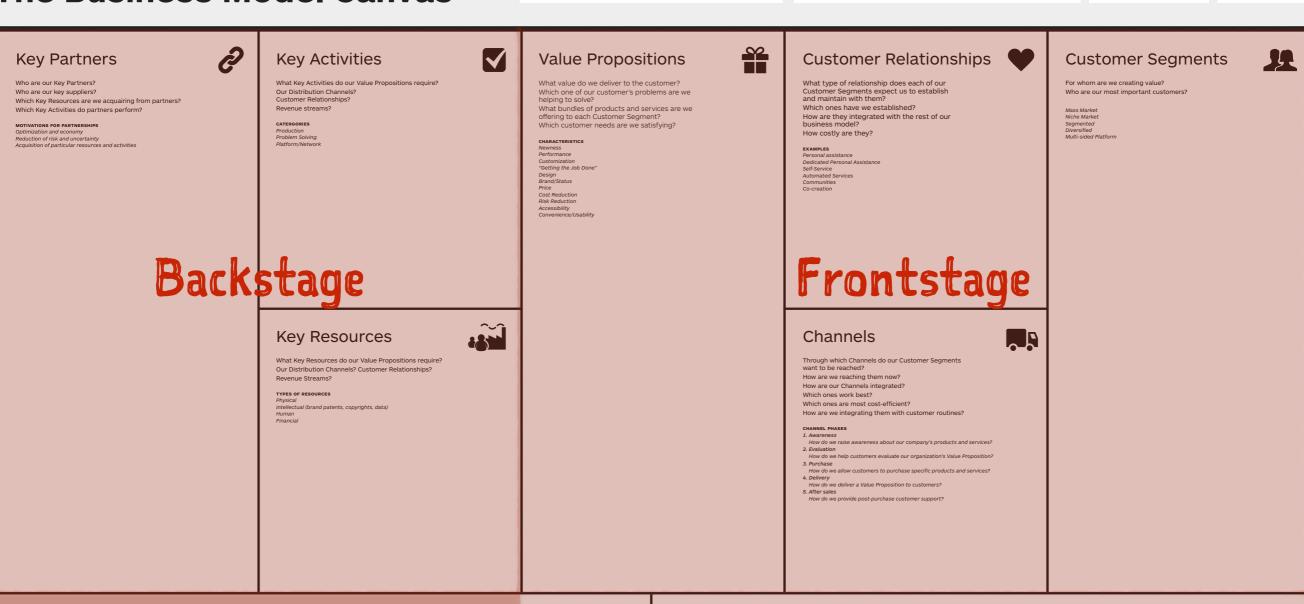
For a cost of £180,000, the community saved £435,000—140% ROI





The Business Model Canvas

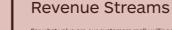
Designed for: Version:



Cost Structure

What are the most important costs inherent in our business model? Which Kev Resources are most expensive? Which Key Activities are most expensive?

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