JULY 2025 - Seattle TALKING POINTS

Based on Residential only reports

Balanced Steady Market

Seattle's residential market continues to sit in the balanced range, holding steady at ~2.0 months for the last three months: May 2.0, June 2.0 and July 2.1 months of inventory.

At 2.1 months of inventory, July recorded the highest supply in since September 2022, and the highest for July since 2011. This shift is notable not due to falling demand (as shown in pending sales and closed sales up slightly YTD), but due to a significant increase in supply.

Key Numbers:

Active Listings: 1,305 homes up 19% from 1,097 in July 2024
Pending Sales YTD: 4,333 up 6% from 4,079 in 2024
Closed Sales YTD: 3,448 up 2% from 3,395 in 2024
Median Price: \$1,010,000 up 4% year over year

Prices typically peak in spring and soften through summer and fall.

Buyer Behavior Has Shifted

Buyers have more negotiating power, but they're also more selective and value-driven. Emotional connections to homes are playing a bigger role in decision-making — especially now that they're not under pressure to outbid multiple offers.

When inventory was lower, buyers were often willing to overlook flaws. Today, they're not.

Rates and the Road Ahead

Interest rates: Slightly down from 6.9% (July 2024) to 6.7% (July 2025)

A drop in rates could quickly reignite demand and put upward pressure on prices

Takeaways for Clients and Brokers

For Sellers:

Move-in ready homes matter more than ever. Presentation and pricing are critical. Buyers are comparing more options — don't give them a reason to walk away.

For Buyers:

You have more time and flexibility, but smart, well-priced homes still move quickly. Stay focused and be ready to act.

For Brokers:

This is a market for skilled guidance. Stay close to your clients, know the data, and watch rates like a hawk.

From May and June Talking Points:

Recommendations for Sellers & Listing Agents

Show weekly data trends to sellers.

- Use reports like the <u>King RESIDENTIAL weeks supply ended 06-18-25 to 07-30-25</u> to demonstrate current conditions. Use prior period (<u>King RESIDENTIAL weeks supply ended 04-16-25 to 05-28-25</u>) to highlight how fast inventory has grown.
- Price at the low end of the value range, based on active competition.
- Hold open houses to maximize exposure.
- Don't rush to drop the list price. Evaluate activity from buyers and other listings post-launch first.
- Offer buyer credits (via the BBC) to help cover closing costs and spark excitement.
- Leverage Windermere's brand—the yard sign still matters, especially in a crowded market.
- Tour active inventory and your listing with your seller, with buyer's eyes.
- Work with all offers, even low ones—counter until common ground is found.

This market rewards agents and sellers who lead with data, strategy, and experience. Consistent branding, local knowledge, and disciplined pricing are more important than ever.

Recommendations for Buyers and Buyers' Brokers

Today's environment also calls for a different approach on the buy side:

- Fear of missing out has lessened. Continue with a calm, strategic mindset.
- Educate buyers on the nuances of the market (price points, house style, etc.). For example, Condos and townhouses see different demand than single family homes.
- Help buyers prepare for a strategic offer strategy, knowing the competitiveness changes for each home.
 - Understand and help buyers know which contingencies to include when not competing and provide clarity on the inspection process.
- Encourage patience. When the right home appears, write the offer—even if it's below asking.
 - Set clear expectations: Lower offers often mean more negotiation. Be ready to guide clients through multiple counters.

From March Talking Points:

Outlook:

Following past seasonal trends and under current economic strain, we anticipate home prices to soften over the remainder of 2025. With buyer fatigue growing and affordability stretched, a market correction—similar to prior mid-to-late year adjustments—is increasingly likely.

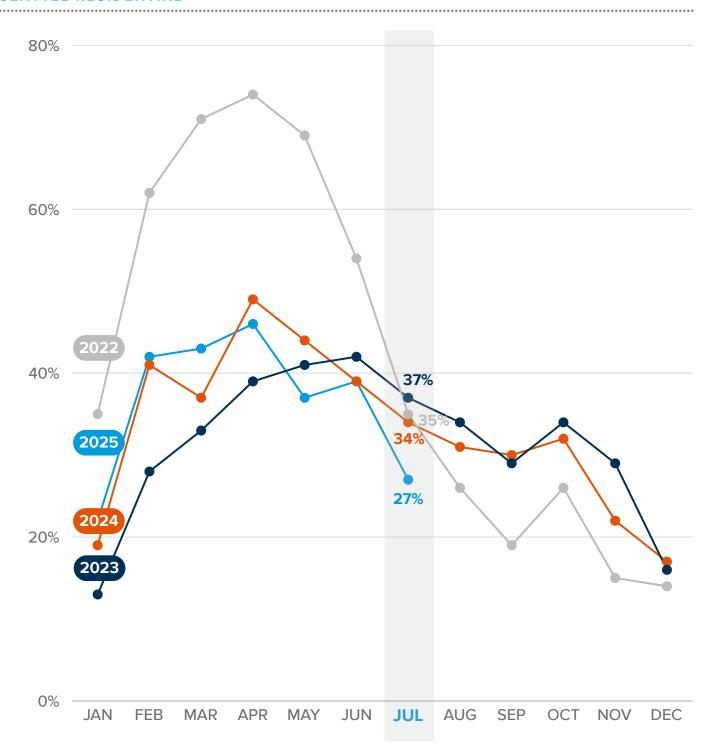
| Year | Peak for Calendar Year | December | Difference | % Increase |
|-------------------|---|--------------------------|-------------------------|--------------------|
| 2025 Projected | \$1,000,000 (March 2025 Median Price) | \$910,000 (projected) | \$90,000 (projected) | -9% (projected) |
| | \$997,900 | | | |
| 2024 | (April) | \$898,900 | -\$99,000 | -9.9% |
| | \$930,000 | | | |
| 2023 | (June | \$850,000 | -\$80,000 | -8.6% |
| | \$1,025,500 | | | |
| 2022 | (May) | \$879,975 | -\$145,525 | -14% |

JULY 2025

% OF LISTINGS SOLD **ABOVE** LIST PRICE



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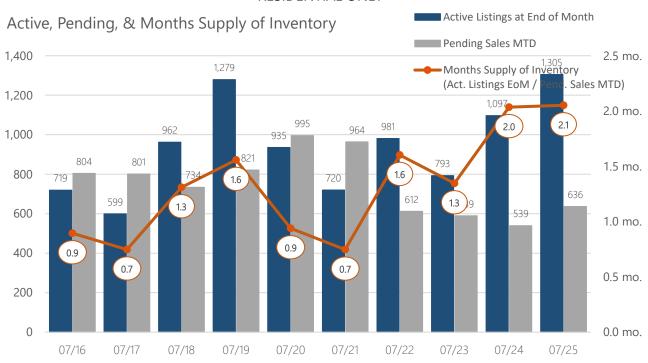




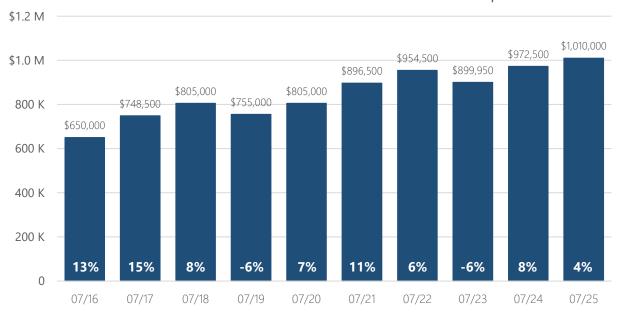




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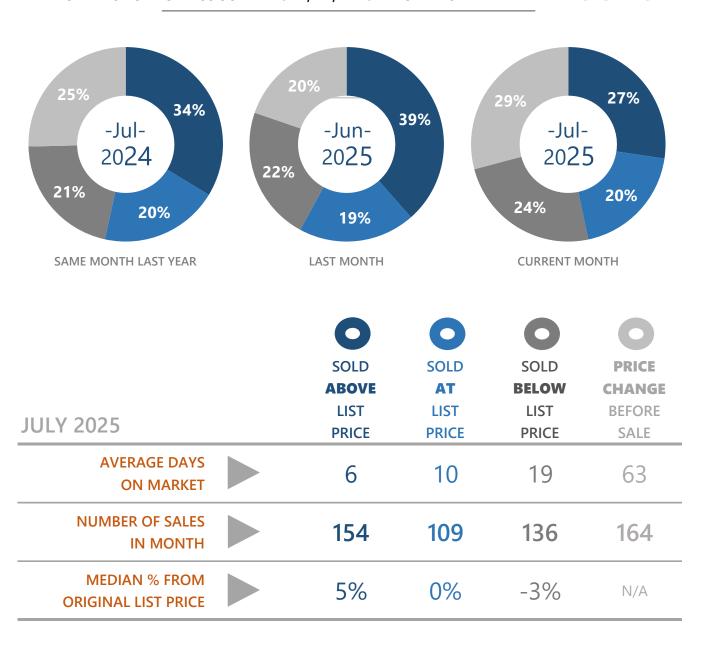
Median Closed Sales Price For Current Month Sold Properties





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PERCENTAGE OF LISTINGS SOLD ABOVE, AT, BELOW LIST PRICE AND WITH A PRICE CHANGE





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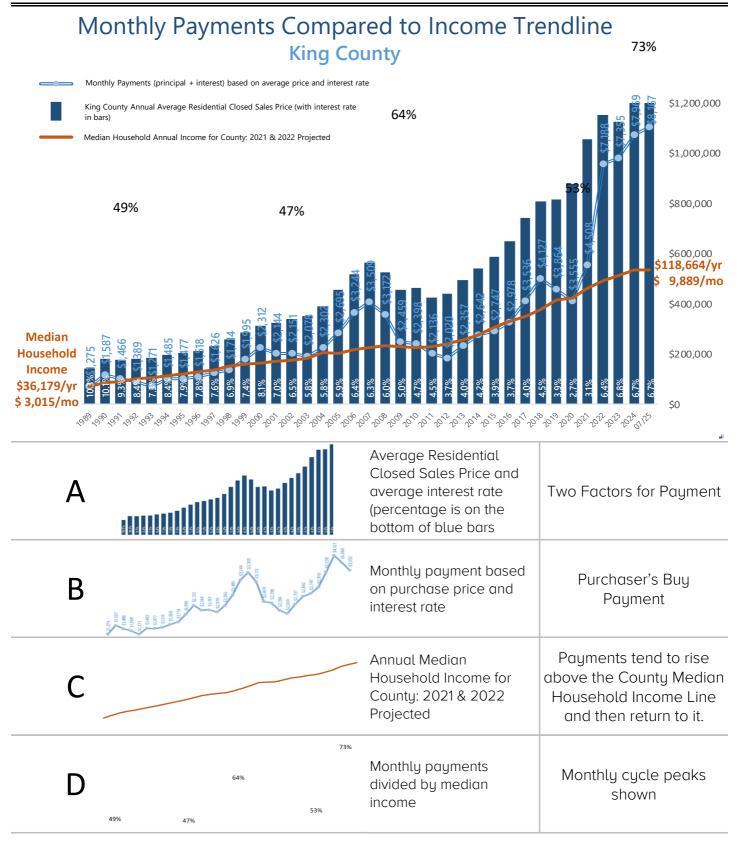
Sales Price to List Price based on Market Time

| Market Time (DOM) | Median SP to Original LP % | Median SP to Last LP % | Total Units | % of Total |
|----------------------|-------------------------------|------------------------------|-------------|------------|
| < 15 | 100.0% | 100.0% | 351 | 62.3% |
| 15 - 30 | 97.5% | 98.4% | 103 | 18.3% |
| 31 - 60 | 95.2% | 97.6% | 63 | 11.2% |
| 61 - 90 | 92.3% | 97.4% | 27 | 4.8% |
| 90+ | 89.8% | 99.7% | 19 | 3.4% |
| Totals | | | 563 | 100.0% |

The Cost of Waiting a Year

| | Median Price | Interest Rate* 30-Year-Fixed | P&I Principal & Interest | | | | | | | |
|---|-----------------|---------------------------------|--|--|--|--|--|--|--|--|
| July, 2025 | \$1,010,000 | 6.72% | \$6,531 | | | | | | | |
| July, 2024 | \$972,500 | 6.85% | \$6,372 | | | | | | | |
| | \$37,500 | -0.13% | \$158 Per Month | | | | | | | |
| * Per FreddieMac.com/pmms - Average of all weeks reported in calendar month \$1,900 Per Year | | | | | | | | | | |

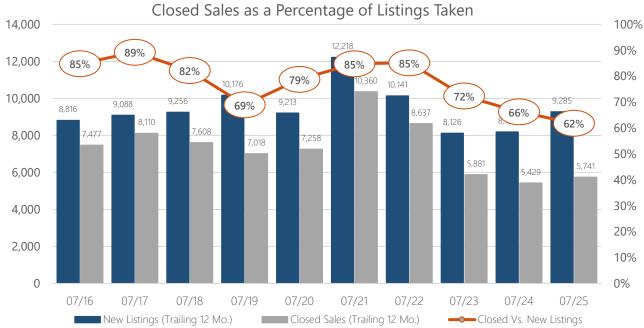




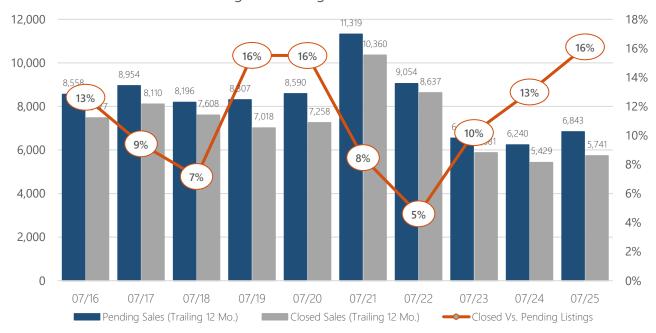


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What Are The Odds of Selling?



Percentage of Pending Sales that do not Close





Months Supply

Inventory

CURRENT MONTH

KING & SNOHOMISH COUNTY

RESIDENTIAL ONLY

| 0 - 2 | 2 - 4 | 4+ |
|-----------|-----------|-----------|
| SELLER'S | BALANCED | BUYER'S |
| ADVANTAGE | ADVANTAGE | ADVANTAGE |

| Area | Mor | nths Inven | itory | Area | Mor | nths Inven | tory |
|------|------|------------|-------|------|------|------------|------|
| | 2023 | 2024 | 2025 | | 2023 | 2024 | 2025 |
| 100 | 1.1 | 1.2 | 2.3 | 530 | 1.5 | 1.2 | 2.5 |
| 110 | 1.1 | 1.6 | 1.5 | 540 | 1.2 | 1.0 | 2.2 |
| 120 | 0.8 | 1.6 | 1.5 | 550 | 0.9 | 1.7 | 2.6 |
| 130 | 1.4 | 1.7 | 1.8 | 560 | 2.0 | 1.2 | 2.6 |
| 140 | 1.2 | 1.9 | 2.0 | 600 | 1.1 | 0.9 | 2.6 |
| 300 | 1.1 | 1.8 | 2.6 | 610 | 1.1 | 1.2 | 2.3 |
| 310 | 1.0 | 1.4 | 1.9 | 700 | 1.8 | 2.2 | 2.3 |
| 320 | 1.3 | 2.0 | 3.2 | 701 | 0.0 | 0.0 | 0.0 |
| 330 | 1.1 | 1.4 | 2.7 | 705 | 0.9 | 1.5 | 1.7 |
| 340 | 1.2 | 1.2 | 2.4 | 710 | 1.3 | 1.6 | 1.7 |
| 350 | 1.2 | 1.4 | 1.8 | 715 | 1.1 | | 1.6 |
| 360 | 1.1 | 2.1 | 2.8 | 720 | 1.0 | 1.6 | 2.1 |
| 380 | 1.6 | 3.0 | 2.0 | 730 | 0.7 | | 1.5 |
| 385 | 1.3 | 3.2 | 2.6 | 740 | 0.9 | 1.4 | 1.8 |
| 390 | 2.3 | 3.4 | 3.1 | 750 | 0.8 | 1.5 | 2.3 |
| 500 | 0.9 | | 1.8 | 760 | 1.1 | 1.7 | 2.2 |
| 510 | 1.6 | 1.6 | 3.1 | 770 | 1.0 | 1.4 | 2.1 |
| 520 | 3.2 | 4.1 | 3.1 | 800 | 1.8 | | 3.9 |

2 YEARS AGO

1 YEAR AGO



CURRENT YEAR



Statistics To Know

Residential

| | July, 2025 | July, 2024 | Difference | % Change |
|------------------------------------|-------------|------------|------------|----------|
| Months Supply of Inventory | 2.1 | 2.0 | 0.0 | 1% |
| Active Listings at End of Month | 1,305 | 1,097 | 208 | 19% |
| Pending Sales MTD | 636 | 539 | 97 | 18% |
| Pending Sales (Trailing 12 Months) | 6,843 | 6,240 | 603 | 10% |
| Closed Sales MTD | 573 | 552 | 21 | 4% |
| Closed Sales (Trailing 12 Months) | 5,741 | 5,429 | 312 | 6% |
| Closed Sales Price (Median) | \$1,010,000 | \$972,500 | \$37,500 | 4% |
| 30-Year-Fixed-Rate Mortgage Rate | 6.7% | 6.9% | -0.1% | -2% |
| Monthly Payments (P&I) | \$6,531 | \$6,372 | \$158 | 2% |

Condominium

| | July, 2025 | July, 2024 | Difference | % Change |
|------------------------------------|------------|------------|------------|----------|
| Months Supply of Inventory | 4.4 | 4.0 | 0.4 | 10% |
| Active Listings at End of Month | 1,056 | 817 | 239 | 29% |
| Pending Sales MTD | 240 | 205 | 35 | 17% |
| Pending Sales (Trailing 12 Months) | 2,726 | 2,594 | 132 | 5% |
| Closed Sales MTD | 207 | 187 | 20 | 11% |
| Closed Sales (Trailing 12 Months) | 2,371 | 2,218 | 153 | 7% |
| Closed Sales Price (Median) | \$550,000 | \$559,000 | -\$9,000 | -2% |
| 30-Year-Fixed-Rate Mortgage Rate | 6.7% | 6.9% | -0.1% | -2% |
| Monthly Payments (P&I) | \$3,556 | \$3,663 | -\$107 | -3% |

Residential & Condominium

| | July, 2025 | July, 2024 | Difference | % Change |
|------------------------------------|------------|------------|------------|----------|
| Months Supply of Inventory | 2.7 | 2.6 | 0.1 | 5% |
| Active Listings at End of Month | 2,361 | 1,914 | 447 | 23% |
| Pending Sales MTD | 876 | 744 | 132 | 18% |
| Pending Sales (Trailing 12 Months) | 9,569 | 8,834 | 735 | 8% |
| Closed Sales MTD | 780 | 739 | 41 | 6% |
| Closed Sales (Trailing 12 Months) | 8,112 | 7,647 | 465 | 6% |
| Closed Sales Price (Median) | \$879,475 | \$875,000 | \$4,475 | 1% |
| 30-Year-Fixed-Rate Mortgage Rates | 6.7% | 6.9% | -0.1% | -2% |
| Monthly Payments (P&I) | \$5,687 | \$5,734 | -\$47 | -1% |



Seattle (All Areas) RESIDENTIAL ONLY

| | | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC | MTD % Change | YTD Summary | π | YTD % Change |
|------|-----------------------------|---------|---------|-----------|-----------|-----------|-----------|-----------|---------|---------|---------|---------|---------|-----------------|----------------|-----|-----------------|
| 2025 | Active Listings (EOM) | 656 | 713 | 821 | 992 | 1,370 | 1,389 | 1,305 | | | | | | 19% | 1,035 | AVG | 34% |
| 1 | New Listings Taken in Month | 658 | 658 | 870 | 985 | 1,293 | 1,027 | 871 | | | | | | 10% | 6,362 | YTD | 15% |
| | # of Pending Transactions | 452 | 520 | 658 | 685 | 673 | 709 | 636 | | | | | | 18% | 4,333 | YTD | 6% |
| | Months Supply of Inventory | 1.5 | 1.4 | 1.2 | 1.4 | 2.0 | 2.0 | 2.1 | | | | | | 1% | 1.7 | AVG | 24% |
| | # of Closed Sales | 252 | 391 | 497 | 559 | 546 | 630 | 573 | | | | | | 4% | 3,448 | YTD | 2% |
| | Median Closed Price | 857,500 | 965,000 | 1,000,000 | 1,025,000 | 1,010,650 | 1,079,950 | 1,010,000 | | | | | | 4% | 996,670 | WA | 5% |
| 2024 | Active Listings (EOM) | 481 | 558 | 625 | 674 | 949 | 1,029 | 1,097 | 1,011 | 1,195 | 1,072 | 796 | 536 | 38% | 773 | AVG | 14% |
| 1 | New Listings Taken in Month | 517 | 636 | 762 | 885 | 1,042 | 920 | 790 | 622 | 981 | 731 | 358 | 231 | -8% | 5,552 | YTD | 13% |
| | # of Pending Transactions | 460 | 521 | 585 | 736 | 625 | 613 | 539 | 515 | 641 | 604 | 448 | 302 | -8% | 4,079 | YTD | 0% |
| | Months Supply of Inventory | 1.0 | 1.1 | 1.1 | 0.9 | 1.5 | 1.7 | 2.0 | 2.0 | 1.9 | 1.8 | 1.8 | 1.8 | 51% | 1.3 | AVG | 14% |
| | # of Closed Sales | 231 | 422 | 478 | 527 | 674 | 511 | 552 | 456 | 408 | 606 | 445 | 378 | 8% | 3,395 | YTD | 0% |
| | Median Closed Price | 869,000 | 927,450 | 925,000 | 997,900 | 965,000 | 957,000 | 972,500 | 930,000 | 938,006 | 972,500 | 968,000 | 898,900 | 8% | 946,436 | WA | 8% |
| 2023 | Active Listings (EOM) | 553 | 534 | 650 | 697 | 725 | 813 | 793 | 753 | 933 | 859 | 707 | 479 | -19% | 681 | AVG | 37% |
| 1 | New Listings Taken in Month | 497 | 513 | 793 | 744 | 805 | 859 | 690 | 605 | 836 | 581 | 417 | 202 | -26% | 4,901 | YTD | -24% |
| | # of Pending Transactions | 438 | 499 | 606 | 631 | 698 | 613 | 589 | 533 | 500 | 469 | 369 | 290 | -4% | 4,074 | YTD | -20% |
| | Months Supply of Inventory | 1.3 | 1.1 | 1.1 | 1.1 | 1.0 | 1.3 | 1.3 | 1.4 | 1.9 | 1.8 | 1.9 | 1.7 | -16% | 1.2 | AVG | 67% |
| | # of Closed Sales | 264 | 392 | 500 | 524 | 596 | 614 | 513 | 516 | 422 | 434 | 365 | 297 | -20% | 3,403 | YTD | -25% |
| | Median Closed Price | 803,750 | 825,000 | 869,975 | 886,000 | 905,125 | 930,000 | 899,950 | 899,000 | 926,250 | 900,000 | 944,000 | 850,000 | -6% | 876,263 | WA | -9% |
| 2022 | Active Listings (EOM) | 178 | 247 | 284 | 442 | 504 | 843 | 981 | 915 | 1,149 | 1,046 | 862 | 574 | 36% | 497 | AVG | -15% |
| 1 | New Listings Taken in Month | 515 | 769 | 954 | 996 | 1,045 | 1,246 | 932 | 781 | 1,031 | 701 | 482 | 230 | -15% | 6,457 | YTD | -14% |
| | # of Pending Transactions | 503 | 687 | 873 | 801 | 893 | 730 | 612 | 656 | 558 | 534 | 422 | 305 | -37% | 5,099 | YTD | -26% |
| | Months Supply of Inventory | 0.4 | 0.4 | 0.3 | 0.6 | 0.6 | 1.2 | 1.6 | 1.4 | 2.1 | 2.0 | 2.0 | 1.9 | 115% | 0.7 | AVG | 16% |
| | # of Closed Sales | 396 | 443 | 751 | 747 | 786 | 789 | 642 | 634 | 534 | 493 | 423 | 394 | -41% | 4,554 | YTD | -25% |
| | Median Closed Price | 790,000 | 925,000 | 970,000 | 1,019,950 | 1,025,500 | 1,000,000 | 954,500 | 927,000 | 900,000 | 950,000 | 905,000 | 879,975 | 6% | 960,911 | WA | 12% |
| 2021 | # of Active Listings | 548 | 474 | 498 | 613 | 556 | 667 | 720 | 604 | 650 | 561 | 315 | 167 | -23% | 582 | Α | -16% |
| 1 | New Listings Taken in Month | 729 | 747 | 1,134 | 1,257 | 1,228 | 1,297 | 1,096 | 888 | 1,083 | 864 | 524 | 325 | 33% | 7,488 | YTD | 14% |
| | # of Pending Transactions | 713 | 785 | 1,046 | 1,075 | 1,184 | 1,109 | 964 | 908 | 979 | 893 | 732 | 443 | -3% | 6,876 | YTD | 32% |
| | Months Supply of Inventory | 8.0 | 0.6 | 0.5 | 0.6 | 0.5 | 0.6 | 0.7 | 0.7 | 0.7 | 0.6 | 0.4 | 0.4 | -21% | 0.6 | Α | -36% |
| | # of Closed Sales | 544 | 623 | 831 | 889 | 981 | 1,080 | 1,084 | 903 | 827 | 893 | 763 | 697 | 27% | 6,032 | Т | 48% |
| | Median Closed Price | 791,471 | 798,000 | 825,000 | 875,000 | 919,000 | 890,444 | 896,500 | 875,000 | 850,000 | 850,000 | 850,000 | 839,000 | 11% | 859,097 | WA | 11% |



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| | | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | MTD % Change | YTD Summary | π | YTD % Change |
|------|----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------------|----------------|-----|-----------------|
| 2020 | Active Listings (EOM) | 467 | 510 | 613 | 709 | 816 | 829 | 935 | 1,082 | 1,141 | 1,102 | 859 | 586 | -27% | 697 | | -35% |
| N | ew Listings Taken in Month | 513 | 708 | 895 | 680 | 941 | 1,068 | 1,188 | 1,281 | 1,217 | 1,112 | 623 | 497 | 44% | 5,993 | YTD | -9% |
| | # of Pending Transactions | 514 | 649 | 723 | 546 | 799 | 968 | 995 | 1,052 | 1,039 | 953 | 744 | 655 | 21% | 5,194 | YTD | -4% |
| ١ | Months Supply of Inventory | 0.9 | 0.8 | 0.8 | 1.3 | 1.0 | 0.9 | 0.9 | 1.0 | 1.1 | 1.2 | 1.2 | 0.9 | -40% | 1.0 | AVG | -31% |
| | # of Closed Sales | 417 | 445 | 608 | 508 | 505 | 729 | 855 | 882 | 934 | 948 | 792 | 772 | 14% | 4,067 | YTD | -5% |
| | Median Closed Price | 719,950 | 730,500 | 790,000 | 815,000 | 765,000 | 800,000 | 805,000 | 825,000 | 820,000 | 800,000 | 820,000 | 799,950 | 7% | 776,624 | WA | 3% |
| 2019 | Active Listings (EOM) | 699 | 763 | 883 | 1,043 | 1,386 | 1,410 | 1,279 | 1,179 | 1,294 | 1,135 | 813 | 499 | 33% | 1,066 | AVG | 89% |
| N | ew Listings Taken in Month | 622 | 581 | 998 | 1,083 | 1,353 | 1,100 | 823 | 739 | 966 | 801 | 439 | 275 | -12% | 6,560 | YTD | 11% |
| | # of Pending Transactions | 565 | 495 | 830 | 870 | 903 | 927 | 821 | 737 | 748 | 818 | 645 | 448 | 12% | 5,411 | YTD | 12% |
| ľ | Months Supply of Inventory | 1.2 | 1.5 | 1.1 | 1.2 | 1.5 | 1.5 | 1.6 | 1.6 | 1.7 | 1.4 | 1.3 | 1.1 | 19% | 1.4 | AVG | 72% |
| | # of Closed Sales | 350 | 476 | 502 | 677 | 790 | 748 | 751 | 731 | 565 | 670 | 647 | 578 | 3% | 4,294 | YTD | 4% |
| | Median Closed Price | 711,500 | 730,000 | 752,500 | 754,000 | 784,925 | 781,000 | 755,000 | 760,000 | 750,000 | 775,000 | 735,000 | 727,000 | -6% | 753,474 | WA | -6% |
| 2018 | Active Listings (EOM) | 287 | 296 | 414 | 494 | 628 | 873 | 962 | 994 | 1,349 | 1,277 | 1,100 | 704 | 61% | 565 | AVG | 24% |
| N | ew Listings Taken in Month | 498 | 534 | 910 | 834 | 1,078 | 1,127 | 932 | 823 | 1,137 | 858 | 568 | 230 | 5% | 5,913 | YTD | 3% |
| | # of Pending Transactions | 411 | 521 | 741 | 713 | 884 | 814 | 734 | 665 | 638 | 684 | 541 | 368 | -8% | 4,818 | YTD | -10% |
| ľ | Months Supply of Inventory | 0.7 | 0.6 | 0.6 | 0.7 | 0.7 | 1.1 | 1.3 | 1.5 | 2.1 | 1.9 | 2.0 | 1.9 | 75% | 8.0 | AVG | 32% |
| | # of Closed Sales | 368 | 387 | 532 | 626 | 742 | 740 | 732 | 653 | 498 | 603 | 500 | 470 | -11% | 4,127 | YTD | -9% |
| | Median Closed Price | 757,000 | 777,000 | 819,500 | 819,000 | 830,000 | 812,500 | 805,000 | 760,000 | 775,000 | 750,000 | 760,000 | 739,000 | 8% | 803,594 | WA | 13% |
| 2017 | Active Listings (EOM) | 354 | 344 | 400 | 444 | 485 | 562 | 599 | 535 | 658 | 621 | 397 | 212 | -17% | 455 | AVG | -15% |
| N | ew Listings Taken in Month | 528 | 571 | 849 | 793 | 1,039 | 1,086 | 888 | 827 | 944 | 787 | 514 | 271 | -8% | 5,754 | YTD | 0% |
| | # of Pending Transactions | 493 | 580 | 782 | 739 | 974 | 963 | 801 | 815 | 780 | 753 | 647 | 383 | 0% | 5,332 | YTD | 1% |
| ı | Months Supply of Inventory | 0.7 | 0.6 | 0.5 | 0.6 | 0.5 | 0.6 | 0.7 | 0.7 | 8.0 | 8.0 | 0.6 | 0.6 | -16% | 0.6 | AVG | -17% |
| | # of Closed Sales | 446 | 394 | 642 | 639 | 763 | 847 | 827 | 825 | 696 | 705 | 655 | 600 | 7% | 4,558 | YTD | 6% |
| | Median Closed Price | 635,800 | 679,975 | 700,000 | 724,500 | 729,000 | 750,000 | 748,500 | 730,000 | 725,000 | 735,000 | 741,352 | 725,000 | 15% | 711,727 | WA | 11% |
| 2016 | Active Listings (EOM) | 417 | 427 | 479 | 580 | 556 | 573 | 719 | 648 | 848 | 678 | 478 | 318 | 20% | 536 | AVG | -3% |
| N | ew Listings Taken in Month | 544 | 575 | 850 | 896 | 965 | 957 | 964 | 828 | 1,046 | 707 | 452 | 301 | 14% | 5,751 | YTD | 3% |
| | # of Pending Transactions | 424 | 587 | 792 | 803 | 983 | 911 | 804 | 876 | 831 | 843 | 640 | 432 | -3% | 5,304 | YTD | -6% |
| ı | Months Supply of Inventory | 1.0 | 0.7 | 0.6 | 0.7 | 0.6 | 0.6 | 0.9 | 0.7 | 1.0 | 8.0 | 0.7 | 0.7 | 24% | 0.7 | AVG | 4% |
| _ | # of Closed Sales | 350 | 371 | 545 | 654 | 760 | 852 | 775 | 781 | 701 | 728 | 703 | 639 | -4% | 4,307 | YTD | -5% |
| | Median Closed Price | 618,450 | 644,950 | 640,000 | 637,250 | 641,250 | 666,500 | 650,000 | 625,000 | 630,000 | 625,000 | 615,000 | 635,000 | 13% | 642,907 | WA | 17% |
| 2015 | Active Listings (EOM) | 482 | 532 | 519 | 556 | 572 | 593 | 600 | 625 | 697 | 628 | 421 | 283 | -41% | 551 | AVG | -31% |
| N | ew Listings Taken in Month | 516 | 614 | 818 | 967 | 918 | 894 | 842 | 789 | 869 | 694 | 437 | 276 | -10% | 5,569 | YTD | -5% |
| | # of Pending Transactions | 557 | 605 | 897 | 952 | 928 | 893 | 832 | 765 | 790 | 744 | 601 | 354 | 2% | 5,664 | YTD | 6% |
| N | Months Supply of Inventory | 0.9 | 0.9 | 0.6 | 0.6 | 0.6 | 0.7 | 0.7 | 0.8 | 0.9 | 8.0 | 0.7 | 8.0 | -42% | 0.7 | AVG | -34% |
| | monans supply of inventory | | | | | | | | | | | | | | | | |
| | # of Closed Sales | 380 | 396 | 572 | 707 | 825 | 857 | 808 | 684 | 678 | 700 | 500 | 608 | 8% | 4,545 | YTD | 8% |

Created by Windermere/East using information and statistics derived from Northwest Multiple Listing Service.

AVG = Average, YTD = Year to Date, WA = Weighted Average, T = Total



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| | M | IHTNC | LY AVE | RAGE | Αl | 2015 - 2024 | | | | | | | | |
|-----------------------------|---------|---------|---------|---------|---------|-------------|---------|---------|---------|---------|---------|---------|------------------|-----|
| | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC | Annual Totals | π |
| Active Listings (EOM) | 447 | 469 | 537 | 625 | 718 | 819 | 869 | 835 | 991 | 898 | 675 | 436 | 693 | AVG |
| % of 12 Month Avg. | 64% | 68% | 77% | 90% | 104% | 118% | 125% | 120% | 143% | 130% | 97% | 63% | | |
| New Listings Taken in Month | 548 | 625 | 896 | 914 | 1,041 | 1,055 | 915 | 818 | 1,011 | 784 | 481 | 284 | 9,372 | T |
| % of 12 Month Avg. | 70% | 80% | 115% | 117% | 133% | 135% | 117% | 105% | 129% | 100% | 62% | 36% | | |
| # of Pending Transactions | 508 | 593 | 788 | 787 | 887 | 854 | 769 | 752 | 750 | 730 | 579 | 398 | 8,394 | Т |
| % of 12 Month Avg. | 73% | 85% | 113% | 112% | 127% | 122% | 110% | 108% | 107% | 104% | 83% | 57% | | |
| Months Supply of Inventory | 0.9 | 0.8 | 0.7 | 0.8 | 0.8 | 1.0 | 1.1 | 1.1 | 1.3 | 1.2 | 1.2 | 1.1 | 1.0 | AVG |
| % of 12 Month Avg. | 88% | 79% | 68% | 80% | 81% | 96% | 113% | 111% | 132% | 123% | 117% | 110% | | |
| # of Closed Units | 375 | 435 | 596 | 650 | 742 | 777 | 754 | 707 | 626 | 678 | 579 | 543 | 7,462 | T |
| % of 12 Month Avg. | 60% | 70% | 96% | 105% | 119% | 125% | 121% | 114% | 101% | 109% | 93% | 87% | | |
| Median Closed Price | 721,442 | 755,788 | 782,698 | 808,110 | 812,475 | 816,244 | 806,245 | 790,600 | 788,526 | 791,250 | 793,635 | 769,383 | 786,366 | AVG |
| % of 12 Month Avg. | 92% | 96% | 100% | 103% | 103% | 104% | 103% | 101% | 100% | 101% | 101% | 98% | | |



RESIDENTIAL ONLY

Closed Sales by Price by Month

2025

| SALES PRICE | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEPT | OCT | NOV | DEC | YTD |
|----------------------------|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| \$0 to \$249,999 | 1 | 0 | 0 | 0 | 0 | 2 | 1 | | | | | | 4 |
| \$250,000 to \$499,999 | 7 | 8 | 5 | 5 | 8 | 11 | 7 | | | | | | 51 |
| \$500,000 to \$749,999 | 66 | 77 | 115 | 103 | 99 | 94 | 115 | | | | | | 669 |
| \$750,000 to \$999,999 | 76 | 113 | 127 | 153 | 159 | 160 | 152 | | | | | | 940 |
| \$1,000,000 to \$1,499,999 | 48 | 120 | 133 | 187 | 169 | 191 | 180 | | | | | | 1,028 |
| \$1,500,000 to \$2,499,999 | 32 | 49 | 93 | 76 | 88 | 118 | 82 | | | | | | 538 |
| \$2,500,000 and above | 9 | 12 | 24 | 34 | 20 | 37 | 26 | | | | | | 162 |
| Grand Total | 239 | 379 | 497 | 558 | 543 | 613 | 563 | | | | | | 3,392 |

2024

| SALES PRICE | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEPT | OCT | NOV | DEC | YTD |
|----------------------------|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|-----|-----|-------|
| \$0 to \$249,999 | 2 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| \$250,000 to \$499,999 | 5 | 8 | 8 | 3 | 11 | 6 | 8 | 8 | 6 | 11 | 15 | 7 | 49 |
| \$500,000 to \$749,999 | 70 | 89 | 123 | 108 | 121 | 103 | 112 | 90 | 99 | 117 | 92 | 99 | 726 |
| \$750,000 to \$999,999 | 72 | 145 | 148 | 154 | 230 | 168 | 178 | 151 | 120 | 186 | 124 | 123 | 1,095 |
| \$1,000,000 to \$1,499,999 | 54 | 115 | 113 | 155 | 185 | 139 | 147 | 116 | 101 | 182 | 128 | 88 | 908 |
| \$1,500,000 to \$2,499,999 | 23 | 48 | 63 | 86 | 95 | 62 | 79 | 61 | 51 | 80 | 57 | 45 | 456 |
| \$2,500,000 and above | 5 | 18 | 22 | 21 | 30 | 21 | 28 | 17 | 23 | 19 | 17 | 15 | 145 |
| Grand Total | 231 | 423 | 478 | 527 | 672 | 499 | 552 | 443 | 400 | 595 | 433 | 377 | 3,382 |

YOY % CHANGE

| SALES PRICE | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEPT | OCT | NOV | DEC | YTD |
|----------------------------|------|------|-------|------|------|-----|------|-----|------|-----|-----|-----|------|
| \$0 to \$249,999 | -50% | N/A | -100% | N/A | N/A | N/A | N/A | | | | | | 33% |
| \$250,000 to \$499,999 | 40% | 0% | -37% | 67% | -27% | 83% | -12% | | | | | | 4% |
| \$500,000 to \$749,999 | -6% | -13% | -7% | -5% | -18% | -9% | 3% | | | | | | -8% |
| \$750,000 to \$999,999 | 6% | -22% | -14% | -1% | -31% | -5% | -15% | | | | | | -14% |
| \$1,000,000 to \$1,499,999 | -11% | 4% | 18% | 21% | -9% | 37% | 22% | | | | | | 13% |
| \$1,500,000 to \$2,499,999 | 39% | 2% | 48% | -12% | -7% | 90% | 4% | | | | | | 18% |
| \$2,500,000 and above | 80% | -33% | 9% | 62% | -33% | 76% | -7% | | | | | | 12% |
| Grand Total | 3% | -10% | 4% | 6% | -19% | 23% | 2% | | | | | | 0% |