JULY 2025 - Eastside TALKING POINTS

Based on Residential only reports

A Buyer-Favored Market Takes Hold

July marks the third consecutive month where the Eastside months' supply exceeded 2.0 — the threshold that typically signals a buyer's market, defined by more choices and softer prices.

At 2.4 months of inventory, July recorded the highest supply in over 2.5 years, and the highest for July since 2011. This shift is notable **not** due to falling demand, but due to a significant increase in supply.

Key Numbers:

- Active Listings: 1,407 homes up 90% from 740 in July 2024
- Pending Sales YTD: 3,683 down 5% from 3,876 a year ago
- Closed Sales: down 7%
- Median Price: \$1,580,000 down 7.6% (\$130K) since March

This price softening mirrors seasonal trends from recent years (2022–2024), where prices typically peak in spring and soften through summer and fall.

Buyer Behavior Has Shifted

Buyers have more negotiating power, but they're also more selective and value-driven. Emotional connections to homes are playing a bigger role in decision-making — especially now that they're not under pressure to outbid multiple offers.

When inventory hovered around 1.0 months, buyers were often willing to overlook flaws. Today, they're not.

Rates and the Road Ahead

Interest rates: Slightly down from 6.9% (July 2024) to 6.7% (July 2025)

A drop in rates could quickly reignite demand and put upward pressure on prices

Takeaways for Clients and Brokers For Sellers:

Move-in ready homes matter more than ever. Presentation and pricing are critical. Buyers are comparing more options — don't give them a reason to walk away.

For Buyers:

You have more time and flexibility, but smart, well-priced homes still move quickly. Stay focused and be ready to act.

For Brokers:

This is a market for skilled guidance. Stay close to your clients, know the data, and watch rates like a hawk.

July is the third consecutive month the Eastside months' supply exceeded 2.0 which defines a buyer favored market (more choices and slightly declining prices).

From May and June Talking Points:

Recommendations for Sellers & Listing Agents

Show weekly data trends to sellers.

- Use reports like the <u>King RESIDENTIAL weeks supply ended 06-18-25 to 07-30-25</u> to demonstrate current conditions. Use prior period (<u>King RESIDENTIAL weeks supply ended 04-16-25 to 05-28-25</u>) to highlight how fast inventory has grown.
- Price at the low end of the value range, based on active competition.
- Hold open houses to maximize exposure.
- Don't rush to drop the list price. Evaluate activity from buyers and other listings post-launch first.
- Offer buyer credits (via the BBC) to help cover closing costs and spark excitement.
- Leverage Windermere's brand—the yard sign still matters, especially in a crowded market.
- Take on a proactive role: Help unrepresented buyers write offers ethically while protecting the seller's interests.
- Work with all offers, even low ones—counter until common ground is found.

This market rewards agents and sellers who lead with data, strategy, and experience. Consistent branding, local knowledge, and disciplined pricing are more important than ever.

Recommendations for Buyers and Buyers' Brokers

Today's environment also calls for a different approach on the buy side:

- Fear of missing out is gone. Replace it with a calm, strategic mindset.
- Encourage patience. When the right home appears, write the offer—even if it's below asking.
 - Set clear expectations: Lower offers often mean more negotiation. Be ready to guide clients through multiple counters.

From March Talking Points:

Outlook:

Following past seasonal trends and under current economic strain, we anticipate home prices to soften over the remainder of 2025. With buyer fatigue growing and affordability stretched, a market correction—similar to prior mid-to-late year adjustments—is increasingly likely.

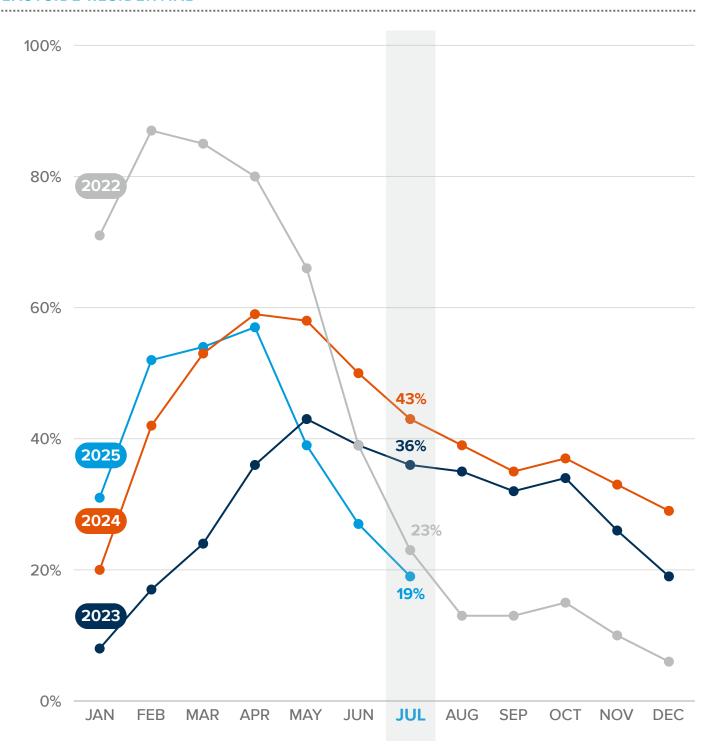
Year	Peak for Calendar Year	December	Difference	% Increase
2025 Projected	\$1,710,000 (March 2025 Median Price)	\$1,560,000 (projected)	\$150,000 (projected)	-9% (projected)
2024	\$1,699,975 (May)	\$1,545,000	-\$154,975	-9%
2023	\$1,500,000 (July)	\$1,440,000	-\$60,000	-4%
2022	\$1,722,500 (April)	\$1,299,000	-\$423,500	-25%

JULY 2025

% OF LISTINGS SOLD **ABOVE** LIST PRICE



EASTSIDE RESIDENTIAL

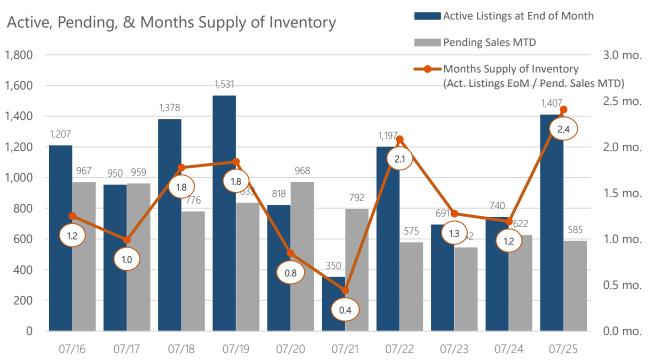


windermere.com

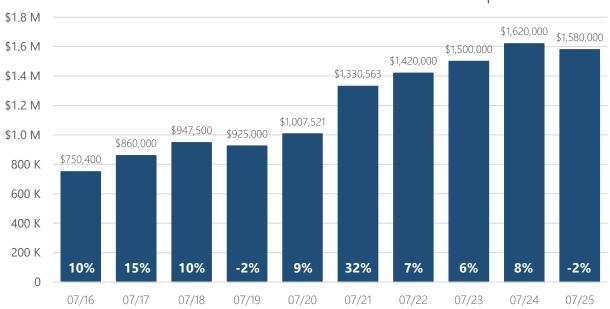




RESIDENTIAL ONLY



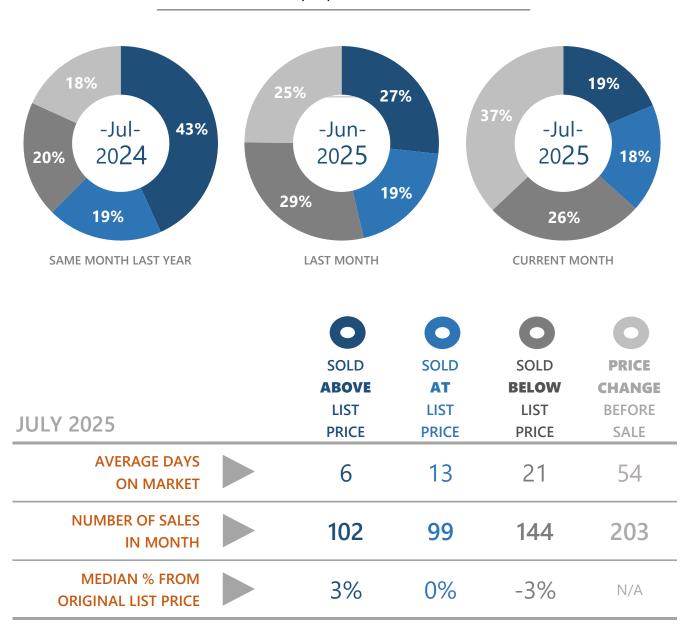
Median Closed Sales Price For Current Month Sold Properties





RESIDENTIAL ONLY

PERCENTAGE OF LISTINGS SOLD ABOVE, AT, BELOW LIST PRICE AND WITH A PRICE CHANGE





RESIDENTIAL ONLY

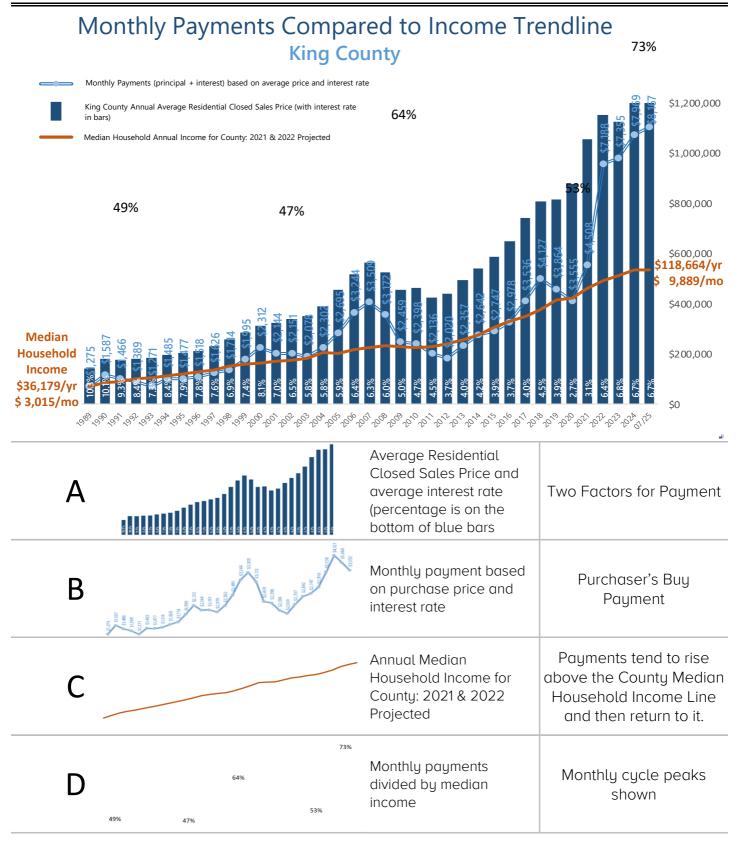
Sales Price to List Price based on Market Time

Market Time (DOM)	Median SP to Original LP %	Median SP to Last LP %	Total Units	% of Total
< 15	100.0%	100.0%	312	56.9%
15 - 30	95.7%	97.3%	97	17.7%
31 - 60	93.0%	96.6%	98	17.9%
61 - 90	94.8%	97.3%	31	5.7%
90+	90.0%	95.5%	10	1.8%
Totals			548	100.0%

The Cost of Waiting a Year

	Median	Interest Rate*	P&I					
	Price	30-Year-Fixed	Principal & Interest					
July, 2025	\$1,580,000	6.72%	\$10,216					
July, 2024	\$1,620,000	\$1,620,000 6.85%						
	-\$40,000	-0.13%	-\$399 Per Month					
* Per FreddieMac.com/pmms - Ave	-\$4,786 Per Year							







RESIDENTIAL ONLY

What Are The Odds of Selling?



Percentage of Pending Sales that do not Close





Months Supply

Inventory

CURRENT MONTH

KING & SNOHOMISH COUNTY

RESIDENTIAL ONLY

0 - 2	2 - 4	4+
SELLER'S	BALANCED	BUYER'S
ADVANTAGE	ADVANTAGE	ADVANTAGE

Area	Mor	nths Inven	itory	Area	Months Inventory				
	2023	2024	2025		2023	2024	2025		
100	1.1	1.2	2.3	530	1.5	1.2	2.5		
110	1.1	1.6	1.5	540	1.2	1.0	2.2		
120	0.8	1.6	1.5	550	0.9	1.7	2.6		
130	1.4	1.7	1.8	560	2.0	1.2	2.6		
140	1.2	1.9	2.0	600	1.1	0.9	2.6		
300	1.1	1.8	2.6	610	1.1	1.2	2.3		
310	1.0	1.4	1.9	700	1.8	2.2	2.3		
320	1.3	2.0	3.2	701	0.0	0.0	0.0		
330	1.1	1.4	2.7	705	0.9	1.5	1.7		
340	1.2	1.2	2.4	710		1.6	1.7		
350	1.2	1.4	1.8	715	1.1		1.6		
360	1.1	2.1	2.8	720	1.0	1.6	2.1		
380	1.6	3.0	2.0	730	0.7		1.5		
385	1.3	3.2	2.6	740	0.9	1.4	1.8		
390	2.3	3.4	3.1	750	0.8	1.5	2.3		
500	0.9		1.8	760	1.1	1.7	2.2		
510	1.6	1.6	3.1	770	1.0	1.4	2.1		
520	3.2	4.1	3.1	800	1.8		3.9		

2 YEARS AGO

1 YEAR AGO



CURRENT YEAR



Statistics To Know

Residential

	July, 2025	July, 2024	Difference	% Change
Months Supply of Inventory	2.4	1.2	1.2	102%
Active Listings at End of Month	1,407	740	667	90%
Pending Sales MTD	585	622	-37	-6%
Pending Sales (Trailing 12 Months)	5,828	5,811	17	0%
Closed Sales MTD	555	600	-45	-8%
Closed Sales (Trailing 12 Months)	5,191	5,166	25	0%
Closed Sales Price (Median)	\$1,580,000	\$1,620,000	-\$40,000	-2%
30-Year-Fixed-Rate Mortgage Rate	6.7%	6.9%	-0.1%	-2%
Monthly Payments (P&I)	\$10,216	\$10,615	-\$399	-4%

Condominium

	July, 2025	July, 2024	Difference	% Change
Months Supply of Inventory	3.5	1.8	1.7	91%
Active Listings at End of Month	654	356	298	84%
Pending Sales MTD	188	195	-7	-4%
Pending Sales (Trailing 12 Months)	2,252	2,149	103	5%
Closed Sales MTD	197	184	13	7%
Closed Sales (Trailing 12 Months)	2,017	1,804	213	12%
Closed Sales Price (Median)	\$629,000	\$627,500	\$1,500	0%
30-Year-Fixed-Rate Mortgage Rate	6.7%	6.9%	-0.1%	-2%
Monthly Payments (P&I)	\$4,067	\$4,112	-\$45	-1%

Residential & Condominium

	July, 2025	July, 2024	Difference	% Change
Months Supply of Inventory	2.7	1.3	1.3	99%
Active Listings at End of Month	2,061	1,096	965	88%
Pending Sales MTD	773	817	-44	-5%
Pending Sales (Trailing 12 Months)	8,080	7,960	120	2%
Closed Sales MTD	752	784	-32	-4%
Closed Sales (Trailing 12 Months)	7,208	6,970	238	3%
Closed Sales Price (Median)	\$1,400,000	\$1,423,475	-\$23,475	-2%
30-Year-Fixed-Rate Mortgage Rates	6.7%	6.9%	-0.1%	-2%
Monthly Payments (P&I)	\$9,052	\$9,327	-\$275	-3%



RESIDENTIAL ONLY

		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	MTD % Change	YTD Summary	π	YTD % Change
2025	Active Listings (EOM)	452	557	684	992	1,366	1,428	1,407						90%	984	AVG	92%
ı	New Listings Taken in Month	450	543	847	1,005	1,249	987	835						9%	5,916	YTD	20%
	# of Pending Transactions	297	379	623	534	643	622	585						-6%	3,683	YTD	-5%
	Months Supply of Inventory	1.5	1.5	1.1	1.9	2.1	2.3	2.4						102%	1.8	AVG	99%
	# of Closed Sales	204	262	396	498	503	541	555						-8%	2,959	YTD	-7%
	Median Closed Price	1,709,000	1,685,000	1,710,000	1,697,500	1,633,500	1,610,000	1,580,000						-2%	1,662,136	WA	3%
2024	Active Listings (EOM)	281	344	367	440	672	745	740	760	813	675	492	343	7%	513	AVG	-9%
ı	New Listings Taken in Month	340	549	687	786	1,012	806	764	742	729	548	268	163	15%	4,944	YTD	19%
	# of Pending Transactions	301	446	598	631	671	607	622	525	545	541	324	210	15%	3,876	YTD	11%
	Months Supply of Inventory	0.9	0.8	0.6	0.7	1.0	1.2	1.2	1.4	1.5	1.2	1.5	1.6	-7%	0.9	AVG	-20%
	# of Closed Sales	198	257	430	514	612	554	600	572	434	527	422	277	32%	3,165	YTD	16%
	Median Closed Price	1,465,000	1,470,000	1,682,500	1,677,500	1,699,975	1,635,000	1,620,000	1,550,000	1,527,500	1,550,000	1,537,312	1,545,000	8%	1,612,402	WA	14%
2023	Active Listings (EOM)	476	422	565	550	580	645	691	698	737	637	489	282	-42%	561	AVG	-5%
ı	New Listings Taken in Month	369	384	704	554	725	742	689	629	634	449	288	143	-30%	4,167	YTD	-34%
	# of Pending Transactions	341	389	501	529	604	571	542	516	469	414	309	227	-6%	3,477	YTD	-18%
	Months Supply of Inventory	1.4	1.1	1.1	1.0	1.0	1.1	1.3	1.4	1.6	1.5	1.6	1.2	-39%	1.1	AVG	18%
	# of Closed Sales	184	269	396	397	463	575	455	533	418	410	343	297	-5%	2,739	YTD	-24%
	Median Closed Price	1,320,000	1,340,000	1,411,500	1,450,000	1,450,000	1,450,000	1,500,000	1,453,000	1,427,500	1,420,000	1,400,000	1,440,000	6%	1,419,930	WA	-11%
2022	Active Listings (EOM)	102	148	288	533	745	1,105	1,197	1,022	1,033	972	768	511	242%	588	AVG	123%
1	New Listings Taken in Month	369	586	976	1,061	1,156	1,204	979	681	800	574	315	171	6%	6,331	YTD	6%
	# of Pending Transactions	310	508	779	752	754	546	575	628	542	401	283	202	-27%	4,224	YTD	-22%
	Months Supply of Inventory	0.3	0.3	0.4	0.7	1.0	2.0	2.1	1.6	1.9	2.4	2.7	2.5	371%	1.0	AVG	170%
	# of Closed Sales	234	252	551	678	731	678	479	581	539	476	325	273	-50%	3,603	YTD	-24%
	Median Closed Price	1,515,500	1,697,500	1,700,000	1,722,500	1,590,000	1,500,000	1,420,000	1,350,000	1,350,000	1,350,000	1,316,000	1,299,000	7%	1,599,727	WA	23%
2021	# of Active Listings	219	224	216	309	239	288	350	278	282	185	100	55	-57%	264	Α	-63%
1	New Listings Taken in Month	467	577	927	1,012	922	1,116	925	852	788	598	401	258	6%	5,946	YTD	-12%
	# of Pending Transactions	423	549	893	864	931	997	792	873	741	655	459	243	-18%	5,449	YTD	10%
	Months Supply of Inventory	0.5	0.4	0.2	0.4	0.3	0.3	0.4	0.3	0.4	0.3	0.2	0.2	-48%	0.4	Α	-66%
	# of Closed Sales	344	363	617	745	808	921	965	833	769	717	589	451	18%	4,763	Т	34%
	Median Closed Price	1,149,000	1,265,000	1,350,000	1,300,000	1,298,475	1,364,000	1,330,563	1,300,000	1,310,000	1,365,000	1,428,000	1,529,500	32%	1,297,318	WA	34%



RESIDENTIAL ONLY

New Listings (EOM) 517 519 682 782 825 819 818 739 575 473 316 188 47% 709	AVG -38 AVG -38 AVG -19 WA 5% AVG 569 AVG -29
# of Pending Transactions 503 625 659 480 778 933 968 1,016 975 854 544 358 166 4,94 Month's Supply of Inventory 1,0 0,8 1,0 1,6 1,1 0,9 0,8 0,7 0,6 0,6 0,6 0,5 0,5 0,5 1,00 # of Closed Sales 290 359 505 466 426 691 816 820 836 890 701 662 2% 3,55 Median Closed Price 892,003 895,000 1,035,000 895,000 895,000 895,000 1,035,000 1,000,000 1,	AVG -38 3 YTD -19 4 WA 5% 3 AVG 569 9 YTD -29 4 YTD 4%
Month's Supply of Inventory 1.0 0.8 1.0 1.6 1.1 0.9 0.8 0.7 0.6 0.6 0.6 0.6 0.5 5.5% 1.0	AVG -38 3 YTD -19 4 WA 5% 6 AVG 569 9 YTD -29 4 YTD 4%
# of Closed Sales 290 359 505 466 426 691 816 820 836 890 701 662 2% 3.55	WA 5% AVG 569 YTD -29 YTD 4%
Median Closed Price 89,2003 98,500 1,035,000 936,995 945,250 976,800 1,007,521 1,050,000 1,040,000 1,050,000 1,011,765 976 970,345	4 WA 5% 8 AVG 569 9 YTD -29 1 YTD 4%
Active Listings (EOM) 979 1,001 1,207 1,285 1,567 1,618 1,531 1,405 1,356 1,149 777 499 11% 1,31	3 AVG 569 9 YTD -29 1 YTD 4%
New Listings Taken in Month 613 591 1,104 1,093 1,395 1,054 869 757 807 625 323 204 -15% 6,71 # of Pending Transactions 497 537 876 997 1,031 883 833 738 696 697 581 364 7% 5,65 Months Supply of Inventory 2.0 1.9 1.4 1.3 1.5 1.8 1.8 1.9 1.9 1.6 1.3 1.4 4% 1.7 # of Closed Sales 322 379 537 648 859 853 803 749 554 607 568 524 1% 4.40 Median Closed Price 910,000 900,000 950,000 927,500 928,800 950,000 925,000 935,000 928,500 900,000 900,000 949,000 -2% 927,64 Median Closed Price 910,000 950,000 927,500 928,800 950,000 925,000 935,000 928,500 900,000 900,000 949,000 -2% 927,64 Median Closed Price 910,000 950,000 927,500 928,800 950,000 925,000 935,000 928,500 900,000 900,000 949,000 -2% 927,64 Median Closed Price 910,000 950,000 927,750 928,800 950,000 935,000 928,500 900,000 900,000 949,000 -2% 927,64 # of Pending Transactions 448 570 850 795 1,056 916 776 705 642 614 514 339 -19% 5,41 Months Supply of Inventory 0.9 0.8 0.7 0.9 1.0 1.4 1.8 2.2 2.6 2.5 2.4 2.7 79% 1.1 # of Closed Sales 353 370 557 663 748 911 798 735 569 627 516 492 -7% 4,40 Median Closed Price 938,000 950,000 945,	YTD -29
# of Pending Transactions	YTD 4%
# of Closed Sales 322 379 537 648 859 853 803 749 554 607 568 524 1% 4,40	
# of Closed Sales 322 379 537 648 859 853 803 749 554 607 568 524 1% 4.40	AVG 569
Median Closed Price 910,000 900,000 950,000 927,500 928,800 950,000 925,000 935,000 928,500 900,000 900,000 949,000 -2% 927,600	
2018 Active Listings (EOM) 412 475 577 736 1,040 1,278 1,378 1,556 1,690 1,537 1,246 918 45% 842 New Listings Taken in Month 497 649 990 987 1,429 1,248 1,027 978 975 723 449 223 -1% 6,822 # of Pending Transactions 448 570 850 795 1,056 916 776 705 642 614 514 339 -19% 5,41 Months Supply of Inventory 0.9 0.8 0.7 0.9 1.0 1.4 1.8 2.2 2.6 2.5 2.4 2.7 79% 1.1 # of Closed Sales 353 370 557 663 748 911 798 735 569 627 516 492 -7% 4,400 Median Closed Price 938,000 950,000 926,000 943,000 960,000 977,759 947,500 935,000 890,000 885,000 908,762 10% 949,12 2017 Active Listings (EOM) 453 438 585 623 760 893 950 899 962 797 562 359 -21% 672 New Listings Taken in Month 531 556 931 920 1,208 1,215 1,042 965 908 710 440 236 -2% 6,40 # of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -1% 5,777 Months Supply of Inventory 0.9 0.8 0.7 0.7 0.7 0.7 0.9 1.0 0.9 1.2 1.0 0.9 0.9 -21% 0.8 # of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -6% 4,48 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 860,000 853,000 855,000 861,201 938,240 15% 857,62 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 860,000 853,000 855,000 861,201 938,240 15% 857,62 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -6% 873 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,722 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15	YTD 0%
New Listings Taken in Month 497 649 990 987 1,429 1,248 1,027 978 975 723 449 223 -1% 6,82 # of Pending Transactions 448 570 850 795 1,056 916 776 705 642 614 514 339 -19% 5,41 Months Supply of Inventory 0.9 0.8 0.7 0.9 1.0 1.4 1.8 2.2 2.6 2.5 2.4 2.7 79% 1.1 # of Closed Sales 353 370 557 663 748 911 798 735 569 627 516 492 -7% 4,40 Median Closed Price 938,000 950,000 926,000 943,000 960,000 977,759 947,500 935,000 890,000 890,000 885,000 908,762 10% 949,14 2017 Active Listings (EOM) 453 438 585 623 760 893 950 899 962 797 562 359 -21% 672 New Listings Taken in Month 531 556 931 920 1,208 1,215 1,042 965 908 710 440 236 -2% 6,40 # of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -1% 5,77 Months Supply of Inventory 0.9 0.8 0.7 0.7 0.7 0.9 1.0 0.9 1.2 1.0 0.9 0.9 0.9 -21% 0.8 # of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -6% 4,48 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 853,000 855,000 851,201 938,240 15% 857,62 2016 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -6% 873 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,72 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 85	9 WA -29
# of Pending Transactions	AVG 259
Months Supply of Inventory 0.9 0.8 0.7 0.9 1.0 1.4 1.8 2.2 2.6 2.5 2.4 2.7 79% 1.1 # of Closed Sales 353 370 557 663 748 911 798 735 569 627 516 492 -7% 4,40 Median Closed Price 938,000 950,000 926,000 943,000 960,000 977,759 947,500 935,000 890,000 885,000 908,762 10% 949,14 2017 Active Listings (EOM) 453 438 585 623 760 893 950 899 962 797 562 359 -21% 672 New Listings Taken in Month 531 556 931 920 1,208 1,215 1,042 965 908 710 440 236 -2% 6,40 # of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -1% 5,77 Months Supply of Inventory 0.9 0.8 0.7 0.7 0.7 0.9 1.0 0.9 1.2 1.0 0.9 0.9 0.9 -21% 0.8 # of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -6% 4,48 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 860,000 853,000 855,000 845,000 851,201 938,240 15% 857,62 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,72 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 870,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15 **Total Closed Price 793,859 832,000 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,1	YTD 7%
# of Closed Sales 353 370 557 663 748 911 798 735 569 627 516 492 -7% 4,400 Median Closed Price 938,000 950,000 926,000 943,000 960,000 977,759 947,500 935,000 890,000 880,000 885,000 908,762 10% 949,142 2017 Active Listings (EOM) 453 438 585 623 760 893 950 899 962 797 562 359 -21% 672 New Listings Taken in Month 531 556 931 920 1,208 1,215 1,042 965 908 710 440 236 -2% 6,400 440 440 440 440 440 440 440 440 440	YTD -69
Median Closed Price 938,000 950,000 926,000 943,000 960,000 977,759 947,500 935,000 890,000 890,000 885,000 908,762 10% 949,142	AVG 319
2017 Active Listings (EOM) 453 438 585 623 760 893 950 899 962 797 562 359 -21% 672 New Listings Taken in Month 531 556 931 920 1,208 1,215 1,042 965 908 710 440 236 -2% 6,40 # of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -1% 5,777 Months Supply of Inventory 0.9 0.8 0.7 0.7 0.7 0.9 1.0 0.9 1.2 1.0 0.9 0.9 -21% 0.8 # of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -6% 4,48 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 860,000 853,000 855,000 845,000 851,201 938,240 15% 857,62 2016 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -6% 873 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,724 for Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,155	YTD -29
New Listings Taken in Month 531 556 931 920 1,208 1,215 1,042 965 908 710 440 236 -2% 6,40 # of Pending Transactions 487 565 790 872 1,054 1,045 959 956 832 790 612 390 -1% 5,77 Months Supply of Inventory 0.9 0.8 0.7 0.7 0.7 0.9 1.0 0.9 1.2 1.0 0.9 0.9 -21% 0.8 # of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -6% 4,48 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 860,000 853,000 855,000 845,000 851,201 938,240 15% 857,62 2016 Active Listings (EOM) 592 624 740 911 925 1,110	1 WA 119
# of Pending Transactions	AVG -23
Months Supply of Inventory 0.9 0.8 0.7 0.7 0.7 0.9 1.0 0.9 1.2 1.0 0.9 0.9 -21% 0.8 # of Closed Sales 425 345 553 585 777 942 855 919 766 764 687 602 -6% 4,48 Median Closed Price 793,859 832,000 870,000 880,000 875,000 885,000 860,000 853,000 855,000 845,000 851,201 938,240 15% 857,62 2016 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -6% 873 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,721 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15	YTD -59
# of Closed Sales	YTD -69
Median Closed Price 793,859 832,000 870,000 880,000 885,000 860,000 853,000 855,000 845,000 851,201 938,240 15% 857,62 2016 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -6% 873 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,72 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15	AVG -18
2016 Active Listings (EOM) 592 624 740 911 925 1,110 1,207 1,101 1,093 867 632 436 -6% 873 New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,724 # of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15	YTD -39
New Listings Taken in Month 566 680 968 1,088 1,102 1,250 1,066 892 894 621 406 241 1% 6,720 1,064 1,065 1,0	3 WA 169
# of Pending Transactions 540 702 859 934 1,108 1,044 967 947 894 855 616 399 -6% 6,15	AVG -18
	YTD -29
Months Supply of Inventory 1.1 0.9 0.9 1.0 0.8 1.1 1.2 1.2 1.2 1.0 1.0 1.1 0% 1.0	YTD -79
	AVG -13
# of Closed Sales 392 388 565 655 759 938 909 877 770 757 694 600 -2% 4,60	S YTD -79
Median Closed Price 697,500 739,975 739,440 730,000 760,000 746,500 750,400 769,000 750,000 768,000 759,400 803,500 10 % 738,15	6 WA 149
2015 Active Listings (EOM) 818 891 925 1,066 1,214 1,247 1,284 1,237 1,153 1,013 719 543 -26% 1,066	AVG -16
New Listings Taken in Month 540 757 978 1,143 1,210 1,159 1,054 907 797 732 387 284 -11% 6,84	YTD -19
# of Pending Transactions 581 740 1,008 1,046 1,116 1,101 1,031 954 850 818 640 412 8% 6,62	YTD 6%
Months Supply of Inventory 1.4 1.2 0.9 1.0 1.1 1.1 1.2 1.3 1.4 1.2 1.1 1.3 -32% 1.1	AVG -20
# of Closed Sales 419 410 632 740 816 981 932 865 774 715 528 636 -2% 4,930	YTD 109
Median Closed Price 625,000 617,645 632,554 654,650 655,000 670,000 681,600 672,000 680,000 667,000 674,000 675,000 9% 648,81	3 WA 6%

Created by Windermere/East using information and statistics derived from Northwest Multiple Listing Service.

AVG = Average, YTD = Year to Date, WA = Weighted Average, T = Total

94%

% of 12 Month Avg.

99%

103%

102%

102%



Eastside (All Areas)

RESIDENTIAL ONLY

MONTHLY AVERAGES BASED ON HISTORICAL DATA 2015 - 2024 Annual JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC π Totals 509 724 1,015 AVG Active Listings (EOM) 485 615 857 975 970 969 831 610 413 748 68% 82% 97% 136% 130% 130% 65% 115% 130% 111% 82% 55% % of 12 Month Avg. 1,100 1,077 483 597 919 923 943 839 819 637 371 222 8,929 Τ New Listings Taken in Month 65% 80% 123% 124% 148% 145% 127% 113% 110% 30% % of 12 Month Avg. 443 563 781 790 910 864 807 786 719 664 488 314 8,130 Τ # of Pending Transactions 117% % of 12 Month Avg. 65% 83% 115% 134% 128% 119% 116% 106% 98% 72% 46% 1.1 0.9 8.0 0.9 0.9 1.1 1.3 1.2 1.3 1.3 1.2 1.3 1.1 AVG Months Supply of Inventory 98% 81% 70% 82% 84% 101% 112% 110% 121% 112% 112% 118% % of 12 Month Avg. Τ # of Closed Units 316 339 534 609 700 804 761 748 643 649 537 481 7,123 57% 90% 103% 118% 136% 128% 126% 108% 109% 91% 81% 53% % of 12 Month Avg. 1,030,586 1,079,712 1,129,699 1,122,215 1,116,250 1,115,506 1,104,258 1,086,700 1,075,850 1,080,500 1,081,091 1,120,177 1,095,212 AVG Median Closed Price

101%

99%

98%

99%

99%

102%

102%



RESIDENTIAL ONLY

Closed Sales by Price by Month

2025

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	0	0	0	0	0	0	0						0
\$250,000 to \$499,999	2	3	1	1	5	1	0						13
\$500,000 to \$749,999	11	9	11	11	13	12	12						79
\$750,000 to \$999,999	17	20	33	41	43	48	55						257
\$1,000,000 to \$1,499,999	47	62	98	139	141	166	165						818
\$1,500,000 to \$2,499,999	72	112	171	215	210	206	218						1,204
\$2,500,000 and above	52	47	82	90	82	102	98						553
Grand Total	201	253	396	497	494	535	548						2.924

2024

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	0	0	0	0	0	0	0	0	0	1	0	0	0
\$250,000 to \$499,999	1	0	1	0	4	2	1	4	2	4	3	3	9
\$500,000 to \$749,999	10	13	17	11	13	10	16	15	12	6	17	10	90
\$750,000 to \$999,999	32	27	39	52	48	51	58	68	41	57	44	27	307
\$1,000,000 to \$1,499,999	61	89	106	132	157	165	166	173	143	177	124	92	876
\$1,500,000 to \$2,499,999	57	80	173	222	280	224	256	220	164	200	167	77	1,292
\$2,500,000 and above	36	48	94	96	108	93	102	85	68	78	61	67	577
Grand Total	197	257	430	513	610	545	599	565	430	523	416	276	3,151

YOY % CHANGE

SALES PRICE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	YTD
\$0 to \$249,999	N/A						N/A						
\$250,000 to \$499,999	100%	N/A	0%	N/A	25%	-50%	-100%						44%
\$500,000 to \$749,999	10%	-31%	-35%	0%	0%	20%	-25%						-12%
\$750,000 to \$999,999	-47%	-26%	-15%	-21%	-10%	-6%	-5%						-16%
\$1,000,000 to \$1,499,999	-23%	-30%	-8%	5%	-10%	1%	-1%						-7%
\$1,500,000 to \$2,499,999	26%	40%	-1%	-3%	-25%	-8%	-15%						-7%
\$2,500,000 and above	44%	-2%	-13%	-6%	-24%	10%	-4%						-4%
Grand Total	2%	-2%	-8%	-3%	-19%	-2%	-9%			,	,		-7%