# SEPTEMBER 2025 - Eastside TALKING POINTS

Based on Residential only reports

September delivered a modest but notable uptick in activity. **New pending sales rose 6% for the month** over the prior year (though they **remain down 3% year-to-date**), while **closed sales increased 8% for the month** (still **down 6% YTD**).

The median closed sale price climbed 3% year-over-year — the first year-over-year gain in five months — landing at \$1,575,000. That figure is 7.2% below April's peak of \$1,697,500, a typical seasonal retreat as inventory rises.

#### **Inventory and Pricing Pressure**

Active inventory continues to climb, up **60% from a year ago**, bringing the **months of supply to 2.3 — a 51% increase year-over-year**. The result: **buyers now have more choices and leverage**.

In September, 73% of sold homes had either a price change or sold below their original list price, compared to 49% last year, with a median discount of 3% from list.

Historically, weekly pending sales taper from October through year-end — demonstrated by last year's results:

WEEK ENDED	PENDING SALES	ACTIVE INVENTORY	ESTIMATED MONTHS OF SUPPLY (ACTIVE ÷ WEEKLY PENDINGS x 4)
10/2/24	149	804	1.35
10/9/24	127	793	1.56
10/16/24	139	760	1.37
10/23/24	100	711	1.78
10/30/24	92	670	1.82
11/6/24	90	619	1.72
11/13/24	78	609	1.95
11/20/24	86	559	1.63
11/27/24	62	521	2.10
12/4/24	37	482	3.26
12/11/24	78	439	1.41
12/18/24	46	403	2.19
12/25/24	37	371	2.51
1/1/25	17	351	5.16

#### **Guidance for Sellers**

Homes that have been listed **30+ days without an offer or price drop likely need a price adjustment of roughly 5%**.

That reflects:

- The 7.2% decline in median price since April (averaging ~1.5% per month), plus
- The current 3% median gap between list and sold price.

While this 5% reduction is a useful rule of thumb, comparable active listings remain the best guide.

Ask sellers: "If a relocating buyer had to make a decision this weekend, would they choose your property over the competition?"

#### **Looking Ahead**

Over the past several years, the Eastside has followed a consistent rhythm:

- Prices rise 10%+ from December to April, driven by pent-up demand after the holidays,
- Then **decline roughly 9% from April to December** as new listings surge and competition increases.

The dynamic is rooted in **timing differences between buyers and sellers**.

Sellers often need **3–6 months to prepare their homes**, while buyers can act immediately, creating a **first-quarter demand surge** that drives multiple offers and price spikes. As inventory builds from March through summer, multiple offers diminish, and prices level off or soften.

#### 2026 may break this pattern.

With 1,303 active listings already on the market, early-year inventory may be sufficient to limit bidding wars. In September, only 14% of sales received multiple offers, down from 32% in 2023 and 35% in 2024. If that trend holds, 2026 could open with a more balanced market, moderating the usual winter-to-spring price spike.

#### **Suggested 2-Line Email to Your Sphere**

**Subject:** Inventory is up on the Eastside — what that means for your home

**Body:** Active listings are up ~60% vs. last year, and median prices are still holding (+3% YoY). If you've thought about moving, now's the time to plan. I can run a tailored prep and pricing strategy to help you capture top dollar — want me to run numbers for your street?

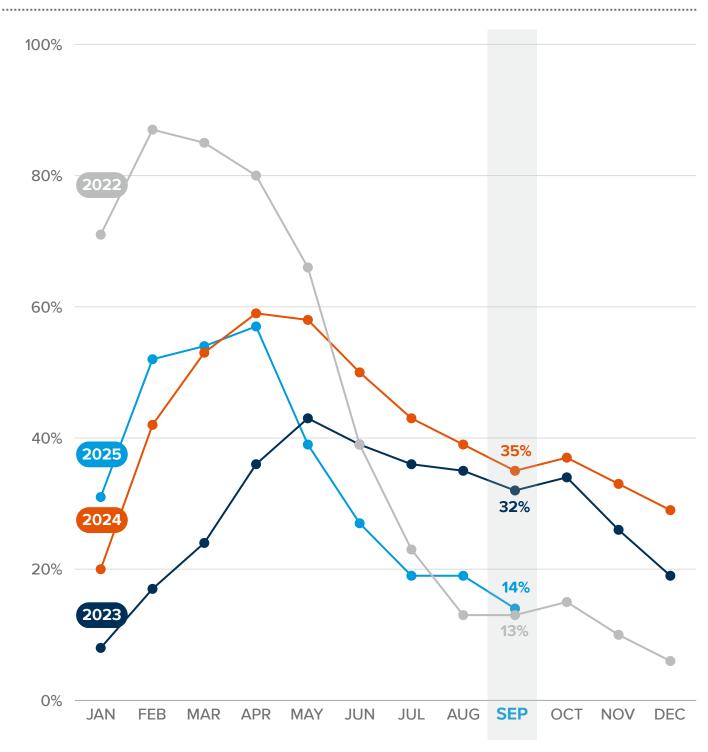
#### SEPTEMBER 2025

## % OF LISTINGS SOLD

## **ABOVE LIST PRICE**



#### **EASTSIDE RESIDENTIAL**



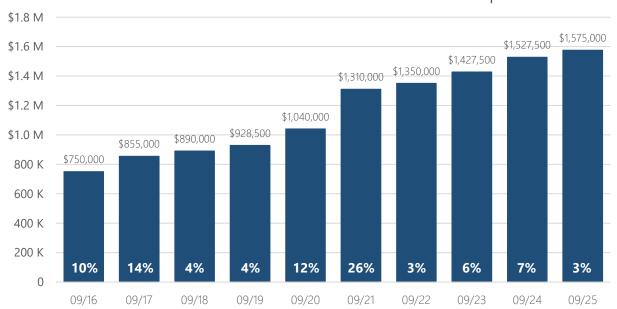




#### **RESIDENTIAL ONLY**



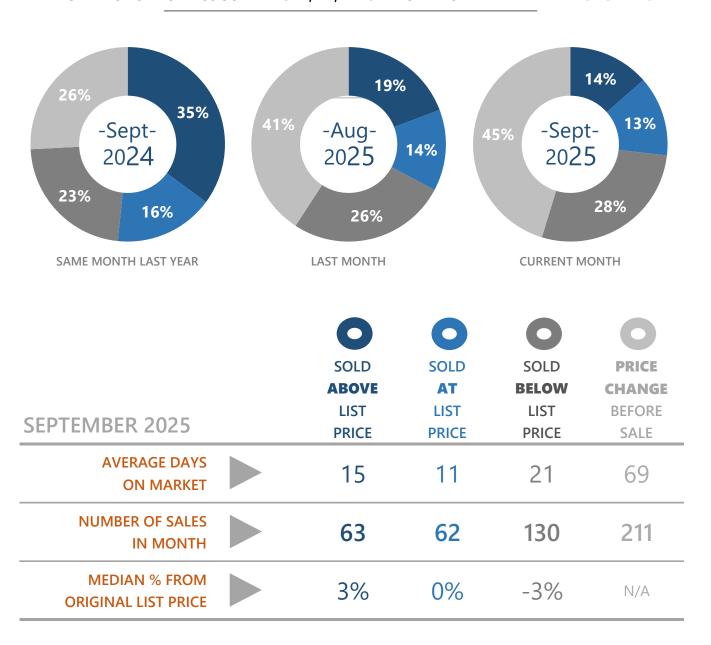
## Median Closed Sales Price For Current Month Sold Properties





#### **RESIDENTIAL ONLY**

#### PERCENTAGE OF LISTINGS SOLD ABOVE, AT, BELOW LIST PRICE AND WITH A PRICE CHANGE





**RESIDENTIAL ONLY** 

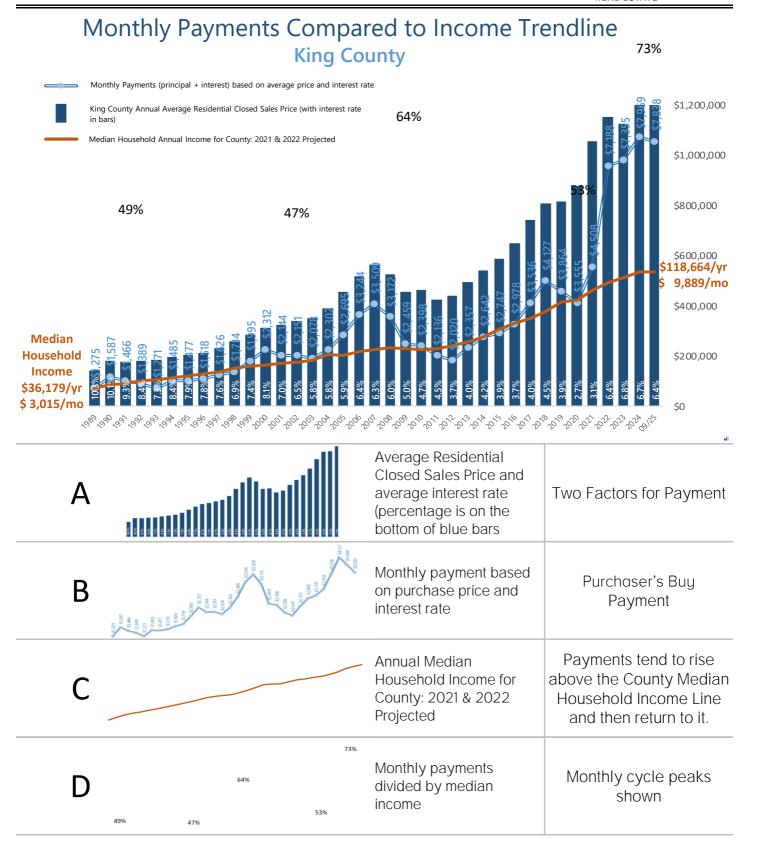
## Sales Price to List Price based on Market Time

Market Time (DOM)	Median SP to Original LP %	Median SP to Last LP %	Total Units	% of Total
< 15	100.0%	100.0%	221	47.4%
15 - 30	96.2%	97.6%	71	15.2%
31 - 60	94.0%	96.4%	98	21.0%
61 - 90	91.4%	96.3%	40	8.6%
90+	93.6%	97.7%	36	7.7%
Totals			466	100.0%

# The Cost of Waiting a Year

	Median Price	Interest Rate* 30-Year-Fixed	<b>P&amp;I</b> Principal & Interest								
September, 2025	\$1,575,000	6.35%	\$9,800								
September, 2024	\$1,527,500	6.18%	\$9,336								
	\$47,500	0.17%	<b>\$465</b> Per Month								
* Per FreddieMac.com/pmms - Average of all weeks reported in calendar month \$5,575  Per Year											

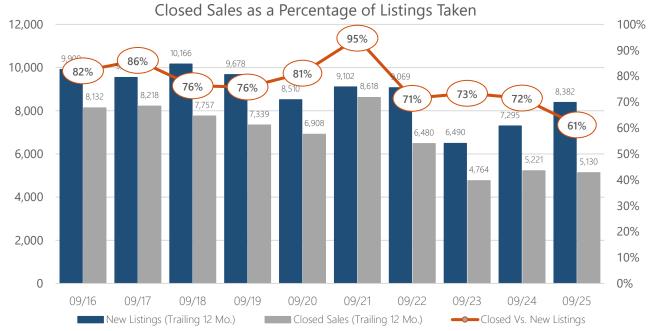






#### **RESIDENTIAL ONLY**

What Are The Odds of Selling?



## Percentage of Pending Sales that do not Close





# Months Supply of

Inventory

## CURRENT MONTH

KING & SNOHOMISH COUNTY

**RESIDENTIAL ONLY** 

I		I
0 - 2	2 - 4	4+
SELLER'S	BALANCED	BUYER'S

ADVANTAGE

Area	Mor	nths Inven	tory	Area	Mor	nths Inven	tory
	2023	2024	2025		2023	2024	2025
100	1.6	1.5	1.6	530	1.3		1.4
110	1.3	1.4		540	1.4		1.8
120	1.5	2.0	1.4	550	1.5		2.5
130	1.7	1.7	1.6	560	2.0	1.7	2.9
140	1.3	1.6	1.8	600	1.6	1.6	2.6
300	1.4	1.9	2.6	610	1.4		2.4
310	1.2	1.5	2.6	700	2.1	2.1	2.2
320	2.1	1.7	2.7	701	0.0	0.0	0.0
330	1.2	1.8	2.0	705	1.8	1.6	2.0
340	1.2	1.8	1.8	710	1.5	1.6	2.0
350	1.1	1.4	1.7	715	1.5	1.5	2.7
360	0.8	1.8	4.7	720	1.3	1.4	1.4
380	2.7	2.2	2.2	730	1.0	1.2	1.3
385	2.3	3.2	2.7	740	1.3		2.0
390	2.4	2.3	2.9	750	1.3	1.7	1.9
500	1.6	1.2	1.8	760	1.7	1.9	2.4
510	1.2	2.1	3.1	770	1.4		2.0
520	2.7	3.7	4.5	800	1.3	4.4	2.6

## 2 YEARS AGO

ADVANTAGE ADVANTAGE

# 770 Arregor 760



## 1 YEAR AGO



## **CURRENT YEAR**





## Statistics To Know

## Residential

	September, 2025	September, 2024	Difference	% Change
Months Supply of Inventory	2.3	1.5	0.8	51%
Active Listings at End of Month	1,303	813	490	60%
Pending Sales MTD	579	545	34	6%
Pending Sales (Trailing 12 Months)	5,852	5,896	-44	-1%
Closed Sales MTD	467	434	33	8%
Closed Sales (Trailing 12 Months)	5,130	5,221	-91	-2%
Closed Sales Price (Median)	\$1,575,000	\$1,527,500	\$47,500	3%
30-Year-Fixed-Rate Mortgage Rate	6.4%	6.2%	0.2%	3%
Monthly Payments (P&I)	\$9,800	\$9,336	\$465	5%

## Condominium

	September, 2025	September, 2024	Difference	% Change
Months Supply of Inventory	3.2	2.5	0.7	30%
Active Listings at End of Month	622	470	152	32%
Pending Sales MTD	192	188	4	2%
Pending Sales (Trailing 12 Months)	2,270	2,159	111	5%
Closed Sales MTD	171	157	14	9%
Closed Sales (Trailing 12 Months)	2,037	1,806	231	13%
Closed Sales Price (Median)	\$730,000	\$690,000	\$40,000	6%
30-Year-Fixed-Rate Mortgage Rate	6.4%	6.2%	0.2%	3%
Monthly Payments (P&I)	\$4,542	\$4,217	\$325	8%

## **Residential & Condominium**

	September, 2025	September, 2024	Difference	% Change
Months Supply of Inventory	2.5	1.8	0.7	43%
Active Listings at End of Month	1,925	1,283	642	50%
Pending Sales MTD	771	733	38	5%
Pending Sales (Trailing 12 Months)	8,122	8,055	67	1%
Closed Sales MTD	638	591	47	8%
Closed Sales (Trailing 12 Months)	7,167	7,027	140	2%
Closed Sales Price (Median)	\$1,350,000	\$1,340,000	\$10,000	1%
30-Year-Fixed-Rate Mortgage Rates	6.4%	6.2%	0.2%	3%
Monthly Payments (P&I)	\$8,400	\$8,190	\$210	3%

Created by Windermere/East using information and statistics derived from Northwest Multiple Listing Service.



## **RESIDENTIAL ONLY**

		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	MTD % Change	YTD Summary	π	YTD % Change
2025	Active Listings (EOM)	452	557	684	992	1,366	1,428	1,407	1,283	1,303				60%	1,052	AVG	83%
ı	New Listings Taken in Month	450	543	847	1,005	1,249	987	835	662	825				13%	7,403	YTD	15%
	# of Pending Transactions	297	379	623	534	643	622	585	515	579				6%	4,777	YTD	-3%
	Months Supply of Inventory	1.5	1.5	1.1	1.9	2.1	2.3	2.4	2.5	2.3				51%	1.9	AVG	87%
	# of Closed Sales	204	262	396	498	503	541	555	478	467				8%	3,904	YTD	-6%
	Median Closed Price	1,709,000	1,685,000	1,710,000	1,697,500	1,633,500	1,610,000	1,580,000	1,537,500	1,575,000				3%	1,639,821	WA	3%
2024	Active Listings (EOM)	281	344	367	440	672	745	740	760	813	675	492	343	10%	574	AVG	-4%
ı	New Listings Taken in Month	340	549	687	786	1,012	806	764	742	729	548	268	163	16%	6,415	YTD	18%
	# of Pending Transactions	301	446	598	631	671	607	622	525	545	541	324	210	16%	4,946	YTD	11%
	Months Supply of Inventory	0.9	8.0	0.6	0.7	1.0	1.2	1.2	1.4	1.5	1.2	1.5	1.6	-5%	1.0	AVG	-14%
	# of Closed Sales	198	257	430	514	612	554	600	572	434	527	422	277	4%	4,171	YTD	13%
	Median Closed Price	1,465,000	1,470,000	1,682,500	1,677,500	1,699,975	1,635,000	1,620,000	1,550,000	1,527,500	1,550,000	1,537,312	1,545,000	7%	1,596,599	WA	12%
2023	Active Listings (EOM)	476	422	565	550	580	645	691	698	737	637	489	282	-29%	596	AVG	-13%
ı	New Listings Taken in Month	369	384	704	554	725	742	689	629	634	449	288	143	-21%	5,430	YTD	-30%
	# of Pending Transactions	341	389	501	529	604	571	542	516	469	414	309	227	-13%	4,462	YTD	-17%
	Months Supply of Inventory	1.4	1.1	1.1	1.0	1.0	1.1	1.3	1.4	1.6	1.5	1.6	1.2	-18%	1.2	AVG	6%
	# of Closed Sales	184	269	396	397	463	575	455	533	418	410	343	297	-22%	3,690	YTD	-22%
	Median Closed Price	1,320,000	1,340,000	1,411,500	1,450,000	1,450,000	1,450,000	1,500,000	1,453,000	1,427,500	1,420,000	1,400,000	1,440,000	6%	1,424,527	WA	-8%
2022	Active Listings (EOM)	102	148	288	533	745	1,105	1,197	1,022	1,033	972	768	511	266%	686	AVG	157%
1	New Listings Taken in Month	369	586	976	1,061	1,156	1,204	979	681	800	574	315	171	2%	7,812	YTD	3%
	# of Pending Transactions	310	508	779	752	754	546	575	628	542	401	283	202	-27%	5,394	YTD	-24%
	Months Supply of Inventory	0.3	0.3	0.4	0.7	1.0	2.0	2.1	1.6	1.9	2.4	2.7	2.5	401%	1.1	AVG	221%
	# of Closed Sales	234	252	551	678	731	678	479	581	539	476	325	273	-30%	4,723	YTD	-26%
	Median Closed Price	1,515,500	1,697,500	1,700,000	1,722,500	1,590,000	1,500,000	1,420,000	1,350,000	1,350,000	1,350,000	1,316,000	1,299,000	3%	1,551,028	WA	19%
2021	# of Active Listings	219	224	216	309	239	288	350	278	282	185	100	55	-51%	267	Α	-62%
1	New Listings Taken in Month	467	577	927	1,012	922	1,116	925	852	788	598	401	258	-2%	7,586	YTD	-8%
	# of Pending Transactions	423	549	893	864	931	997	792	873	741	655	459	243	-24%	7,063	YTD	2%
	Months Supply of Inventory	0.5	0.4	0.2	0.4	0.3	0.3	0.4	0.3	0.4	0.3	0.2	0.2	-35%	0.4	Α	-63%
	# of Closed Sales	344	363	617	745	808	921	965	833	769	717	589	451	-8%	6,365	T	22%
	Median Closed Price	1,149,000	1,265,000	1,350,000	1,300,000	1,298,475	1,364,000	1,330,563	1,300,000	1,310,000	1,365,000	1,428,000	1,529,500	26%	1,299,041	WA	31%



## **RESIDENTIAL ONLY**

			JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	MTD % Change	YTD Summary	π	YTD % Change
Part	2020	Active Listings (EOM)	517	519	682	782	825	819	818	739	575	473	316	188	-58%	697		
Process   Proc	N	New Listings Taken in Month	534	640	924	588	841	974	1,011	985	861	794	429	293	7%	7,358	YTD	-11%
## of Closed Size   290   359   505   466   426   691   816   820   836   890   701   662   51%   5.209   710   996   986   Median Closed Price   892.00   985.00   9		# of Pending Transactions	503	625	659	480	778	933	968	1,016	975	854	544	358	40%	6,937	YTD	-2%
Median Closed Price   98.001		Months Supply of Inventory	1.0	8.0	1.0	1.6	1.1	0.9	0.8	0.7	0.6	0.6	0.6	0.5	-70%	1.0	AVG	-45%
2019 Active Listings Edwal in Moorie   1,001   1,207   1,285   1,567   1,618   1,531   1,405   1,366   1,149   777   499   2,0%   1,328   370   6.88   6.89   757   807   625   323   204   1,78   8,283   710   6.89   6.89   6.89   6.99   6.89   6.99   6.89   6.9		# of Closed Sales	290	359	505	466	426	691	816	820	836	890	701	662	51%	5,209	YTD	-9%
New Listings Taken in Month   613   591   1,104   1,093   1,395   1,054   869   757   807   625   323   204   1,7%   8,283   710   6%   6%   6%   6%   6%   6%   6%   6		Median Closed Price	892,003	985,000	1,035,000	936,995	945,250	976,800	1,007,521	1,050,000	1,040,000	1,050,000	1,060,000	1,113,765	12%	987,974	WA	6%
## of Pending Transactions	2019	Active Listings (EOM)	979	1,001	1,207	1,285	1,567	1,618	1,531	1,405	1,356	1,149	777	499	-20%	1,328	AVG	31%
Month's Supply of Inventory   2.0   1.9   1.4   1.3   1.5   1.8   1.8   1.9   1.9   1.6   1.3   1.4   2.6%   1.7   2.0%	N	New Listings Taken in Month	613	591	1,104	1,093	1,395	1,054	869	757	807	625	323	204	-17%	8,283	YTD	-6%
Median Closed Sile   322   379   537   648   859   853   803   749   554   607   568   524   -3%   5704   7T0   0%   7405   0%   0%   0%   0%   0%   0%   0%		# of Pending Transactions	497	537	876	997	1,031	883	833	738	696	697	581	364	8%	7,088	YTD	5%
Median Closed Price   91,000   90,000   92,000   92,800   92,800   93,000   93,000   93,000   94,900   94,900   94,000		Months Supply of Inventory	2.0	1.9	1.4	1.3	1.5	1.8	1.8	1.9	1.9	1.6	1.3	1.4	-26%	1.7	AVG	26%
2018		# of Closed Sales	322	379	537	648	859	853	803	749	554	607	568	524	-3%	5,704	YTD	0%
New Listings Taken in Month   497   649   990   987   1,429   1,248   1,027   978   975   723   449   223   7%   8,780   7TD   648   676		Median Closed Price	910,000	900,000	950,000	927,500	928,800	950,000	925,000	935,000	928,500	900,000	900,000	949,000	4%	928,567	WA	-1%
# of Pending Transactions 448 570 850 795 1,056 916 776 705 642 614 514 339 -23% 6,758 YTD -11% Months Supply of Inventory 0.9 0.8 0.7 0.9 1.0 1.4 1.8 2.2 2.6 2.5 2.4 2.7 128% 1.4 AVG 58% median Closed Price 938.00 938.00 938.00 943.00 943.00 960.00 977.759 947.500 935.00 890.00 800.00 800.00 800.00 908.72 4% 941.30 WA 10% 10% Active Listings (EOM) 453 438 585 623 760 893 950 899 962 777 562 359 -12% 729 AVG -21% 40° of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -7% 7,560 YTD -5% 40° of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -7% 7,560 YTD -5% 40° of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -14% 6167 YTD -11% 40° of Pending Transactions 540 702 859 934 1,108 1,045 959 956 892 894 855 616 398 85.00 85	2018	Active Listings (EOM)	412	475	577	736	1,040	1,278	1,378	1,556	1,690	1,537	1,246	918	76%	1,016	AVG	39%
Month's Supply of Inventory   0.9   0.8   0.7   0.9   1.0   1.4   1.8   2.2   2.6   2.5   2.4   2.7   128%   1.4   AVG   5.8 Median Closed Price   93,000   93,000   92,000   943,000   960,000   977,79   947,500   935,000   890,000   890,000   885,000   908,762   4%   941,363   WA   10%	١	New Listings Taken in Month	497	649	990	987	1,429	1,248	1,027	978	975	723	449	223	7%	8,780	YTD	6%
# of Closed Sales   353   370   557   663   748   911   798   735   569   627   516   492   -26%   5,704   VTD   -8%   Median Closed Price   938,000   930,000   926,000   943,000   960,000   977,799   947,500   935,000   890,000   890,000   885,000   908,762   4%   941,363   VMA   10%		# of Pending Transactions	448	570	850	795	1,056	916	776	705	642	614	514	339	-23%	6,758	YTD	-11%
Median Closed Price   938,000   950,000   926,000   943,000   960,000   977,759   947,500   935,000   890,000   890,000   885,000   908,762   47%   941,363   VA   108		Months Supply of Inventory	0.9	8.0	0.7	0.9	1.0	1.4	1.8	2.2	2.6	2.5	2.4	2.7	128%	1.4	AVG	58%
Active Listings (EOM)   453   438   585   623   760   893   950   899   962   797   562   359   -12%   729   AVG   -21%		# of Closed Sales	353	370	557	663	748	911	798	735	569	627	516	492	-26%	5,704	YTD	-8%
New Listings Taken in Month   S31   S56   931   920   1,208   1,215   1,042   965   908   710   440   236   2%   8,276   YTD   -3%   4 of Pending Transactions   487   565   790   872   1,054   1,045   959   956   832   790   612   390   -7%   7,560   YTD   -5%   7,000		Median Closed Price	938,000	950,000	926,000	943,000	960,000	977,759	947,500	935,000	890,000	890,000	885,000	908,762	4%	941,363	WA	10%
# of Pending Transactions	2017	Active Listings (EOM)	453	438	585	623	760	893	950	899	962	797	562	359	-12%	729	AVG	-21%
# of Closed Sales	١	New Listings Taken in Month	531	556	931	920	1,208	1,215	1,042	965	908	710	440	236	2%	8,276	YTD	-3%
# of Closed Sales		# of Pending Transactions	487	565	790	872	1,054	1,045	959	956	832	790	612	390	-7%	7,560	YTD	-5%
Median Closed Price   793,859   832,000   870,000   880,000   875,000   885,000   865,000   853,000   855,000   845,000   851,201   938,240   14%   856,820   WA   15%		Months Supply of Inventory	0.9	8.0	0.7	0.7	0.7	0.9	1.0	0.9	1.2	1.0	0.9	0.9	-5%	0.9	AVG	-16%
2016 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -5% 923 AVG -16% New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 12% 8,506 YTD 0% # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 5% 7,995 YTD -5% Months Supply of Inventory 1.1 0.9 0.9 1.0 0.8 1.1 1.2 1.2 1.2 1.2 1.0 1.0 1.0 1.1 -10% 1.0 AVG -12% Median Closed Frice 697,500 739,975 739,440 730,000 760,000 746,500 759,400 803,500 10% 743,035 WA 13% New Listings (EOM) 818 891 925 1,066 1,214 1,247 1,284 1,237 1,153 1,013 719 543 -30% 1,093 AVG -20% Months Supply of Inventory 1.4 1.2 0.9 1.0 1,0 1,1 1,10 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%		# of Closed Sales	425	345	553	585	777	942	855	919	766	764	687	602	-1%	6,167	YTD	-1%
New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 12% 8,506 YTD 0% # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 5% 7,995 YTD -5% Months Supply of Inventory 1.1 0.9 0.9 1.0 0.8 1.1 1.2 1.2 1.2 1.2 1.0 1.0 1.0 1.1 -10% 1.0 AVG -12% Median Closed Sales 392 388 565 655 759 938 909 877 770 757 694 600 -1% 6,253 YTD -5% Median Closed Price 697,500 739,975 739,440 730,000 760,000 746,500 750,400 769,000 750,000 768,000 759,400 803,500 10% 743,035 WA 13% Active Listings (EOM) 818 891 925 1,066 1,214 1,247 1,284 1,237 1,153 1,013 719 543 -30% 1,093 AVG -20% Months Supply of Inventory 1.4 1.2 0.9 1.0 1,10 1,11 1,10 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% Months Supply of Inventory 1.4 1.2 0.9 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%		Median Closed Price	793,859	832,000	870,000	880,000	875,000	885,000	860,000	853,000	855,000	845,000	851,201	938,240	14%	856,820	WA	15%
# of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 5% 7,995 YTD -5% Months Supply of Inventory 1.1 0.9 0.9 1.0 0.8 1.1 1.2 1.2 1.2 1.2 1.0 1.0 1.0 1.1 -10% 1.0 AVG -12% Median Closed Price 697,500 739,975 739,440 730,000 760,000 760,000 750,400 750,000 750,000 768,000 759,400 803,500 10% 743,035 WA 13% New Listings (EOM) 818 891 925 1,066 1,214 1,247 1,284 1,237 1,153 1,013 719 543 -30% 1,093 AVG -20% # of Pending Transactions 581 740 1,008 1,046 1,116 1,101 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% # of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%	2016	Active Listings (EOM)	592	624	740	911	925	1,110	1,207	1,101	1,093	867	632	436	-5%	923	AVG	-16%
Months Supply of Inventory 1.1 0.9 0.9 1.0 0.8 1.1 1.2 1.2 1.2 1.0 1.0 1.0 1.1 -10% 1.0 AVG -12% # of Closed Sales 392 388 565 655 759 938 909 877 770 757 694 600 -1% 6,253 YTD -5% Median Closed Price 697,500 739,975 739,440 730,000 760,000 746,500 750,400 769,000 750,000 768,000 759,400 803,500 10% 743,035 WA 13% New Listings (EOM) 818 891 925 1,066 1,214 1,247 1,284 1,237 1,153 1,013 719 543 -30% 1,093 AVG -20% # of Pending Transactions 581 740 1,008 1,046 1,116 1,101 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% # of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%	N	New Listings Taken in Month	566	680	968	1,088	1,102	1,250	1,066	892	894	621	406	241	12%	8,506	YTD	0%
# of Closed Sales 392 388 565 655 759 938 909 877 770 757 694 600 -1% 6,253 YTD -5% Median Closed Price 697,500 739,975 739,440 730,000 760,000 746,500 750,400 769,000 750,000 768,000 759,400 803,500 10% 743,035 WA 13% New Listings Taken in Month 540 757 978 1,143 1,210 1,159 1,054 907 797 732 387 284 -6% 8,545 YTD -2% # of Pending Transactions 581 740 1,008 1,046 1,116 1,101 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% # of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%		# of Pending Transactions	540	702	859	934	1,108	1,044	967	947	894	855	616	399	5%	7,995	YTD	-5%
Median Closed Price         697,500         739,975         739,440         730,000         760,000         750,400         769,000         750,000         768,000         759,400         803,500         10%         743,035         WA         13%           2015         Active Listings (EOM)         818         891         925         1,066         1,214         1,247         1,284         1,237         1,153         1,013         719         543         -30%         1,093         AVG         -20%           New Listings Taken in Month         540         757         978         1,143         1,210         1,159         1,054         907         797         732         387         284         -6%         8,545         YTD         -2%           # of Pending Transactions         581         740         1,008         1,046         1,116         1,101         1,031         954         850         818         640         412         3%         8,427         YTD         6%           Months Supply of Inventory         1.4         1.2         0.9         1.0         1.1         1.1         1.2         1.3         1.4         1.2         1.1         1.3         -32%         1.2         AVG		Months Supply of Inventory	1.1	0.9	0.9	1.0	0.8	1.1	1.2	1.2	1.2	1.0	1.0	1.1	-10%	1.0	AVG	-12%
2015 Active Listings (EOM) 818 891 925 1,066 1,214 1,247 1,284 1,237 1,153 1,013 719 543 -30% 1,093 AVG -20% New Listings Taken in Month 540 757 978 1,143 1,210 1,159 1,054 907 797 732 387 284 -6% 8,545 YTD -2% # of Pending Transactions 581 740 1,008 1,046 1,116 1,101 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% # of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%		# of Closed Sales	392	388	565	655	759	938	909	877	770	757	694	600	-1%	6,253	YTD	-5%
New Listings Taken in Month         540         757         978         1,143         1,210         1,159         1,054         907         797         732         387         284         -6%         8,545         YTD         -2%           # of Pending Transactions         581         740         1,008         1,046         1,116         1,101         1,031         954         850         818         640         412         3%         8,427         YTD         6%           Months Supply of Inventory         1.4         1.2         0.9         1.0         1.1         1.1         1.2         1.3         1.4         1.2         1.1         1.3         -32%         1.2         AVG         -24%           # of Closed Sales         419         410         632         740         816         981         932         865         774         715         528         636         6%         6,569         YTD         9%		Median Closed Price	697,500	739,975	739,440	730,000	760,000	746,500	750,400	769,000	750,000	768,000	759,400	803,500	10%	743,035	WA	13%
# of Pending Transactions 581 740 1,008 1,046 1,116 1,101 1,031 954 850 818 640 412 3% 8,427 YTD 6% Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% # of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%	2015	Active Listings (EOM)	818	891	925	1,066	1,214	1,247	1,284	1,237	1,153	1,013	719	543	-30%	1,093	AVG	-20%
Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.2 AVG -24% # of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%	N	New Listings Taken in Month	540	757	978	1,143	1,210	1,159	1,054	907	797	732	387	284	-6%	8,545	YTD	-2%
# of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 6% 6,569 YTD 9%		# of Pending Transactions	581	740	1,008	1,046	1,116	1,101	1,031	954	850	818	640	412	3%	8,427	YTD	6%
		Months Supply of Inventory	1.4	1.2	0.9	1.0	1.1	1.1	1.2	1.3	1.4	1.2	1.1	1.3	-32%	1.2	AVG	-24%
Median Closed Price 625,000 617,645 632,554 654,650 655,000 670,000 681,600 672,000 680,000 667,000 674,000 675,000 12% 655,060 WA 7%		# of Closed Sales	419	410	632	740	816	981	932	865	774	715	528	636	6%	6,569	YTD	9%
		Median Closed Price	625,000	617,645	632,554	654,650	655,000	670,000	681,600	672,000	680,000	667,000	674,000	675,000	12%	655,060	WA	7%

Created by Windermere/East using information and statistics derived from Northwest Multiple Listing Service.

AVG = Average, YTD = Year to Date, WA = Weighted Average, T = Total

94%

% of 12 Month Avg.

99%

103%

102%

102%

102%

101%

99%

98%

99%

99%

102%



## Eastside (All Areas)

**RESIDENTIAL ONLY** 

	M	MONTHLY AVERAGES BASED ON HISTORICAL DATA										2015 - 2024		
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	Annual Totals	π
Active Listings (EOM)	485	509	615	724	857	975	1,015	970	969	831	610	413	748	AVG
% of 12 Month Avg.	65%	68%	82%	97%	115%	130%	136%	130%	130%	111%	82%	55%		
New Listings Taken in Month	483	597	919	923	1,100	1,077	943	839	819	637	371	222	8,929	Т
% of 12 Month Avg.	65%	80%	123%	124%	148%	145%	127%	113%	110%	86%	50%	30%		
of Pending Transactions	443	563	781	790	910	864	807	786	719	664	488	314	8,130	Т
% of 12 Month Avg.	65%	83%	115%	117%	134%	128%	119%	116%	106%	98%	72%	46%		
Months Supply of Inventory	1.1	0.9	0.8	0.9	0.9	1.1	1.3	1.2	1.3	1.3	1.2	1.3	1.1	AVO
% of 12 Month Avg.	98%	81%	70%	82%	84%	101%	112%	110%	121%	112%	112%	118%		
# of Closed Units	316	339	534	609	700	804	761	748	643	649	537	481	7,123	Т
% of 12 Month Avg.	53%	57%	90%	103%	118%	136%	128%	126%	108%	109%	91%	81%		
Median Closed Price	1,030,586	1,079,712	1,129,699	1,122,215	1,116,250	1,115,506	1,104,258	1,086,700	1,075,850	1,080,500	1,081,091	1,120,177	1,095,21	2 AVC



## **RESIDENTIAL ONLY**

Closed Sales by Price by Month

## 2025

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	0	0	0	0	0	0	0	0	1				1
\$250,000 to \$499,999	2	3	1	1	5	1	0	2	0				15
\$500,000 to \$749,999	11	9	11	11	13	12	12	17	10				106
\$750,000 to \$999,999	17	20	33	41	43	48	55	41	54				352
\$1,000,000 to \$1,499,999	47	62	98	139	141	166	165	157	148				1,123
\$1,500,000 to \$2,499,999	72	112	171	215	210	206	218	182	168				1,554
\$2,500,000 and above	52	47	82	90	82	102	98	74	85				712
Grand Total	201	253	396	497	494	535	548	473	466				3.863

## 2024

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	0	0	0	0	0	0	0	0	0	1	0	0	0
\$250,000 to \$499,999	1	0	1	0	4	2	1	4	2	4	3	3	15
\$500,000 to \$749,999	10	13	17	11	13	10	16	15	12	6	17	10	117
\$750,000 to \$999,999	32	27	39	52	48	51	58	68	41	57	44	27	416
\$1,000,000 to \$1,499,999	61	89	106	132	157	165	166	173	143	177	124	92	1,192
\$1,500,000 to \$2,499,999	57	80	173	222	280	224	256	220	164	200	167	77	1,676
\$2,500,000 and above	36	48	94	96	108	93	102	85	68	78	61	67	730
Grand Total	197	257	430	513	610	545	599	565	430	523	416	276	4,146

## **YOY % CHANGE**

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	N/A	N/A	N/A				N/A						
\$250,000 to \$499,999	100%	N/A	0%	N/A	25%	-50%	-100%	-50%	-100%				0%
\$500,000 to \$749,999	10%	-31%	-35%	0%	0%	20%	-25%	13%	-17%				-9%
\$750,000 to \$999,999	-47%	-26%	-15%	-21%	-10%	-6%	-5%	-40%	32%				-15%
\$1,000,000 to \$1,499,999	-23%	-30%	-8%	5%	-10%	1%	-1%	-9%	3%				-6%
\$1,500,000 to \$2,499,999	26%	40%	-1%	-3%	-25%	-8%	-15%	-17%	2%				-7%
\$2,500,000 and above	44%	-2%	-13%	-6%	-24%	10%	-4%	-13%	25%				-2%
Grand Total	2%	-2%	-8%	-3%	-19%	-2%	-9%	-16%	8%			·	-7%