MAY 2025 - Seattle TALKING POINTS

Based on Residential only reports

Inventory Growth Continues to Shape the Market

Active inventory at the end of May reached 1,370 homes, the highest month-end level since June 2019.

- This figure is 44% higher than May 2024 (949) and
- 67% higher than just two months ago in March 2025 (821).

While inventory has grown significantly, buyer demand has held relatively steady:

- Pending sales year-to-date through May are up 2%, or 61 homes (2,988 in 2025 vs 2,927 in 2024).
- Closed sales year-to-date are down 4%, or 87 homes (2,245 in 2025 vs 2,332 in 2024).

This indicates that while more homes are for sale, buyer activity is not far off from last year's levels.

Pricing Trends

The median closed sale price in May 2025 was \$1,010,650, a 5% increase compared to May 2024 (\$965,000).

• For note of long-term appreciation: the median sales price in May 2015 was \$559,950 (just less than 200% appreciation over 10 years).

A Balanced Market

With a 2.0 months' supply of inventory, the market is now in a balanced range, offering more choices which can create room to negotiate on price.

One broker summed it up perfectlu:

- "It's a beauty contest and a price war—you have to win both to sell your home."
- That same broker noted sellers are faced with three "R" options: Reduce (price), Relax (and wait), or Release (the listing).

With the change from a seller favored market, sellers, buyers and brokers need to use different strategies:

Recommendations for Sellers & Listing Agents

Show weekly data trends to sellers.

- Use reports like the <u>King RESIDENTIAL Weeks Supply from 04/23/25–06/04/25</u> to demonstrate current conditions. Use <u>prior period comparisons (e.g., 02/26/25–04/09/25)</u> to highlight how fast inventory has grown.
- Price at the low end of the value range, based on active competition.
- Hold open houses to maximize exposure.
- Don't rush to drop the list price. Evaluate activity from buyers and other listings post-launch first.
- Offer buyer credits (via the BBC) to help cover closing costs and spark excitement.
- Leverage Windermere's brand—the yard sign still matters, especially in a crowded market.
- Tour the active inventory and your listing with your sellers, with buyer's eyes.
- Work with all offers, even low ones—counter until common ground is found.

This market rewards agents and sellers who lead with data, strategy, and experience. Consistent branding, local knowledge, and disciplined pricing are more important than ever.

Recommendations for Buyers and Buyers' Brokers

Today's environment also calls for a different approach on the buy side:

- Fear of missing out has lessened. Continue with a calm, strategic mindset.
- Educate buyers on the nuances of the market (price points, house style, etc.). For example, Condos and townhouses see different demand than single family homes.
- Help buyers prepare for a strategic offer strategy, knowing the competitiveness changes for each home.
 - Understand and help buyers know which contingencies to include when not competing and provide clarity on the inspection process.
- Encourage patience. When the right home appears, write the offer—even if it's below asking.
 - Set clear expectations: Lower offers often mean more negotiation. Be ready to guide clients through multiple counters.

Updated post from March 2025 Seattle Talking Points:

Following past seasonal trends and under current economic strain, we anticipate home prices to soften over the remainder of 2025. With buyer fatigue growing and affordability stretched, a market correction—similar to prior mid-to-late year adjustments—is increasingly likely.

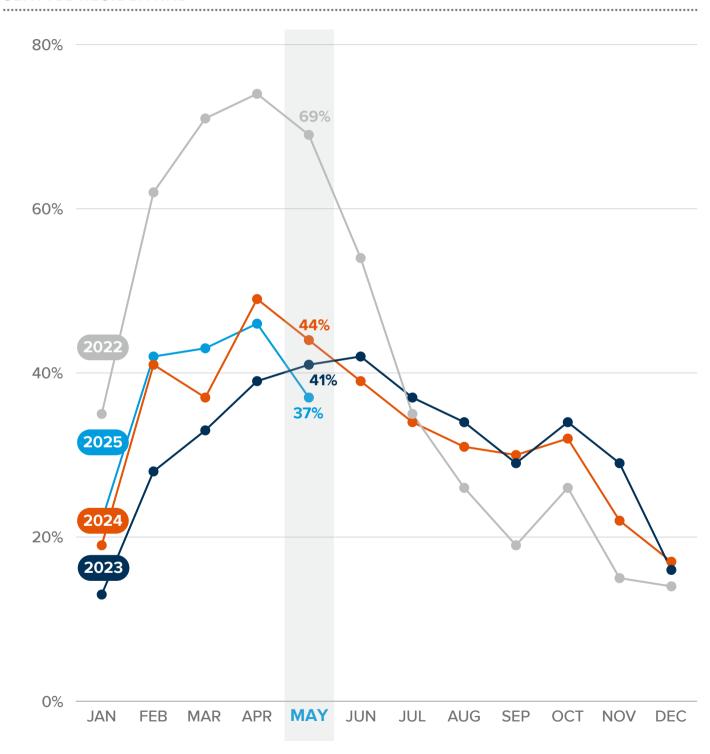
Year	Peak for Calendar Year	December	Difference	% Increase
2025 Projected	\$1,025,000 (April 2025 Median Price)	\$932,750 (projected)	\$92,250 (projected)	-9% (projected)
2024	\$997,900 (April)	\$898,900	-\$99,000	-9.9%
2023	\$930,000 (June)	\$850,000	-\$80,000	-8.6%
2022	\$1,025,500 (May)	\$879,975	-\$145,525	-14%

MAY 2025

% OF LISTINGS SOLD **ABOVE** LIST PRICE



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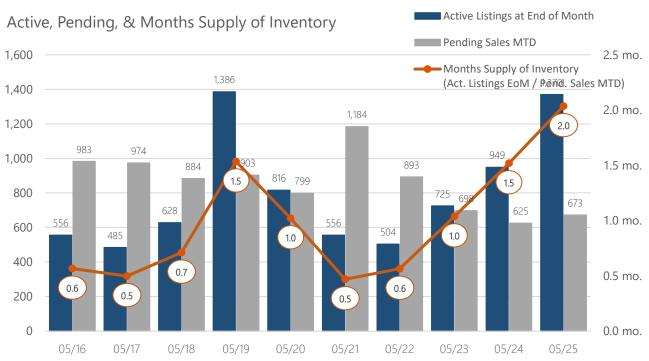




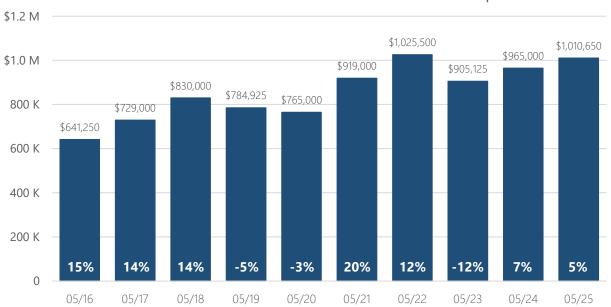




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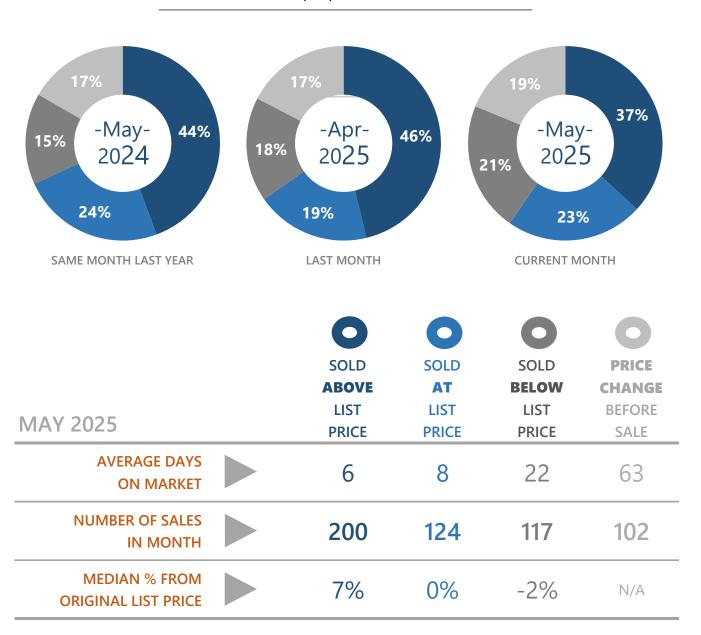
Median Closed Sales Price For Current Month Sold Properties





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PERCENTAGE OF LISTINGS SOLD ABOVE, AT, BELOW LIST PRICE AND WITH A PRICE CHANGE





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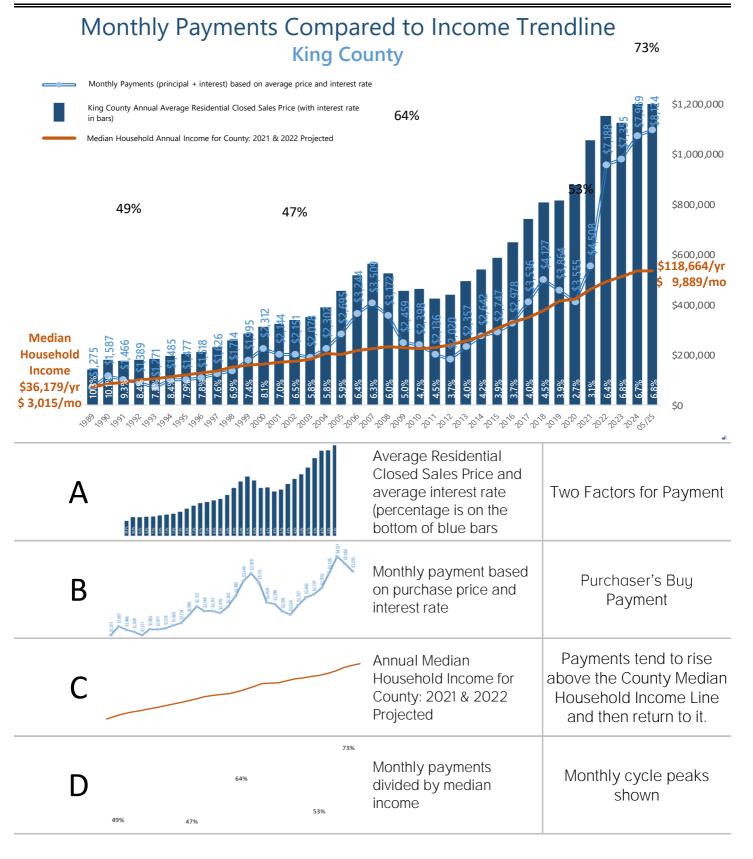
Sales Price to List Price based on Market Time

Market Time (DOM)	Median SP to Original LP %	Median SP to Last LP %	Total Units	% of Total
< 15	100.2%	100.1%	381	70.2%
15 - 30	97.4%	98.4%	73	13.4%
31 - 60			-	
	94.5%	97.7%	59	10.9%
61 - 90	95.2%	98.8%	17	3.1%
90+	94.0%	97.2%	13	2.4%
Totals			543	100.0%

The Cost of Waiting a Year

	Median Price	Interest Rate* 30-Year-Fixed	P&I Principal & Interest							
May, 2025	\$1,010,650	6.82%	\$6,602							
May, 2024	\$965,000	7.06%	\$6,459							
	\$45,650	-0.24%	\$143 Per Month							
* Per FreddieMac.com/pmms - Average of all weeks reported in calendar month										





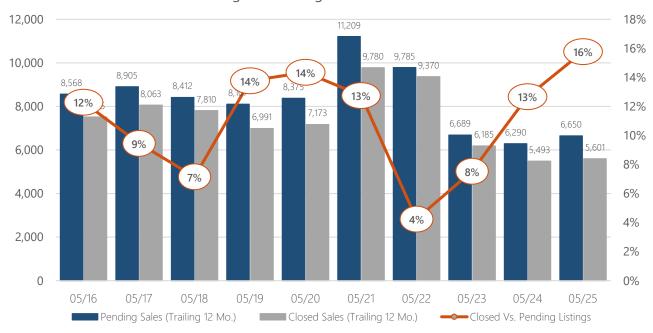


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What Are The Odds of Selling?



Percentage of Pending Sales that do not Close





Months Supply of

Inventory

CURRENT MONTH

KING & SNOHOMISH COUNTY

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0 - 2	2 - 4	4+
SELLER'S	BALANCED	BUYER'S
ADVANTAGE	ADVANTAGE	ADVANTAGE

Area	Mor	nths Inven	tory	Area	Mor	nths Inven	tory
	2023	2024	2025		2023	2024	2025
100	0.6	1.2	0.9	530	1.1	0.8	2.0
110	0.6		0.9	540	8.0	0.7	2.0
120	8.0		1.9	550	0.9	1.0	2.0
130	0.8	0.9	1.6	560	1.2		2.5
140	0.7		1.4	600	0.8	0.9	2.2
300	1.7		1.7	610	0.8	0.8	1.5
310	0.6	0.9	2.0	700	1.1	1.5	2.4
320	1.1	1.5	2.1	701	0.0	0.0	0.0
330	0.7	0.9	1.9	705	0.8		1.9
340	0.6	0.9	1.4	710	0.9		2.0
350	0.8		1.4	715	0.9	0.9	1.5
360	0.4	1.7	3.8	720	0.7	1.4	1.6
380	1.6	1.9	2.7	730	0.6	0.8	1.4
385	1.6	3.0	2.7	740	0.6	0.9	1.4
390	1.6	2.2	2.5	750	0.9	1.0	1.4
500	1.0	1.0	1.6	760	0.8		
510	0.9	1.6	2.3	770	0.9		1.9
520	1.9	2.2	3.7	800	1.3	2.2	2.4

2 YEARS AGO

1 YEAR AGO

CURRENT YEAR









Statistics To Know

Residential

	May, 2025	May, 2024	Difference	% Change
Months Supply of Inventory	2.0	1.5	0.5	34%
Active Listings at End of Month	1,370	949	421	44%
Pending Sales MTD	673	625	48	8%
Pending Sales (Trailing 12 Months)	6,650	6,290	360	6%
Closed Sales MTD	546	674	-128	-19%
Closed Sales (Trailing 12 Months)	5,601	5,493	108	2%
Closed Sales Price (Median)	\$1,010,650	\$965,000	\$45,650	5%
30-Year-Fixed-Rate Mortgage Rate	6.8%	7.1%	-0.2%	-3%
Monthly Payments (P&I)	\$6,602	\$6,459	\$143	2%

Condominium

	May, 2025	May, 2024	Difference	% Change
Months Supply of Inventory	3.9	3.1	0.8	25%
Active Listings at End of Month	1,083	789	294	37%
Pending Sales MTD	275	251	24	10%
Pending Sales (Trailing 12 Months)	2,683	2,663	20	1%
Closed Sales MTD	215	233	-18	-8%
Closed Sales (Trailing 12 Months)	2,328	2,287	41	2%
Closed Sales Price (Median)	\$573,250	\$600,000	-\$26,750	-4%
30-Year-Fixed-Rate Mortgage Rate	6.8%	7.1%	-0.2%	-3%
Monthly Payments (P&I)	\$3,745	\$4,016	-\$271	-7%

Residential & Condominium

	May, 2025	May, 2024	Difference	% Change
Months Supply of Inventory	2.6	2.0	0.6	30%
Active Listings at End of Month	2,453	1,738	715	41%
Pending Sales MTD	948	876	72	8%
Pending Sales (Trailing 12 Months)	9,333	8,953	380	4%
Closed Sales MTD	761	907	-146	-16%
Closed Sales (Trailing 12 Months)	7,929	7,780	149	2%
Closed Sales Price (Median)	\$874,900	\$875,000	-\$100	0%
30-Year-Fixed-Rate Mortgage Rates	6.8%	7.1%	-0.2%	-3%
Monthly Payments (P&I)	\$5,715	\$5,857	-\$141	-2%



Seattle (All Areas) RESIDENTIAL ONLY

		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	MTD % Change	YTD Summary	π	YTD % Change
2025	Active Listings (EOM)	656	713	821	992	1,370								44%	910	AVG	38%
	New Listings Taken in Month	658	658	870	985	1,293								24%	4,464	YTD	16%
	# of Pending Transactions	452	520	658	685	673								8%	2,988	YTD	2%
	Months Supply of Inventory	1.5	1.4	1.2	1.4	2.0								34%	1.5	AVG	34%
	# of Closed Sales	252	391	497	559	546								-19%	2,245	YTD	-4%
	Median Closed Price	857,500	965,000	1,000,000	1,025,000	1,010,650								5%	975,386	WA	4%
2024	Active Listings (EOM)	481	558	625	674	949	1,029	1,097	1,011	1,195	1,072	796	536	31%	657	AVG	4%
	New Listings Taken in Month	517	636	762	885	1,042	920	790	622	981	731	358	231	-10%	3,842	YTD	15%
	# of Pending Transactions	460	521	585	736	625	613	539	515	641	604	448	302	-10%	2,927	YTD	2%
	Months Supply of Inventory	1.0	1.1	1.1	0.9	1.5	1.7	2.0	2.0	1.9	1.8	1.8	1.8	46%	1.1	AVG	1%
	# of Closed Sales	231	422	478	527	674	511	552	456	408	606	445	378	13%	2,332	YTD	2%
	Median Closed Price	869,000	927,450	925,000	997,900	965,000	957,000	972,500	930,000	938,006	972,500	968,000	898,900	7%	938,866	WA	9%
2023	Active Listings (EOM)	553	534	650	697	725	813	793	753	933	859	707	479	44%	632	AVG	91%
	New Listings Taken in Month	497	513	793	744	805	859	690	605	836	581	417	202	-23%	3,352	YTD	-22%
	# of Pending Transactions	438	499	606	631	698	613	589	533	500	469	369	290	-22%	2,872	YTD	-24%
	Months Supply of Inventory	1.3	1.1	1.1	1.1	1.0	1.3	1.3	1.4	1.9	1.8	1.9	1.7	84%	1.1	AVG	157%
	# of Closed Sales	264	392	500	524	596	614	513	516	422	434	365	297	-24%	2,276	YTD	-27%
	Median Closed Price	803,750	825,000	869,975	886,000	905,125	930,000	899,950	899,000	926,250	900,000	944,000	850,000	-12%	859,644	WA	-10%
2022	Active Listings (EOM)	178	247	284	442	504	843	981	915	1,149	1,046	862	574	-9%	331	AVG	-38%
	New Listings Taken in Month	515	769	954	996	1,045	1,246	932	781	1,031	701	482	230	-15%	4,279	YTD	-16%
	# of Pending Transactions	503	687	873	801	893	730	612	656	558	534	422	305	-25%	3,757	YTD	-22%
	Months Supply of Inventory	0.4	0.4	0.3	0.6	0.6	1.2	1.6	1.4	2.1	2.0	2.0	1.9	20%	0.4	AVG	-25%
	# of Closed Sales	396	443	751	747	786	789	642	634	534	493	423	394	-20%	3,123	YTD	-19%
	Median Closed Price	790,000	925,000	970,000	1,019,950	1,025,500	1,000,000	954,500	927,000	900,000	950,000	905,000	879,975	12%	953,942	WA	13%
2021	# of Active Listings	548	474	498	613	556	667	720	604	650	561	315	167	-32%	538	Α	-14%
	New Listings Taken in Month	729	747	1,134	1,257	1,228	1,297	1,096	888	1,083	864	524	325	-9%	5,095	YTD	10%
	# of Pending Transactions	713	785	1,046	1,075	1,184	1,109	964	908	979	893	732	443	48%	4,803	YTD	49%
	Months Supply of Inventory	8.0	0.6	0.5	0.6	0.5	0.6	0.7	0.7	0.7	0.6	0.4	0.4	-54%	0.6	Α	-41%
	# of Closed Sales	544	623	831	889	981	1,080	1,084	903	827	893	763	697	94%	3,868	Т	56%
	Median Closed Price	791,471	798,000	825,000	875,000	919,000	890,444	896,500	875,000	850,000	850,000	850,000	839,000	20%	844,497	WA	10%



RESIDENTIAL ONLY

No. Part			JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	MTD % Change	YTD Summary	π	YTD % Change
A confirmating Transactions 514 649 723 546 799 968 995 1.052 1.039 973 744 655 -12% 3.231 YID 12% 4.066 4.066 4.066 508 508 508 572 855 882 934 948 792 772 -36% 2.481 YID 11% 11% 11% 11% 12% 12% 1.066 2.481 YID 11% 11% 11% 11% 12% 12% 1.066 2.481 YID 11% 11% 12% 1.066 2.481 YID 11% 11% 1.066 2.481 YID 2.066 YI	2020	Active Listings (EOM)	467	510	613	709	816	829	935	1,082	1,141	1,102	859	586	-41%	623		
Part	١	New Listings Taken in Month	513	708	895	680	941	1,068	1,188	1,281	1,217	1,112	623	497	-30%	3,737	YTD	-19%
Per of Closed State 417		# of Pending Transactions	514	649	723	546	799	968	995	1,052	1,039	953	744	655	-12%	3,231	YTD	-12%
Median Closed Price 719-99 78-00 78-00 81-0000 81-0000 81-0000 81-0000 81-0000 81-		Months Supply of Inventory	0.9	0.8	8.0	1.3	1.0	0.9	0.9	1.0	1.1	1.2	1.2	0.9	-33%	1.0	AVG	-26%
Active Listings (EOM) 699 763 883 1,043 1,386 1,410 1,279 1,179 1,294 1,135 813 499 121% 955 4,767 120% 1,278 4,648 4		# of Closed Sales	417	445	608	508	505	729	855	882	934	948	792	772	-36%	2,483	YTD	-11%
New Listings Taken in Month 62 581 998 1,083 1,353 1,100 823 739 966 801 439 275 269 4,637 770 20% 20% 40% 20% 3660 20% 20% 3660 20% 2		Median Closed Price	719,950	730,500	790,000	815,000	765,000	800,000	805,000	825,000	820,000	800,000	820,000	799,950	-3%	765,750	WA	2%
## of Pending Transactions 565	2019	Active Listings (EOM)	699	763	883	1,043	1,386	1,410	1,279	1,179	1,294	1,135	813	499	121%	955	AVG	125%
Months Supply of Inventory 1.2 1.5 1.1 1.2 1.5 1.5 1.6 1.6 1.6 1.7 1.4 1.3 1.1 1.16 1.3 1.3 1.4 1.3 1.3 1.0 1.0 1.0 1.0	١	New Listings Taken in Month	622	581	998	1,083	1,353	1,100	823	739	966	801	439	275	26%	4,637	YTD	20%
# of Closed Sales 350 476 502 677 790 748 751 731 565 670 647 578 669 2,795 717 578 73		# of Pending Transactions	565	495	830	870	903	927	821	737	748	818	645	448	2%	3,663	YTD	12%
Median Closed Price 71,500 73,000 75,000		Months Supply of Inventory	1.2	1.5	1.1	1.2	1.5	1.5	1.6	1.6	1.7	1.4	1.3	1.1	116%	1.3	AVG	104%
New Histings (Figh) Region		# of Closed Sales	350	476	502	677	790	748	751	731	565	670	647	578	6%	2,795	YTD	5%
New Listings Taken in Month 498 534 910 834 1,078 1,127 932 823 1,137 858 568 230 4% 3,854 710 2% 2% 4% 665 638 684 541 368 -9% 3,270 717 -8% 665 638 684 541 368 -9% 3,270 717 -8% 685 638 684 541 368 -9% 3,270 717 -8% 685 638 684 541 368 -9% 3,270 717 -8% 685 638 684 541 368 -9% 3,270 717 -8% 685 638 684 541 368 -9% 3,270 717 -8% 685		Median Closed Price	711,500	730,000	752,500	754,000	784,925	781,000	755,000	760,000	750,000	775,000	735,000	727,000	-5%	747,406	WA	-7%
# of Pending Transactions	2018	Active Listings (EOM)	287	296	414	494	628	873	962	994	1,349	1,277	1,100	704	29%	424	AVG	5%
Month's Supply of Inventory 0.7 0.6 0.6 0.7 0.7 0.1 1.1 1.3 1.5 2.1 1.9 2.0 1.9 43% 0.6 0.6 0.7 0.7 0.8	١	New Listings Taken in Month	498	534	910	834	1,078	1,127	932	823	1,137	858	568	230	4%	3,854	YTD	2%
# of Closed Sales 368 387 532 626 742 740 732 653 498 603 500 470 -3% 2,655 771 -87 -8		# of Pending Transactions	411	521	741	713	884	814	734	665	638	684	541	368	-9%	3,270	YTD	-8%
Median Closed Price 875,00 777,00 819,50 819,00		Months Supply of Inventory	0.7	0.6	0.6	0.7	0.7	1.1	1.3	1.5	2.1	1.9	2.0	1.9	43%	0.6	AVG	11%
2017 Active Listings (EOM) 354 344 400 444 485 562 599 535 658 621 397 212 -13% 405 AVG -18VG -1		# of Closed Sales	368	387	532	626	742	740	732	653	498	603	500	470	-3%	2,655	YTD	-8%
New Listings Taken in Month 528 571 849 793 1,039 1,086 888 827 944 787 514 271 8% 3,780 YTD -1% 4 of Pending Transactions 493 580 782 739 974 963 801 815 780 753 647 383 -1% 3,568 YTD -1% 4 of Pending Transactions 446 394 642 639 763 847 827 825 696 705 655 600 0% 2,884 YTD 8% 8% 8% 8% 8% 8% 8% 8		Median Closed Price	757,000	777,000	819,500	819,000	830,000	812,500	805,000	760,000	775,000	750,000	760,000	739,000	14%	801,504	WA	15%
# of Pending Transactions	2017	Active Listings (EOM)	354	344	400	444	485	562	599	535	658	621	397	212	-13%	405	AVG	-18%
# of Closed Sales	١	New Listings Taken in Month	528	571	849	793	1,039	1,086	888	827	944	787	514	271	8%	3,780	YTD	-1%
# of Closed Sales		# of Pending Transactions	493	580	782	739	974	963	801	815	780	753	647	383	-1%	3,568	YTD	-1%
Median Closed Price 635,80 679,975 700,000 724,500 729,000 750,000 748,500 730,000 725,000 735,000 741,352 725,000 14% 695,520 WA 9% 98 98 98 98 98 98 98 98 98 98 98 98 98		Months Supply of Inventory	0.7	0.6	0.5	0.6	0.5	0.6	0.7	0.7	8.0	8.0	0.6	0.6	-12%	0.6	AVG	-19%
2016 Active Listings (EOM) 417 427 479 580 556 573 719 648 848 678 478 318 -3% 492 AVG -8% New Listings Taken in Month 544 575 850 896 965 957 964 828 1,046 707 452 301 5% 3,830 YTD 0% # of Pending Transactions 424 587 792 803 983 911 804 876 831 843 640 432 6% 3,589 YTD -9% Months Supply of Inventory 1.0 0.7 0.6 0.7 0.6 0.6 0.9 0.7 1.0 0.8 0.7 0.7 -8% 0.7 AVG 2% Median Closed Price 618,450 644,950 640,000 637,250 641,250 666,500 650,000 625,000 630,000 625,000 615,000 635,000 15% 636,516 WA 18% ACTIVE Listings Taken in Month 516 614 818 967 918 894 842 789 869 694 437 276 -14% 3,833 YTD -3% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.6 0.7 0.7 0.8 0.7 0.7 0.8 0.9 0.8 0.7 0.7 0.8 -40% 0.7 AVG 27% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.6 0.7 0.7 0.8 0.9 0.8 0.7 0.0 0.8 0.7 0.8 -40% 0.7 AVG -27% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.6 0.7 0.7 0.7 0.8 0.9 0.8 0.7 0.0 0.8 0.7 0.8 -40% 0.7 AVG -31% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.6 0.7 0.7 0.7 0.8 0.9 0.8 0.7 0.0 0.8 0.7 0.8 -40% 0.7 AVG -31% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.6 0.7 0.7 0.7 0.8 0.9 0.8 0.7 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0		# of Closed Sales	446	394	642	639	763	847	827	825	696	705	655	600	0%	2,884	YTD	8%
New Listings Taken in Month		Median Closed Price	635,800	679,975	700,000	724,500	729,000	750,000	748,500	730,000	725,000	735,000	741,352	725,000	14%	695,520	WA	9%
# of Pending Transactions	2016	Active Listings (EOM)	417	427	479	580	556	573	719	648	848	678	478	318	-3%	492	AVG	-8%
Months Supply of Inventory 1.0 0.7 0.6 0.7 0.6 0.6 0.9 0.7 1.0 0.8 0.7 0.7 -8% 0.7 AVG 2% # of Closed Sales 350 371 545 654 760 852 775 781 701 728 703 639 -8% 2,680 YTD -7% Median Closed Price 618,450 644,950 640,000 637,250 641,250 666,500 650,000 625,000 630,000 625,000 615,000 635,000 15% 636,516 WA 18% New Listings (EOM) 482 532 519 556 572 593 600 625 697 628 421 283 -37% 532 AVG -27% which is supply of Inventory 557 605 897 952 928 893 832 765 790 744 601 354 5% 3,939 YTD 9% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.6 0.7 0.7 0.8 0.9 0.8 0.9 0.8 0.7 0.8 -40% 0.7 AVG -31% # of Closed Sales 380 396 572 707 825 857 808 684 678 700 500 608 14% 2,880 YTD 8%	١	New Listings Taken in Month	544	575	850	896	965	957	964	828	1,046	707	452	301	5%	3,830	YTD	0%
# of Closed Sales 350 371 545 654 760 852 775 781 701 728 703 639 -8% 2,680 YTD -7% Median Closed Price 618,450 644,950 640,000 637,250 641,250 666,500 650,000 625,00		# of Pending Transactions	424	587	792	803	983	911	804	876	831	843	640	432	6%	3,589	YTD	-9%
Median Closed Price 618,450 644,950 640,000 637,250 641,250 666,500 650,000 625,000 630,000 625,000 615,000 635,000 15% 636,516 WA 18% 2015 Active Listings (EOM) 482 532 519 556 572 593 600 625 697 628 421 283 -37% 532 AVG -27% New Listings Taken in Month 516 614 818 967 918 894 842 789 869 694 437 276 -14% 3,833 YTD -3% # of Pending Transactions 557 605 897 952 928 893 832 765 790 744 601 354 5% 3,939 YTD 9% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.7 0.7 0.8 0.9 0.8 0.7 0.8 40% 0.0 0.0 0.		Months Supply of Inventory	1.0	0.7	0.6	0.7	0.6	0.6	0.9	0.7	1.0	8.0	0.7	0.7	-8%	0.7	AVG	2%
Active Listings (EOM)		# of Closed Sales	350	371	545	654	760	852	775	781	701	728	703	639	-8%	2,680	YTD	-7%
New Listings Taken in Month 516 614 818 967 918 894 842 789 869 694 437 276 -14% 3,833 YTD -3% # of Pending Transactions 557 605 897 952 928 893 832 765 790 744 601 354 5% 3,939 YTD 9% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.7 0.7 0.8 0.9 0.8 0.7 0.8 -40% 0.7 AVG -31% # of Closed Sales 380 396 572 707 825 857 808 684 678 700 500 608 14% 2,880 YTD 8%		Median Closed Price	618,450	644,950	640,000	637,250	641,250	666,500	650,000	625,000	630,000	625,000	615,000	635,000	15%	636,516	WA	18%
# of Pending Transactions 557 605 897 952 928 893 832 765 790 744 601 354 5% 3,939 YTD 9% Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.7 0.7 0.8 0.9 0.8 0.7 0.8 -40% 0.7 AVG -31% # of Closed Sales 380 396 572 707 825 857 808 684 678 700 500 608 14% 2,880 YTD 8%	2015	Active Listings (EOM)	482	532	519	556	572	593	600	625	697	628	421	283	-37%	532	AVG	-27%
Months Supply of Inventory 0.9 0.9 0.6 0.6 0.6 0.7 0.7 0.8 0.9 0.8 0.7 0.8 -40% 0.7 AVG -31% # of Closed Sales 380 396 572 707 825 857 808 684 678 700 500 608 14% 2,880 YTD 8%	١	New Listings Taken in Month	516	614	818	967	918	894	842	789	869	694	437	276	-14%	3,833	YTD	-3%
# of Closed Sales 380 396 572 707 825 857 808 684 678 700 500 608 14% 2,880 YTD 8%		# of Pending Transactions	557	605	897	952	928	893	832	765	790	744	601	354	5%	3,939	YTD	9%
		Months Supply of Inventory	0.9	0.9	0.6	0.6	0.6	0.7	0.7	0.8	0.9	0.8	0.7	0.8	-40%	0.7	AVG	-31%
Median Closed Price 517,500 520,000 535,000 552,500 559,950 575,000 575,500 575,000 571,000 555,000 598,000 600,000 14% 537,526 WA 15%		# of Closed Sales	380	396	572	707	825	857	808	684	678	700	500	608	14%	2,880	YTD	8%
		Median Closed Price	517,500	520,000	535,000	552,500	559,950	575,000	575,500	575,000	571,000	555,000	598,000	600,000	14%	537,526	WA	15%

Created by Windermere/East using information and statistics derived from Northwest Multiple Listing Service.

AVG = Average, YTD = Year to Date, WA = Weighted Average, T = Total



Seattle (All Areas)

RESIDENTIAL ONLY

	M	MONTHLY AVERAGES BASED ON HISTORICAL DATA										2015 - 2	2024	
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	Annual Totals	π
Active Listings (EOM)	447	469	537	625	718	819	869	835	991	898	675	436	693	AVG
% of 12 Month Avg.	64%	68%	77%	90%	104%	118%	125%	120%	143%	130%	97%	63%		
New Listings Taken in Month	548	625	896	914	1,041	1,055	915	818	1,011	784	481	284	9,372	Т
% of 12 Month Avg.	70%	80%	115%	117%	133%	135%	117%	105%	129%	100%	62%	36%		
# of Pending Transactions	508	593	788	787	887	854	769	752	750	730	579	398	8,394	Т
% of 12 Month Avg.	73%	85%	113%	112%	127%	122%	110%	108%	107%	104%	83%	57%		
Months Supply of Inventory	0.9	0.8	0.7	0.8	0.8	1.0	1.1	1.1	1.3	1.2	1.2	1.1	1.0	AVG
% of 12 Month Avg.	88%	79%	68%	80%	81%	96%	113%	111%	132%	123%	117%	110%		
# of Closed Units	375	435	596	650	742	777	754	707	626	678	579	543	7,462	Т
% of 12 Month Avg.	60%	70%	96%	105%	119%	125%	121%	114%	101%	109%	93%	87%		
Median Closed Price	721,442	755,788	782,698	808,110	812,475	816,244	806,245	790,600	788,526	791,250	793,635	769,383	786,366	AVG
% of 12 Month Avg.	92%	96%	100%	103%	103%	104%	103%	101%	100%	101%	101%	98%		



RESIDENTIAL ONLY

Closed Sales by Price by Month

2025

Grand Total	239	379	497	558	543								2,216
\$2,500,000 and above	9	12	24	34	20								99
\$1,500,000 to \$2,499,999	32	49	93	76	88								338
\$1,000,000 to \$1,499,999	48	120	133	187	169								657
\$750,000 to \$999,999	76	113	127	153	159								628
\$500,000 to \$749,999	66	77	115	103	99								460
\$250,000 to \$499,999	7	8	5	5	8								33
\$0 to \$249,999	1	0	0	0	0								1
SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD

2024

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	2	0	1	0	0	0	0	0	0	0	0	0	3
\$250,000 to \$499,999	5	8	8	3	11	6	8	8	6	11	15	7	35
\$500,000 to \$749,999	70	89	123	108	121	103	112	90	99	117	92	99	511
\$750,000 to \$999,999	72	145	148	154	230	168	178	151	120	186	124	123	749
\$1,000,000 to \$1,499,999	54	115	113	155	185	139	147	116	101	182	128	88	622
\$1,500,000 to \$2,499,999	23	48	63	86	95	62	79	61	51	80	57	45	315
\$2,500,000 and above	5	18	22	21	30	21	28	17	23	19	17	15	96
Grand Total	231	423	478	527	672	499	552	443	400	595	433	377	2,331

YOY % CHANGE

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	-50%	N/A	-100%	N/A	N/A								-67%
\$250,000 to \$499,999	40%	0%	-37%	67%	-27%								-6%
\$500,000 to \$749,999	-6%	-13%	-7%	-5%	-18%								-10%
\$750,000 to \$999,999	6%	-22%	-14%	-1%	-31%								-16%
\$1,000,000 to \$1,499,999	-11%	4%	18%	21%	-9%								6%
\$1,500,000 to \$2,499,999	39%	2%	48%	-12%	-7%								7%
\$2,500,000 and above	80%	-33%	9%	62%	-33%								3%
Grand Total	3%	-10%	4%	6%	-19%								-5%